

EATON VANCE OHIO MUNICIPAL INCOME TRUST
Form N-CSRS
July 26, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form N-CSR

CERTIFIED SHAREHOLDER REPORT OF REGISTERED
MANAGEMENT INVESTMENT COMPANIES

Investment Company Act File Number: 811-09149

Eaton Vance Ohio Municipal Income Trust

(Exact Name of Registrant as Specified in Charter)

Two International Place, Boston, Massachusetts 02110

(Address of Principal Executive Offices)

Maureen A. Gemma

Two International Place, Boston, Massachusetts 02110

(Name and Address of Agent for Services)

(617) 482-8260

(Registrant's Telephone Number)

November 30

Date of Fiscal Year End

May 31, 2013

Date of Reporting Period

Item 1. Reports to Stockholders

Eaton Vance

Municipal Income Trusts

Semiannual Report

May 31, 2013

California (CEV)

Massachusetts (MMV)

Michigan (EMI)

New Jersey (EVJ)

New York (EVY)

Ohio (EVO)

Pennsylvania (EVP)

Commodity Futures Trading Commission Registration. Effective December 31, 2012, the Commodity Futures Trading Commission (CFTC) adopted certain regulatory changes that subject registered investment companies and advisers to regulation by the CFTC if a fund invests more than a prescribed level of its assets in certain CFTC-regulated instruments (including futures, certain options and swap agreements) or markets itself as providing investment exposure to such instruments. Each Fund has claimed an exclusion from the definition of the term commodity pool operator under the Commodity Exchange Act and is not subject to the CFTC regulation. Because of its management of other strategies, each Fund s adviser is registered with the CFTC as a commodity pool operator.

Fund shares are not insured by the FDIC and are not deposits or other obligations of, or guaranteed by, any depository institution. Shares are subject to investment risks, including possible loss of principal invested.

Semiannual Report May 31, 2013

Eaton Vance

Municipal Income Trusts

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Eaton Vance

California Municipal Income Trust

May 31, 2013

Performance^{1,2}

Portfolio Manager Cynthia J. Clemson

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|---|----------------|------------|----------|------------|-----------|
| Fund at NAV | 01/29/1999 | 2.24% | 6.60% | 6.20% | 4.96% |
| Fund at Market Price | | 10.31 | 2.61 | 5.55 | 4.68 |
| Barclays Long (22+) Year Municipal Bond Index | | 1.55% | 4.69% | 6.52% | 5.39% |

| % Premium/Discount to NAV | |
|---------------------------|-------|
| | 8.11% |

Distributions³

| | |
|--|----------|
| Total Distributions per share for the period | \$ 0.403 |
| Distribution Rate at NAV | 5.64% |
| Taxable-Equivalent Distribution Rate at NAV | 11.49% |
| Distribution Rate at Market Price | 6.14% |
| Taxable-Equivalent Distribution Rate at Market Price | 12.51% |

% Total Leverage⁴

| | |
|--------------------------------|--------|
| Auction Preferred Shares (APS) | 30.14% |
| Residual Interest Bond (RIB) | 8.85 |

Fund Profile

The above chart includes the ratings of securities held by special purpose vehicles established in connection with the RIB financing.⁴ Absent such securities, credit quality (% of total investments) is as follows:⁵

| | | | |
|-----|------|-----------|------|
| AAA | 6.8% | BB | 0.7% |
| AA | 57.9 | B | 0.6 |
| A | 21.0 | Not Rated | 4.4 |
| BBB | 8.6 | | |

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to www.eatonvance.com.

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2013

Performance^{1,2}

Portfolio Manager Craig R. Brandon, CFA

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|---|----------------|------------|----------|------------|-----------|
| Fund at NAV | 01/29/1999 | 4.00% | 4.42% | 7.64% | 5.63% |
| Fund at Market Price | | 12.54 | 2.20 | 6.39 | 4.43 |
| Barclays Long (22+) Year Municipal Bond Index | | 1.55% | 4.69% | 6.52% | 5.39% |

| % Premium/Discount to NAV | |
|---------------------------|-------|
| | 8.05% |

Distributions³

| | |
|--|----------|
| Total Distributions per share for the period | \$ 0.395 |
| Distribution Rate at NAV | 5.12% |
| Taxable-Equivalent Distribution Rate at NAV | 9.55% |
| Distribution Rate at Market Price | 5.57% |
| Taxable-Equivalent Distribution Rate at Market Price | 10.39% |

% Total Leverage⁴

| | |
|-----|--------|
| APS | 30.10% |
| RIB | 7.33 |

Fund Profile

The above chart includes the ratings of securities held by special purpose vehicles established in connection with the RIB financing.⁴ Absent such securities, credit quality (% of total investments) is as follows:⁵

| | | | |
|-----|-------|-----------|------|
| AAA | 18.2% | BB | 1.3% |
| AA | 41.4 | B | 1.3 |
| A | 29.1 | Not Rated | 1.0 |
| BBB | 7.7 | | |

See Endnotes and Additional Disclosures in this report.

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Eaton Vance

Michigan Municipal Income Trust

May 31, 2013

Performance^{1,2}**Portfolio Manager** William H. Ahern, Jr., CFA

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|---|-----------------------|-------------------|-----------------|-------------------|------------------|
| Fund at NAV | 01/29/1999 | 3.27% | 4.84% | 7.49% | 5.41% |
| Fund at Market Price | | 7.17 | 3.34 | 8.28 | 4.32 |
| Barclays Long (22+) Year Municipal Bond Index | | 1.55% | 4.69% | 6.52% | 5.39% |

% Premium/Discount to NAV

7.91%

Distributions³

| | |
|--|----------|
| Total Distributions per share for the period | \$ 0.381 |
| Distribution Rate at NAV | 5.20% |
| Taxable-Equivalent Distribution Rate at NAV | 9.60% |
| Distribution Rate at Market Price | 5.64% |
| Taxable-Equivalent Distribution Rate at Market Price | 10.41% |

% Total Leverage⁴

APS 36.46%

Fund Profile

See Endnotes and Additional Disclosures in this report.

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Eaton Vance

New Jersey Municipal Income Trust

May 31, 2013

Performance^{1,2}

Portfolio Manager Adam Weigold, CFA

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|---|----------------|------------|----------|------------|-----------|
| Fund at NAV | 01/29/1999 | 1.33% | 7.04% | 6.73% | 5.50% |
| Fund at Market Price | | 15.71 | 1.48 | 7.66 | 4.67 |
| Barclays Long (22+) Year Municipal Bond Index | | 1.55% | 4.69% | 6.52% | 5.39% |

| % Premium/Discount to NAV | |
|---------------------------|-------|
| | 5.39% |

Distributions³

| | |
|--|----------|
| Total Distributions per share for the period | \$ 0.394 |
| Distribution Rate at NAV | 5.55% |
| Taxable-Equivalent Distribution Rate at NAV | 10.77% |
| Distribution Rate at Market Price | 5.87% |
| Taxable-Equivalent Distribution Rate at Market Price | 11.39% |

% Total Leverage⁴

| | |
|-----|--------|
| APS | 30.78% |
| RIB | 8.03 |

Fund Profile

The above chart includes the ratings of securities held by special purpose vehicles established in connection with the RIB financing.⁴ Absent such securities, credit quality (% of total investments) is as follows:⁵

| | | | |
|-----|-------|-----------|-------|
| AAA | 12.3% | BBB | 11.1% |
| AA | 26.9 | B | 2.3 |
| A | 46.5 | Not Rated | 0.9 |

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Eaton Vance

New York Municipal Income Trust

May 31, 2013

Performance^{1,2}

Portfolio Manager Craig R. Brandon, CFA

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|---|----------------|------------|----------|------------|-----------|
| Fund at NAV | 01/29/1999 | 2.81% | 6.52% | 7.02% | 5.48% |
| Fund at Market Price | | 9.03 | 2.31 | 6.79 | 5.44 |
| Barclays Long (22+) Year Municipal Bond Index | | 1.55% | 4.69% | 6.52% | 5.39% |

| % Premium/Discount to NAV | |
|---------------------------|-------|
| | 2.73% |

| Distributions ³ | |
|--|----------|
| Total Distributions per share for the period | \$ 0.448 |
| Distribution Rate at NAV | 5.93% |
| Taxable-Equivalent Distribution Rate at NAV | 11.49% |
| Distribution Rate at Market Price | 6.10% |
| Taxable-Equivalent Distribution Rate at Market Price | 11.82% |

| % Total Leverage ⁴ | |
|-------------------------------|--------|
| APS | 25.30% |
| RIB | 14.49 |

Fund Profile

The above chart includes the ratings of securities held by special purpose vehicles established in connection with the RIB financing.⁴ Absent such securities, credit quality (% of total investments) is as follows:⁵

| | | | |
|-----|-------|-----------|-------|
| AAA | 12.2% | BBB | 13.0% |
| AA | 34.7 | BB | 3.1 |
| A | 30.3 | Not Rated | 6.7 |

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Eaton Vance

Ohio Municipal Income Trust

May 31, 2013

Performance^{1,2}**Portfolio Manager** William H. Ahern, Jr., CFA

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|---|-----------------------|-------------------|-----------------|-------------------|------------------|
| Fund at NAV | 01/29/1999 | 4.15% | 5.13% | 7.45% | 5.68% |
| Fund at Market Price | | 14.52 | 1.61 | 8.39 | 4.20 |
| Barclays Long (22+) Year Municipal Bond Index | | 1.55% | 4.69% | 6.52% | 5.39% |

% Premium/Discount to NAV

5.47%

Distributions³

| | |
|--|----------|
| Total Distributions per share for the period | \$ 0.374 |
| Distribution Rate at NAV | 4.93% |
| Taxable-Equivalent Distribution Rate at NAV | 9.26% |
| Distribution Rate at Market Price | 5.22% |
| Taxable-Equivalent Distribution Rate at Market Price | 9.80% |

% Total Leverage⁴

| | |
|-----|--------|
| APS | 34.17% |
| RIB | 2.19 |

Fund Profile

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to www.eatonvance.com.

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2013

Performance^{1,2}

Portfolio Manager Adam Weigold, CFA

| % Average Annual Total Returns | Inception Date | Six Months | One Year | Five Years | Ten Years |
|---|----------------|------------|----------|------------|-----------|
| Fund at NAV | 01/29/1999 | 2.56% | 4.84% | 6.00% | 5.19% |
| Fund at Market Price | | 12.73 | 3.46 | 6.49 | 4.34 |
| Barclays Long (22+) Year Municipal Bond Index | | 1.55% | 4.69% | 6.52% | 5.39% |

| % Premium/Discount to NAV | |
|---------------------------|-------|
| | 8.50% |

Distributions³

| | |
|--|----------|
| Total Distributions per share for the period | \$ 0.399 |
| Distribution Rate at NAV | 5.55% |
| Taxable-Equivalent Distribution Rate at NAV | 10.12% |
| Distribution Rate at Market Price | 6.07% |
| Taxable-Equivalent Distribution Rate at Market Price | 11.06% |

% Total Leverage⁴

| | |
|-----|--------|
| APS | 34.76% |
| RIB | 2.71 |

Fund Profile

The above chart includes the ratings of securities held by special purpose vehicles established in connection with the RIB financing.⁴ Absent such securities, credit quality (% of total investments) is as follows:⁵

| | | | |
|-----|------|-----------|------|
| AAA | 3.2% | BBB | 5.3% |
| AA | 38.6 | Not Rated | 3.2 |
| A | 49.7 | | |

See Endnotes and Additional Disclosures in this report.

Past performance is no guarantee of future results. Returns are historical and are calculated by determining the percentage change in net asset value (NAV) or market price (as applicable) with all distributions reinvested. Fund performance at market price will differ from its results at NAV due to factors such as changing perceptions about the Fund, market conditions, fluctuations in supply and demand for Fund shares, or changes in Fund distributions. Investment return and principal value will fluctuate so that shares, when sold, may be worth more or less than their original cost. Performance less than one year is cumulative. Performance is for the stated time period only; due to market volatility, current Fund performance may be lower or higher than the quoted return. For performance as of the most recent month end, please refer to www.eatonvance.com.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Endnotes and Additional Disclosures

- ¹ Barclays Long (22+) Year Municipal Bond Index is an unmanaged index of municipal bonds traded in the U.S. with maturities of 22 years or more. Unless otherwise stated, index returns do not reflect the effect of any applicable sales charges, commissions, expenses, taxes or leverage, as applicable. It is not possible to invest directly in an index.
- ² Performance results reflect the effects of leverage.
- ³ The Distribution Rate is based on the Fund's last regular distribution per share in the period (annualized) divided by the Fund's NAV or market price at the end of the period. The Fund's distributions may be composed of ordinary income, tax-exempt income, net realized capital gains and return of capital. The Fund's distributions are determined by the investment adviser based on its current assessment of the Fund's long-term return potential. As portfolio and market conditions change, the rate of distributions paid by the Fund could change. Taxable-equivalent performance is based on the highest combined federal and state income tax rates, where applicable. Lower tax rates would result in lower tax-equivalent performance. Actual tax rates will vary depending on your income, exemptions and deductions. Rates do not include local taxes.
- ⁴ Fund employs RIB financing and/or APS leverage. The leverage created by RIB investments and APS provides an opportunity for increased income but, at the same time, creates special risks (including the likelihood of greater price volatility). The cost of leverage rises and falls with changes in short-term interest rates. See Floating Rate Notes Issued in Conjunction with Securities Held in the notes to the financial statements for more information about RIB financing. RIB leverage represents the amount of Floating Rate Notes outstanding at period end as a percentage of Fund net assets applicable to common shares plus APS and Floating Rate Notes. APS leverage represents the liquidation value of the Fund's APS outstanding at period end as a percentage of Fund net assets applicable to common shares plus APS and Floating Rate Notes. The Fund is required to maintain prescribed asset coverage for its APS, which could be reduced if Fund asset values decline. Floating Rate Notes in both calculations reflect the effect of RIBs purchased in secondary market transactions, if applicable.
- ⁵ Ratings are based on Moody's, S&P or Fitch, as applicable. Ratings, which are subject to change, apply to the creditworthiness of the issuers of the underlying securities and not to the Fund or its shares. Credit ratings measure the quality of a bond based on the issuer's creditworthiness, with ratings ranging from AAA, being the highest, to D, being the lowest based on S&P's measures. Ratings of BBB or higher by Standard and Poor's or Fitch (Baa or higher by Moody's) are considered to be investment grade quality. Credit ratings are based largely on the rating agency's analysis at the time of rating. The rating assigned to any particular security is not necessarily a reflection of the issuer's current financial condition and does not necessarily reflect its assessment of the volatility of a security's market value or of the liquidity of an investment in the security. If securities are rated differently by the rating agencies, the higher rating is applied. Holdings designated as "Not Rated" are not rated by the national rating agencies stated above. Fund profile subject to change due to active management.

Eaton Vance

California Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 161.6%

| Security | Principal Amount (000 s omitted) | Value |
|--|--|----------------------|
| Education 20.9% | | |
| California Educational Facilities Authority, (Claremont McKenna College), 5.00%, 1/1/39 | \$ 3,135 | \$ 3,435,615 |
| California Educational Facilities Authority, (Harvey Mudd College), 5.25%, 12/1/31 | 195 | 223,997 |
| California Educational Facilities Authority, (Harvey Mudd College), 5.25%, 12/1/36 | 330 | 372,016 |
| California Educational Facilities Authority, (Loyola Marymount University), 5.00%, 10/1/30 | 745 | 813,927 |
| California Educational Facilities Authority, (Lutheran University), 5.00%, 10/1/29 | 2,580 | 2,637,818 |
| California Educational Facilities Authority, (Santa Clara University), 5.00%, 9/1/23 | 1,600 | 1,976,768 |
| California Educational Facilities Authority, (Stanford University), 5.00%, 6/1/43 | 2,100 | 2,657,004 |
| California Educational Facilities Authority, (University of San Francisco), 6.125%, 10/1/36 | 235 | 283,915 |
| California Educational Facilities Authority, (University of Southern California), 5.25%, 10/1/39 | 2,490 | 2,871,144 |
| California Educational Facilities Authority, (University of the Pacific), 5.00%, 11/1/30 | 630 | 704,939 |
| California Municipal Finance Authority, (University of San Diego), 5.00%, 10/1/31 | 415 | 459,480 |
| California Municipal Finance Authority, (University of San Diego), 5.00%, 10/1/35 | 285 | 308,478 |
| California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/26 | 810 | 932,504 |
| California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/27 | 850 | 975,196 |
| California Municipal Finance Authority, (University of San Diego), 5.25%, 10/1/28 | 895 | 1,022,260 |
| University of California, 5.25%, 5/15/39 | 1,250 | 1,434,325 |
| | | \$ 21,109,386 |

| | | |
|---|--------|----------------------|
| Electric Utilities 14.3% | | |
| Chula Vista, (San Diego Gas and Electric), 5.875%, 2/15/34 | \$ 270 | \$ 322,056 |
| Chula Vista, (San Diego Gas and Electric), (AMT), 5.00%, 12/1/27 | 2,275 | 2,429,177 |
| Colton Public Financing Authority, Electric System Revenue, 5.00%, 4/1/27 | 1,500 | 1,679,310 |
| Los Angeles Department of Water and Power, Electric System Revenue, 5.25%, 7/1/32 | 2,170 | 2,476,534 |
| Northern California Power Agency, 5.25%, 8/1/24 | 1,500 | 1,708,890 |
| Sacramento Municipal Utility District, 5.00%, 8/15/27 | 1,335 | 1,543,901 |
| Sacramento Municipal Utility District, 5.00%, 8/15/28 | 1,795 | 2,067,714 |
| Southern California Public Power Authority, (Tieton Hydropower), 5.00%, 7/1/35 | 680 | 759,982 |
| Vernon, Electric System Revenue, 5.125%, 8/1/21 | 1,300 | 1,466,972 |
| | | \$ 14,454,536 |

| Security | Principal Amount (000 s omitted) | Value |
|----------|--|-------|
|----------|--|-------|

General Obligations 23.5%

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| | | | |
|--|----|-------|--------------|
| California, 5.50%, 11/1/35 | \$ | 1,600 | \$ 1,872,864 |
| California, 6.00%, 4/1/38 | | 750 | 888,727 |
| California, (AMT), 5.05%, 12/1/36 | | 745 | 755,385 |
| Cupertino Union School District, (Election of 2012), 5.00%, 8/1/35 | | 1,000 | 1,133,910 |
| Cupertino Union School District, (Election of 2012), 5.00%, 8/1/36 | | 1,630 | 1,842,764 |
| Larkspur-Corte Madera School District, (Election of 2011), 4.00%, 8/1/33 | | 215 | 225,453 |
| Larkspur-Corte Madera School District, (Election of 2011), 4.00%, 8/1/34 | | 235 | 245,911 |
| Larkspur-Corte Madera School District, (Election of 2011), 4.25%, 8/1/35 | | 230 | 245,606 |
| Larkspur-Corte Madera School District, (Election of 2011), 4.25%, 8/1/36 | | 280 | 298,379 |
| Larkspur-Corte Madera School District, (Election of 2011), 4.50%, 8/1/39 | | 1,000 | 1,087,870 |
| Palo Alto, (Election of 2008), 5.00%, 8/1/40 | | 3,655 | 4,081,904 |
| San Bernardino Community College District, 4.00%, 8/1/30 | | 2,890 | 2,944,361 |
| San Dieguito Union High School District, (Election of 2012), 4.00%, 8/1/30 | | 2,545 | 2,671,894 |
| San Jose-Evergreen Community College District, (Election of 2010), 5.00%, 8/1/33 | | 740 | 849,187 |
| San Jose-Evergreen Community College District, (Election of 2010), 5.00%, 8/1/35 | | 860 | 982,473 |
| Santa Clara County, (Election of 2008), 5.00%, 8/1/39 ⁽¹⁾⁽²⁾ | | 3,180 | 3,591,651 |

\$ 23,718,339

Hospital 17.8%

| | | | |
|---|----|-------|--------------|
| California Health Facilities Financing Authority, (Catholic Healthcare West), 5.25%, 3/1/27 | \$ | 1,000 | \$ 1,132,470 |
| California Health Facilities Financing Authority, (Catholic Healthcare West), 5.25%, 3/1/28 | | 190 | 213,693 |
| California Health Facilities Financing Authority, (Catholic Healthcare West), 5.625%, 7/1/32 | | 1,000 | 1,088,070 |
| California Health Facilities Financing Authority, (City of Hope), 5.00%, 11/15/35 | | 910 | 1,025,707 |
| California Health Facilities Financing Authority, (City of Hope), 5.00%, 11/15/39 | | 910 | 1,009,399 |
| California Health Facilities Financing Authority, (Memorial Health Services), 5.00%, 10/1/27 | | 2,000 | 2,313,740 |
| California Health Facilities Financing Authority, (Memorial Health Services), 5.00%, 10/1/33 | | 1,000 | 1,128,280 |
| California Health Facilities Financing Authority, (Providence Health System), 6.50%, 10/1/38 | | 1,475 | 1,770,059 |
| California Health Facilities Financing Authority, (Stanford Hospital and Clinics), 5.00%, 8/15/51 | | 1,530 | 1,673,285 |

Eaton Vance

California Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|--|--|----------------------|
| Hospital (continued) | | |
| California Statewide Communities Development Authority, (John Muir Health), 5.00%, 8/15/34 | \$ 600 | \$ 645,432 |
| California Statewide Communities Development Authority, (John Muir Health), 5.00%, 8/15/36 | 445 | 472,519 |
| Torrance, (Torrance Memorial Medical Center), 5.50%, 6/1/31 | 1,900 | 1,904,066 |
| Washington Township Health Care District, 5.00%, 7/1/32 | 2,780 | 2,878,912 |
| Washington Township Health Care District, 5.25%, 7/1/29 | 700 | 700,938 |
| | | \$ 17,956,570 |
| Housing 1.0% | | |
| Commerce, (Hermitage III Senior Apartments), 6.50%, 12/1/29 | \$ 655 | \$ 662,526 |
| Commerce, (Hermitage III Senior Apartments), 6.85%, 12/1/29 | 387 | 390,920 |
| | | \$ 1,053,446 |
| Industrial Development Revenue 1.3% | | |
| California Pollution Control Financing Authority, (Waste Management, Inc.), (AMT), 5.125%, 11/1/23 | \$ 1,235 | \$ 1,324,883 |
| | | \$ 1,324,883 |
| Insured Education 1.5% | | |
| California Educational Facilities Authority, (Santa Clara University), (NPFG), 5.00%, 9/1/23 | \$ 1,250 | \$ 1,544,350 |
| | | \$ 1,544,350 |
| Insured Electric Utilities 3.0% | | |
| Glendale, Electric System Revenue, (AGC), 5.00%, 2/1/31 | \$ 2,790 | \$ 3,034,376 |
| | | \$ 3,034,376 |
| Insured Escrowed / Prerefunded 3.6% | | |
| Foothill/Eastern Transportation Corridor Agency, Toll Road Bonds, (AGM), (RADIAN), Escrowed to Maturity, 0.00%, 1/1/26 | \$ 5,130 | \$ 3,608,750 |
| | | \$ 3,608,750 |

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Insured General Obligations 8.8%

| | | |
|---|----------|---------------------|
| Coast Community College District, (Election of 2002), (AGM), 0.00%, 8/1/34 | \$ 6,485 | \$ 2,151,399 |
| Coast Community College District, (Election of 2002), (AGM), 0.00%, 8/1/35 | 4,825 | 1,512,252 |
| Riverside Community College District, (Election of 2004), (AGM), (NPF), 5.00%, 8/1/32 | 2,005 | 2,236,898 |
| Sweetwater Union High School District, (Election of 2000), (AGM), 0.00%, 8/1/25 | 4,720 | 2,949,339 |
| | | \$ 8,849,888 |

| | Principal Amount (000 s omitted) | Value |
|--|--|-------|
|--|--|-------|

Insured Hospital 9.3%

| | | |
|--|----------|---------------------|
| California Health Facilities Financing Authority, (Kaiser Permanente), (BHAC), 5.00%, 4/1/37 | \$ 2,900 | \$ 3,151,169 |
| California Statewide Communities Development Authority, (Kaiser Permanente), (BHAC), 5.00%, 3/1/41 ⁽¹⁾ | 750 | 800,888 |
| California Statewide Communities Development Authority, (Sutter Health), (AMBAC), (BHAC), 5.00%, 11/15/38 ⁽¹⁾ | 5,000 | 5,453,350 |
| | | \$ 9,405,407 |

