

Workday, Inc.
Form 8-K
September 11, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): September 11, 2017

Workday, Inc.

(Exact Name of the Registrant as Specified in Its Charter)

Delaware
(State or Other Jurisdiction

of Incorporation)

6230 Stoneridge Mall Road, Pleasanton, California

001-35680
(Commission

File Number)

20-2480422
(IRS Employer

Identification No.)

94588

(Address of Principal Executive Offices)

(Zip Code)

(925) 951-9000

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, If Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01 Other Events.

On September 11, 2017, Workday, Inc. (*Workday*) issued a press release announcing that it proposes to offer, subject to market conditions and other factors, \$1.0 billion aggregate principal amount of convertible senior notes due 2022. Workday also intends to grant to the initial purchasers of the notes an option to purchase up to an additional \$150 million aggregate principal amount of notes. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Not applicable.
- (d) Exhibits.

Exhibit

Number	Description
99.1	Press release entitled Workday to Offer \$1.0 Billion Convertible Senior Notes due 2022 dated September 11, 2017.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: September 11, 2017

WORKDAY, INC.

By: /s/ JAMES P. SHAUGHNESSY

Name: James P. Shaughnessy

Senior Vice President, General Counsel and

Title: Secretary

EXHIBIT INDEX

Exhibit

Number

Description

99.1	<u>Press release entitled Workday to Offer \$1.0 Billion Convertible Senior Notes due 2022 dated September 11, 2017.</u>
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