

COMPUTER PROGRAMS & SYSTEMS INC

Form S-8 POS

January 21, 2016

As filed with the Securities and Exchange Commission on January 21, 2016

Registration No. 333-208915

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**POST EFFECTIVE AMENDMENT NO. 1**

**TO FORM S-8**

**REGISTRATION STATEMENT**

*UNDER*

*THE SECURITIES ACT OF 1933*

**COMPUTER PROGRAMS AND SYSTEMS, INC.**

**(Exact name of registrant as specified in its charter)**

**Delaware**  
**(State or other jurisdiction of**  
**incorporation or organization)**

**74-3032373**  
**(IRS Employer**  
**Identification No.)**

**6600 Wall Street**

**Mobile, Alabama 36695**

**(Address of Principal Executive Offices, including Zip Code)**

**HEALTHLAND HOLDING INC.**

**(F/K/A DAIRYLAND HEALTHCARE SOLUTIONS HOLDING CORP)**

**STOCK INCENTIVE PLAN**

**(Full title of the plan)**

**J. Boyd Douglas**

**President and Chief Executive Officer**

**Computer Programs and Systems, Inc.**

**6600 Wall Street**

**Mobile, Alabama 36695**

**(251) 639-8100**

**(Name, address, and telephone number, including area code, of agent for service)**

*With a Copy to:*

**Timothy W. Gregg, Esq.**

**Maynard, Cooper & Gale, P.C.**

**1901 Sixth Avenue North**

**2400 Regions/Harbert Plaza**

**Birmingham, Alabama 35203**

**(205) 254-1212**

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

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Large accelerated filer	<input type="checkbox"/>	Accelerated filer	<input checked="" type="checkbox"/>
Non-accelerated filer	<input type="checkbox"/> (Do not check if a smaller reporting company)	Smaller reporting company	<input type="checkbox"/>

**EXPLANATORY NOTE**

On January 8, 2016, Computer Programs and Systems, Inc. (the Registrant ) filed a Registration Statement on Form S-8 (Registration No. 333-208915) to register 174,972 shares of the Registrant's common stock issuable under the Healthland Holding Inc. (f/k/a Dairyland Healthcare Solutions Holding Corp) Stock Incentive Plan (the Original Form S-8 ). This Post-Effective Amendment No. 1 to Registration Statement on Form S-8 is being filed with the Securities and Exchange Commission solely to correct an error in Exhibit 99.4 to the Original Form S-8. A corrected Exhibit 99.4 is filed herewith. No other changes have been made to the Original Form S-8.

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

**Item 8. Exhibits.**

See the Index to Exhibits at the end of this Registration Statement, which is incorporated herein by reference.

**SIGNATURES**

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Mobile, State of Alabama, on January 21, 2016.

COMPUTER PROGRAMS AND SYSTEMS, INC.

By: /s/ Matt J. Chambless

Name: Matt J. Chambless

Title: Chief Financial Officer, Secretary and Treasurer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the Registration Statement has been signed by the following persons in the capacities indicated below on January 21, 2016.

<b>Name and Signature</b>	<b>Title</b>
*	President, Chief Executive Officer and Director
J. Boyd Douglas	(Principal Executive Officer)
*	Chairman of the Board, Chief Growth Officer and Director
David A. Dye	
/s/ Matt J. Chambless	Chief Financial Officer, Secretary and Treasurer
Matt J. Chambless	(Principal Financial Officer)
*	Vice President-Finance and Controller
James B. Britain	(Principal Accounting Officer)
*	Director
Charles P. Huffman	
*	Director
John C. Johnson	
*	Director
A. Robert Outlaw, Jr.	
*	Director

W. Austin Mulherin, III

\*

Director

William R. Seifert, II

\* By: /s/ Matt J. Chambless  
Matt J. Chambless

Attorney-in-Fact

**INDEX TO EXHIBITS**

<b>No.</b>	<b>Item</b>
4.1	Certificate of Incorporation (filed as Exhibit 3.4 to the Registrant's Registration Statement on Form S-1 (Registration No. 333-84726) and incorporated herein by reference)
4.2	Amended and Restated Bylaws (filed as Exhibit 3 to the Registrant's Current Report on Form 8-K dated October 28, 2013 and incorporated herein by reference)
5.1*	Opinion of Maynard, Cooper & Gale, P.C. regarding legality of securities being registered (including its consent)
23.1*	Consent of Maynard, Cooper & Gale, P.C. (included as part of Exhibit 5.1)
23.2	Consent of Grant Thornton LLP, independent registered public accounting firm
24.1*	Powers of Attorney (included on the signature page of the Original Form S-8)
99.1*	Healthland Holding Inc. (f/k/a Dairyland Healthcare Solutions Holding Corp) Stock Incentive Plan
99.2	Agreement and Plan of Merger and Reorganization, dated as of November 25, 2015, by and among Computer Programs and Systems, Inc., HHI Merger Sub I, Inc., HHI Merger Sub II, Inc., Healthland Holding Inc. and AHR Holdings, LLC (filed as Exhibit 2.1 to the Registrant's Current Report on Form 8-K dated December 1, 2015 and incorporated herein by reference)
99.3	Amendment to Agreement and Plan of Merger and Reorganization, dated as of January 8, 2016, by and among Computer Programs and Systems, Inc., Healthland Holding Inc. and AHR Holdings, LLC (filed as Exhibit 2.2 to the Registrant's Current Report on Form 8-K dated January 8, 2016 and incorporated herein by reference)
99.4	Escrow Agreement, dated as of January 8, 2016, by and among Computer Programs and Systems, Inc., AHR Holdings, LLC and U.S. Bank National Association

\* Previously filed.