

LOEWS CORP  
Form FWP  
March 17, 2016

**Filed Pursuant to Rule 433**

**Registration No. 333-202247**

**March 17, 2016**

**Supplementing the Preliminary**

**Prospectus Supplement dated March 17, 2016**

**(To Prospectus dated February 24, 2015)**

**3.75% Senior Notes Due 2026**

<b>Issuer:</b>	Loews Corporation
<b>Format:</b>	SEC Registered
<b>Securities:</b>	3.75% Senior Notes due 2026
<b>Security Type:</b>	Senior Unsecured Fixed Rate Notes
<b>Ratings (Moody s/S&amp;P/Fitch):*</b>	A3 / A+ / A
<b>Trade Date:</b>	March 17, 2016
<b>Settlement Date:</b>	March 22, 2016 (T+3)
<b>Maturity Date:</b>	April 1, 2026
<b>Interest Payment Dates:</b>	April 1 and October 1, commencing October 1, 2016
<b>Principal Amount:</b>	\$500,000,000
<b>Treasury Benchmark:</b>	1.625% due February 15, 2026
<b>Treasury Benchmark Yield:</b>	1.901%
<b>Spread to Treasury Benchmark:</b>	187.5 bps
<b>Yield to Maturity:</b>	3.776%
<b>Coupon</b>	