Insured Lease Revenue / Certificates of Participation 10.4%

| | | |
|--|----------|----------------------|
| Anaheim Public Financing Authority, (Public Improvements), (AGM), 0.00%, 9/1/17 | \$ 4,410 | \$ 4,038,413 |
| Puerto Rico Public Finance Corp., (AMBAC), Escrowed to Maturity, 5.50%, 8/1/27 | 2,000 | 2,658,080 |
| San Diego County Water Authority, Certificates of Participation, (AGM), 5.00%, 5/1/38 ⁽¹⁾ | 3,500 | 3,853,675 |
| | | \$ 10,550,168 |

Insured Special Tax Revenue 0.8%

| | | |
|---|----------|-------------------|
| Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45 | \$ 4,850 | \$ 817,662 |
| | | \$ 817,662 |

Insured Transportation 11.4%

| | | |
|--|----------|----------------------|
| Alameda Corridor Transportation Authority, (AMBAC), 0.00%, 10/1/29 | \$ 5,000 | \$ 2,222,950 |
| Alameda Corridor Transportation Authority, (NPF), 0.00%, 10/1/31 | 4,500 | 1,967,130 |
| Puerto Rico Highway and Transportation Authority, (AGC), (CIFG), 5.25%, 7/1/41 ⁽¹⁾⁽²⁾ | 740 | 741,591 |
| San Joaquin Hills Transportation Corridor Agency, (NPF), 0.00%, 1/15/32 | 10,000 | 3,720,800 |
| San Jose Airport, (AGM), (AMBAC), (BHAC), (AMT), 5.00%, 3/1/37 | 1,320 | 1,394,936 |
| San Jose Airport, (AGM), (AMBAC), (BHAC), (AMT), 6.00%, 3/1/47 | 1,350 | 1,526,985 |
| | | \$ 11,574,392 |

Insured Water and Sewer 3.9%

| | | |
|--|----------|---------------------|
| East Bay Municipal Utility District, Water System Revenue, (FGIC), (NPF), 5.00%, 6/1/32 ⁽¹⁾ | \$ 2,000 | \$ 2,235,020 |
| Los Angeles Department of Water and Power, (NPF), 3.00%, 7/1/30 | 1,830 | 1,725,470 |
| | | \$ 3,960,490 |

Eaton Vance

California Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|---|---|---------------------|
| Other Revenue 1.6% | | |
| California Infrastructure and Economic Development Bank, (Performing Arts Center of Los Angeles), 5.00%, 12/1/32 | \$ 385 | \$ 403,052 |
| California Infrastructure and Economic Development Bank, (Performing Arts Center of Los Angeles), 5.00%, 12/1/37 | 315 | 327,134 |
| Golden State Tobacco Securitization Corp., 5.30%, 6/1/37 | 980 | 919,348 |
| | | \$ 1,649,534 |
| Senior Living / Life Care 1.9% | | |
| ABAG Finance Authority for Nonprofit Corporations, (Episcopal Senior Communities), 6.00%, 7/1/31 | \$ 290 | \$ 335,675 |
| California Statewide Communities Development Authority, (Southern California Presbyterian Homes), 4.75%, 11/15/26 | 175 | 176,773 |
| California Statewide Communities Development Authority, (Southern California Presbyterian Homes), 4.875%, 11/15/36 | 700 | 694,666 |
| California Statewide Communities Development Authority, (Southern California Presbyterian Homes), 7.25%, 11/15/41 | 600 | 693,174 |
| | | \$ 1,900,288 |
| Special Tax Revenue 12.4% | | |
| Brentwood Infrastructure Financing Authority, 5.00%, 9/2/26 | \$ 285 | \$ 285,761 |
| Brentwood Infrastructure Financing Authority, 5.00%, 9/2/34 | 460 | 439,668 |
| Corona Public Financing Authority, 5.80%, 9/1/20 | 935 | 939,105 |
| Eastern Municipal Water District, Community Facilities District No. 2004-27, (Cottonwood Ranch), Special Tax Revenue, 5.00%, 9/1/27 | 190 | 194,127 |
| Eastern Municipal Water District, Community Facilities District No. 2004-27, (Cottonwood Ranch), Special Tax Revenue, 5.00%, 9/1/36 | 480 | 485,990 |
| Fontana Redevelopment Agency, (Jurupa Hills), 5.60%, 10/1/27 | 1,590 | 1,596,583 |
| Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/22 | 240 | 270,876 |
| Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/23 | 480 | 537,936 |
| Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/24 | 240 | 265,982 |
| Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/25 | 335 | 368,912 |
| Los Angeles County Community Facilities District No. 3, (Valencia/Newhall Area), 5.00%, 9/1/26 | 240 | 262,798 |
| Moreno Valley Unified School District, (Community School District No. 2003-2), 5.75%, 9/1/24 | 420 | 421,663 |
| Moreno Valley Unified School District, (Community School District No. 2003-2), 5.90%, 9/1/29 | 750 | 752,737 |
| | Principal Amount (000 s omitted) | Value |
| Security | | |
| Special Tax Revenue (continued) | | |
| San Francisco Bay Area Rapid Transit District, Sales Tax Revenue, 5.00%, 7/1/28 | \$ 2,400 | \$ 2,751,168 |
| Santaluz Community Facilities District No. 2, 6.10%, 9/1/21 | 250 | 251,572 |
| Santaluz Community Facilities District No. 2, 6.20%, 9/1/30 | 490 | 492,323 |
| Temecula Unified School District, 5.00%, 9/1/27 | 250 | 256,230 |

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| | | |
|---|-------|----------------------|
| Temecula Unified School District, 5.00%, 9/1/37 | 400 | 404,752 |
| Tustin Community Facilities District, 6.00%, 9/1/37 | 500 | 522,775 |
| Whittier Public Financing Authority, (Greenleaf Avenue Redevelopment), 5.50%, 11/1/23 | 1,000 | 1,001,220 |
| | | \$ 12,502,178 |

Transportation 11.5%

| | | |
|--|----------|----------------------|
| Bay Area Toll Authority, Toll Bridge Revenue, (San Francisco Bay Area), 5.25%, 4/1/29 | \$ 1,000 | \$ 1,183,820 |
| Bay Area Toll Authority, Toll Bridge Revenue, (San Francisco Bay Area), Prerefunded to 4/1/16, 5.00%, 4/1/31 | 2,000 | 2,251,660 |
| Los Angeles Department of Airports, (Los Angeles International Airport), 5.00%, 5/15/35 ⁽¹⁾⁽²⁾ | 2,120 | 2,362,528 |
| Los Angeles Department of Airports, (Los Angeles International Airport), (AMT), 5.375%, 5/15/30 | 1,500 | 1,687,635 |
| Port of Redwood City, (AMT), 5.125%, 6/1/30 | 1,170 | 1,172,831 |
| San Francisco City and County Airport Commission, (San Francisco International Airport), 5.00%, 5/1/35 | 2,760 | 3,013,175 |
| | | \$ 11,671,649 |

Water and Sewer 2.7%

| | | |
|--|--------|---------------------|
| California Department of Water Resources, 5.00%, 12/1/29 | \$ 740 | \$ 858,674 |
| San Mateo, Sewer Revenue, 5.00%, 8/1/36 | 1,700 | 1,908,573 |
| | | \$ 2,767,247 |

Total Tax-Exempt Investments 161.6%
(identified cost \$150,798,232)

\$ 163,453,539

Auction Preferred Shares Plus Cumulative
Unpaid Dividends (49.4)%

\$ (49,977,019)

Other Assets, Less Liabilities (12.2)%

\$ (12,323,006)

Net Assets Applicable to Common Shares 100.0%

\$ 101,153,514

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

Eaton Vance

California Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| | |
|--------|--|
| AGC | Assured Guaranty Corp. |
| AGM | Assured Guaranty Municipal Corp. |
| AMBAC | AMBAC Financial Group, Inc. |
| AMT | Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax. |
| BHAC | Berkshire Hathaway Assurance Corp. |
| CIFG | CIFG Assurance North America, Inc. |
| FGIC | Financial Guaranty Insurance Company |
| NPFG | National Public Finance Guaranty Corp. |
| RADIAN | Radian Group, Inc. |

The Trust invests primarily in debt securities issued by California municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2013, 32.6% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 0.5% to 14.2% of total investments.

(1) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1H).

(2) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$2,350,770.

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 157.1%

| Security | Principal Amount (000 s omitted) | Value |
|---|--|----------------------|
| Bond Bank 5.8% | | |
| Massachusetts Water Pollution Abatement Trust, 5.25%, 8/1/33 | \$ 910 | \$ 1,158,093 |
| Massachusetts Water Pollution Abatement Trust, 5.25%, 8/1/34 | 990 | 1,265,616 |
| | | \$ 2,423,709 |
| Education 29.6% | | |
| Massachusetts Development Finance Agency, (Middlesex School), 5.00%, 9/1/33 | \$ 600 | \$ 605,250 |
| Massachusetts Development Finance Agency, (Milton Academy), 5.00%, 9/1/35 | 1,080 | 1,197,839 |
| Massachusetts Development Finance Agency, (New England Conservatory of Music), 5.25%, 7/1/38 | 625 | 660,888 |
| Massachusetts Health and Educational Facilities Authority, (Berklee College of Music), 5.00%, 10/1/32 | 1,500 | 1,658,250 |
| Massachusetts Health and Educational Facilities Authority, (Boston College), 5.50%, 6/1/35 | 1,640 | 2,068,794 |
| Massachusetts Health and Educational Facilities Authority, (Harvard University), 5.00%, 10/1/38 ⁽¹⁾ | 1,500 | 1,699,860 |
| Massachusetts Health and Educational Facilities Authority, (Massachusetts Institute of Technology), 5.00%, 7/1/38 | 415 | 467,842 |
| Massachusetts Health and Educational Facilities Authority, (Northeastern University), 5.00%, 10/1/35 | 1,350 | 1,481,287 |
| Massachusetts Health and Educational Facilities Authority, (Tufts University), 5.375%, 8/15/38 | 1,420 | 1,648,450 |
| University of Massachusetts Building Authority, 5.00%, 11/1/39 | 750 | 842,445 |
| | | \$ 12,330,905 |
| General Obligations 16.2% | | |
| Boston, 4.00%, 4/1/24 | \$ 300 | \$ 337,791 |
| Cambridge, 4.00%, 2/15/21 | 595 | 688,207 |
| Danvers, 5.25%, 7/1/36 | 885 | 1,015,670 |
| Lexington, 4.00%, 2/1/21 | 415 | 481,811 |
| Lexington, 4.00%, 2/1/22 | 430 | 498,658 |
| Lexington, 4.00%, 2/1/23 | 355 | 412,652 |
| Newton, 5.00%, 4/1/36 | 750 | 845,693 |
| Plymouth, 5.00%, 5/1/31 | 345 | 391,344 |
| Plymouth, 5.00%, 5/1/32 | 315 | 356,605 |
| Wayland, 5.00%, 2/1/33 | 510 | 584,072 |
| Wayland, 5.00%, 2/1/36 | 770 | 873,334 |
| Winchester, 5.00%, 4/15/36 | 245 | 278,663 |
| | | \$ 6,764,500 |
| Hospital 28.4% | | |

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| | \$ | 1,000 | \$ 1,098,840 |
|---|----|-----------------------------|----------------------|
| | | Principal Amount | Value |
| Security | | (000 s omitted) | |
| Hospital (continued) | | | |
| Massachusetts Development Finance Agency, (Berkshire Health Systems), 5.00%, 10/1/31 | \$ | 1,000 | \$ 1,098,840 |
| Massachusetts Development Finance Agency, (Tufts Medical Center), 7.25%, 1/1/32 | \$ | 600 | \$ 741,714 |
| Massachusetts Development Finance Agency, (UMass Memorial), 5.50%, 7/1/31 | | 1,655 | 1,859,591 |
| Massachusetts Health and Educational Facilities Authority, (Baystate Medical Center, Inc.), 5.75%, 7/1/36 | | 1,210 | 1,342,931 |
| Massachusetts Health and Educational Facilities Authority, (Children s Hospital), 5.25%, 12/1/39 | | 500 | 550,235 |
| Massachusetts Health and Educational Facilities Authority, (Dana-Farber Cancer Institute), 5.00%, 12/1/37 | | 1,135 | 1,232,633 |
| Massachusetts Health and Educational Facilities Authority, (Jordan Hospital), 6.75%, 10/1/33 | | 755 | 764,362 |
| Massachusetts Health and Educational Facilities Authority, (Lowell General Hospital), 5.125%, 7/1/35 | | 970 | 1,025,358 |
| Massachusetts Health and Educational Facilities Authority, (Partners Healthcare System), 5.00%, 7/1/32 ⁽¹⁾ | | 2,000 | 2,172,080 |
| Massachusetts Health and Educational Facilities Authority, (South Shore Hospital), 5.75%, 7/1/29 | | 675 | 677,578 |
| Massachusetts Health and Educational Facilities Authority, (Southcoast Health System), 5.00%, 7/1/29 | | 350 | 373,296 |
| | | | \$ 11,838,618 |
| Housing 6.7% | | | |
| Massachusetts Housing Finance Agency, (AMT), 4.75%, 12/1/48 | \$ | 2,100 | \$ 2,127,846 |
| Massachusetts Housing Finance Agency, (AMT), 5.00%, 12/1/28 | | 650 | 665,450 |
| | | | \$ 2,793,296 |
| Industrial Development Revenue 2.0% | | | |
| Massachusetts Development Finance Agency, (Covanta Energy), (AMT), 4.875%, 11/1/27 | \$ | 800 | \$ 814,752 |
| | | | \$ 814,752 |
| Insured Education 10.2% | | | |
| Massachusetts College Building Authority, (XLCA), 5.50%, 5/1/39 | \$ | 1,000 | \$ 1,344,920 |
| Massachusetts Development Finance Agency, (College of the Holy Cross), (AMBAC), 5.25%, 9/1/32 ⁽¹⁾⁽²⁾ | | 1,365 | 1,716,187 |
| Massachusetts Development Finance Agency, (Franklin W. Olin College), (XLCA), 5.25%, 7/1/33 | | 1,165 | 1,169,835 |
| | | | \$ 4,230,942 |
| Insured Electric Utilities 1.3% | | | |
| Puerto Rico Electric Power Authority, (NPPG), 5.25%, 7/1/29 | \$ | 550 | \$ 561,077 |
| | | | \$ 561,077 |

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|--|--|---|
| Insured General Obligations 3.1% Massachusetts, (AMBAC), 5.50%, 8/1/30 | \$ 1,000 | \$ 1,293,430 |
| | | \$ 1,293,430 |
| Insured Hospital 0.9% Massachusetts Health and Educational Facilities Authority, (Cape Cod Healthcare), (AGC), 5.00%, 11/15/25 | \$ 335 | \$ 367,585 |
| | | \$ 367,585 |
| Insured Other Revenue 1.8% Massachusetts Development Finance Agency, (WGBH Educational Foundation), (AMBAC), 5.75%, 1/1/42 | \$ 590 | \$ 742,149 |
| | | \$ 742,149 |
| Insured Special Tax Revenue 10.5% Martha s Vineyard Land Bank, (AMBAC), 5.00%, 5/1/32 Massachusetts, Special Obligation, Dedicated Tax Revenue, (FGIC), (NPF), 5.50%, 1/1/29 Massachusetts School Building Authority, Dedicated Sales Tax Revenue, (AMBAC), 5.00%, 8/15/37 ⁽¹⁾ Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45 | \$ 1,450 1,000 1,340 1,105 | \$ 1,473,345 1,231,150 1,497,209 186,292 |
| | | \$ 4,387,996 |
| Insured Student Loan 4.8% Massachusetts Educational Financing Authority, (AGC), (AMT), 6.35%, 1/1/30 Massachusetts Educational Financing Authority, (AMBAC), (AMT), 4.70%, 1/1/33 | \$ 345 1,625 | \$ 377,951 1,628,315 |
| | | \$ 2,006,266 |
| Insured Transportation 0.8% Massachusetts Port Authority, (Bosfuel Project), (FGIC), (NPF), (AMT), 5.00%, 7/1/32 | \$ 315 | \$ 337,418 |
| | | \$ 337,418 |
| Other Revenue 2.8% | | |

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| | | | |
|---|----|-----|---------------------|
| Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), 5.00%, 5/1/22 | \$ | 500 | \$ 577,650 |
| Massachusetts Health and Educational Facilities Authority, (Isabella Stewart Gardner Museum), 5.00%, 5/1/25 | | 505 | 573,044 |
| | | | \$ 1,150,694 |

Senior Living / Life Care 6.0%

| | | | |
|---|----|-----|------------|
| Massachusetts Development Finance Agency, (Berkshire Retirement Community, Inc.), 5.15%, 7/1/31 | \$ | 250 | \$ 250,047 |
|---|----|-----|------------|

| | | Principal Amount | Value |
|-----------------|--|-----------------------------|--------------|
| Security | | (000 s omitted) | |

Senior Living / Life Care (continued)

| | | | |
|--|----|-------|---------------------|
| Massachusetts Development Finance Agency, (Berkshire Retirement Community, Inc.), 5.625%, 7/1/29 | \$ | 1,500 | \$ 1,501,080 |
| Massachusetts Development Finance Agency, (Carleton-Willard Village), 5.625%, 12/1/30 | | 125 | 137,464 |
| Massachusetts Development Finance Agency, (VOA Concord Assisted Living, Inc.), 5.125%, 11/1/27 | | 140 | 140,104 |
| Massachusetts Development Finance Agency, (VOA Concord Assisted Living, Inc.), 5.20%, 11/1/41 | | 475 | 457,387 |
| | | | \$ 2,486,082 |

Special Tax Revenue 8.1%

| | | | |
|--|----|-------|---------------------|
| Massachusetts Bay Transportation Authority, 5.25%, 7/1/34 | \$ | 140 | \$ 160,139 |
| Massachusetts Bay Transportation Authority, Sales Tax Revenue, 0.00%, 7/1/31 | | 1,665 | 750,599 |
| Massachusetts Bay Transportation Authority, Sales Tax Revenue, 0.00%, 7/1/34 | | 5,195 | 2,002,828 |
| Virgin Islands Public Finance Authority, 5.00%, 10/1/39 | | 75 | 78,154 |
| Virgin Islands Public Finance Authority, 6.75%, 10/1/37 | | 335 | 390,449 |
| | | | \$ 3,382,169 |

Transportation 7.1%

| | | | |
|--|----|-------|---------------------|
| Massachusetts Department of Transportation, (Metropolitan Highway System), 5.00%, 1/1/37 | \$ | 1,500 | \$ 1,639,995 |
| Massachusetts Port Authority, 5.00%, 7/1/28 | | 500 | 581,170 |
| Massachusetts Port Authority, 5.00%, 7/1/34 | | 670 | 755,700 |
| | | | \$ 2,976,865 |

Water and Sewer 11.0%

| | | | |
|--|----|-------|---------------------|
| Boston Water and Sewer Commission, 5.00%, 11/1/26 | \$ | 2,005 | \$ 2,337,690 |
| Boston Water and Sewer Commission, 5.00%, 11/1/29 | | 495 | 570,948 |
| Boston Water and Sewer Commission, 5.00%, 11/1/31 | | 225 | 257,794 |
| Massachusetts Water Resources Authority, 5.00%, 8/1/28 | | 1,195 | 1,395,664 |
| | | | \$ 4,562,096 |

Total Tax-Exempt Investments 157.1% (identified cost \$59,957,978)

\$ 65,450,549

Auction Preferred Shares Plus Cumulative

Unpaid Dividends (48.1%) **\$ (20,050,540)**

Other Assets, Less Liabilities (9.0%)

\$ (3,732,702)

Net Assets Applicable to Common Shares 100.0%

\$ 41,667,307

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

Eaton Vance

Massachusetts Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| | |
|-------|--|
| AGC | Assured Guaranty Corp. |
| AMBAC | AMBAC Financial Group, Inc. |
| AMT | Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax. |
| FGIC | Financial Guaranty Insurance Company |
| NPFG | National Public Finance Guaranty Corp. |
| XLCA | XL Capital Assurance, Inc. |

The Trust invests primarily in debt securities issued by Massachusetts municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2013, 21.3% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 1.1% to 12.8% of total investments.

(1) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1H).

(2) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$806,187.

Eaton Vance

Michigan Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 158.5%

| Security | Principal Amount (000 s omitted) | Value |
|---|--|---------------------|
| Bond Bank 4.2% | | |
| Michigan Municipal Bond Authority, 5.00%, 10/1/29 | \$ 600 | \$ 706,440 |
| Michigan Municipal Bond Authority, 5.00%, 10/1/30 | 500 | 583,520 |
| | | \$ 1,289,960 |
| Education 15.6% | | |
| Grand Valley State University, 5.625%, 12/1/29 | \$ 525 | \$ 586,268 |
| Grand Valley State University, 5.75%, 12/1/34 | 525 | 588,756 |
| Michigan Higher Education Facilities Authority, (Hillsdale College), 5.00%, 3/1/35 | 200 | 201,414 |
| Michigan State University, 5.00%, 2/15/40 | 1,000 | 1,099,890 |
| Michigan State University, 5.00%, 2/15/44 | 460 | 504,500 |
| Michigan Technological University, 4.00%, 10/1/36 | 700 | 687,967 |
| Oakland University, 5.00%, 3/1/42 | 500 | 536,385 |
| Wayne State University, 5.00%, 11/15/40 ⁽¹⁾ | 500 | 552,045 |
| | | \$ 4,757,225 |
| Electric Utilities 4.7% | | |
| Lansing Board of Water and Light, 5.50%, 7/1/41 | \$ 500 | \$ 575,370 |
| Michigan Public Power Agency, 5.00%, 1/1/43 | 800 | 845,400 |
| | | \$ 1,420,770 |
| Escrowed / Prerefunded 1.9% | | |
| Macomb County Hospital Finance Authority, (Mount Clemens General Hospital), Prerefunded to 11/15/13, 5.875%, 11/15/34 | \$ 560 | \$ 574,426 |
| | | \$ 574,426 |
| General Obligations 41.3% | | |
| Allegan Public Schools, 5.00%, 5/1/31 | \$ 1,000 | \$ 1,099,640 |
| Ann Arbor Public Schools, 4.50%, 5/1/24 | 350 | 381,146 |
| Bloomfield Hills Schools, 4.00%, 5/1/37 ⁽¹⁾ | 750 | 777,667 |
| Comstock Park Public Schools, 5.00%, 5/1/28 | 230 | 256,616 |

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| | | |
|---|-------|-----------|
| Comstock Park Public Schools, 5.125%, 5/1/31 | 275 | 305,759 |
| Comstock Park Public Schools, 5.25%, 5/1/33 | 220 | 244,405 |
| HealthSource Saginaw, Inc., Saginaw County, 4.00%, 5/1/29 | 500 | 513,015 |
| Howell Public Schools, 4.50%, 5/1/29 | 620 | 683,854 |
| Jenison Public Schools, 5.00%, 5/1/28 | 500 | 552,000 |
| Jenison Public Schools, 5.00%, 5/1/30 | 500 | 549,460 |
| Kent County, 5.00%, 1/1/25 | 1,500 | 1,677,255 |
| Kent County, (AMT), 5.00%, 1/1/28 | 1,000 | 1,120,100 |
| Livingston County, 4.00%, 6/1/28 | 310 | 328,389 |

| Security | Principal Amount (000 s omitted) | Value |
|-----------------|---|--------------|
|-----------------|---|--------------|

General Obligations (continued)

| | | |
|--|--------|----------------------|
| Livingston County, 4.00%, 6/1/30 | \$ 335 | \$ 351,134 |
| Michigan, 5.00%, 11/1/20 | 1,000 | 1,222,110 |
| Michigan, 5.50%, 11/1/25 | 270 | 321,562 |
| Northview Public Schools, 5.00%, 5/1/32 | 725 | 796,644 |
| Northview Public Schools, 5.00%, 5/1/41 | 275 | 299,698 |
| St. Clair County, (Convention Center), 3.75%, 4/1/42 | 375 | 345,615 |
| Whitmore Lake Public School District, 4.00%, 5/1/32 | 750 | 754,792 |
| | | \$ 12,580,861 |

