

HUBBELL INC  
Form FWP  
February 23, 2016

Filed Pursuant to Rule 433  
Registration No. 333-209532

**Pricing Term Sheet**

**HUBBELL INCORPORATED**

**\$400,000,000 3.350% Senior Notes due 2026**

Issuer: Hubbell Incorporated  
Title of Securities: 3.350% Senior Notes due 2026  
Principal Amount: \$400,000,000  
Maturity: March 1, 2026  
Coupon (Interest Rate): 3.350%  
Issue Price (Price to Public): 99.244% of principal amount  
Benchmark Treasury: 1.625%; February 15, 2026  
Spread to Benchmark Treasury: 170 bps  
Benchmark Treasury Price and Yield: 98-30+; 1.740%  
Yield to Maturity: 3.440%  
Interest Payment Dates: March 1 and September 1, commencing

September 1, 2016  
Redemption Provisions: Treasury plus 30 basis points prior to December 1, 2025 (the date that is three months prior to the scheduled maturity date of the Notes).

At any time on or after December 1, 2025, we may redeem the Notes at par.

Accrued and unpaid interest, if any, will be paid up to but excluding the redemption date.

Change of Control Offer: As described in the Preliminary Prospectus

Supplement, dated February 23, 2016.

Legal Format: SEC-registered  
Trade Date: February 23, 2016  
Settlement Date: T+5; March 1, 2016  
Joint Book-Running Managers: J.P. Morgan Securities LLC

Merrill Lynch, Pierce, Fenner & Smith  
Incorporated

Co-Managers: HSBC Securities (USA) Inc.  
BNY Mellon Capital Markets, LLC

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Citigroup Global Markets Inc.

TD Securities (USA) LLC

CUSIP:

443510AG7

ISIN:

US443510AG72

Ratings:\*

A3 / A / A (negative outlook / negative  
outlook / stable)

\* A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

**The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at [www.sec.gov](http://www.sec.gov). Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling J.P. Morgan Securities LLC collect at 1-212-834-4533 and Merrill Lynch, Pierce, Fenner & Smith Incorporated toll free at (800) 294-1322.**