

ANGLOGOLD ASHANTI LTD

Form 6-K

March 31, 2008

**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549**

**FORM 6-K**

**REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13a-16 OR 15d-16 OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Report on Form 6-K dated March 31, 2008

Commission File Number 1-14846

AngloGold Ashanti Limited

(Translation of registrant's name into English)

76 Jeppe Street

Newtown

Johannesburg, 2001

(P.O. Box 62117, Marshalltown, 2107)

South Africa

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F  Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes  No

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes  No

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

Enclosure: Press release – ANGLOGOLD ASHANTI ANNOUNCES RELEASE OF ITS 2007 ANNUAL FINANCIAL STATEMENTS PREPARED IN ACCORDANCE WITH INTERNATIONAL FINANCIAL REPORTING STANDARDS AND NOTICE OF ANNUAL GENERAL MEETING

news release

**AngloGold Ashanti Limited** \ (Incorporated in the Republic of South Africa)

(Reg. No.1944/017354/06) \ ISIN Number: ZAE000043485

**Corporate Affairs Department:** \ 3rd Floor \ 76 Jeppe Street \ Johannesburg \ 2001 \ South Africa

Tel +27 (0)11 637 6317 \ Fax +27 (0)11 637 6399/6400 \ [www.AngloGoldAshanti.com](http://www.AngloGoldAshanti.com)

31 March 2008

**NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING**

AngloGold Ashanti is pleased to announce that it has today posted to its shareholders, the Annual Financial Statements for the year ended 31 December 2007 and Notice of the Annual General Meeting.

The annual financial statements forming part of this report contain no material modifications to the results for the year ended 31 December 2007 which were published on 7 February 2008. Ernst & Young audited the annual financial statements and their unqualified report is available for inspection at the registered office of the company.

The Annual Report for 2007 comprising the Annual Financial Statements, the Report to Society and the Supplementary Information : Mineral Resources and Ore Reserves is available at: [www.aga-reports.com](http://www.aga-reports.com)

The Annual General Meeting of the company will be held at The Auditorium, 76 Jeppe Street, Newtown, Johannesburg, South Africa, on Tuesday, 6 May 2008, at 11:00 (SA time) to transact the business as stated in the notice of the annual general meeting.

ends

**Queries**

**South Africa**

**Tel:**

**Mobile:**

**E-mail:**

Himesh Persotam

+27 (0) 11 637 6647

+27 (0) 82 339 3890

[hpersotam@AngloGoldAshanti.com](mailto:hpersotam@AngloGoldAshanti.com)

Certain statements made during this communication, including, without limitation, those concerning the economic outlook for the gold mining

industry, expectations regarding gold prices, production, cash costs and other operating results, growth prospects and the outlook of

AngloGold Ashanti's operations including the completion and commencement of commercial operations of certain of AngloGold Ashanti's

exploration and production projects, and its liquidity and capital resources and expenditure, contain certain forward-looking statements

regarding AngloGold Ashanti's operations, economic performance and financial condition. Although AngloGold Ashanti believes that the

expectations reflected in such forward-looking statements are reasonable, no assurance can be given that such expectations will prove to

have been correct. Accordingly, results could differ materially from those set out in the forward-looking statements as a result of, among

other factors, changes in economic and market conditions, success of business and operating initiatives, changes in the regulatory

environment and other government actions, fluctuations in gold prices and exchange rates, and business and operational risk management.

For a discussion of such factors, refer to AngloGold Ashanti's annual report for the year ended 31 December 2006, which was distributed to

shareholders on 29 March 2007. AngloGold Ashanti undertakes no obligation to update publicly or release any

revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events.

In connection with the proposed merger transaction involving AngloGold Ashanti and Golden Cycle Gold Corporation, AngloGold Ashanti has filed with the SEC a registration statement on Form F-4 and GCGC will mail a proxy statement/prospectus to its stockholders, and each will be filing other documents regarding the proposed transaction with the U.S. Securities and Exchange Commission ("SEC") as well. **BEFORE MAKING ANY VOTING OR INVESTMENT DECISION, INVESTORS ARE URGED TO READ THE PROXY STATEMENT/PROSPECTUS REGARDING THE PROPOSED TRANSACTION AND ANY OTHER RELEVANT DOCUMENTS CAREFULLY WHEN THEY BECOME AVAILABLE BECAUSE THEY WILL CONTAIN IMPORTANT INFORMATION ABOUT THE PROPOSED TRANSACTION.** The final proxy statement/prospectus will be mailed to GCGC's stockholders. Stockholders will be able to obtain a free copy of the proxy statement/prospectus, as well as other filings containing information about AngloGold Ashanti and GCGC, without charge, at the SEC's Internet site (<http://www.sec.gov>). Copies of the proxy statement/prospectus and the filings with the SEC that will be incorporated by reference in the proxy statement/prospectus can also be obtained, without charge, by directing a request to AngloGold Ashanti, 76 Jeppe Street, Newtown, Johannesburg, 2001 (PO Box 62117, Marshalltown, 2107) South Africa, Attention: Investor Relations, +27 11 637 6385, or to Golden Cycle Gold Corporation, 1515 S. Tejon, Suite 201, Colorado Springs, CO 80906, Attention: Chief Executive Officer, (719) 471-9013."

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

AngloGold Ashanti Limited

Date: March 31, 2008

By:

/s/ L Eatwell

Name: L Eatwell

Title: Company Secretary