Hospital 28.2%

| | | |
|--|--------|---------------------|
| Gaylord Hospital Finance Authority, (Otsego Memorial Hospital Association), 6.20%, 1/1/25 | \$ 185 | \$ 189,569 |
| Gaylord Hospital Finance Authority, (Otsego Memorial Hospital Association), 6.50%, 1/1/37 | 125 | 127,718 |
| Kent Hospital Finance Authority, (Spectrum Health), 5.50% to 1/15/15 (Put Date), 1/15/47 | 275 | 297,432 |
| Mecosta County, (Michigan General Hospital), 6.00%, 5/15/18 ⁽²⁾ | 310 | 310,645 |
| Michigan Finance Authority, (Oakwood Obligated Group), 5.00%, 11/1/32 | 500 | 546,490 |
| Michigan Hospital Finance Authority, (Henry Ford Health System), 5.00%, 11/15/38 | 675 | 702,871 |
| Michigan Hospital Finance Authority, (Henry Ford Health System), 5.25%, 11/15/46 | 1,000 | 1,045,630 |
| Michigan Hospital Finance Authority, (McLaren Health Care), 5.00%, 6/1/35 | 250 | 271,595 |
| Michigan Hospital Finance Authority, (McLaren Health Care), 5.00%, 8/1/35 | 1,080 | 1,144,811 |
| Michigan Hospital Finance Authority, (Memorial Healthcare Center), 5.875%, 11/15/21 ⁽²⁾ | 750 | 751,245 |
| Michigan Hospital Finance Authority, (MidMichigan Obligated Group), 6.125%, 6/1/39 | 500 | 573,245 |
| Michigan Hospital Finance Authority, (Trinity Health Corp.), 5.00%, 12/1/27 | 1,000 | 1,138,830 |
| Monroe County Hospital Finance Authority, (Mercy Memorial Hospital Corp.), 5.375%, 6/1/26 ⁽²⁾ | 425 | 452,599 |
| Saginaw Hospital Finance Authority, (Covenant Medical Center, Inc.), 5.00%, 7/1/30 | 1,000 | 1,058,910 |
| | | \$ 8,611,590 |

Housing 0.9%

| | | |
|--|--------|-------------------|
| Michigan Housing Development Authority, 4.60%, 12/1/26 | \$ 265 | \$ 281,385 |
| | | \$ 281,385 |

Eaton Vance

Michigan Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|---|--|---------------------|
| Industrial Development Revenue 2.3% | | |
| Detroit Local Development Finance Authority, (Chrysler Corp.), 5.375%, 5/1/21 | \$ 750 | \$ 715,080 |
| | | \$ 715,080 |
| Insured Education 5.0% | | |
| Ferris State University, (AGC), 5.125%, 10/1/33 | \$ 570 | \$ 632,375 |
| Ferris State University, (AGC), 5.25%, 10/1/38 | 500 | 556,165 |
| Wayne State University, (AGM), 5.00%, 11/15/35 | 300 | 332,277 |
| | | \$ 1,520,817 |
| Insured Electric Utilities 3.5% | | |
| Puerto Rico Electric Power Authority, (FGIC), (NPFPG), 5.25%, 7/1/30 | \$ 220 | \$ 223,346 |
| Puerto Rico Electric Power Authority, (FGIC), (NPFPG), 5.25%, 7/1/32 | 250 | 251,640 |
| Puerto Rico Electric Power Authority, (FGIC), (NPFPG), 5.25%, 7/1/34 | 155 | 155,879 |
| Puerto Rico Electric Power Authority, (NPFPG), 5.25%, 7/1/29 | 420 | 428,459 |
| | | \$ 1,059,324 |
| Insured General Obligations 16.4% | | |
| Battle Creek School District, (AGM), 5.00%, 5/1/37 | \$ 1,105 | \$ 1,203,511 |
| Byron Center Public Schools, (AGM), 3.75%, 5/1/26 | 650 | 665,320 |
| Byron Center Public Schools, (AGM), 4.00%, 5/1/28 | 290 | 299,463 |
| Detroit School District, (AGM), 5.25%, 5/1/32 | 300 | 339,768 |
| Hartland Consolidated Schools, (AGM), 5.25%, 5/1/29 | 1,000 | 1,143,470 |
| Van Dyke Public Schools, (AGM), 5.00%, 5/1/38 | 1,250 | 1,344,512 |
| | | \$ 4,996,044 |
| Insured Lease Revenue / Certificates of Participation 7.8% | | |
| Michigan Building Authority, (AGM), (FGIC), 0.00%, 10/15/29 | \$ 1,000 | \$ 461,380 |
| Michigan Building Authority, (FGIC), (NPFPG), 0.00%, 10/15/30 | 4,300 | 1,923,390 |
| | | \$ 2,384,770 |

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| | | |
|--|-------------------------|------------------------|
| Insured Special Tax Revenue 0.5% | | |
| Puerto Rico Sales Tax Financing Corp., (NPF), 0.00%, 8/1/45 | \$ 895 | \$ 150,888 |
| | | \$ 150,888 |
| Insured Transportation 3.7% | | |
| Wayne County Airport Authority, (AGC), (AMT), 5.375%, 12/1/32 | \$ 1,000 | \$ 1,122,500 |
| | | \$ 1,122,500 |
| | Principal Amount | Value |
| Security | (000 s omitted) | |
| Insured Water and Sewer 10.9% | | |
| Detroit, Sewage Disposal System, (AGC), (FGIC), 5.00%, 7/1/36 | \$ 560 | \$ 569,811 |
| Detroit, Water Supply System, (FGIC), (NPF), 5.00%, 7/1/30 | 1,650 | 1,652,013 |
| Grand Rapids, Water Supply System, (AGC), 5.10%, 1/1/39 | 1,000 | 1,104,220 |
| | | \$ 3,326,044 |
| Special Tax Revenue 5.0% | | |
| Guam, Limited Obligation Bonds, 5.625%, 12/1/29 | \$ 115 | \$ 125,776 |
| Guam, Limited Obligation Bonds, 5.75%, 12/1/34 | 125 | 136,926 |
| Michigan Trunk Line Fund, 5.00%, 11/15/36 | 1,000 | 1,128,860 |
| Virgin Islands Public Finance Authority, 6.75%, 10/1/37 | 110 | 128,207 |
| | | \$ 1,519,769 |
| Water and Sewer 6.6% | | |
| Detroit, Water Supply System, 5.25%, 7/1/41 | \$ 750 | \$ 786,180 |
| Grand Rapids, Sanitary Sewer System, 5.00%, 1/1/28 | 790 | 963,444 |
| Port Huron, Water Supply System, 5.25%, 10/1/31 | 250 | 272,225 |
| | | \$ 2,021,849 |
| Total Tax-Exempt Investments 158.5% | | |
| (identified cost \$45,411,401) | | \$ 48,333,302 |
| Auction Preferred Shares Plus Cumulative Unpaid Dividends (57.4)% | | \$ (17,500,236) |
| Other Assets, Less Liabilities (1.1)% | | \$ (330,927) |
| Net Assets Applicable to Common Shares 100.0% | | \$ 30,502,139 |

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

| | |
|------|--|
| AGC | Assured Guaranty Corp. |
| AGM | Assured Guaranty Municipal Corp. |
| AMT | Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax. |
| FGIC | Financial Guaranty Insurance Company |
| NPF | National Public Finance Guaranty Corp. |

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The Trust invests primarily in debt securities issued by Michigan municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2013, 30.1% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 8.2% to 12.0% of total investments.

(1) When-issued security.

(2) Security (or a portion thereof) has been segregated to cover payable for when-issued securities.

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited)

Tax-Exempt Municipal Securities 159.9%

| Security | Principal Amount (000 s omitted) | Value |
|---|--|----------------------|
| Education 24.7% | | |
| New Jersey Educational Facilities Authority, (Georgian Court University), 5.00%, 7/1/27 | \$ 250 | \$ 262,543 |
| New Jersey Educational Facilities Authority, (Georgian Court University), 5.00%, 7/1/33 | 250 | 260,615 |
| New Jersey Educational Facilities Authority, (Georgian Court University), 5.25%, 7/1/37 | 220 | 230,384 |
| New Jersey Educational Facilities Authority, (Kean University), 5.50%, 9/1/36 | 1,730 | 1,936,527 |
| New Jersey Educational Facilities Authority, (Princeton University), 4.50%, 7/1/38 ⁽¹⁾ | 3,500 | 3,745,070 |
| New Jersey Educational Facilities Authority, (Ramapo College), 4.00%, 7/1/27 | 1,325 | 1,390,349 |
| New Jersey Educational Facilities Authority, (Ramapo College), 5.00%, 7/1/37 | 640 | 707,571 |
| New Jersey Educational Facilities Authority, (Stevens Institute of Technology), 5.00%, 7/1/27 | 1,650 | 1,741,113 |
| New Jersey Educational Facilities Authority, (University of Medicine and Dentistry), 7.50%, 12/1/32 | 965 | 1,179,577 |
| New Jersey Institute of Technology, 5.00%, 7/1/42 | 1,295 | 1,435,961 |
| Rutgers State University, 5.00%, 5/1/39 ⁽¹⁾ | 3,150 | 3,539,435 |
| | | \$ 16,429,145 |
| Electric Utilities 2.3% | | |
| Puerto Rico Electric Power Authority, 5.00%, 7/1/29 | \$ 500 | \$ 494,265 |
| Puerto Rico Electric Power Authority, 5.25%, 7/1/25 | 1,000 | 1,021,590 |
| | | \$ 1,515,855 |
| General Obligations 17.0% | | |
| Burlington County Bridge Commission, 4.00%, 8/15/23 | \$ 320 | \$ 352,445 |
| Monmouth County Improvement Authority, 5.00%, 1/15/28 | 1,850 | 2,148,904 |
| Monmouth County Improvement Authority, 5.00%, 1/15/30 | 1,795 | 2,078,305 |
| Monmouth County Improvement Authority, 5.00%, 8/1/33 ⁽²⁾ | 500 | 582,520 |
| Monroe Township Board of Education, Middlesex County, 4.00%, 8/1/24 | 2,500 | 2,780,700 |
| Montgomery Township Board of Education, 3.00%, 9/1/20 | 1,085 | 1,168,621 |
| Paterson, 5.00%, 1/15/26 ⁽²⁾ | 750 | 850,005 |
| Tenafly Board of Education, 4.00%, 7/15/27 | 1,235 | 1,327,267 |
| | | \$ 11,288,767 |
| Hospital 22.4% | | |
| Camden County Improvement Authority, (Cooper Health System), 5.00%, 2/15/35 | \$ 85 | \$ 87,252 |
| Camden County Improvement Authority, (Cooper Health System), 5.75%, 2/15/34 | 1,335 | 1,393,486 |

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| Security | Principal Amount (000 s omitted) | Value |
|---|--|----------------------|
| Hospital (continued) | | |
| New Jersey Health Care Facilities Financing Authority, (AHS Hospital Corp.), 5.00%, 7/1/27 | \$ 2,290 | \$ 2,461,338 |
| New Jersey Health Care Facilities Financing Authority, (Atlanticare Regional Medical Center), 5.00%, 7/1/37 | 2,090 | 2,221,754 |
| New Jersey Health Care Facilities Financing Authority, (Chilton Memorial Hospital), 5.75%, 7/1/39 | 1,415 | 1,564,778 |
| New Jersey Health Care Facilities Financing Authority, (Meridian Health System), 5.00%, 7/1/21 | 1,000 | 1,196,910 |
| New Jersey Health Care Facilities Financing Authority, (Robert Wood Johnson University Hospital), 5.00%, 7/1/31 | 2,055 | 2,237,936 |
| New Jersey Health Care Facilities Financing Authority, (South Jersey Hospital), 5.00%, 7/1/46 | 2,440 | 2,507,539 |
| New Jersey Health Care Facilities Financing Authority, (Virtua Health), 5.75%, 7/1/33 | 1,075 | 1,208,655 |
| | | \$ 14,879,648 |
| Housing 3.0% | | |
| New Jersey Housing and Mortgage Finance Agency, (Single Family Housing), (AMT), 4.70%, 10/1/37 | \$ 620 | \$ 635,196 |
| New Jersey Housing and Mortgage Finance Agency, (Single Family Housing), (AMT), 5.00%, 10/1/37 | 1,315 | 1,356,396 |
| | | \$ 1,991,592 |
| Industrial Development Revenue 8.1% | | |
| Middlesex County Pollution Control Authority, (Amerada Hess), 5.75%, 9/15/32 | \$ 500 | \$ 500,915 |
| Middlesex County Pollution Control Authority, (Amerada Hess), 6.05%, 9/15/34 | 540 | 541,042 |
| New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.125%, 9/15/23 | 50 | 53,655 |
| New Jersey Economic Development Authority, (Continental Airlines), (AMT), 5.25%, 9/15/29 | 135 | 143,563 |
| New Jersey Economic Development Authority, (Continental Airlines), (AMT), 9.00% to 6/1/13 (Put Date), 6/1/33 | 750 | 772,470 |
| New Jersey Economic Development Authority, (New Jersey-American Water Co., Inc.), (AMT), 5.10%, 6/1/23 | 220 | 244,708 |
| New Jersey Economic Development Authority, (New Jersey-American Water Co., Inc.), (AMT), 5.70%, 10/1/39 | 2,235 | 2,457,003 |
| New Jersey Economic Development Authority, (United Methodist Homes of New Jersey Obligated Group), 4.50%, 7/1/38 ⁽²⁾ | 700 | 677,971 |
| | | \$ 5,391,327 |
| Insured Electric Utilities 0.9% | | |
| Puerto Rico Electric Power Authority, (FGIC), (NPFPG), 5.25%, 7/1/35 | \$ 595 | \$ 598,463 |
| | | \$ 598,463 |

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|---|--|---------------------|
| Insured Gas Utilities 5.6% | | |
| New Jersey Economic Development Authority, (New Jersey Natural Gas Co.), (FGIC), (NPPFG), (AMT), 4.90% to 10/1/25 (Put Date), 10/1/40 | \$ 3,540 | \$ 3,692,185 |
| | | \$ 3,692,185 |
| Insured General Obligations 3.8% | | |
| Hudson County Improvement Authority, (Harrison Parking), (AGC), 5.25%, 1/1/39 | \$ 1,015 | \$ 1,107,842 |
| Lakewood Township, (AGC), 5.75%, 11/1/31 | 1,240 | 1,413,823 |
| | | \$ 2,521,665 |
| Insured Hospital 5.4% | | |
| New Jersey Economic Development Authority, (Hillcrest Health Service System), (AMBAC), 0.00%, 1/1/20 | \$ 100 | \$ 80,851 |
| New Jersey Economic Development Authority, (Hillcrest Health Service System), (AMBAC), 0.00%, 1/1/21 | 300 | 230,508 |
| New Jersey Health Care Facilities Financing Authority, (Hackensack University Medical Center), (AGC), 5.25%, 1/1/36 | 750 | 805,605 |
| New Jersey Health Care Facilities Financing Authority, (Meridian Health System), Series II, (AGC), 5.00%, 7/1/38 | 390 | 411,528 |
| New Jersey Health Care Facilities Financing Authority, (Meridian Health System), Series V, (AGC), 5.00%, 7/1/38 ⁽¹⁾ | 500 | 527,600 |
| New Jersey Health Care Facilities Financing Authority, (Virtua Health), (AGC), 5.50%, 7/1/38 | 1,380 | 1,495,782 |
| | | \$ 3,551,874 |
| Insured Industrial Development Revenue 3.1% | | |
| New Jersey Economic Development Authority, (United Water New Jersey, Inc.), (AMBAC), (AMT), 4.875%, 11/1/25 | \$ 1,940 | \$ 2,062,298 |
| | | \$ 2,062,298 |
| Insured Lease Revenue / Certificates of Participation 4.5% | | |
| New Jersey Economic Development Authority, (School Facilities Construction), (AGC), 5.50%, 12/15/34 | \$ 1,500 | \$ 1,728,645 |
| New Jersey Economic Development Authority, (School Facilities Construction), (FGIC), (NPPFG), 5.50%, 9/1/28 | 1,000 | 1,270,900 |
| | | \$ 2,999,545 |
| Insured Special Tax Revenue 11.6% | | |
| Garden State Preservation Trust, (AGM), 0.00%, 11/1/25 | \$ 5,250 | \$ 3,618,457 |

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| Security | Principal Amount (000 s omitted) | Value |
|--|--|---------------------|
| New Jersey Economic Development Authority, (Motor Vehicle Surcharges), (XLCA), 0.00%, 7/1/26 | 4,300 | 2,607,563 |
| New Jersey Economic Development Authority, (Motor Vehicle Surcharges), (XLCA), 0.00%, 7/1/27 | 2,020 | 1,160,409 |
| Insured Special Tax Revenue (continued) | | |
| Puerto Rico Sales Tax Financing Corp., (NPPG), 0.00%, 8/1/45 | \$ 2,020 | \$ 340,552 |
| | | \$ 7,726,981 |
| Insured Student Loan 3.6% | | |
| New Jersey Higher Education Student Assistance Authority, (AGC), (AMT), 6.125%, 6/1/30 ⁽³⁾ | \$ 2,215 | \$ 2,421,682 |
| | | \$ 2,421,682 |
| Insured Transportation 0.5% | | |
| South Jersey Transportation Authority, (AGC), 5.50%, 11/1/33 | \$ 315 | \$ 357,402 |
| | | \$ 357,402 |
| Lease Revenue / Certificates of Participation 5.7% | | |
| New Jersey Economic Development Authority, (School Facilities Construction), 5.25%, 12/15/33 | \$ 1,500 | \$ 1,667,190 |
| New Jersey Health Care Facilities Financing Authority, (Hospital Asset Transformation Program), 5.25%, 10/1/38 | 1,700 | 1,829,370 |
| New Jersey Health Care Facilities Financing Authority, (Hospital Asset Transformation Program), 5.75%, 10/1/31 | 250 | 294,502 |
| | | \$ 3,791,062 |
| Other Revenue 5.8% | | |
| Children s Trust Fund, PR, Tobacco Settlement, 0.00%, 5/15/55 | \$ 13,280 | \$ 543,418 |
| New Jersey Economic Development Authority, (Duke Farms Foundation), 5.00%, 7/1/48 | 2,040 | 2,204,281 |
| New Jersey Economic Development Authority, (The Seeing Eye, Inc.), 5.00%, 6/1/32 | 250 | 281,927 |
| Tobacco Settlement Financing Corp., 5.00%, 6/1/41 | 900 | 799,767 |
| | | \$ 3,829,393 |
| Senior Living / Life Care 3.2% | | |
| New Jersey Economic Development Authority, (Cranes Mill, Inc.), 5.875%, 7/1/28 | \$ 465 | \$ 492,119 |
| New Jersey Economic Development Authority, (Cranes Mill, Inc.), 6.00%, 7/1/38 ⁽³⁾ | 770 | 811,734 |
| New Jersey Economic Development Authority, (Seabrook Village), 5.25%, 11/15/36 | 815 | 836,573 |
| | | \$ 2,140,426 |
| Special Tax Revenue 3.3% | | |
| New Jersey Economic Development Authority, (Newark Downtown District Management Corp.), 5.125%, 6/15/27 | \$ 100 | \$ 105,376 |
| New Jersey Economic Development Authority, (Newark Downtown District Management Corp.), 5.125%, 6/15/37 | 175 | 181,480 |

Eaton Vance

New Jersey Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|--|--|-----------------------|
| Special Tax Revenue (continued) | | |
| Puerto Rico Sales Tax Financing Corp., 5.00%, 8/1/40 | \$ 750 | \$ 791,873 |
| Puerto Rico Sales Tax Financing Corp., 5.75%, 8/1/37 | 500 | 539,575 |
| Virgin Islands Public Finance Authority, 6.75%, 10/1/37 | 500 | 582,760 |
| | | \$ 2,201,064 |
| Student Loan 4.9% | | |
| New Jersey Higher Education Student Assistance Authority, (AMT), 1.237%, 6/1/36 ⁽¹⁾⁽⁴⁾⁽⁵⁾ | \$ 2,500 | \$ 2,515,175 |
| New Jersey Higher Education Student Assistance Authority, (AMT), 4.75%, 12/1/43 ⁽²⁾ | 750 | 730,545 |
| | | \$ 3,245,720 |
| Transportation 18.4% | | |
| Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/35 | \$ 1,060 | \$ 1,167,463 |
| Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/40 | 1,080 | 1,178,140 |
| New Jersey Transportation Trust Fund Authority, (Transportation System), 5.50%, 6/15/31 | 1,850 | 2,147,350 |
| New Jersey Transportation Trust Fund Authority, (Transportation System), 5.875%, 12/15/38 | 250 | 293,490 |
| New Jersey Transportation Trust Fund Authority, (Transportation System), 6.00%, 12/15/38 | 530 | 627,409 |
| New Jersey Turnpike Authority, 5.00%, 1/1/43 | 500 | 538,740 |
| New Jersey Turnpike Authority, 5.25%, 1/1/40 | 3,600 | 3,950,388 |
| Port Authority of New York and New Jersey, (AMT), 5.75%, 3/15/35 ⁽¹⁾ | 1,995 | 2,298,978 |
| | | \$ 12,201,958 |
| Water and Sewer 2.1% | | |
| North Hudson Sewerage Authority, 5.00%, 6/1/29 | \$ 1,275 | \$ 1,421,039 |
| | | \$ 1,421,039 |
| Total Tax-Exempt Municipal Securities 159.9% (identified cost \$97,986,212) | | |
| | | \$ 106,259,091 |
| Taxable Municipal Securities 1.5% | | |
| Security | | Value |

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| | Principal Amount (000 s omitted) |
|--|---|
| Transportation 1.5% | |
| Port Authority of New York and New Jersey, 4.458%, 10/1/62 | \$ 1,000 \$ 990,990 |
| Total Taxable Municipal Securities 1.5% | |
| (identified cost \$989,033) | \$ 990,990 |
| Total Investments 161.4% | |
| (identified cost \$98,975,245) | \$ 107,250,081 |
| Auction Preferred Shares Plus Cumulative Unpaid Dividends (50.3)% | \$ (33,426,350) |
| Other Assets, Less Liabilities (11.1)% | \$ (7,392,615) |
| Net Assets Applicable to Common Shares 100.0% | \$ 66,431,116 |

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

| | |
|-------|--|
| AGC | Assured Guaranty Corp. |
| AGM | Assured Guaranty Municipal Corp. |
| AMBAC | AMBAC Financial Group, Inc. |
| AMT | Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax. |
| FGIC | Financial Guaranty Insurance Company |
| NPFG | National Public Finance Guaranty Corp. |
| XLCA | XL Capital Assurance, Inc. |

The Trust invests primarily in debt securities issued by New Jersey municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2013, 24.2% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 2.2% to 9.6% of total investments.

(1) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1H).

(2) When-issued security.

(3) Security (or a portion thereof) has been segregated to cover payable for when-issued securities.

(4) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$515,175.

(5) Variable rate security. The stated interest rate represents the rate in effect at May 31, 2013.

