

TOWER FINANCIAL CORP  
Form 425  
October 28, 2013

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, DC 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported): October 28, 2013**

**OLD NATIONAL BANCORP**

**(Exact name of Registrant as specified in its charter)**

**Indiana**  
**(State or other jurisdiction**

**of incorporation)**

**001-15817**  
**(Commission**

**File Number)**

**35-1539838**  
**(IRS Employer**

**Identification No.)**

**One Main Street**

**Evansville, Indiana**  
**(Address of Principal Executive Offices)**

**47708**  
**(Zip Code)**

**Registrant's telephone number, including area code: (812) 464-1294**

**(Former name or former address if changed since last report.)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02 Results of Operations and Financial Condition**

On October 28, 2013, Old National Bancorp (the Company ) issued a press release reporting its financial results for the third quarter of 2013. The press release is included as Exhibit 99.1 hereto and is incorporated herein by reference. The Company also released the financial trends including its third-quarter results. The financial trends are included as Exhibit 99.2 hereto and are incorporated herein by reference. In connection therewith, a slide presentation outlining third-quarter earnings, recent strategic developments and the Company s financial outlook will be available on the Company s website to complement the conference call to be held on October 28, 2013, at 10:00 a.m. CST and will be accessible at <http://www.oldnational.com> before the conference call begins.

**Item 8.01 Other Events**

On October 28, 2013, the Company issued a press release disclosing certain information relevant to the previously announced pending merger of Tower Financial Corporation with and into the Company. A copy of the press release is included as Exhibit 99.1 hereto and is incorporated herein by reference.

**Item 9.01 Financial Statements and Exhibits**

(d) **Exhibits.** The following exhibits are furnished herewith:

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release issued by Old National Bancorp on October 28, 2013
99.2	Financial Trends issued by Old National Bancorp on October 28, 2013

\* \* \* \* \*

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 28, 2013

**OLD NATIONAL BANCORP**

By: /s/ Christopher A. Wolking  
Christopher A. Wolking  
Senior Executive Vice President and  
Chief Financial Officer

**Exhibit Index**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release issued by Old National Bancorp on October 28, 2013
99.2	Financial Trends issued by Old National Bancorp on October 28, 2013