

ROYAL BANK OF CANADA  
Form 6-K  
April 30, 2018

---

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Report of a Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934

For the month of April, 2018  
Commission File Number: 001-13928

Royal Bank of Canada

(Name of registrant)

|  |   |
|--|---|
| 200 Bay Street<br>Royal Bank Plaza<br>Toronto, Ontario<br>Canada M5J 2J5<br>Attention: Vice-President<br>& Corporate Secretary | 1 Place Ville Marie<br>Montreal, Quebec<br>Canada H3C 3A9<br>Attention: Vice-President<br>& Corporate Secretary |
|--|---|

(Address of principal executive offices)

Indicate by check  
mark whether the  
registrant files or  
will file annual  
reports under cover  
of Form 20-F or  
Form 40-F.

Form 20-F      Form 40-F

Indicate by check  
mark if the  
registrant is  
submitting the Form  
6-K in paper as  
permitted by  
Regulation S-T  
Rule 101(b)(1):  
Indicate by check  
mark if the

registrant is  
submitting the Form  
6-K in paper as  
permitted by  
Regulation S-T  
Rule 101(b)(7):

THIS REPORT ON  
FORM 6-K AND  
THE EXHIBITS  
HERETO SHALL  
BE DEEMED TO  
BE  
INCORPORATED  
BY REFERENCE  
AS EXHIBITS TO  
ROYAL BANK OF  
CANADA'S  
REGISTRATION  
STATEMENT ON  
FORM F-3 (FILE  
NO. 333-208507)  
AND TO BE A  
PART THEREOF  
FROM THE DATE  
ON WHICH THIS  
REPORT IS  
FURNISHED, TO  
THE EXTENT  
NOT  
SUPERSEDED BY  
DOCUMENTS OR  
REPORTS  
SUBSEQUENTLY  
FILED OR  
FURNISHED.

---

---

Edgar Filing: ROYAL BANK OF CANADA - Form 6-K

Exhibits are filed herewith in connection with the issuance of the following Senior Global Medium-Term Notes, Series G (the “Notes”) by Royal Bank of Canada (the “Bank”) on the date of this report on Form 6 K, pursuant to the Bank’s shelf registration statement on Form F-3 (File No. 333-208507):

·\$1,500,000,000 aggregate principal amount of 3.200% Senior Notes, due April 30, 2021

·\$1,500,000,000 aggregate principal amount of Senior Floating Rate Notes, due April 30, 2021

EXHIBITS

Exhibit Description of Exhibit

- 5.1 Opinion of Sullivan & Cromwell LLP, U.S. counsel for the Bank, as to the validity of the Notes under New York law.
  - 5.2 Opinion of Norton Rose Fulbright Canada LLP, Canadian counsel for the Bank, as to certain matters under Canadian, Ontario and Québec law.
  - 8.1 Opinion of Sullivan & Cromwell LLP, U.S. counsel for the Bank, as to certain matters of United States federal income taxation.
  - 8.2 Opinion of Norton Rose Fulbright Canada LLP, Canadian counsel for the Bank, as to certain matters of Canadian federal income taxation.
  - 23.1 Consent of Sullivan & Cromwell LLP (included in Exhibits 5.1 and 8.1 above).
  - 23.2 Consent of Norton Rose Fulbright Canada LLP (included in Exhibits 5.2 and 8.2 above).
-

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ROYAL BANK OF CANADA

By: /s/ David M. Power  
Name: David M. Power  
Title: Executive Vice-President and Treasurer

Date: April 30, 2018

---