Eaton Vance

New York Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 161.3%

| Security | Principal Amount (000 s omitted) | Value |
|---|---|---------------------|
| Bond Bank 5.9% | | |
| New York Environmental Facilities Corp., 5.00%, 10/15/39 | \$ 1,730 | \$ 1,931,424 |
| New York Environmental Facilities Corp., (New York City Municipal Water Finance Authority), 5.00%, 6/15/37 ⁽¹⁾ | 2,535 | 2,834,916 |
| | | \$ 4,766,340 |
| Cogeneration 1.4% | | |
| Suffolk County Industrial Development Agency, (Nissequoque Cogeneration Partners Facility), (AMT), 5.50%, 1/1/23 | \$ 1,150 | \$ 1,149,908 |
| | | \$ 1,149,908 |
| Education 26.6% | | |
| Geneva Development Corp., (Hobart and William Smith Colleges), 5.00%, 9/1/32 | \$ 775 | \$ 878,920 |
| Monroe County Industrial Development Corp., (St. John Fisher College), 5.00%, 6/1/23 | 150 | 170,593 |
| Monroe County Industrial Development Corp., (St. John Fisher College), 5.00%, 6/1/24 | 80 | 89,573 |
| Monroe County Industrial Development Corp., (St. John Fisher College), 5.00%, 6/1/25 | 50 | 55,334 |
| New York City Cultural Resource Trust, (The Juilliard School), 5.00%, 1/1/34 | 1,490 | 1,692,938 |
| New York City Cultural Resource Trust, (The Juilliard School), 5.00%, 1/1/39 | 325 | 367,071 |
| New York Dormitory Authority, (Brooklyn Law School), 5.75%, 7/1/33 | 510 | 574,602 |
| New York Dormitory Authority, (Columbia University), 5.00%, 7/1/38 | 1,000 | 1,126,260 |
| New York Dormitory Authority, (Columbia University), 5.00%, 10/1/41 | 725 | 820,932 |
| New York Dormitory Authority, (Cornell University), 5.00%, 7/1/34 | 510 | 581,374 |
| New York Dormitory Authority, (Cornell University), 5.00%, 7/1/39 | 2,000 | 2,254,980 |
| New York Dormitory Authority, (Fordham University), 5.50%, 7/1/36 | 1,000 | 1,139,340 |
| New York Dormitory Authority, (Rochester Institute of Technology), Prerefunded to 7/1/18, 6.00%, 7/1/33 | 2,250 | 2,801,182 |
| New York Dormitory Authority, (Rockefeller University), 5.00%, 7/1/40 | 2,500 | 2,757,800 |
| New York Dormitory Authority, (Skidmore College), 5.00%, 7/1/27 | 325 | 369,470 |
| New York Dormitory Authority, (Skidmore College), 5.25%, 7/1/29 | 400 | 457,220 |
| New York Dormitory Authority, (St. Francis College), 5.00%, 10/1/40 | 1,695 | 1,834,736 |
| | Principal Amount (000 s omitted) | Value |
| Security | | |
| Education (continued) | | |
| New York Dormitory Authority, (The New School), 5.50%, 7/1/40 | \$ 2,000 | \$ 2,246,960 |
| Onondaga Civic Development Corp., (Le Moyne College), 5.20%, 7/1/29 | 280 | 302,061 |

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| | | |
|--|----------|----------------------|
| Onondaga Civic Development Corp., (Le Moyne College), 5.375%, 7/1/40 | 735 | 796,542 |
| | | \$ 21,317,888 |
| | | |
| Electric Utilities 5.8% | | |
| Long Island Power Authority, Electric System Revenue, 6.00%, 5/1/33 | \$ 1,420 | \$ 1,689,005 |
| Puerto Rico Electric Power Authority, 5.25%, 7/1/30 | 1,310 | 1,317,244 |
| Suffolk County Industrial Development Agency, (KeySpan-Port Jefferson Energy Center, LLC), (AMT), 5.25%, 6/1/27 | 1,645 | 1,650,297 |
| | | \$ 4,656,546 |
| | | |
| General Obligations 7.6% | | |
| Dutchess County Water and Wastewater Authority, 0.00%, 10/1/34 | \$ 585 | \$ 269,007 |
| Dutchess County Water and Wastewater Authority, 0.00%, 10/1/35 | 325 | 143,471 |
| New York, 5.00%, 2/15/34 ⁽¹⁾ | 4,000 | 4,498,240 |
| New York City, 6.25%, 10/15/28 | 1,000 | 1,226,040 |
| | | \$ 6,136,758 |
| | | |
| Health Care Miscellaneous 0.2% | | |
| Suffolk County Industrial Development Agency, (Alliance of Long Island Agencies), Series A, Class H, 7.50%, 9/1/15 | \$ 50 | \$ 50,410 |
| Suffolk County Industrial Development Agency, (Alliance of Long Island Agencies), Series A, Class I, 7.50%, 9/1/15 | 100 | 100,819 |
| | | \$ 151,229 |
| | | |
| Hospital 22.3% | | |
| Dutchess County Local Development Corp., (Health Quest Systems, Inc.), 5.75%, 7/1/30 | \$ 130 | \$ 151,889 |
| Dutchess County Local Development Corp., (Health Quest Systems, Inc.), 5.75%, 7/1/40 | 960 | 1,102,550 |
| Fulton County Industrial Development Agency, (Nathan Littauer Hospital), 6.00%, 11/1/18 | 975 | 976,969 |
| Monroe County Industrial Development Agency, (Highland Hospital), 5.00%, 8/1/25 | 2,490 | 2,645,700 |
| Nassau County Local Economic Assistance Corp., (South Nassau Communities Hospital), 5.00%, 7/1/37 | 1,000 | 1,079,060 |
| New York Dormitory Authority, (Memorial Sloan-Kettering Cancer Center), 4.375%, 7/1/34 | 500 | 541,045 |

Eaton Vance

New York Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|---|--|----------------------|
| Hospital (continued) | | |
| New York Dormitory Authority, (Methodist Hospital), 5.25%, 7/1/33 | \$ 2,000 | \$ 2,040,140 |
| New York Dormitory Authority, (Mount Sinai Hospital), 5.00%, 7/1/26 | 1,000 | 1,113,590 |
| New York Dormitory Authority, (North Shore-Long Island Jewish Obligated Group), 5.00%, 11/1/34 | 845 | 884,766 |
| New York Dormitory Authority, (NYU Hospital Center), 5.00%, 7/1/36 | 750 | 800,828 |
| New York Dormitory Authority, (NYU Hospital Center), 5.625%, 7/1/37 | 1,250 | 1,358,150 |
| New York Dormitory Authority, (Orange Regional Medical Center), 6.125%, 12/1/29 | 415 | 461,617 |
| New York Dormitory Authority, (Orange Regional Medical Center), 6.25%, 12/1/37 | 835 | 921,306 |
| Oneida County Industrial Development Agency, (St. Elizabeth Medical Center), 5.75%, 12/1/19 | 1,085 | 1,087,105 |
| Onondaga Civic Development Corp., (St. Joseph s Hospital Health Center), 4.50%, 7/1/32 | 395 | 380,760 |
| Onondaga Civic Development Corp., (St. Joseph s Hospital Health Center), 5.00%, 7/1/42 | 255 | 256,469 |
| Saratoga County Industrial Development Agency, (Saratoga Hospital), 5.25%, 12/1/32 | 650 | 690,443 |
| Suffolk County Economic Development Corp., (Catholic Health Services of Long Island Obligated Group), 5.00%, 7/1/28 | 1,250 | 1,399,187 |
| | | \$ 17,891,574 |
| Housing 14.9% | | |
| New York City Housing Development Corp., MFMR, (AMT), 5.05%, 11/1/39 | \$ 1,500 | \$ 1,533,630 |
| New York City Housing Development Corp., MFMR, (AMT), 5.20%, 11/1/40 | 2,620 | 2,732,372 |
| New York Housing Finance Agency, 5.25%, 11/1/41 | 1,000 | 1,062,540 |
| New York Housing Finance Agency, (FNMA), (AMT), 5.40%, 11/15/42 | 2,625 | 2,758,796 |
| New York Mortgage Agency, (AMT), 4.875%, 10/1/30 | 1,500 | 1,553,970 |
| New York Mortgage Agency, (AMT), 4.90%, 10/1/37 | 1,440 | 1,481,299 |
| New York Mortgage Agency, (AMT), 5.125%, 10/1/37 | 785 | 812,318 |
| | | \$ 11,934,925 |
| Industrial Development Revenue 8.1% | | |
| Essex County Industrial Development Agency, (International Paper Company), (AMT), 6.625%, 9/1/32 | \$ 1,000 | \$ 1,139,100 |
| New York Liberty Development Corp., (Goldman Sachs Group, Inc.), 5.25%, 10/1/35 | 1,000 | 1,166,310 |
| Niagara Area Development Corp., (Covanta Energy), 5.25%, 11/1/42 | 1,350 | 1,378,607 |
| | Principal Amount | |
| Security | (000 s omitted) | Value |
| Industrial Development Revenue (continued) | | |
| Onondaga County Industrial Development Agency, (Anheuser-Busch Cos., Inc.), (AMT), 6.25%, 12/1/34 | \$ 2,500 | \$ 2,505,275 |
| Port Authority of New York and New Jersey, (Continental Airlines), (AMT), 9.125%, 12/1/15 | 280 | 286,980 |

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\$ 6,476,272

Insured Education 6.6%

| | | | |
|---|----|-------|--------------|
| New York Dormitory Authority, (City University), (AMBAC), 5.50%, 7/1/35 | \$ | 1,250 | \$ 1,483,350 |
| New York Dormitory Authority, (State University), (BHAC), 5.00%, 7/1/38 ⁽¹⁾ | | 1,500 | 1,632,900 |
| Oneida County Industrial Development Agency, (Hamilton College), (NPFPG), 0.00%, 7/1/33 | | 5,365 | 2,223,524 |

\$ 5,339,774

Insured Electric Utilities 2.0%

| | | | |
|---|----|-------|--------------|
| Long Island Power Authority, Electric System Revenue, (BHAC), 5.75%, 4/1/33 | \$ | 1,365 | \$ 1,614,522 |
|---|----|-------|--------------|

\$ 1,614,522

Insured Other Revenue 3.6%

| | | | |
|---|----|-------|--------------|
| New York City Industrial Development Agency, (Yankee Stadium), (AGC), 0.00%, 3/1/31 | \$ | 2,645 | \$ 1,257,089 |
| New York City Industrial Development Agency, (Yankee Stadium), (AGC), 0.00%, 3/1/32 | | 3,625 | 1,612,146 |

\$ 2,869,235

Insured Special Tax Revenue 0.5%

| | | | |
|---|----|-------|------------|
| Puerto Rico Sales Tax Financing Corp., (NPFPG), 0.00%, 8/1/45 | \$ | 2,475 | \$ 417,260 |
|---|----|-------|------------|

\$ 417,260

Insured Transportation 1.9%

| | | | |
|---|----|-------|--------------|
| Niagara Frontier Airport Authority, (Buffalo Niagara International Airport), (NPFPG), (AMT), 5.625%, 4/1/29 | \$ | 1,475 | \$ 1,491,564 |
|---|----|-------|--------------|

\$ 1,491,564

Insured Water and Sewer 1.3%

| | | | |
|--|----|-------|--------------|
| Nassau County Industrial Development Agency, (New York Water Services Corp.), (AMBAC), (AMT), 5.00%, 12/1/35 | \$ | 1,000 | \$ 1,052,000 |
|--|----|-------|--------------|

\$ 1,052,000

Other Revenue 8.4%

| | | | |
|---|----|-------|--------------|
| Brooklyn Arena Local Development Corp., (Barclays Center), 0.00%, 7/15/31 | \$ | 3,120 | \$ 1,416,542 |
|---|----|-------|--------------|

Eaton Vance

New York Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|--|--|----------------------|
| Other Revenue (continued) | | |
| Brooklyn Arena Local Development Corp., (Barclays Center), 6.25%, 7/15/40 | \$ 380 | \$ 442,248 |
| New York City Cultural Resources Trust, (Museum of Modern Art), 5.00%, 4/1/31 | 1,415 | 1,627,731 |
| New York City Transitional Finance Authority, (Building Aid), 5.50%, 7/15/31 | 1,000 | 1,151,060 |
| New York Liberty Development Corp., (7 World Trade Center), 5.00%, 3/15/44 | 2,000 | 2,112,680 |
| | | \$ 6,750,261 |
| Senior Living / Life Care 6.6% | | |
| Mount Vernon Industrial Development Agency, (Wartburg Senior Housing, Inc.), 6.20%, 6/1/29 | \$ 1,450 | \$ 1,451,189 |
| New York Dormitory Authority, (Miriam Osborn Memorial Home Association), 5.00%, 7/1/29 | 280 | 301,473 |
| New York Dormitory Authority, (Miriam Osborn Memorial Home Association), 5.00%, 7/1/42 | 120 | 127,183 |
| Suffolk County Economic Development Corp., (Peconic Landing at Southold, Inc.), 6.00%, 12/1/40 | 905 | 1,016,614 |
| Tompkins County Development Corp., (Kendal at Ithaca, Inc.), 4.25%, 7/1/32 | 230 | 223,399 |
| Tompkins County Development Corp., (Kendal at Ithaca, Inc.), 4.50%, 7/1/42 | 230 | 224,701 |
| Westchester County Local Development Corp., (Kendal on Hudson), 5.00%, 1/1/34 | 1,800 | 1,927,998 |
| | | \$ 5,272,557 |
| Special Tax Revenue 18.6% | | |
| Metropolitan Transportation Authority, Dedicated Tax Revenue, 5.00%, 11/15/34 | \$ 1,500 | \$ 1,655,865 |
| New York City Transitional Finance Authority, Future Tax Revenue, 5.50%, 11/1/35 ⁽¹⁾⁽²⁾ | 2,100 | 2,452,044 |
| New York Dormitory Authority, Personal Income Tax Revenue, 5.00%, 3/15/33 | 1,000 | 1,120,620 |
| New York Dormitory Authority, Personal Income Tax Revenue, (University & College Improvements), 5.25%, 3/15/38 | 1,000 | 1,152,850 |
| New York Thruway Authority, Fuel Tax Revenue, 5.00%, 4/1/30 ⁽¹⁾ | 6,000 | 6,902,280 |
| New York Urban Development Corp., Personal Income Tax Revenue, 5.00%, 3/15/32 | 900 | 999,306 |
| Virgin Islands Public Finance Authority, 6.75%, 10/1/37 | 545 | 635,208 |
| | | \$ 14,918,173 |
| Transportation 13.1% | | |
| Metropolitan Transportation Authority, 5.00%, 11/15/37 | \$ 790 | \$ 851,494 |
| Metropolitan Transportation Authority, 5.00%, 11/15/38 | 1,500 | 1,626,645 |
| | Principal Amount | Value |
| Security | (000 s omitted) | |

Transportation (continued)

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| | | | | |
|---|----|-------|--|----------------------|
| New York Bridge Authority, 5.00%, 1/1/26 | \$ | 270 | | \$ 317,175 |
| New York Thruway Authority, 5.00%, 1/1/37 | | 1,200 | | 1,319,808 |
| Port Authority of New York and New Jersey, 5.00%, 11/15/37 ⁽¹⁾ | | 1,900 | | 2,117,493 |
| Port Authority of New York and New Jersey, (AMT), 5.75%, 3/15/35 ⁽¹⁾ | | 990 | | 1,140,846 |
| Triborough Bridge and Tunnel Authority, 5.25%, 11/15/34 ⁽¹⁾ | | 2,740 | | 3,173,687 |
| | | | | \$ 10,547,148 |

| | | | | |
|---|----|-------|--|---------------------|
| Water and Sewer 5.9% | | | | |
| New York City Municipal Water Finance Authority, (Water and Sewer System), 5.75%, 6/15/40 ⁽¹⁾⁽²⁾ | \$ | 3,105 | | \$ 3,646,171 |
| Saratoga County Water Authority, 5.00%, 9/1/48 | | 1,000 | | 1,065,850 |
| | | | | \$ 4,712,021 |

Total Tax-Exempt Investments 161.3%
(identified cost \$117,466,416) **\$ 129,465,955**

Miscellaneous 1.0%

| Security | Units | Value |
|--|--------------|--------------|
| Real Estate 1.0% | | |
| CMS Liquidating Trust ⁽³⁾⁽⁴⁾⁽⁵⁾ | 257 | \$ 822,400 |

Total Miscellaneous 1.0%
(identified cost \$822,400) **\$ 822,400**

Total Investments 162.3%
(identified cost \$118,288,816) **\$ 130,288,355**

Auction Preferred Shares Plus Cumulative Unpaid Dividends (42.0%) **\$ (33,725,227)**

Other Assets, Less Liabilities (20.3%) **\$ (16,302,412)**

Net Assets Applicable to Common Shares 100.0% **\$ 80,260,716**

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

Eaton Vance

New York Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| | |
|-------|--|
| AGC | Assured Guaranty Corp. |
| AMBAC | AMBAC Financial Group, Inc. |
| AMT | Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax. |
| BHAC | Berkshire Hathaway Assurance Corp. |
| FNMA | Federal National Mortgage Association |
| MFMR | Multi-Family Mortgage Revenue |
| NPFG | National Public Finance Guaranty Corp. |

The Trust invests primarily in debt securities issued by New York municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2013, 9.8% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 1.9% to 3.2% of total investments.

(1) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1H).

(2) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$2,453,214.

(3) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933. These securities may be sold in certain transactions (normally to qualified institutional buyers) and remain exempt from registration. At May 31, 2013, the aggregate value of these securities is \$822,400 or 1.0% of the Trust's net assets applicable to common shares.

(4) Non-income producing.

(5) For fair value measurement disclosure purposes, security is categorized as Level 3 (see Note 10).

Eaton Vance

Ohio Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 152.1%

| | Principal | |
|--|------------------------|---------------------|
| | Amount | |
| Security | (000 s omitted) | Value |
| Bond Bank 7.9% | | |
| Ohio Economic Development Commission, (Ohio Enterprise Bond Fund), (AMT), 4.85%, 6/1/25 | \$ 550 | \$ 568,832 |
| Ohio Economic Development Commission, (Ohio Enterprise Bond Fund), (AMT), 5.85%, 12/1/22 | 1,020 | 1,054,639 |
| Ohio Water Development Authority, Water Pollution Control Loan Fund, (Water Quality), 5.00%, 12/1/28 | 250 | 291,390 |
| Ohio Water Development Authority, Water Pollution Control Loan Fund, (Water Quality), 5.00%, 6/1/30 | 250 | 288,400 |
| Rickenbacker Port Authority, (OASBO Expanded Asset Pooled Financing Program), 5.375%, 1/1/32 | 1,060 | 1,156,270 |
| | | \$ 3,359,531 |
| Education 19.0% | | |
| Miami University, 5.00%, 9/1/33 | \$ 1,000 | \$ 1,126,090 |
| Ohio Higher Educational Facility Commission, (Kenyon College), 5.00%, 7/1/44 | 440 | 463,426 |
| Ohio Higher Educational Facility Commission, (Kenyon College), 5.25%, 7/1/44 | 1,250 | 1,343,512 |
| Ohio Higher Educational Facility Commission, (University of Dayton), 5.50%, 12/1/36 | 1,000 | 1,145,520 |
| Ohio State University, 5.00%, 12/1/28 | 480 | 593,914 |
| Ohio State University, 5.00%, 12/1/30 | 1,605 | 1,988,611 |
| University of Cincinnati, 5.00%, 6/1/34 | 500 | 558,705 |
| Wright State University, 5.00%, 5/1/31 | 750 | 824,190 |
| | | \$ 8,043,968 |
| Electric Utilities 2.5% | | |
| American Municipal Power, Inc., (AMP Fremont Energy Center), 5.00%, 2/15/32 | \$ 470 | \$ 517,855 |
| Ohio Air Quality Development Authority, (Buckeye Power, Inc.), 6.00%, 12/1/40 | 500 | 557,900 |
| | | \$ 1,075,755 |
| Escrowed / Prerefunded 2.0% | | |
| Columbus, Prerefunded to 7/1/14, 5.00%, 7/1/23 | \$ 500 | \$ 525,090 |
| Maple Heights City School District, Prerefunded to 1/15/17, 5.00%, 1/15/37 | 180 | 206,942 |
| Ohio State University, Escrowed to Maturity, 5.00%, 12/1/28 | 20 | 26,139 |
| Ohio State University, Escrowed to Maturity, 5.00%, 12/1/30 | 70 | 92,288 |

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\$ 850,459

| | Principal | |
|---|------------------------|----------------------|
| | Amount | |
| Security | (000 s omitted) | Value |
| General Obligations 27.1% | | |
| Barberton City School District, 4.50%, 12/1/33 | \$ 900 | \$ 941,589 |
| Beavercreek City School District, 5.00%, 12/1/30 | 1,750 | 1,970,027 |
| Central Ohio Solid Waste Authority, 5.125%, 9/1/27 | 1,090 | 1,237,553 |
| Columbus City School District, 5.00%, 12/1/29 | 1,000 | 1,141,080 |
| Cuyahoga County, 4.00%, 12/1/37 | 500 | 506,635 |
| Dayton, 4.00%, 12/1/30 | 500 | 519,880 |
| Huber Heights City School District, 4.75%, 12/1/25 | 595 | 665,329 |
| Maple Heights City School District, 5.00%, 1/15/37 | 820 | 895,071 |
| Mason City School District, 4.00%, 12/1/31 | 665 | 699,454 |
| Ohio, 4.50%, 2/1/32 | 400 | 440,876 |
| Oregon City School District, 4.00%, 12/1/30 | 1,250 | 1,293,488 |
| Symmes Township, Hamilton County, (Parkland Acquisition and Improvement), 5.25%, 12/1/37 | 1,000 | 1,152,650 |
| | | \$ 11,463,632 |
| Hospital 17.7% | | |
| Akron, Bath and Copley Joint Township Hospital District, (Children s Hospital Medical Center of Akron), 5.00%, 11/15/38 | \$ 700 | \$ 758,506 |
| Butler County, (Kettering Health Network Obligated Group), 5.25%, 4/1/31 | 500 | 547,810 |
| Franklin County, (Nationwide Children s Hospital), 5.00%, 11/1/34 | 800 | 869,656 |
| Hancock County, (Blanchard Valley Regional Health Center), 6.25%, 12/1/34 | 750 | 877,148 |
| Miami County, (Upper Valley Medical Center), 5.25%, 5/15/26 | 500 | 528,685 |
| Middleburg Heights, (Southwest General Health Center), 5.25%, 8/1/36 | 500 | 546,245 |
| Middleburg Heights, (Southwest General Health Center), 5.25%, 8/1/41 | 800 | 870,496 |
| Montgomery County, (Catholic Health Initiatives), 5.50%, 5/1/34 | 500 | 580,765 |
| Muskingum County, (Genesis HealthCare System Obligated Group), 5.00%, 2/15/33 | 155 | 157,492 |
| Ohio Higher Educational Facility Commission, (Cleveland Clinic Health System), 5.50%, 1/1/39 | 1,000 | 1,147,270 |
| Ohio Higher Educational Facility Commission, (Summa Health System), 5.75%, 11/15/40 | 555 | 618,264 |
| | | \$ 7,502,337 |
| Housing 7.8% | | |
| Ohio Housing Finance Agency, (Residential Mortgage-Backed Securities), (FNMA), (GNMA), (AMT), 4.625%, 9/1/27 | \$ 620 | \$ 642,866 |
| Ohio Housing Finance Agency, (Residential Mortgage-Backed Securities), (FNMA), (GNMA), (AMT), 5.00%, 9/1/31 | 25 | 25,631 |

Eaton Vance

Ohio Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| | Principal | |
|---|------------------------|---------------------|
| | Amount | |
| Security | (000 s omitted) | Value |
| Housing (continued) | | |
| Ohio Housing Finance Agency, (Uptown Community Partners), (AMT), 5.25%, 4/20/48 | \$ 2,500 | \$ 2,634,475 |
| | | \$ 3,302,972 |
| Industrial Development Revenue 1.3% | | |
| Cleveland, (Continental Airlines), (AMT), 5.375%, 9/15/27 | \$ 555 | \$ 554,956 |
| | | \$ 554,956 |
| Insured Education 12.5% | | |
| Hamilton County, (University Heights Community Urban Development Corp.), (AGM), 5.00%, 6/1/30 | \$ 750 | \$ 830,348 |
| Kent State University, (AGC), 5.00%, 5/1/26 | 1,000 | 1,134,330 |
| Kent State University, (AGC), 5.00%, 5/1/29 | 465 | 515,727 |
| Miami University, (AMBAC), 3.25%, 9/1/26 | 635 | 639,794 |
| University of Akron, Series A, (AGM), 5.00%, 1/1/38 | 1,500 | 1,612,425 |
| University of Akron, Series B, (AGM), 5.00%, 1/1/38 | 500 | 537,475 |
| | | \$ 5,270,099 |
| Insured Electric Utilities 12.3% | | |
| American Municipal Power-Ohio, Inc., (Prairie State Energy Campus), (AGC), 5.75%, 2/15/39 | \$ 1,000 | \$ 1,119,510 |
| Cleveland Public Power System, (NPPFG), 0.00%, 11/15/27 | 710 | 394,597 |
| Cleveland Public Power System, (NPPFG), 0.00%, 11/15/38 | 2,000 | 603,160 |
| Ohio Municipal Electric Generation Agency, (NPPFG), 0.00%, 2/15/25 | 815 | 535,602 |
| Ohio Municipal Electric Generation Agency, (NPPFG), 0.00%, 2/15/26 | 3,000 | 1,874,400 |
| Puerto Rico Electric Power Authority, (FGIC), (NPPFG), 5.25%, 7/1/30 | 210 | 213,194 |
| Puerto Rico Electric Power Authority, (FGIC), (NPPFG), 5.25%, 7/1/34 | 155 | 155,879 |
| Puerto Rico Electric Power Authority, (NPPFG), 5.25%, 7/1/26 | 305 | 314,912 |
| | | \$ 5,211,254 |
| Insured General Obligations 17.4% | | |
| Buckeye Valley Local School District, (AGC), 5.00%, 12/1/36 | \$ 500 | \$ 562,085 |

