

HERCULES TECHNOLOGY GROWTH CAPITAL INC
Form 8-K
November 04, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 4, 2015

Hercules Technology Growth Capital, Inc.

(Exact name of registrant as specified in its charter)

Maryland
(State or other jurisdiction

of incorporation)

814-00702
(Commission File No.)

74-3113410
(I.R.S. Employer

Identification No.)

400 Hamilton Ave., Suite 310

Palo Alto, CA
(Address of principal executive offices)

94301
(Zip Code)

Registrant's telephone number, including area code: (650) 289-3060

Not Applicable

(Former name or address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01

On November 4, 2015, Hercules Technology Growth Capital, Inc. (the Company) issued a press release announcing that the Company s Shelf Registration Statement, as filed on September 29, 2015, has been declared effective by the Securities and Exchange Commission.

In addition, the Company also issued a press release announcing its intention to redeem \$40.0 million (face value) of the \$85.9 million in issued and outstanding aggregate principal amount of the Company s 7.00% Senior Unsecured Notes due September 2019 (CUSIP No. 427096870) . The text of the press releases are included as exhibits to this Form 8-K.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press Release dated November 4, 2015.

99.2 Press Release dated November 4, 2015.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HERCULES TECHNOLOGY GROWTH CAPITAL,
INC.

November 4, 2015

By: /s/ Mark R. Harris
Mark R. Harris

Chief Financial Officer

EXHIBIT INDEX

| Exhibit No. | Description of Exhibits |
|--------------------|---------------------------------------|
| 99.1 | Press Release dated November 4, 2015. |
| 99.2 | Press Release dated November 4, 2015. |