

BMO Covered Bond Guarantor Limited Partnership
Form 10-D
February 23, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 10-D
ASSET-BACKED ISSUER
DISTRIBUTION REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

For the monthly distribution period from January 1, 2015 to January 31, 2015

Commission File Number of issuing entity: 333-189814-01
BMO COVERED BOND GUARANTOR LIMITED PARTNERSHIP

(Exact name of issuing entity as specified in its charter)

Commission File Number of depositor: 333-189814
BANK OF MONTREAL

(Exact name of depositor and sponsor as specified in its charter)

Ontario, Canada **13-4941092**
(State or other jurisdiction of incorporation or organization (I.R.S. Employer Identification No.)
of the
issuing entity)

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**100 King St. West
1 First Canadian Place**

Toronto, Ontario, Canada M5X 1A1

(Address of principal executive offices of the issuing
entity)

M5X 1A1

(Zip Code)

(416) 867-6785

(Telephone number, including area code)

N/A

(Former name, former address, if changed since last report)

Registered/reporting pursuant to (check one)

Name of exchange

Title of class

Section 12(b)

Section 12(g)

Section 15(d)

(If Section 12(b))

Not Applicable

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes ☐ No ☐

SEC 2503 (03-05)

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PART I DISTRIBUTION INFORMATION

Item 1. Distribution and Pool Performance Information.

The response to Item 1 is set forth herein, and is incorporated by reference herein from the Monthly Investor Report that is filed as Exhibit 99.1 to this Form 10-D.

The Bank of Montreal (the Bank) made the following distributions during the reporting period on outstanding Series of Covered Bonds:

None

PART II OTHER INFORMATION

Item 3. Sales of Securities and Use of Proceeds.

During the period covered by this report, the issuing entity guaranteed and the Bank issued (i) on January 22, 2015, EUR1,500,000,000 0.25% Covered Bonds due January 22, 2020 and (ii) on January 29, 2015, GBP325,000,000 Floating Rate Covered Bonds due January 29, 2018.

The net proceeds from the sale of the Covered Bonds were added to the Bank's general working capital and will be used for general working capital purposes.

Item 9. Exhibits.

(a) List the documents filed as a part of the report.

99.1 Monthly Investor Report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

BMO COVERED BOND GUARANTOR LP
(Issuing entity)

Date: February 12, 2015

By: BANK OF MONTREAL
(Servicer)

/s/ Cathryn E. Cranston

(Signature)

Cathryn E. Cranston

Senior Vice President & Treasurer