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| | | |
|--|-------|-----------|
| Canal Winchester Local School District, (NCFG), 0.00%, 12/1/30 | 2,455 | 1,254,186 |
| Cincinnati School District, (FGIC), (NCFG), 5.25%, 12/1/30 | 1,000 | 1,264,570 |
| Madeira City School District, (AGM), 3.50%, 12/1/27 | 1,500 | 1,506,180 |
| Milford Exempt Village School District, (AGC), 5.25%, 12/1/36 | 1,750 | 1,946,962 |
| St. Marys City School District, (AGM), 5.00%, 12/1/35 | 750 | 811,380 |

\$ 7,345,363

Principal

Amount

| Security | (000 s omitted) | Value |
|----------|-----------------|-------|
|----------|-----------------|-------|

Insured Hospital 5.8%

| | | |
|---|--------|------------|
| Hamilton County, (Cincinnati Children s Hospital), (FGIC), (NCFG), 5.00%, 5/15/32 | \$ 280 | \$ 282,895 |
| Hamilton County, (Cincinnati Children s Hospital), (FGIC), (NCFG), 5.125%, 5/15/28 | 1,500 | 1,517,955 |
| Lorain County, (Catholic Healthcare Partners), (AGM), 15.316%, 2/1/29 ⁽¹⁾⁽²⁾⁽³⁾ | 485 | 639,094 |

\$ 2,439,944

Insured Special Tax Revenue 0.5%

| | | |
|--|----------|------------|
| Puerto Rico Sales Tax Financing Corp., (NCFG), 0.00%, 8/1/45 | \$ 1,230 | \$ 207,366 |
|--|----------|------------|

\$ 207,366

Insured Transportation 7.5%

| | | |
|--|--------|------------|
| Cleveland, Airport System Revenue, (AGM), 5.00%, 1/1/30 | \$ 600 | \$ 665,976 |
| Ohio Turnpike Commission, (FGIC), (NCFG), 5.50%, 2/15/24 | 1,000 | 1,246,380 |
| Ohio Turnpike Commission, (FGIC), (NCFG), 5.50%, 2/15/26 | 1,000 | 1,255,070 |

\$ 3,167,426

Lease Revenue / Certificates of Participation 1.3%

| | | |
|---|--------|------------|
| Franklin County Convention Facilities Authority, 5.00%, 12/1/27 | \$ 500 | \$ 569,600 |
|---|--------|------------|

\$ 569,600

Other Revenue 3.6%

| | | |
|--|----------|--------------|
| Riversouth Authority, (Lazarus Building Redevelopment), 5.75%, 12/1/27 | \$ 1,000 | \$ 1,023,180 |
| Summit County Port Authority, 5.00%, 12/1/31 | 445 | 496,460 |

\$ 1,519,640

Senior Living / Life Care 1.5%

| | | |
|--|--------|------------|
| Hamilton County, (Life Enriching Communities), 5.00%, 1/1/32 | \$ 375 | \$ 394,672 |
| Lorain County Port Authority, (Kendal at Oberlin), 5.00%, 11/15/30 | 230 | 252,899 |

\$ 647,571

Special Tax Revenue 2.4%

| | | |
|---|--------|------------|
| Green, Income Tax Revenue, (Community Learning Centers), 5.00%, 12/1/26 | \$ 180 | \$ 207,583 |
| Green, Income Tax Revenue, (Community Learning Centers), 5.00%, 12/1/28 | 290 | 328,785 |
| Guam, Limited Obligation Bonds, 5.625%, 12/1/29 | 155 | 169,523 |
| Guam, Limited Obligation Bonds, 5.75%, 12/1/34 | 170 | 186,220 |

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Virgin Islands Public Finance Authority, 6.75%, 10/1/37

110 128,207

\$ 1,020,318

27

See Notes to Financial Statements.

Eaton Vance

Ohio Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount | Value |
|--|-----------------------------|------------------------|
| | (000 s omitted) | |
| Water and Sewer 2.0% | | |
| Hamilton County, Sewer System, 5.00%, 12/1/32 | \$ 750 | \$ 834,285 |
| | | \$ 834,285 |
| Total Tax-Exempt Investments 152.1% | | |
| (identified cost \$58,468,287) | | \$ 64,386,476 |
| Auction Preferred Shares Plus Cumulative Unpaid Dividends (53.7)% | | \$ (22,725,460) |
| Other Assets, Less Liabilities 1.6% | | \$ 672,567 |
| Net Assets Applicable to Common Shares 100.0% | | \$ 42,333,583 |

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

| | |
|-------|--|
| AGC | Assured Guaranty Corp. |
| AGM | Assured Guaranty Municipal Corp. |
| AMBAC | AMBAC Financial Group, Inc. |
| AMT | Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax. |
| FGIC | Financial Guaranty Insurance Company |
| FNMA | Federal National Mortgage Association |
| GNMA | Government National Mortgage Association |
| NPFG | National Public Finance Guaranty Corp. |

The Trust invests primarily in debt securities issued by Ohio municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2013, 36.7% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 1.0% to 17.3% of total investments.

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- (1) Security exempt from registration pursuant to Rule 144A under the Securities Act of 1933. These securities may be sold in certain transactions (normally to qualified institutional buyers) and remain exempt from registration. At May 31, 2013, the aggregate value of these securities is \$639,094 or 1.5% of the Trust's net assets applicable to common shares.
- (2) Security has been issued as a leveraged residual interest bond with a variable interest rate. The stated interest rate represents the rate in effect at May 31, 2013.
- (3) Security is subject to a shortfall agreement which may require the Trust to pay amounts to a counterparty in the event of a significant decline in the market value of the security held by the trust that issued the residual interest bond. In case of a shortfall, the maximum potential amount of payments the Trust could ultimately be required to make under the agreement is \$1,455,000. However, such shortfall payment would be reduced by the proceeds from the sale of the security held by the trust that issued the residual interest bond.

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited)

Tax-Exempt Investments 156.5%

| Security | Principal Amount (000 s omitted) | Value |
|---|--|----------------------|
| Cogeneration 1.7% | | |
| Pennsylvania Economic Development Financing Authority, (Colver), (AMT), 5.125%, 12/1/15 | \$ 275 | \$ 279,463 |
| Northampton County Industrial Development Authority, (Northampton Generating), 5.00%, 12/31/23 | 420 | 379,651 |
| | | \$ 659,114 |
| Education 27.2% | | |
| Allegheny County Higher Education Building Authority, (Carnegie Mellon University), 5.00%, 3/1/28 | \$ 500 | \$ 588,365 |
| Allegheny County Higher Education Building Authority, (Duquesne University), 5.50%, 3/1/31 | 1,050 | 1,207,164 |
| Bucks County Industrial Development Authority, (George School), 5.00%, 9/15/39 | 500 | 539,785 |
| Cumberland County Municipal Authority, (Dickinson College), 5.00%, 11/1/39 | 1,200 | 1,314,528 |
| Northampton County General Purpose Authority, (Lehigh University), 5.00%, 11/15/39 | 500 | 539,855 |
| Pennsylvania Higher Educational Facilities Authority, (Saint Joseph's University), 5.00%, 11/1/40 | 440 | 475,160 |
| Pennsylvania Higher Educational Facilities Authority, (Temple University), 5.00%, 4/1/35 | 750 | 832,103 |
| Pennsylvania Higher Educational Facilities Authority, (Thomas Jefferson University), 5.00%, 3/1/40 | 625 | 677,569 |
| Pennsylvania Higher Educational Facilities Authority, (Thomas Jefferson University), 5.00%, 3/1/42 | 600 | 657,396 |
| Pennsylvania Higher Educational Facilities Authority, (Ursinus College), 5.00%, 1/1/29 | 560 | 614,180 |
| Pennsylvania Higher Educational Facilities Authority, (Ursinus College), 5.00%, 1/1/30 | 750 | 822,015 |
| State Public School Building Authority, (Northampton County Area Community College), 5.50%, 3/1/31 | 750 | 850,192 |
| University of Pittsburgh, 5.25%, 9/15/29 | 500 | 585,570 |
| Washington County Industrial Development Authority, (Washington and Jefferson College), 5.25%, 11/1/30 | 575 | 636,140 |
| | | \$ 10,340,022 |
| Electric Utilities 2.8% | | |
| Puerto Rico Electric Power Authority, 5.00%, 7/1/29 | \$ 1,095 | \$ 1,082,440 |
| | | \$ 1,082,440 |
| Escrowed / Prerefunded 3.2% | | |
| Lehigh County General Purpose Authority, (Lehigh Valley Health Network), Prerefunded to 7/1/13, 5.25%, 7/1/32 | \$ 1,215 | \$ 1,232,241 |
| | | \$ 1,232,241 |
| Security | | Value |

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| | Principal Amount (000 s omitted) | |
|---|---|---------------------|
| General Obligations 10.5% | | |
| Chester County, 5.00%, 7/15/27 | \$ 500 | \$ 569,915 |
| Daniel Boone Area School District, 5.00%, 8/15/32 | 1,000 | 1,107,370 |
| Delaware Valley Regional Finance Authority, 5.75%, 7/1/32 | 1,000 | 1,165,250 |
| Philadelphia School District, 6.00%, 9/1/38 | 1,000 | 1,161,620 |
| | | \$ 4,004,155 |
| Hospital 23.1% | | |
| Allegheny County Hospital Development Authority, (University of Pittsburgh Medical Center), 5.50%, 8/15/34 | \$ 500 | \$ 576,050 |
| Chester County Health and Education Facilities Authority, (Jefferson Health System), 5.00%, 5/15/40 | 750 | 813,848 |
| Dauphin County General Authority, (Pinnacle Health System), 6.00%, 6/1/29 | 750 | 841,845 |
| Lehigh County General Purpose Authority, (Lehigh Valley Health Network), 4.00%, 7/1/33 | 500 | 507,415 |
| Lycoming County Authority, (Susquehanna Health System), 5.75%, 7/1/39 | 750 | 815,790 |
| Monroe County Hospital Authority, (Pocono Medical Center), 5.25%, 1/1/43 | 1,500 | 1,557,150 |
| Montgomery County Higher Education and Health Authority, (Abington Memorial Hospital Obligated Group), 5.00%, 6/1/31 | 1,095 | 1,206,208 |
| Northampton County General Purpose Authority, (Saint Luke s Hospital), 5.50%, 8/15/33 | 250 | 271,710 |
| Pennsylvania Higher Educational Facilities Authority, (University of Pennsylvania Health System), 6.00%, 8/15/26 ⁽¹⁾ | 1,000 | 1,182,500 |
| Pennsylvania Higher Educational Facilities Authority, (UPMC Health System), 5.00%, 5/15/31 | 675 | 741,609 |
| South Fork Municipal Authority, (Conemaugh Health System), 5.50%, 7/1/29 | 250 | 272,200 |
| | | \$ 8,786,325 |
| Housing 10.3% | | |
| Allegheny County Residential Finance Authority, SFMR, (AMT), 4.95%, 11/1/37 | \$ 345 | \$ 359,259 |
| Allegheny County Residential Finance Authority, SFMR, (AMT), 5.00%, 5/1/35 | 910 | 938,456 |
| Pennsylvania Housing Finance Agency, SFMR, (AMT), 4.70%, 10/1/37 | 730 | 748,688 |
| Pennsylvania Housing Finance Agency, SFMR, (AMT), 4.75%, 10/1/25 | 500 | 527,210 |
| Pennsylvania Housing Finance Agency, SFMR, (AMT), 4.875%, 4/1/26 | 830 | 849,538 |
| Pennsylvania Housing Finance Agency, SFMR, (AMT), 4.875%, 10/1/31 | 500 | 511,475 |
| | | \$ 3,934,626 |

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|---|--|---------------------|
| Industrial Development Revenue 8.4% | | |
| Luzerne County Industrial Development Authority, (Pennsylvania-American Water Co.), 5.50%, 12/1/39 | \$ 200 | \$ 220,206 |
| Montgomery County Industrial Development Authority, (Aqua Pennsylvania, Inc.), (AMT), 5.25%, 7/1/42 | 750 | 798,210 |
| Pennsylvania Economic Development Financing Authority, (Pennsylvania-American Water Co.), 6.20%, 4/1/39 | 250 | 286,388 |
| Pennsylvania Economic Development Financing Authority, (Procter & Gamble Paper Products Co.), (AMT), 5.375%, 3/1/31 | 1,115 | 1,356,386 |
| Pennsylvania Economic Development Financing Authority, (Waste Management, Inc.), (AMT), 5.10%, 10/1/27 | 500 | 533,870 |
| | | \$ 3,195,060 |
| Insured Education 8.1% | | |
| Lycoming County Authority, (Pennsylvania College of Technology), (AGC), 5.50%, 10/1/37 | \$ 500 | \$ 539,815 |
| Pennsylvania Higher Educational Facilities Authority, (Drexel University), (NPPFG), 5.00%, 5/1/37 | 1,110 | 1,178,442 |
| State Public School Building Authority, (Delaware County Community College), (AGM), 5.00%, 10/1/29 | 375 | 403,684 |
| State Public School Building Authority, (Delaware County Community College), (AGM), 5.00%, 10/1/32 | 875 | 951,020 |
| | | \$ 3,072,961 |
| Insured Escrowed / Prerefunded 9.2% | | |
| Pennsylvania Turnpike Commission, Oil Franchise Tax, (AMBAC), Escrowed to Maturity, 4.75%, 12/1/27 | \$ 1,600 | \$ 1,673,376 |
| Westmoreland Municipal Authority, (FGIC), Escrowed to Maturity, 0.00%, 8/15/19 | 2,000 | 1,824,900 |
| | | \$ 3,498,276 |
| Insured General Obligations 3.7% | | |
| Beaver County, (AGM), 5.55%, 11/15/31 | \$ 500 | \$ 568,500 |
| Bethlehem Area School District, (AGM), 5.25%, 1/15/25 | 750 | 845,048 |
| | | \$ 1,413,548 |
| Insured Hospital 4.8% | | |
| Allegheny County Hospital Development Authority, (UPMC Health System), (NPPFG), 6.00%, 7/1/24 | \$ 250 | \$ 323,280 |
| Lehigh County General Purpose Authority, (Lehigh Valley Health Network), (AGM), 5.00%, 7/1/35 | 1,440 | 1,522,483 |
| | | \$ 1,845,763 |
| Security | Principal Amount | Value |

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(000 s omitted)

| | | |
|---|----|---------------------|
| Insured Lease Revenue / Certificates of Participation 4.8% | | |
| Commonwealth Financing Authority, (AGC), 5.00%, 6/1/31 | \$ | 500 \$ 547,780 |
| Philadelphia Authority for Industrial Development, (One Benjamin Franklin), (AGM), 4.75%, 2/15/27 | | 1,195 1,290,170 |
| | | \$ 1,837,950 |
| | | |
| Insured Special Tax Revenue 2.3% | | |
| Pittsburgh and Allegheny County Sports & Exhibition Authority, Sales Tax Revenue, (AGM), 5.00%, 2/1/31 | \$ | 610 \$ 671,793 |
| Puerto Rico Sales Tax Financing Corp., (NPFPG), 0.00%, 8/1/45 | | 1,235 208,209 |
| | | \$ 880,002 |
| | | |
| Insured Transportation 8.9% | | |
| Philadelphia, Airport Revenue, (AGM), (AMT), 5.00%, 6/15/27 | \$ | 525 \$ 564,506 |
| Philadelphia Parking Authority, (AMBAC), 5.25%, 2/15/29 | | 1,005 1,008,156 |
| Puerto Rico Highway and Transportation Authority, (AGC), (CIFG), 5.25%, 7/1/41 ⁽¹⁾⁽²⁾ | | 1,800 1,803,870 |
| | | \$ 3,376,532 |
| | | |
| Insured Water and Sewer 2.9% | | |
| Bucks County Water and Sewer Authority, (AGM), 5.00%, 12/1/35 | \$ | 500 \$ 549,615 |
| Delaware County Industrial Development Authority, (Aqua Pennsylvania, Inc.), (FGIC), (NPFPG), (AMT), 5.00%, 11/1/36 | | 525 549,040 |
| | | \$ 1,098,655 |
| | | |
| Senior Living / Life Care 2.5% | | |
| Cliff House Trust, (AMT), 6.625%, 6/1/27 ⁽³⁾ | \$ | 1,000 \$ 525,110 |
| Montgomery County Industrial Development Authority, (Foulkeways at Gwynedd), 5.00%, 12/1/24 | | 200 208,706 |
| Montgomery County Industrial Development Authority, (Foulkeways at Gwynedd), 5.00%, 12/1/30 | | 200 206,000 |
| | | \$ 939,816 |
| | | |
| Special Tax Revenue 0.3% | | |
| Virgin Islands Public Finance Authority, 6.75%, 10/1/37 | \$ | 110 \$ 128,207 |
| | | \$ 128,207 |
| | | |
| Transportation 16.1% | | |
| Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/35 | \$ | 465 \$ 512,142 |
| Delaware River Port Authority of Pennsylvania and New Jersey, 5.00%, 1/1/40 | | 285 310,898 |
| Pennsylvania Economic Development Financing Authority, (Amtrak), (AMT), 5.00%, 11/1/41 | | 455 481,058 |

Eaton Vance

Pennsylvania Municipal Income Trust

May 31, 2013

Portfolio of Investments (Unaudited) continued

| Security | Principal Amount (000 s omitted) | Value |
|--|--|------------------------|
| Transportation (continued) | | |
| Pennsylvania Turnpike Commission, 5.25%, 6/1/39 | \$ 1,000 | \$ 1,071,880 |
| Pennsylvania Turnpike Commission, 5.35%, (0.00% until 12/1/15), 12/1/30 | 1,430 | 1,375,159 |
| Pennsylvania Turnpike Commission, 5.625%, 6/1/29 | 750 | 858,165 |
| Philadelphia, Airport Revenue, (AMT), 5.00%, 6/15/23 | 410 | 464,104 |
| Philadelphia, Airport Revenue, (AMT), 5.00%, 6/15/27 | 970 | 1,058,803 |
| | | \$ 6,132,209 |
| Utilities 1.7% | | |
| Philadelphia Gas Works, 5.25%, 8/1/40 | \$ 600 | \$ 633,096 |
| | | \$ 633,096 |
| Water and Sewer 4.0% | | |
| Harrisburg Water Authority, 5.25%, 7/15/31 | \$ 750 | \$ 689,865 |
| Philadelphia, Water and Wastewater Revenue, 5.00%, 1/1/36 | 750 | 826,702 |
| | | \$ 1,516,567 |
| Total Tax-Exempt Investments 156.5% (identified cost \$55,756,743) | | \$ 59,607,565 |
| Auction Preferred Shares Plus Cumulative Unpaid Dividends (55.6)% | | \$ (21,175,571) |
| Other Assets, Less Liabilities (0.9)% | | \$ (341,296) |
| Net Assets Applicable to Common Shares 100.0% | | \$ 38,090,698 |

The percentage shown for each investment category in the Portfolio of Investments is based on net assets applicable to common shares.

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| | |
|-------|--|
| AGC | Assured Guaranty Corp. |
| AGM | Assured Guaranty Municipal Corp. |
| AMBAC | AMBAC Financial Group, Inc. |
| AMT | Interest earned from these securities may be considered a tax preference item for purposes of the Federal Alternative Minimum Tax. |
| CIFG | CIFG Assurance North America, Inc. |
| FGIC | Financial Guaranty Insurance Company |
| NPFG | National Public Finance Guaranty Corp. |
| SFMR | Single Family Mortgage Revenue |

The Trust invests primarily in debt securities issued by Pennsylvania municipalities. The ability of the issuers of the debt securities to meet their obligations may be affected by economic developments in a specific industry or municipality. In order to reduce the risk associated with such economic developments, at May 31, 2013, 28.6% of total investments are backed by bond insurance of various financial institutions and financial guaranty assurance agencies. The aggregate percentage insured by an individual financial institution ranged from 3.0% to 12.4% of total investments.

(1) Security represents the municipal bond held by a trust that issues residual interest bonds (see Note 1H).

(2) Security (or a portion thereof) has been pledged as collateral for residual interest bond transactions. The aggregate value of such collateral is \$903,870.

(3) Defaulted bond.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Statements of Assets and Liabilities (Unaudited)

| | May 31, 2013 | | | |
|--|-----------------------|----------------------|----------------------|-----------------------|
| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust |
| Assets | | | | |
| Investments | | | | |
| Identified cost | \$ 150,798,232 | \$ 59,957,978 | \$ 45,411,401 | \$ 98,975,245 |
| Unrealized appreciation | 12,655,307 | 5,492,571 | 2,921,901 | 8,274,836 |
| Investments, at value | \$ 163,453,539 | \$ 65,450,549 | \$ 48,333,302 | \$ 107,250,081 |
| Cash | \$ 469,548 | \$ 205,314 | \$ 395,736 | \$ 2,223,276 |
| Restricted cash* | 215,000 | 115,000 | 22,000 | 460,000 |
| Interest receivable | 1,641,360 | 897,300 | 520,361 | 1,564,024 |
| Receivable for investments sold | 144,500 | | 145,000 | |
| Receivable for variation margin on open financial futures contracts | 34,234 | 15,938 | 2,813 | 73,263 |
| Deferred debt issuance costs | 27,325 | 1,884 | | 682 |
| Total assets | \$ 165,985,506 | \$ 66,685,985 | \$ 49,419,212 | \$ 111,571,326 |
| Liabilities | | | | |
| Payable for floating rate notes issued | \$ 14,680,000 | \$ 4,885,000 | | \$ 8,720,000 |
| Payable for when-issued securities | | | 1,354,965 | 2,869,564 |
| Payable to affiliates: | | | | |
| Investment adviser fee | 88,282 | 34,853 | 26,531 | 57,237 |
| Administration fee | 27,588 | 10,892 | 8,291 | 17,887 |
| Trustees fees | 1,134 | 504 | 399 | 769 |
| Interest expense and fees payable | 15,970 | 9,280 | | 15,289 |
| Accrued expenses | 41,999 | 27,609 | 26,651 | 33,114 |
| Total liabilities | \$ 14,854,973 | \$ 4,968,138 | \$ 1,416,837 | \$ 11,713,860 |
| Auction preferred shares at liquidation value plus cumulative unpaid dividends | \$ 49,977,019 | \$ 20,050,540 | \$ 17,500,236 | \$ 33,426,350 |
| Net assets applicable to common shares | \$ 101,153,514 | \$ 41,667,307 | \$ 30,502,139 | \$ 66,431,116 |
| Sources of Net Assets | | | | |
| Common shares, \$0.01 par value, unlimited number of shares authorized | \$ 72,611 | \$ 27,505 | \$ 21,163 | \$ 46,792 |
| Additional paid-in capital | 104,203,764 | 39,728,155 | 29,330,770 | 67,036,426 |
| Accumulated net realized loss | (16,291,887) | (3,695,993) | (1,837,760) | (9,267,061) |
| Accumulated undistributed net investment income | 425,582 | 94,412 | 62,420 | 258,104 |
| Net unrealized appreciation | 12,743,444 | 5,513,228 | 2,925,546 | 8,356,855 |
| Net assets applicable to common shares | \$ 101,153,514 | \$ 41,667,307 | \$ 30,502,139 | \$ 66,431,116 |
| Auction Preferred Shares Issued and Outstanding (Liquidation preference of \$25,000 per share) | | | | |
| | 1,999 | 802 | 700 | 1,337 |
| Common Shares Outstanding | | | | |
| | 7,261,075 | 2,750,521 | 2,116,294 | 4,679,158 |
| Net Asset Value Per Common Share | | | | |
| Net assets applicable to common shares ÷ common shares issued and outstanding | \$ 13.93 | \$ 15.15 | \$ 14.41 | \$ 14.20 |

