

Edgar Filing: FIFTH THIRD BANCORP - Form FWP

FIFTH THIRD BANCORP
Form FWP
July 22, 2015

Free Writing Prospectus

Filed Pursuant to Rule 433

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From: DEUTSCHE NEW YORK SYNDICATE (DEUTSCHE BANK SECURI)

Subject: *** NEW ISSUE: FIFTH THIRD BANCORP (FITB) ***

Attached: Bloomberg Function (NIB)

Issuer/Ticker:	Fifth Third Bancorp (FITB)
Issuing Entity:	Fifth Third Bancorp Holding Company Level
Issue Ratings:	Moody s: Baa1/Stable/Expected
	S&P: BBB+/Stable/Expected
	Fitch: A/Stable/Expected
Format:	SEC Registered
Tenor:	5 Year
Coupon Type:	Fixed
Ranking (Tranche):	Sr Unsecured Note
Tranche Currency:	USD
Tranche Size:	Benchmark
Optional Redemption	Par Call: 1 month(s) prior to maturity
Maturity Date:	July 27, 2020
Use of Proceeds:	General Corporate Purpose
Settlement:	T+3 (Jul 27, 2015)
Denominations:	2,000 x 1,000
Bookrunners:	DB (B&D), CITI, MS, FITB Securities
Timing:	Today s business

Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Citigroup Global Markets Inc. toll free at 1-800-831-9146, Deutsche Bank Securities Inc. toll-free at 1-800-503-4611, Fifth Third Securities, Inc. toll free at 1-800-950-4623 or Morgan Stanley & Co. LLC toll free at 1-866-718-1649.

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