* Represents restricted cash on deposit at the broker for open derivative contracts.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Statements of Assets and Liabilities (Unaudited) continued

| | May 31, 2013 | | |
|--|-----------------------|----------------------|----------------------|
| | New York Trust | Ohio Trust | Pennsylvania Trust |
| Assets | | | |
| Investments | | | |
| Identified cost | \$ 118,288,816 | \$ 58,468,287 | \$ 55,756,743 |
| Unrealized appreciation | 11,999,539 | 5,918,189 | 3,850,822 |
| Investments, at value | \$ 130,288,355 | \$ 64,386,476 | \$ 59,607,565 |
| Cash | \$ 1,147,244 | \$ | \$ 362,830 |
| Restricted cash* | 150,000 | 52,000 | 175,000 |
| Interest receivable | 1,671,610 | 980,007 | 825,658 |
| Receivable for investments sold | 181,629 | 263,056 | |
| Receivable for variation margin on open financial futures contracts | 20,157 | 8,438 | 23,438 |
| Total assets | \$ 133,458,995 | \$ 65,689,977 | \$ 60,994,491 |
| Liabilities | | | |
| Payable for floating rate notes issued | \$ 19,315,000 | \$ | \$ 1,650,000 |
| Due to custodian | | 556,401 | |
| Payable to affiliates: | | | |
| Investment adviser fee | 68,747 | 35,928 | 33,269 |
| Administration fee | 21,483 | 11,228 | 10,397 |
| Trustees fees | 905 | 512 | 480 |
| Interest expense and fees payable | 30,314 | | 5,396 |
| Accrued expenses | 36,603 | 26,865 | 28,680 |
| Total liabilities | \$ 19,473,052 | \$ 630,934 | \$ 1,728,222 |
| Auction preferred shares at liquidation value plus cumulative unpaid dividends | \$ 33,725,227 | \$ 22,725,460 | \$ 21,175,571 |
| Net assets applicable to common shares | \$ 80,260,716 | \$ 42,333,583 | \$ 38,090,698 |
| Sources of Net Assets | | | |
| Common shares, \$0.01 par value, unlimited number of shares authorized | \$ 54,746 | \$ 28,572 | \$ 27,204 |
| Additional paid-in capital | 79,374,935 | 40,162,134 | 38,083,893 |
| Accumulated net realized loss | (11,553,654) | (3,896,256) | (4,018,659) |
| Accumulated undistributed net investment income | 359,026 | 110,008 | 117,061 |
| Net unrealized appreciation | 12,025,663 | 5,929,125 | 3,881,199 |
| Net assets applicable to common shares | \$ 80,260,716 | \$ 42,333,583 | \$ 38,090,698 |
| Auction Preferred Shares Issued and Outstanding (Liquidation preference of \$25,000 per share) | 1,349 | 909 | 847 |
| Common Shares Outstanding | 5,474,636 | 2,857,157 | 2,720,414 |
| Net Asset Value Per Common Share | | | |
| Net assets applicable to common shares ÷ common shares issued and outstanding | \$ 14.66 | \$ 14.82 | \$ 14.00 |

* Represents restricted cash on deposit at the broker for open derivative contracts.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Statements of Operations (Unaudited)

| | Six Months Ended May 31, 2013 | | | |
|---|-------------------------------|-----------------------|-----------------------|-----------------------|
| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust |
| Investment Income | | | | |
| Interest | \$ 3,628,492 | \$ 1,411,696 | \$ 1,060,036 | \$ 2,371,156 |
| Total investment income | \$ 3,628,492 | \$ 1,411,696 | \$ 1,060,036 | \$ 2,371,156 |
| Expenses | | | | |
| Investment adviser fee | \$ 529,193 | \$ 209,626 | \$ 159,114 | \$ 343,657 |
| Administration fee | 162,218 | 64,257 | 48,774 | 105,343 |
| Trustees fees and expenses | 3,420 | 1,515 | 1,205 | 2,315 |
| Custodian fee | 44,466 | 22,767 | 19,575 | 30,558 |
| Transfer and dividend disbursing agent fees | 9,183 | 9,413 | 9,366 | 9,192 |
| Legal and accounting services | 27,043 | 19,609 | 20,225 | 23,931 |
| Printing and postage | 4,088 | 3,587 | 3,529 | 3,548 |
| Interest expense and fees | 47,769 | 16,916 | | 31,254 |
| Preferred shares service fee | 34,826 | 14,551 | 11,744 | 24,417 |
| Miscellaneous | 22,683 | 16,890 | 16,270 | 18,087 |
| Total expenses | \$ 884,889 | \$ 379,131 | \$ 289,802 | \$ 592,302 |
| Deduct | | | | |
| Reduction of custodian fee | \$ 429 | \$ 183 | \$ 143 | \$ 465 |
| Total expense reductions | \$ 429 | \$ 183 | \$ 143 | \$ 465 |
| Net expenses | \$ 884,460 | \$ 378,948 | \$ 289,659 | \$ 591,837 |
| Net investment income | \$ 2,744,032 | \$ 1,032,748 | \$ 770,377 | \$ 1,779,319 |
| Realized and Unrealized Gain (Loss) | | | | |
| Net realized gain (loss) | | | | |
| Investment transactions | \$ 301,476 | \$ (142,909) | \$ (90,762) | \$ (277,583) |
| Extinguishment of debt | | | | (2,352) |
| Financial futures contracts | 324,647 | 233,584 | 33,428 | 943,773 |
| Net realized gain (loss) | \$ 626,123 | \$ 90,675 | \$ (57,334) | \$ 663,838 |
| Change in unrealized appreciation (depreciation) | | | | |
| Investments | \$ (5,783,006) | \$ (2,920,698) | \$ (1,780,549) | \$ (3,470,441) |
| Financial futures contracts | 131,550 | 23,110 | 4,079 | 155,917 |
| Net change in unrealized appreciation (depreciation) | \$ (5,651,456) | \$ (2,897,588) | \$ (1,776,470) | \$ (3,314,524) |
| Net realized and unrealized loss | \$ (5,025,333) | \$ (2,806,913) | \$ (1,833,804) | \$ (2,650,686) |
| Distributions to preferred shareholders | | | | |
| From net investment income | \$ (56,013) | \$ (21,883) | \$ (18,902) | \$ (37,466) |
| Net decrease in net assets from operations | \$ (2,337,314) | \$ (1,796,048) | \$ (1,082,329) | \$ (908,833) |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Statements of Operations (Unaudited) continued

| | Six Months Ended May 31, 2013 | | |
|---|--------------------------------------|-----------------------|---------------------------|
| | New York Trust | Ohio Trust | Pennsylvania Trust |
| Investment Income | | | |
| Interest | \$ 3,011,407 | \$ 1,445,527 | \$ 1,371,767 |
| Total investment income | \$ 3,011,407 | \$ 1,445,527 | \$ 1,371,767 |
| Expenses | | | |
| Investment adviser fee | \$ 412,581 | \$ 215,954 | \$ 199,973 |
| Administration fee | 126,471 | 66,197 | 61,298 |
| Trustees' fees and expenses | 2,730 | 1,550 | 1,445 |
| Custodian fee | 35,190 | 22,806 | 22,100 |
| Transfer and dividend disbursing agent fees | 9,412 | 9,457 | 9,182 |
| Legal and accounting services | 24,471 | 18,430 | 21,621 |
| Printing and postage | 4,552 | 4,467 | 3,649 |
| Interest expense and fees | 65,333 | | 7,115 |
| Preferred shares service fee | 24,392 | 16,267 | 15,057 |
| Miscellaneous | 20,083 | 17,026 | 16,998 |
| Total expenses | \$ 725,215 | \$ 372,154 | \$ 358,438 |
| Deduct | | | |
| Reduction of custodian fee | \$ 337 | \$ 239 | \$ 125 |
| Total expense reductions | \$ 337 | \$ 239 | \$ 125 |
| Net expenses | \$ 724,878 | \$ 371,915 | \$ 358,313 |
| Net investment income | \$ 2,286,529 | \$ 1,073,612 | \$ 1,013,454 |
| Realized and Unrealized Gain (Loss) | | | |
| Net realized gain (loss) | | | |
| Investment transactions | \$ (636,484) | \$ (58,373) | \$ (412,935) |
| Financial futures contracts | 295,415 | 123,662 | 321,518 |
| Net realized gain (loss) | \$ (341,069) | \$ 65,289 | \$ (91,417) |
| Change in unrealized appreciation (depreciation) | | | |
| Investments | \$ (4,279,553) | \$ (3,011,575) | \$ (1,974,801) |
| Financial futures contracts | 29,226 | 12,235 | 55,859 |
| Net change in unrealized appreciation (depreciation) | \$ (4,250,327) | \$ (2,999,340) | \$ (1,918,942) |
| Net realized and unrealized loss | \$ (4,591,396) | \$ (2,934,051) | \$ (2,010,359) |
| Distributions to preferred shareholders | | | |
| From net investment income | \$ (37,207) | \$ (24,747) | \$ (23,111) |
| Net decrease in net assets from operations | \$ (2,342,074) | \$ (1,885,186) | \$ (1,020,016) |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Statements of Changes in Net Assets

| | Six Months Ended May 31, 2013 (Unaudited) | | | |
|---|---|-----------------------|-----------------------|-----------------------|
| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust |
| Increase (Decrease) in Net Assets | | | | |
| From operations | | | | |
| Net investment income | \$ 2,744,032 | \$ 1,032,748 | \$ 770,377 | \$ 1,779,319 |
| Net realized gain (loss) from investment transactions, extinguishment of debt and financial futures contracts | 626,123 | 90,675 | (57,334) | 663,838 |
| Net change in unrealized appreciation (depreciation) from investments and financial futures contracts | (5,651,456) | (2,897,588) | (1,776,470) | (3,314,524) |
| Distributions to preferred shareholders | | | | |
| From net investment income | (56,013) | (21,883) | (18,902) | (37,466) |
| Net decrease in net assets from operations | \$ (2,337,314) | \$ (1,796,048) | \$ (1,082,329) | \$ (908,833) |
| Distributions to common shareholders | | | | |
| From net investment income | \$ (2,925,614) | \$ (1,085,532) | \$ (806,667) | \$ (1,842,872) |
| Total distributions to common shareholders | \$ (2,925,614) | \$ (1,085,532) | \$ (806,667) | \$ (1,842,872) |
| Capital share transactions | | | | |
| Reinvestment of distributions to common shareholders | \$ 49,584 | \$ | \$ | \$ 47,846 |
| Net increase in net assets from capital share transactions | \$ 49,584 | \$ | \$ | \$ 47,846 |
| Net decrease in net assets | \$ (5,213,344) | \$ (2,881,580) | \$ (1,888,996) | \$ (2,703,859) |
| Net Assets Applicable to Common Shares | | | | |
| At beginning of period | \$ 106,366,858 | \$ 44,548,887 | \$ 32,391,135 | \$ 69,134,975 |
| At end of period | \$ 101,153,514 | \$ 41,667,307 | \$ 30,502,139 | \$ 66,431,116 |
| Accumulated undistributed net investment income included in net assets applicable to common shares | | | | |
| At end of period | \$ 425,582 | \$ 94,412 | \$ 62,420 | \$ 258,104 |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Statements of Changes in Net Assets continued

| | Six Months Ended May 31, 2013 (Unaudited) | | |
|---|---|-----------------------|-----------------------|
| | New York Trust | Ohio Trust | Pennsylvania Trust |
| Increase (Decrease) in Net Assets | | | |
| From operations | | | |
| Net investment income | \$ 2,286,529 | \$ 1,073,612 | \$ 1,013,454 |
| Net realized gain (loss) from investment transactions and financial futures contracts | (341,069) | 65,289 | (91,417) |
| Net change in unrealized appreciation (depreciation) from investments and financial futures contracts | (4,250,327) | (2,999,340) | (1,918,942) |
| Distributions to preferred shareholders | | | |
| From net investment income | (37,207) | (24,747) | (23,111) |
| Net decrease in net assets from operations | \$ (2,342,074) | \$ (1,885,186) | \$ (1,020,016) |
| Distributions to common shareholders | | | |
| From net investment income | \$ (2,453,504) | \$ (1,068,119) | \$ (1,084,036) |
| Total distributions to common shareholders | \$ (2,453,504) | \$ (1,068,119) | \$ (1,084,036) |
| Capital share transactions | | | |
| Reinvestment of distributions to common shareholders | \$ 55,392 | \$ 3,154 | \$ 7,155 |
| Net increase in net assets from capital share transactions | \$ 55,392 | \$ 3,154 | \$ 7,155 |
| Net decrease in net assets | \$ (4,740,186) | \$ (2,950,151) | \$ (2,096,897) |
| Net Assets Applicable to Common Shares | | | |
| At beginning of period | \$ 85,000,902 | \$ 45,283,734 | \$ 40,187,595 |
| At end of period | \$ 80,260,716 | \$ 42,333,583 | \$ 38,090,698 |
| Accumulated undistributed net investment income included in net assets applicable to common shares | | | |
| At end of period | \$ 359,026 | \$ 110,008 | \$ 117,061 |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Statements of Changes in Net Assets continued

| | Year Ended November 30, 2012 | | | |
|---|------------------------------|-----------------------|-----------------------|-----------------------|
| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust |
| Increase (Decrease) in Net Assets | | | | |
| From operations | | | | |
| Net investment income | \$ 5,734,651 | \$ 2,118,603 | \$ 1,609,283 | \$ 3,745,238 |
| Net realized loss from investment transactions and financial futures contracts | (974,992) | (427,235) | (347,036) | (970,208) |
| Net change in unrealized appreciation (depreciation) from investments and financial futures contracts | 17,774,223 | 6,690,665 | 4,443,394 | 9,281,456 |
| Distributions to preferred shareholders | | | | |
| From net investment income | (127,665) | (51,813) | (44,571) | (84,946) |
| Net increase in net assets from operations | \$ 22,406,217 | \$ 8,330,220 | \$ 5,661,070 | \$ 11,971,540 |
| Distributions to common shareholders | | | | |
| From net investment income | \$ (6,086,435) | \$ (2,212,744) | \$ (1,636,265) | \$ (3,723,547) |
| Total distributions to common shareholders | \$ (6,086,435) | \$ (2,212,744) | \$ (1,636,265) | \$ (3,723,547) |
| Capital share transactions | | | | |
| Reinvestment of distributions to common shareholders | \$ 185,370 | \$ 59,017 | \$ | \$ 152,504 |
| Net increase in net assets from capital share transactions | \$ 185,370 | \$ 59,017 | \$ | \$ 152,504 |
| Net increase in net assets | \$ 16,505,152 | \$ 6,176,493 | \$ 4,024,805 | \$ 8,400,497 |
| Net Assets Applicable to Common Shares | | | | |
| At beginning of year | \$ 89,861,706 | \$ 38,372,394 | \$ 28,366,330 | \$ 60,734,478 |
| At end of year | \$ 106,366,858 | \$ 44,548,887 | \$ 32,391,135 | \$ 69,134,975 |
| Accumulated undistributed net investment income included in net assets applicable to common shares | | | | |
| At end of year | \$ 663,177 | \$ 169,079 | \$ 117,612 | \$ 359,123 |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Statements of Changes in Net Assets continued

| | Year Ended November 30, 2012 | | |
|---|------------------------------|-----------------------|-----------------------|
| | New York Trust | Ohio Trust | Pennsylvania Trust |
| Increase (Decrease) in Net Assets | | | |
| From operations | | | |
| Net investment income | \$ 4,678,805 | \$ 2,244,337 | \$ 2,137,052 |
| Net realized loss from investment transactions and financial futures contracts | (423,975) | (546,102) | (718,314) |
| Net change in unrealized appreciation (depreciation) from investments and financial futures contracts | 12,995,092 | 7,610,893 | 5,022,434 |
| Distributions to preferred shareholders | | | |
| From net investment income | (86,286) | (58,080) | (54,721) |
| Net increase in net assets from operations | \$ 17,163,636 | \$ 9,251,048 | \$ 6,386,451 |
| Distributions to common shareholders | | | |
| From net investment income | \$ (4,974,981) | \$ (2,373,528) | \$ (2,248,125) |
| Total distributions to common shareholders | \$ (4,974,981) | \$ (2,373,528) | \$ (2,248,125) |
| Capital share transactions | | | |
| Reinvestment of distributions to common shareholders | \$ 134,042 | \$ 27,594 | \$ 38,280 |
| Net increase in net assets from capital share transactions | \$ 134,042 | \$ 27,594 | \$ 38,280 |
| Net increase in net assets | \$ 12,322,697 | \$ 6,905,114 | \$ 4,176,606 |
| Net Assets Applicable to Common Shares | | | |
| At beginning of year | \$ 72,678,205 | \$ 38,378,620 | \$ 36,010,989 |
| At end of year | \$ 85,000,902 | \$ 45,283,734 | \$ 40,187,595 |
| Accumulated undistributed net investment income included in net assets applicable to common shares | | | |
| At end of year | \$ 563,208 | \$ 129,262 | \$ 210,754 |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Statement of Cash Flows* (Unaudited)

| | Six Months Ended May 31, 2013 New York Trust |
|---|---|
| Cash Flows From Operating Activities | |
| Net decrease in net assets from operations | \$ (2,342,074) |
| Distributions to preferred shareholders | 37,207 |
| Net decrease in net assets from operations excluding distributions to preferred shareholders | \$ (2,304,867) |
| Adjustments to reconcile net decrease in net assets from operations to net cash provided by operating activities: | |
| Investments purchased | (4,892,057) |
| Investments sold | 6,626,260 |
| Net amortization/accretion of premium (discount) | (65,809) |
| Decrease in interest receivable | 4,766 |
| Increase in receivable for variation margin on open financial futures contracts | (20,157) |
| Decrease in payable for variation margin on open financial futures contracts | (6,718) |
| Increase in payable to affiliate for investment adviser fee | 292 |
| Increase in payable to affiliate for administration fee | 581 |
| Increase in payable to affiliate for Trustees' fees | 18 |
| Decrease in interest expense and fees payable | (2,878) |
| Decrease in accrued expenses | (38,598) |
| Net change in unrealized (appreciation) depreciation from investments | 4,279,553 |
| Net realized loss from investments | 636,484 |
| Net cash provided by operating activities | \$ 4,216,870 |
| Cash Flows From Financing Activities | |
| Distributions paid to common shareholders, net of reinvestments | \$ (2,398,112) |
| Cash distributions paid to preferred shareholders | (37,232) |
| Decrease in due to custodian | (634,282) |
| Net cash used in financing activities | \$ (3,069,626) |
| Net increase in cash | \$ 1,147,244 |
| Cash at beginning of period | \$ |
| Cash at end of period | \$ 1,147,244 |
| Supplemental disclosure of cash flow information: | |
| Noncash financing activities not included herein consist of: | |
| Reinvestment of dividends and distributions | \$ 55,392 |
| Cash paid for interest and fees | 68,211 |

* Statement of Cash Flows is not required for California Trust, Massachusetts Trust, Michigan Trust, New Jersey Trust, Ohio Trust and Pennsylvania Trust.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights

Selected data for a common share outstanding during the periods stated

| | Six Months Ended May 31, 2013 (Unaudited) | | California Trust Year Ended November 30, | | | |
|--|--|-------------------|---|-------------------|-------------------|-------------------|
| | 2012 | 2011 | 2010 | 2009 | 2008 | |
| Net asset value Beginning of period (Common shares) | \$ 14.660 | \$ 12.410 | \$ 12.390 | \$ 12.330 | \$ 9.890 | \$ 15.120 |
| Income (Loss) From Operations | | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.378 | \$ 0.791 | \$ 0.926 | \$ 0.945 | \$ 0.947 | \$ 0.943 |
| Net realized and unrealized gain (loss) | (0.697) | 2.316 | 0.002 | 0.026 | 2.321 | (5.223) |
| Distributions to preferred shareholders From net investment income ⁽¹⁾ | (0.008) | (0.018) | (0.022) | (0.028) | (0.047) | (0.277) |
| Total income (loss) from operations | \$ (0.327) | \$ 3.089 | \$ 0.906 | \$ 0.943 | \$ 3.221 | \$ (4.557) |
| Less Distributions to Common Shareholders | | | | | | |
| From net investment income | \$ (0.403) | \$ (0.839) | \$ (0.886) | \$ (0.883) | \$ (0.781) | \$ (0.673) |
| Total distributions to common shareholders | \$ (0.403) | \$ (0.839) | \$ (0.886) | \$ (0.883) | \$ (0.781) | \$ (0.673) |
| Net asset value End of period (Common shares) | \$ 13.930 | \$ 14.660 | \$ 12.410 | \$ 12.390 | \$ 12.330 | \$ 9.890 |
| Market value End of period (Common shares) | \$ 12.800 | \$ 14.680 | \$ 12.770 | \$ 12.400 | \$ 12.170 | \$ 9.150 |
| Total Investment Return on Net Asset Value⁽²⁾ | (2.24)%⁽³⁾ | 25.59% | 7.99% | 7.73% | 34.24% | (30.70)% |
| Total Investment Return on Market Value⁽²⁾ | (10.31)%⁽³⁾ | 22.22% | 11.04% | 9.25% | 43.19% | (26.34)% |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| Ratios/Supplemental Data | California Trust | | | | | |
|---|--|------------|-----------|-----------|-----------|-----------|
| | Six Months Ended May 31, 2013 (Unaudited) | 2012 | 2011 | 2010 | 2009 | 2008 |
| Net assets applicable to common shares, end of period (000 s omitted) | \$ 101,154 | \$ 106,367 | \$ 89,862 | \$ 89,395 | \$ 88,720 | \$ 71,065 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.62% ⁽⁵⁾ | 1.66% | 1.83% | 1.78% | 1.93% | 1.87% |
| Interest and fee expense ⁽⁶⁾ | 0.09% ⁽⁵⁾ | 0.11% | 0.17% | 0.18% | 0.23% | 0.37% |
| Total expenses before custodian fee reduction | 1.71% ⁽⁵⁾ | 1.77% | 2.00% | 1.96% | 2.16% | 2.24% |
| Expenses after custodian fee reduction excluding interest and fees | 1.62% ⁽⁵⁾ | 1.66% | 1.83% | 1.78% | 1.93% | 1.85% |
| Net investment income | 5.32% ⁽⁵⁾ | 5.77% | 7.81% | 7.34% | 8.35% | 6.91% |
| Portfolio Turnover | 5% ⁽³⁾ | 17% | 22% | 14% | 18% | 31% |
| The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows: | | | | | | |
| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.10% ⁽⁵⁾ | 1.11% | 1.15% | 1.16% | 1.19% | 1.18% |
| Interest and fee expense ⁽⁶⁾ | 0.06% ⁽⁵⁾ | 0.07% | 0.11% | 0.11% | 0.15% | 0.24% |
| Total expenses before custodian fee reduction | 1.16% ⁽⁵⁾ | 1.18% | 1.26% | 1.27% | 1.34% | 1.42% |
| Expenses after custodian fee reduction excluding interest and fees | 1.10% ⁽⁵⁾ | 1.11% | 1.15% | 1.16% | 1.19% | 1.17% |
| Net investment income | 3.59% ⁽⁵⁾ | 3.84% | 4.93% | 4.77% | 5.18% | 4.39% |
| Senior Securities: | | | | | | |
| Total preferred shares outstanding | 1,999 | 1,999 | 1,999 | 1,999 | 1,999 | 1,999 |
| Asset coverage per preferred share ⁽⁷⁾ | \$ 75,603 | \$ 78,210 | \$ 69,954 | \$ 69,721 | \$ 69,383 | \$ 60,552 |
| Involuntary liquidation preference per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

⁽¹⁾ Computed using average common shares outstanding.⁽²⁾ Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.⁽³⁾ Not annualized.⁽⁴⁾ Ratios do not reflect the effect of dividend payments to preferred shareholders.

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(5) Annualized.

(6) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1H).

(7) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(8) Plus accumulated and unpaid dividends.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| | Six Months Ended May 31, 2013 (Unaudited) | Massachusetts Trust Year Ended November 30, | | | | |
|--|--|--|-------------------|-------------------|-------------------|-------------------|
| | 2012 | 2011 | 2010 | 2009 | 2008 | |
| Net asset value Beginning of period (Common shares) | \$ 16.200 | \$ 13.970 | \$ 13.790 | \$ 13.590 | \$ 10.160 | \$ 14.860 |
| Income (Loss) From Operations | | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.375 | \$ 0.771 | \$ 0.890 | \$ 0.926 | \$ 0.948 | \$ 0.947 |
| Net realized and unrealized gain (loss) | (1.022) | 2.283 | 0.219 | 0.210 | 3.356 | (4.720) |
| Distributions to preferred shareholders From net investment income ⁽¹⁾ | (0.008) | (0.019) | (0.023) | (0.030) | (0.049) | (0.278) |
| Total income (loss) from operations | \$ (0.655) | \$ 3.035 | \$ 1.086 | \$ 1.106 | \$ 4.255 | \$ (4.051) |
| Less Distributions to Common Shareholders | | | | | | |
| From net investment income | \$ (0.395) | \$ (0.805) | \$ (0.906) | \$ (0.906) | \$ (0.825) | \$ (0.649) |
| Total distributions to common shareholders | \$ (0.395) | \$ (0.805) | \$ (0.906) | \$ (0.906) | \$ (0.825) | \$ (0.649) |
| Net asset value End of period (Common shares) | \$ 15.150 | \$ 16.200 | \$ 13.970 | \$ 13.790 | \$ 13.590 | \$ 10.160 |
| Market value End of period (Common shares) | \$ 13.930 | \$ 16.350 | \$ 14.810 | \$ 13.980 | \$ 13.260 | \$ 8.930 |
| Total Investment Return on Net Asset Value⁽²⁾ | (4.00)%⁽³⁾ | 22.28% | 8.49% | 8.16% | 43.29% | (28.02)% |
| Total Investment Return on Market Value⁽²⁾ | (12.54)%⁽³⁾ | 16.41% | 13.45% | 12.38% | 58.91% | (27.89)% |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| Ratios/Supplemental Data | Massachusetts Trust | | | | | |
|---|--|-----------|-----------|-----------|-----------|-----------|
| | Six Months Ended May 31, 2013 (Unaudited) | 2012 | 2011 | 2010 | 2009 | 2008 |
| Net assets applicable to common shares, end of period (000 s omitted) | \$ 41,667 | \$ 44,549 | \$ 38,372 | \$ 37,735 | \$ 37,011 | \$ 27,576 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.69% ⁽⁵⁾ | 1.73% | 1.87% | 1.83% | 2.02% | 2.06% |
| Interest and fee expense ⁽⁶⁾ | 0.08% ⁽⁵⁾ | 0.09% | 0.11% | 0.09% | 0.14% | 0.26% |
| Total expenses before custodian fee reduction | 1.77% ⁽⁵⁾ | 1.82% | 1.98% | 1.92% | 2.16% | 2.32% |
| Expenses after custodian fee reduction excluding interest and fees | 1.69% ⁽⁵⁾ | 1.73% | 1.87% | 1.82% | 2.02% | 2.04% |
| Net investment income | 4.83% ⁽⁵⁾ | 5.06% | 6.70% | 6.51% | 7.77% | 7.03% |
| Portfolio Turnover | 1% ⁽³⁾ | 11% | 15% | 16% | 24% | 40% |
| The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows: | | | | | | |
| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.16% ⁽⁵⁾ | 1.17% | 1.21% | 1.20% | 1.26% | 1.31% |
| Interest and fee expense ⁽⁶⁾ | 0.05% ⁽⁵⁾ | 0.06% | 0.07% | 0.06% | 0.09% | 0.16% |
| Total expenses before custodian fee reduction | 1.21% ⁽⁵⁾ | 1.23% | 1.28% | 1.26% | 1.35% | 1.47% |
| Expenses after custodian fee reduction excluding interest and fees | 1.16% ⁽⁵⁾ | 1.17% | 1.21% | 1.20% | 1.26% | 1.30% |
| Net investment income | 3.29% ⁽⁵⁾ | 3.42% | 4.32% | 4.29% | 4.85% | 4.47% |
| Senior Securities: | | | | | | |
| Total preferred shares outstanding | 802 | 802 | 802 | 802 | 802 | 802 |
| Asset coverage per preferred share ⁽⁷⁾ | \$ 76,955 | \$ 80,548 | \$ 72,846 | \$ 72,051 | \$ 71,150 | \$ 59,391 |
| Involuntary liquidation preference per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

⁽¹⁾ Computed using average common shares outstanding.⁽²⁾ Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.⁽³⁾ Not annualized.⁽⁴⁾ Ratios do not reflect the effect of dividend payments to preferred shareholders.

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(5) Annualized.

(6) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1H).

(7) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(8) Plus accumulated and unpaid dividends.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| | Six Months Ended | | Michigan Trust | | | |
|---|--------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | May 31, 2013 (Unaudited) | 2012 | 2011 | 2010 | 2009 | 2008 |
| Net asset value Beginning of period (Common shares) | \$ 15.310 | \$ 13.400 | \$ 12.880 | \$ 12.940 | \$ 10.860 | \$ 14.510 |
| Income (Loss) From Operations | | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.364 | \$ 0.760 | \$ 0.826 | \$ 0.876 | \$ 0.918 | \$ 0.931 |
| Net realized and unrealized gain (loss) | (0.874) | 1.944 | 0.558 | (0.044) | 1.990 | (3.669) |
| Distributions to preferred shareholders | | | | | | |
| From net investment income ⁽¹⁾ | (0.009) | (0.021) | (0.025) | (0.033) | (0.056) | (0.301) |
| Total income (loss) from operations | \$ (0.519) | \$ 2.683 | \$ 1.359 | \$ 0.799 | \$ 2.852 | \$ (3.039) |
| Less Distributions to Common Shareholders | | | | | | |
| From net investment income | \$ (0.381) | \$ (0.773) | \$ (0.839) | \$ (0.859) | \$ (0.772) | \$ (0.611) |
| Total distributions to common shareholders | \$ (0.381) | \$ (0.773) | \$ (0.839) | \$ (0.859) | \$ (0.772) | \$ (0.611) |
| Net asset value End of period (Common shares) | \$ 14.410 | \$ 15.310 | \$ 13.400 | \$ 12.880 | \$ 12.940 | \$ 10.860 |
| Market value End of period (Common shares) | \$ 13.270 | \$ 14.690 | \$ 12.470 | \$ 12.100 | \$ 11.530 | \$ 7.920 |
| Total Investment Return on Net Asset Value⁽²⁾ | (3.27)%⁽³⁾ | 20.92% | 11.66% | 6.57% | 28.08% | (21.02)% |
| Total Investment Return on Market Value⁽²⁾ | (7.17)%⁽³⁾ | 24.67% | 10.60% | 12.36% | 56.49% | (32.76)% |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| Ratios/Supplemental Data | Six Months Ended May 31, 2013 (Unaudited) | | Michigan Trust Year Ended November 30, | | | |
|--|--|-----------|---|-----------|-----------|-----------|
| | 2012 | 2011 | 2010 | 2009 | 2008 | |
| Net assets applicable to common shares, end of period (000 s omitted) | \$ 30,502 | \$ 32,391 | \$ 28,366 | \$ 27,262 | \$ 27,392 | \$ 22,977 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.85% ⁽⁵⁾ | 1.89% | 2.04% | 1.98% | 2.18% | 2.15% |
| Interest and fee expense ⁽⁶⁾ | | | | | 0.06% | 0.16% |
| Total expenses before custodian fee reduction | 1.85% ⁽⁵⁾ | 1.89% | 2.04% | 1.98% | 2.24% | 2.31% |
| Expenses after custodian fee reduction excluding interest and fees | 1.85% ⁽⁵⁾ | 1.89% | 2.04% | 1.98% | 2.18% | 2.13% |
| Net investment income | 4.93% ⁽⁵⁾ | 5.26% | 6.49% | 6.57% | 7.61% | 6.96% |
| Portfolio Turnover | 6% ⁽³⁾ | 14% | 18% | 14% | 23% | 24% |
| The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows: | | | | | | |
| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.19% ⁽⁵⁾ | 1.20% | 1.24% | 1.22% | 1.29% | 1.33% |
| Interest and fee expense ⁽⁶⁾ | | | | | 0.04% | 0.10% |
| Total expenses before custodian fee reduction | 1.19% ⁽⁵⁾ | 1.20% | 1.24% | 1.22% | 1.33% | 1.43% |
| Expenses after custodian fee reduction excluding interest and fees | 1.19% ⁽⁵⁾ | 1.20% | 1.24% | 1.22% | 1.29% | 1.31% |
| Net investment income | 3.16% ⁽⁵⁾ | 3.35% | 3.93% | 4.06% | 4.52% | 4.30% |
| Senior Securities: | | | | | | |
| Total preferred shares outstanding | 700 | 700 | 700 | 700 | 700 | 700 |
| Asset coverage per preferred share ⁽⁷⁾ | \$ 68,575 | \$ 71,273 | \$ 65,524 | \$ 63,948 | \$ 64,132 | \$ 57,828 |
| Involuntary liquidation preference per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

⁽¹⁾ Computed using average common shares outstanding.⁽²⁾ Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.⁽³⁾ Not annualized.⁽⁴⁾ Ratios do not reflect the effect of dividend payments to preferred shareholders.

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(5) Annualized.

(6) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1H).

(7) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(8) Plus accumulated and unpaid dividends.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| | Six Months Ended May 31, 2013 (Unaudited) | | New Jersey Trust Year Ended November 30, | | | |
|--|--|-------------------|---|-------------------|-------------------|-------------------|
| | 2012 | 2011 | 2010 | 2009 | 2008 | |
| Net asset value Beginning of period (Common shares) | \$ 14.790 | \$ 13.020 | \$ 13.260 | \$ 13.570 | \$ 9.400 | \$ 14.930 |
| Income (Loss) From Operations | | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.380 | \$ 0.802 | \$ 0.890 | \$ 0.957 | \$ 0.971 | \$ 0.968 |
| Net realized and unrealized gain (loss) | (0.568) | 1.783 | (0.185) | (0.290) | 4.091 | (5.579) |
| Distributions to preferred shareholders From net investment income ⁽¹⁾ | (0.008) | (0.018) | (0.022) | (0.029) | (0.048) | (0.289) |
| Total income (loss) from operations | \$ (0.196) | \$ 2.567 | \$ 0.683 | \$ 0.638 | \$ 5.014 | \$ (4.900) |
| Less Distributions to Common Shareholders | | | | | | |
| From net investment income | \$ (0.394) | \$ (0.797) | \$ (0.923) | \$ (0.948) | \$ (0.844) | \$ (0.630) |
| Total distributions to common shareholders | \$ (0.394) | \$ (0.797) | \$ (0.923) | \$ (0.948) | \$ (0.844) | \$ (0.630) |
| Net asset value End of period (Common shares) | \$ 14.200 | \$ 14.790 | \$ 13.020 | \$ 13.260 | \$ 13.570 | \$ 9.400 |
| Market value End of period (Common shares) | \$ 13.440 | \$ 16.380 | \$ 13.370 | \$ 13.520 | \$ 14.040 | \$ 8.500 |
| Total Investment Return on Net Asset Value⁽²⁾ | (1.33)%⁽³⁾ | 20.18% | 5.64% | 4.62% | 55.43% | (33.57)% |
| Total Investment Return on Market Value⁽²⁾ | (15.71)%⁽³⁾ | 29.62% | 6.39% | 3.10% | 77.84% | (29.88)% |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| Ratios/Supplemental Data | Six Months Ended May 31, 2013 (Unaudited) | | New Jersey Trust Year Ended November 30, | | | |
|--|--|-----------|---|-----------|-----------|-----------|
| | 2012 | 2011 | 2010 | 2009 | 2008 | |
| Net assets applicable to common shares, end of period (000 s omitted) | \$ 66,431 | \$ 69,135 | \$ 60,734 | \$ 61,717 | \$ 62,792 | \$ 43,459 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.67% ⁽⁵⁾ | 1.71% | 1.81% | 1.79% | 1.99% | 1.96% |
| Interest and fee expense ⁽⁶⁾ | 0.09% ⁽⁵⁾ | 0.11% | 0.15% | 0.18% | 0.24% | 0.45% |
| Total expenses before custodian fee reduction | 1.76% ⁽⁵⁾ | 1.82% | 1.96% | 1.97% | 2.23% | 2.41% |
| Expenses after custodian fee reduction excluding interest and fees | 1.67% ⁽⁵⁾ | 1.71% | 1.81% | 1.79% | 1.99% | 1.94% |
| Net investment income | 5.28% ⁽⁵⁾ | 5.70% | 6.96% | 6.87% | 8.16% | 7.22% |
| Portfolio Turnover | 7% ⁽³⁾ | 14% | 11% | 9% | 48% | 54% |
| The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows: | | | | | | |
| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.12% ⁽⁵⁾ | 1.14% | 1.16% | 1.18% | 1.24% | 1.23% |
| Interest and fee expense ⁽⁶⁾ | 0.06% ⁽⁵⁾ | 0.07% | 0.09% | 0.12% | 0.15% | 0.28% |
| Total expenses before custodian fee reduction | 1.18% ⁽⁵⁾ | 1.21% | 1.25% | 1.30% | 1.39% | 1.51% |
| Expenses after custodian fee reduction excluding interest and fees | 1.12% ⁽⁵⁾ | 1.14% | 1.16% | 1.18% | 1.24% | 1.21% |
| Net investment income | 3.53% ⁽⁵⁾ | 3.78% | 4.46% | 4.53% | 5.08% | 4.51% |
| Senior Securities: | | | | | | |
| Total preferred shares outstanding | 1,337 | 1,337 | 1,337 | 1,337 | 1,337 | 1,366 |
| Asset coverage per preferred share ⁽⁷⁾ | \$ 74,688 | \$ 76,709 | \$ 70,427 | \$ 71,162 | \$ 71,966 | \$ 56,817 |
| Involuntary liquidation preference per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

⁽¹⁾ Computed using average common shares outstanding.⁽²⁾ Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.⁽³⁾ Not annualized.⁽⁴⁾ Ratios do not reflect the effect of dividend payments to preferred shareholders.

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(5) Annualized.

(6) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1H).

(7) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(8) Plus accumulated and unpaid dividends.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| | Six Months Ended May 31, 2013 (Unaudited) | | New York Trust Year Ended November 30, | | | |
|--|--|-------------------|---|-------------------|-------------------|-------------------|
| | 2012 | 2011 | 2010 | 2009 | 2008 | |
| Net asset value Beginning of period (Common shares) | \$ 15.540 | \$ 13.310 | \$ 13.110 | \$ 12.920 | \$ 9.350 | \$ 15.240 |
| Income (Loss) From Operations | | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.418 | \$ 0.856 | \$ 0.950 | \$ 0.954 | \$ 0.960 | \$ 0.987 |
| Net realized and unrealized gain (loss) | (0.843) | 2.300 | 0.179 | 0.166 | 3.493 | (5.887) |
| Distributions to preferred shareholders From net investment income ⁽¹⁾ | (0.007) | (0.016) | (0.019) | (0.025) | (0.042) | (0.269) |
| Total income (loss) from operations | \$ (0.432) | \$ 3.140 | \$ 1.110 | \$ 1.095 | \$ 4.411 | \$ (5.169) |
| Less Distributions to Common Shareholders | | | | | | |
| From net investment income | \$ (0.448) | \$ (0.910) | \$ (0.910) | \$ (0.905) | \$ (0.841) | \$ (0.721) |
| Total distributions to common shareholders | \$ (0.448) | \$ (0.910) | \$ (0.910) | \$ (0.905) | \$ (0.841) | \$ (0.721) |
| Net asset value End of period (Common shares) | \$ 14.660 | \$ 15.540 | \$ 13.310 | \$ 13.110 | \$ 12.920 | \$ 9.350 |
| Market value End of period (Common shares) | \$ 14.260 | \$ 16.150 | \$ 13.450 | \$ 13.350 | \$ 13.200 | \$ 7.900 |
| Total Investment Return on Net Asset Value⁽²⁾ | (2.81)%⁽³⁾ | 24.30% | 9.06% | 8.48% | 49.00% | (35.07)% |
| Total Investment Return on Market Value⁽²⁾ | (9.03)%⁽³⁾ | 27.89% | 8.18% | 8.16% | 80.12% | (40.71)% |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| Ratios/Supplemental Data | Six Months Ended | | New York Trust | | | |
|--|--------------------------------|-----------|----------------|-----------|-----------|-----------|
| | May 31, 2013 (Unaudited) | 2012 | 2011 | 2010 | 2009 | 2008 |
| Net assets applicable to common shares, end of period (000 s omitted) | \$ 80,261 | \$ 85,001 | \$ 72,678 | \$ 71,372 | \$ 69,857 | \$ 50,325 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.61% ⁽⁵⁾ | 1.66% | 1.78% | 1.74% | 1.98% | 1.92% |
| Interest and fee expense ⁽⁶⁾ | 0.16% ⁽⁵⁾ | 0.18% | 0.22% | 0.21% | 0.24% | 0.55% |
| Total expenses before custodian fee reduction | 1.77% ⁽⁵⁾ | 1.84% | 2.00% | 1.95% | 2.22% | 2.47% |
| Expenses after custodian fee reduction excluding interest and fees | 1.61% ⁽⁵⁾ | 1.66% | 1.78% | 1.74% | 1.98% | 1.89% |
| Net investment income | 5.58% ⁽⁵⁾ | 5.90% | 7.40% | 7.02% | 8.40% | 7.21% |
| Portfolio Turnover | 4% ⁽³⁾ | 17% | 13% | 13% | 20% | 48% |
| The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows: | | | | | | |
| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.14% ⁽⁵⁾ | 1.16% | 1.20% | 1.18% | 1.28% | 1.23% |
| Interest and fee expense ⁽⁶⁾ | 0.11% ⁽⁵⁾ | 0.13% | 0.15% | 0.15% | 0.15% | 0.35% |
| Total expenses before custodian fee reduction | 1.25% ⁽⁵⁾ | 1.29% | 1.35% | 1.33% | 1.43% | 1.58% |
| Expenses after custodian fee reduction excluding interest and fees | 1.14% ⁽⁵⁾ | 1.16% | 1.20% | 1.18% | 1.28% | 1.21% |
| Net investment income | 3.96% ⁽⁵⁾ | 4.14% | 5.00% | 4.82% | 5.43% | 4.63% |
| Senior Securities: | | | | | | |
| Total preferred shares outstanding | 1,349 | 1,349 | 1,349 | 1,349 | 1,349 | 1,349 |
| Asset coverage per preferred share ⁽⁷⁾ | \$ 84,497 | \$ 88,010 | \$ 78,877 | \$ 77,909 | \$ 76,785 | \$ 62,309 |
| Involuntary liquidation preference per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

⁽¹⁾ Computed using average common shares outstanding.⁽²⁾ Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.⁽³⁾ Not annualized.⁽⁴⁾ Ratios do not reflect the effect of dividend payments to preferred shareholders.

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(5) Annualized.

(6) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1H).

(7) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(8) Plus accumulated and unpaid dividends.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| | Six Months Ended | | Ohio Trust | | | |
|---|--------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | May 31, 2013 (Unaudited) | 2012 | 2011 | 2010 | 2009 | 2008 |
| Net asset value Beginning of period (Common shares) | \$ 15.850 | \$ 13.440 | \$ 13.170 | \$ 13.520 | \$ 10.450 | \$ 14.830 |
| Income (Loss) From Operations | | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.376 | \$ 0.786 | \$ 0.851 | \$ 0.899 | \$ 0.945 | \$ 0.961 |
| Net realized and unrealized gain (loss) | (1.023) | 2.475 | 0.305 | (0.325) | 2.974 | (4.410) |
| Distributions to preferred shareholders | | | | | | |
| From net investment income ⁽¹⁾ | (0.009) | (0.020) | (0.025) | (0.033) | (0.055) | (0.303) |
| Total income (loss) from operations | \$ (0.656) | \$ 3.241 | \$ 1.131 | \$ 0.541 | \$ 3.864 | \$ (3.752) |
| Less Distributions to Common Shareholders | | | | | | |
| From net investment income | \$ (0.374) | \$ (0.831) | \$ (0.861) | \$ (0.891) | \$ (0.794) | \$ (0.628) |
| Total distributions to common shareholders | \$ (0.374) | \$ (0.831) | \$ (0.861) | \$ (0.891) | \$ (0.794) | \$ (0.628) |
| Net asset value End of period (Common shares) | \$ 14.820 | \$ 15.850 | \$ 13.440 | \$ 13.170 | \$ 13.520 | \$ 10.450 |
| Market value End of period (Common shares) | \$ 14.010 | \$ 16.800 | \$ 13.320 | \$ 13.420 | \$ 13.430 | \$ 8.550 |
| Total Investment Return on Net Asset Value⁽²⁾ | (4.15)%⁽³⁾ | 24.71% | 9.21% | 3.96% | 38.58% | (25.69)% |
| Total Investment Return on Market Value⁽²⁾ | (14.52)%⁽³⁾ | 33.34% | 6.25% | 6.64% | 68.25% | (29.83)% |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| Ratios/Supplemental Data | Six Months Ended May 31, 2013 (Unaudited) | | Ohio Trust Year Ended November 30, | | | |
|--|--|-----------|---------------------------------------|-----------|-----------|-----------|
| | 2012 | 2011 | 2010 | 2009 | 2008 | |
| Net assets applicable to common shares, end of period (000 s omitted) | \$ 42,334 | \$ 45,284 | \$ 38,379 | \$ 37,463 | \$ 38,295 | \$ 29,563 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.71% ⁽⁵⁾ | 1.76% | 1.93% | 1.85% | 2.08% | 2.08% |
| Interest and fee expense ⁽⁶⁾ | | | 0.01% | 0.02% | 0.02% | 0.26% |
| Total expenses before custodian fee reduction | 1.71% ⁽⁵⁾ | 1.76% | 1.94% | 1.87% | 2.10% | 2.34% |
| Expenses after custodian fee reduction excluding interest and fees | 1.71% ⁽⁵⁾ | 1.76% | 1.93% | 1.85% | 2.08% | 2.06% |
| Net investment income | 4.94% ⁽⁵⁾ | 5.31% | 6.64% | 6.53% | 7.77% | 7.12% |
| Portfolio Turnover | 5% ⁽³⁾ | 11% | 11% | 17% | 20% | 27% |
| The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows: | | | | | | |
| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.13% ⁽⁵⁾ | 1.15% | 1.19% | 1.17% | 1.26% | 1.29% |
| Interest and fee expense ⁽⁶⁾ | | | 0.01% | 0.01% | 0.01% | 0.16% |
| Total expenses before custodian fee reduction | 1.13% ⁽⁵⁾ | 1.15% | 1.20% | 1.18% | 1.27% | 1.45% |
| Expenses after custodian fee reduction excluding interest and fees | 1.13% ⁽⁵⁾ | 1.15% | 1.19% | 1.17% | 1.26% | 1.28% |
| Net investment income | 3.25% ⁽⁵⁾ | 3.45% | 4.09% | 4.13% | 4.68% | 4.41% |
| Senior Securities: | | | | | | |
| Total preferred shares outstanding | 909 | 909 | 909 | 909 | 909 | 918 |
| Asset coverage per preferred share ⁽⁷⁾ | \$ 71,572 | \$ 74,818 | \$ 67,221 | \$ 66,215 | \$ 67,131 | \$ 57,209 |
| Involuntary liquidation preference per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

⁽¹⁾ Computed using average common shares outstanding.⁽²⁾ Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.⁽³⁾ Not annualized.⁽⁴⁾ Ratios do not reflect the effect of dividend payments to preferred shareholders.

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(5) Annualized.

(6) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1H).

(7) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(8) Plus accumulated and unpaid dividends.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| | Six Months Ended | | Pennsylvania Trust | | | |
|---|--------------------------------|-------------------|--------------------|-------------------|-------------------|-------------------|
| | May 31, 2013 (Unaudited) | 2012 | 2011 | 2010 | 2009 | 2008 |
| Net asset value Beginning of period (Common shares) | \$ 14.780 | \$ 13.250 | \$ 13.330 | \$ 13.380 | \$ 10.320 | \$ 14.840 |
| Income (Loss) From Operations | | | | | | |
| Net investment income ⁽¹⁾ | \$ 0.373 | \$ 0.786 | \$ 0.873 | \$ 0.912 | \$ 0.928 | \$ 0.986 |
| Net realized and unrealized gain (loss) | (0.746) | 1.591 | (0.062) | (0.063) | 2.973 | (4.555) |
| Distributions to preferred shareholders | | | | | | |
| From net investment income ⁽¹⁾ | (0.008) | (0.020) | (0.024) | (0.032) | (0.053) | (0.299) |
| Total income (loss) from operations | \$ (0.381) | \$ 2.357 | \$ 0.787 | \$ 0.817 | \$ 3.848 | \$ (3.868) |
| Less Distributions to Common Shareholders | | | | | | |
| From net investment income | \$ (0.399) | \$ (0.827) | \$ (0.867) | \$ (0.867) | \$ (0.788) | \$ (0.652) |
| Total distributions to common shareholders | \$ (0.399) | \$ (0.827) | \$ (0.867) | \$ (0.867) | \$ (0.788) | \$ (0.652) |
| Net asset value End of period (Common shares) | \$ 14.000 | \$ 14.780 | \$ 13.250 | \$ 13.330 | \$ 13.380 | \$ 10.320 |
| Market value End of period (Common shares) | \$ 12.810 | \$ 15.100 | \$ 13.660 | \$ 12.930 | \$ 13.050 | \$ 9.600 |
| Total Investment Return on Net Asset Value⁽²⁾ | (2.56)%⁽³⁾ | 18.20% | 6.53% | 6.13% | 39.16% | (26.57)% |
| Total Investment Return on Market Value⁽²⁾ | (12.73)%⁽³⁾ | 17.23% | 13.15% | 5.57% | 45.88% | (20.75)% |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Financial Highlights continued

Selected data for a common share outstanding during the periods stated

| Ratios/Supplemental Data | Pennsylvania Trust | | | | | |
|--|--|-----------|-----------|-----------|-----------|-----------|
| | Six Months Ended May 31, 2013 (Unaudited) | 2012 | 2011 | 2010 | 2009 | 2008 |
| Net assets applicable to common shares, end of period (000 s omitted) | \$ 38,091 | \$ 40,188 | \$ 36,011 | \$ 36,210 | \$ 36,255 | \$ 27,944 |
| Ratios (as a percentage of average daily net assets applicable to common shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.81% ⁽⁵⁾ | 1.85% | 1.93% | 1.88% | 2.11% | 2.06% |
| Interest and fee expense ⁽⁶⁾ | 0.04% ⁽⁵⁾ | 0.04% | 0.05% | 0.06% | 0.21% | 0.37% |
| Total expenses before custodian fee reduction | 1.85% ⁽⁵⁾ | 1.89% | 1.98% | 1.94% | 2.32% | 2.43% |
| Expenses after custodian fee reduction excluding interest and fees | 1.81% ⁽⁵⁾ | 1.85% | 1.93% | 1.88% | 2.11% | 2.04% |
| Net investment income | 5.22% ⁽⁵⁾ | 5.57% | 6.71% | 6.61% | 7.61% | 7.23% |
| Portfolio Turnover | 4% ⁽³⁾ | 15% | 8% | 17% | 23% | 25% |
| The ratios reported above are based on net assets applicable to common shares. The ratios based on net assets, including amounts related to preferred shares, are as follows: | | | | | | |
| Ratios (as a percentage of average daily net assets applicable to common shares and preferred shares): ⁽⁴⁾ | | | | | | |
| Expenses excluding interest and fees | 1.18% ⁽⁵⁾ | 1.20% | 1.21% | 1.20% | 1.28% | 1.28% |
| Interest and fee expense ⁽⁶⁾ | 0.02% ⁽⁵⁾ | 0.02% | 0.03% | 0.04% | 0.13% | 0.23% |
| Total expenses before custodian fee reduction | 1.20% ⁽⁵⁾ | 1.22% | 1.24% | 1.24% | 1.41% | 1.51% |
| Expenses after custodian fee reduction excluding interest and fees | 1.18% ⁽⁵⁾ | 1.20% | 1.21% | 1.20% | 1.28% | 1.27% |
| Net investment income | 3.38% ⁽⁵⁾ | 3.59% | 4.19% | 4.22% | 4.63% | 4.50% |
| Senior Securities: | | | | | | |
| Total preferred shares outstanding | 847 | 847 | 847 | 847 | 847 | 889 |
| Asset coverage per preferred share ⁽⁷⁾ | \$ 69,972 | \$ 72,448 | \$ 67,516 | \$ 67,752 | \$ 67,806 | \$ 56,439 |
| Involuntary liquidation preference per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |
| Approximate market value per preferred share ⁽⁸⁾ | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 | \$ 25,000 |

⁽¹⁾ Computed using average common shares outstanding.⁽²⁾ Returns are historical and are calculated by determining the percentage change in net asset value or market value with all distributions reinvested. Distributions are assumed to be reinvested at prices obtained under the Trust's dividend reinvestment plan.⁽³⁾ Not annualized.⁽⁴⁾ Ratios do not reflect the effect of dividend payments to preferred shareholders.

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(5) Annualized.

(6) Interest and fee expense relates to the liability for floating rate notes issued in conjunction with residual interest bond transactions (see Note 1H).

(7) Calculated by subtracting the Trust's total liabilities (not including the preferred shares) from the Trust's total assets, and dividing the result by the number of preferred shares outstanding.

(8) Plus accumulated and unpaid dividends.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Notes to Financial Statements (Unaudited)

1 Significant Accounting Policies

Eaton Vance California Municipal Income Trust (California Trust), Eaton Vance Massachusetts Municipal Income Trust (Massachusetts Trust), Eaton Vance Michigan Municipal Income Trust (Michigan Trust), Eaton Vance New Jersey Municipal Income Trust (New Jersey Trust), Eaton Vance New York Municipal Income Trust (New York Trust), Eaton Vance Ohio Municipal Income Trust (Ohio Trust) and Eaton Vance Pennsylvania Municipal Income Trust (Pennsylvania Trust) (each individually referred to as the Trust, and collectively, the Trusts), are Massachusetts business trusts registered under the Investment Company Act of 1940, as amended (the 1940 Act), as non-diversified, closed-end management investment companies. The Trusts' investment objective is to provide current income exempt from regular federal income tax and taxes in its specified state.

The following is a summary of significant accounting policies of the Trusts. The policies are in conformity with accounting principles generally accepted in the United States of America.

A Investment Valuation The following methodologies are used to determine the market value or fair value of investments.

Debt Obligations. Debt obligations (including short-term obligations with a remaining maturity of more than sixty days) are generally valued on the basis of valuations provided by third party pricing services, as derived from such services' pricing models. Inputs to the models may include, but are not limited to, reported trades, executable bid and asked prices, broker/dealer quotations, prices or yields of securities with similar characteristics, benchmark curves or information pertaining to the issuer, as well as industry and economic events. The pricing services may use a matrix approach, which considers information regarding securities with similar characteristics to determine the valuation for a security. Short-term obligations purchased with a remaining maturity of sixty days or less are generally valued at amortized cost, which approximates market value.

Derivatives. Financial futures contracts are valued at the closing settlement price established by the board of trade or exchange on which they are traded.

Fair Valuation. Investments for which valuations or market quotations are not readily available or are deemed unreliable are valued at fair value using methods determined in good faith by or at the direction of the Trustees of a Trust in a manner that fairly reflects the security's value, or the amount that the Trust might reasonably expect to receive for the security upon its current sale in the ordinary course. Each such determination is based on a consideration of relevant factors, which are likely to vary from one pricing context to another. These factors may include, but are not limited to, the type of security, the existence of any contractual restrictions on the security's disposition, the price and extent of public trading in similar securities of the issuer or of comparable entities, quotations or relevant information obtained from broker/dealers or other market participants, information obtained from the issuer, analysts, and/or the appropriate stock exchange (for exchange-traded securities), an analysis of the entity's financial condition, and an evaluation of the forces that influence the issuer and the market(s) in which the security is purchased and sold.

B Investment Transactions and Related Income Investment transactions for financial statement purposes are accounted for on a trade date basis. Realized gains and losses on investments sold are determined on the basis of identified cost. Interest income is recorded on the basis of interest accrued, adjusted for amortization of premium or accretion of discount.

C Federal Taxes Each Trust's policy is to comply with the provisions of the Internal Revenue Code applicable to regulated investment companies and to distribute to shareholders each year substantially all of its taxable, if any, and tax-exempt net investment income, and all or substantially all of its net realized capital gains. Accordingly, no provision for federal income or excise tax is necessary. Each Trust intends to satisfy conditions which will enable it to designate distributions from the interest income generated by its investments in non-taxable municipal securities, which are exempt from regular federal income tax when received by each Trust, as exempt-interest dividends. The portion of such interest, if any, earned on private activity bonds issued after August 7, 1986, may be considered a tax preference item to shareholders.

At November 30, 2012, the following Trusts, for federal income tax purposes, had capital loss carryforwards and deferred capital losses which will reduce the respective Trust's taxable income arising from future net realized gains on investment transactions, if any, to the extent permitted by the Internal Revenue Code, and thus will reduce the amount of distributions to shareholders, which would otherwise be necessary to relieve the Trusts of any liability for federal income or

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excise tax. The deferred capital losses are treated as arising on the first day of the Trusts' next taxable year and are treated as realized prior to the utilization of the capital loss carryforward. The amounts and expiration dates of the capital loss carryforwards and the amounts of the deferred capital losses are as follows:

| Expiration Date | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust | New York Trust | Ohio Trust | Pennsylvania Trust |
|--|----------------------|------------------------|---------------------|---------------------|---------------------|---------------------|-----------------------|
| November 30, 2013 | \$ | \$ | \$ 224,050 | \$ | \$ | \$ 588,403 | \$ 389,289 |
| November 30, 2016 | 6,689,345 | 692,532 | 517,712 | | 2,354,581 | 736,482 | 800,874 |
| November 30, 2017 | 4,084,290 | 991,790 | 337,540 | 3,185,143 | 3,171,310 | 840,450 | |
| November 30, 2018 | 355,871 | | 34,334 | 1,512,852 | 671,928 | 41,243 | 329,527 |
| November 30, 2019 | 5,299,748 | 1,780,081 | 345,052 | 4,137,608 | 3,607,489 | 1,169,431 | 1,724,760 |
| Total capital loss carryforward | \$ 16,429,254 | \$ 3,464,403 | \$ 1,458,688 | \$ 8,835,603 | \$ 9,805,308 | \$ 3,376,009 | \$ 3,244,450 |
| Deferred capital losses | \$ 1,073,756 | \$ 445,924 | \$ 361,063 | \$ 1,210,103 | \$ 654,735 | \$ 678,454 | \$ 783,890 |

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Notes to Financial Statements (Unaudited) continued

As of May 31, 2013, the Trusts had no uncertain tax positions that would require financial statement recognition, de-recognition, or disclosure. Each Trust files a U.S. federal tax return annually after its fiscal year-end, which is subject to examination by the Internal Revenue Service for a period of three years from the date of filing.

D Expense Reduction State Street Bank and Trust Company (SSBT) serves as custodian of the Trusts. Pursuant to the custodian agreement, SSBT receives a fee reduced by credits, which are determined based on the average daily cash balance each Trust maintains with SSBT. All credit balances, if any, used to reduce each Trust's custodian fees are reported as a reduction of expenses in the Statements of Operations.

E Legal Fees Legal fees and other related expenses incurred as part of negotiations of the terms and requirement of capital infusions, or that are expected to result in the restructuring of, or a plan of reorganization for, an investment are recorded as realized losses. Ongoing expenditures to protect or enhance an investment are treated as operating expenses.

F Use of Estimates The preparation of the financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and the reported amounts of income and expense during the reporting period. Actual results could differ from those estimates.

G Indemnifications Under each Trust's organizational documents, its officers and Trustees may be indemnified against certain liabilities and expenses arising out of the performance of their duties to each Trust. Under Massachusetts law, if certain conditions prevail, shareholders of a Massachusetts business trust (such as a Trust) could be deemed to have personal liability for the obligations of the Trust. However, each Trust's Declaration of Trust contains an express disclaimer of liability on the part of Trust shareholders and the By-laws provide that the Trust shall assume the defense on behalf of any Trust shareholders. Moreover, the By-laws also provide for indemnification out of Trust property of any shareholder held personally liable solely by reason of being or having been a shareholder for all loss or expense arising from such liability. Additionally, in the normal course of business, each Trust enters into agreements with service providers that may contain indemnification clauses. Each Trust's maximum exposure under these arrangements is unknown as this would involve future claims that may be made against each Trust that have not yet occurred.

H Floating Rate Notes Issued in Conjunction with Securities Held The Trusts may invest in residual interest bonds, also referred to as inverse floating rate securities, whereby a Trust may sell a variable or fixed rate bond to a broker for cash. At the same time, the Trust buys a residual interest in the assets and cash flows of a Special-Purpose Vehicle (the SPV), (which is generally organized as a trust), set up by the broker. The broker deposits a bond into the SPV with the same CUSIP number as the bond sold to the broker by the Trust, and which may have been, but is not required to be, the bond purchased from the Trust (the Bond). The SPV also issues floating rate notes (Floating Rate Notes) which are sold to third-parties. The residual interest bond held by a Trust gives the Trust the right (1) to cause the holders of the Floating Rate Notes to generally tender their notes at par, and (2) to have the broker transfer the Bond held by the SPV to the Trust, thereby terminating the SPV. Should the Trust exercise such right, it would generally pay the broker the par amount due on the Floating Rate Notes and exchange the residual interest bond for the underlying Bond. Pursuant to generally accepted accounting principles for transfers and servicing of financial assets and extinguishment of liabilities, the Trusts account for the transaction described above as a secured borrowing by including the Bond in their Portfolio of Investments and the Floating Rate Notes as a liability under the caption "Payable for floating rate notes issued" in their Statement of Assets and Liabilities. The Floating Rate Notes have interest rates that generally reset weekly and their holders have the option to tender their notes to the broker for redemption at par at each reset date. Accordingly, the fair value of the payable for floating rate notes issued approximates its carrying value. If measured at fair value, the payable for floating rate notes would have been considered as Level 2 in the fair value hierarchy (see Note 10) at May 31, 2013. Interest expense related to the Trusts' liability with respect to Floating Rate Notes is recorded as incurred. The SPV may be terminated by the Trust, as noted above, or by the broker upon the occurrence of certain termination events as defined in the trust agreement, such as a downgrade in the credit quality of the underlying Bond, bankruptcy of or payment failure by the issuer of the underlying Bond, the inability to remarket Floating Rate Notes that have been tendered due to insufficient buyers in the market, or the failure by the SPV to obtain renewal of the liquidity agreement under which liquidity support is provided for the Floating Rate Notes up to one year. Structuring fees paid to the liquidity provider upon the creation of an SPV have been recorded as debt issuance costs and are being amortized as interest expense to the expected maturity of the related trust. Unamortized structuring fees related to a terminated SPV are recorded as a realized loss on extinguishment of debt. At May 31, 2013, the amounts of the Trusts' Floating Rate Notes and related interest rates and collateral were as follows:

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| | California Trust | Massachusetts Trust | New Jersey Trust | New York Trust | Pennsylvania Trust |
|--|-----------------------------|--------------------------------|-----------------------------|---------------------------|-------------------------------|
| Floating Rate Notes Outstanding | \$ 14,680,000 | \$ 4,885,000 | \$ 8,720,000 | \$ 19,315,000 | \$ 1,650,000 |
| Interest Rate or Range of Interest Rates (%) | 0.11 - 0.38 | 0.12 - 0.14 | 0.12 - 0.27 | 0.11 - 0.17 | 0.13 - 0.38 |
| Collateral for Floating Rate Notes Outstanding | \$ 19,038,703 | \$ 7,085,336 | \$ 12,626,258 | \$ 28,398,577 | \$ 2,986,370 |

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For the six months ended May 31, 2013, the Trusts' average Floating Rate Notes outstanding and the average interest rate (annualized) including fees and amortization of deferred debt issuance costs were as follows:

| | California Trust | Massachusetts Trust | New Jersey Trust | New York Trust | Pennsylvania Trust |
|---|------------------|---------------------|------------------|----------------|--------------------|
| Average Floating Rate Notes Outstanding | \$ 14,680,000 | \$ 4,885,000 | \$ 8,966,346 | \$ 19,315,000 | \$ 1,650,000 |
| Average Interest Rate | 0.65% | 0.69% | 0.70% | 0.68% | 0.86% |

The Trusts may enter into shortfall and forbearance agreements with the broker by which a Trust agrees to reimburse the broker, in certain circumstances, for the difference between the liquidation value of the Bond held by the SPV and the liquidation value of the Floating Rate Notes, as well as any shortfalls in interest cash flows. The Trusts had no shortfalls as of May 31, 2013.

The Trusts may also purchase residual interest bonds from brokers in a secondary market transaction without first owning the underlying bond. Such transactions are not required to be treated as secured borrowings. Shortfall agreements, if any, related to residual interest bonds purchased in a secondary market transaction are disclosed in the Portfolio of Investments.

The Trusts' investment policies and restrictions expressly permit investments in residual interest bonds. Such bonds typically offer the potential for yields exceeding the yields available on fixed rate bonds with comparable credit quality and maturity. These securities tend to underperform the market for fixed rate bonds in a rising long-term interest rate environment, but tend to outperform the market for fixed rate bonds when long-term interest rates decline. The value and income of residual interest bonds are generally more volatile than that of a fixed rate bond. The Trusts' investment policies do not allow the Trusts to borrow money except as permitted by the 1940 Act. Management believes that the Trusts' restrictions on borrowing money and issuing senior securities (other than as specifically permitted) do not apply to Floating Rate Notes issued by the SPV and included as a liability in the Trusts' Statement of Assets and Liabilities. As secured indebtedness issued by an SPV, Floating Rate Notes are distinct from the borrowings and senior securities to which the Trusts' restrictions apply. Residual interest bonds held by the Trusts are securities exempt from registration under Rule 144A of the Securities Act of 1933.

I Financial Futures Contracts Upon entering into a financial futures contract, a Trust is required to deposit with the broker, either in cash or securities, an amount equal to a certain percentage of the contract amount (initial margin). Subsequent payments, known as variation margin, are made or received by the Trust each business day, depending on the daily fluctuations in the value of the underlying security, and are recorded as unrealized gains or losses by the Trust. Gains (losses) are realized upon the expiration or closing of the financial futures contracts. Should market conditions change unexpectedly, the Trust may not achieve the anticipated benefits of the financial futures contracts and may realize a loss. Futures contracts have minimal counterparty risk as they are exchange traded and the clearinghouse for the exchange is substituted as the counterparty, guaranteeing counterparty performance.

J When-Issued Securities and Delayed Delivery Transactions The Trusts may purchase or sell securities on a delayed delivery or when-issued basis. Payment and delivery may take place after the customary settlement period for that security. At the time the transaction is negotiated, the price of the security that will be delivered is fixed. The Trusts maintain security positions for these commitments such that sufficient liquid assets will be available to make payments upon settlement. Securities purchased on a delayed delivery or when-issued basis are marked-to-market daily and begin earning interest on settlement date. Losses may arise due to changes in the market value of the underlying securities or if the counterparty does not perform under the contract.

K Statement of Cash Flows The cash amount shown in the Statement of Cash Flows of a Trust is the amount included in the Trust's Statement of Assets and Liabilities and represents the unrestricted cash on hand at its custodian and does not include any short-term investments.

L Interim Financial Statements The interim financial statements relating to May 31, 2013 and for the six months then ended have not been audited by an independent registered public accounting firm, but in the opinion of the Trusts' management, reflect all adjustments, consisting only of normal recurring adjustments, necessary for the fair presentation of the financial statements.

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2 Auction Preferred Shares

Each Trust issued Auction Preferred Shares (APS) on March 1, 1999 in a public offering. The underwriting discounts and other offering costs incurred in connection with the offering were recorded as a reduction of the paid-in capital of the common shares of each respective Trust. Dividends on the APS, which accrue daily, are cumulative at rates which are reset every seven days by an auction, unless a special dividend period has been set. If the APS auctions do not successfully clear, the dividend payment rate over the next period for the APS holders is set at a specified maximum applicable rate until such time as the APS auctions are successful. The maximum applicable rate on the APS is 110% (150% for taxable distributions) of the greater of the 1) AA Financial Composite Commercial Paper Rate or 2) Taxable Equivalent of the Short-Term Municipal Obligation Rate on the date of the auction. The stated spread over the reference benchmark rate is determined based on the credit rating of the APS.

The APS are redeemable at the option of each Trust at a redemption price equal to \$25,000 per share, plus accumulated and unpaid dividends, on any dividend payment date. The APS are also subject to mandatory redemption at a redemption price equal to \$25,000 per share, plus accumulated and

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Notes to Financial Statements (Unaudited) continued

unpaid dividends, if a Trust is in default for an extended period on its asset maintenance requirements with respect to the APS. If the dividends on the APS remain unpaid in an amount equal to two full years' dividends, the holders of the APS as a class have the right to elect a majority of the Board of Trustees. In general, the holders of the APS and the common shares have equal voting rights of one vote per share, except that the holders of the APS, as a separate class, have the right to elect at least two members of the Board of Trustees. The APS have a liquidation preference of \$25,000 per share, plus accumulated and unpaid dividends. Each Trust is required to maintain certain asset coverage with respect to the APS as defined in the Trusts' By-laws and the 1940 Act. Each Trust pays an annual fee up to 0.15% of the liquidation value of the APS to broker/dealers as a service fee if the auctions are unsuccessful; otherwise, the annual fee is 0.25%.

3 Distributions to Shareholders

Each Trust intends to make monthly distributions of net investment income to common shareholders, after payment of any dividends on any outstanding APS. In addition, at least annually, each Trust intends to distribute all or substantially all of its net realized capital gains (reduced by available capital loss carryforwards). Distributions to common shareholders are recorded on the ex-dividend date. Distributions to preferred shareholders are recorded daily and are payable at the end of each dividend period. The dividend rates for APS at May 31, 2013, and the amount of dividends accrued (including capital gains, if any) to APS shareholders, average APS dividend rates (annualized), and dividend rate ranges for the six months then ended were as follows:

| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust | New York Trust | Ohio Trust | Pennsylvania Trust |
|---------------------------------------|------------------|---------------------|----------------|------------------|----------------|-------------|--------------------|
| APS Dividend Rates at May 31, 2013 | 0.25% | 0.25% | 0.25% | 0.25% | 0.25% | 0.25% | 0.25% |
| Dividends Accrued to APS Shareholders | \$ 56,013 | \$ 21,883 | \$ 18,902 | \$ 37,466 | \$ 37,207 | \$ 24,747 | \$ 23,111 |
| Average APS Dividend Rates | 0.22% | 0.22% | 0.22% | 0.22% | 0.22% | 0.22% | 0.22% |
| Dividend Rate Ranges (%) | 0.14 - 0.38 | 0.13 - 0.38 | 0.13 - 0.38 | 0.14 - 0.38 | 0.13 - 0.38 | 0.13 - 0.38 | 0.13 - 0.38 |

Beginning February 13, 2008 and consistent with the patterns in the broader market for auction-rate securities, the Trusts' APS auctions were unsuccessful in clearing due to an imbalance of sell orders over bids to buy the APS. As a result, the dividend rates of the APS were reset to the maximum applicable rates. The table above reflects such maximum dividend rates for each Trust as of May 31, 2013.

The Trusts distinguish between distributions on a tax basis and a financial reporting basis. Accounting principles generally accepted in the United States of America require that only distributions in excess of tax basis earnings and profits be reported in the financial statements as a return of capital. Permanent differences between book and tax accounting relating to distributions are reclassified to paid-in capital. For tax purposes, distributions from short-term capital gains are considered to be from ordinary income.

4 Investment Adviser Fee and Other Transactions with Affiliates

The investment adviser fee is earned by Eaton Vance Management (EVM) as compensation for investment advisory services rendered to each Trust. The fee is computed at an annual rate of 0.640% (0.655% prior to May 1, 2013) of each Trust's average weekly gross assets and is payable monthly. Pursuant to a fee reduction agreement between each Trust and EVM that commenced on May 1, 2010, the annual adviser fee is reduced by 0.015% every May 1 thereafter for the next nineteen years. The fee reduction cannot be terminated without the consent of the Trustees and shareholders. Average weekly gross assets include the principal amount of any indebtedness for money borrowed, including debt securities issued by a Trust, and the amount of any outstanding APS issued by the Trust. Pursuant to a fee reduction agreement with EVM, average weekly gross assets are calculated by adding to net assets the liquidation value of a Trust's APS then outstanding and the amount payable by the Trust to floating rate note holders, such adjustment being limited to the value of the APS outstanding prior to any APS redemptions by the Trust. The administration fee is earned by EVM for administering the business affairs of each Trust and is computed at an annual rate of 0.20% of each Trust's average weekly gross assets. For the six months ended May 31, 2013, the investment adviser fees and administration fees were as follows:

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| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust | New York Trust | Ohio Trust | Pennsylvania Trust |
|------------------------|-----------------------------|--------------------------------|---------------------------|-----------------------------|---------------------------|-----------------------|-------------------------------|
| Investment Adviser Fee | \$ 529,193 | \$ 209,626 | \$ 159,114 | \$ 343,657 | \$ 412,581 | \$ 215,954 | \$ 199,973 |
| Administration Fee | \$ 162,218 | \$ 64,257 | \$ 48,774 | \$ 105,343 | \$ 126,471 | \$ 66,197 | \$ 61,298 |

Trustees and officers of the Trusts who are members of EVM's organization receive remuneration for their services to the Trusts out of the investment adviser fee. Trustees of the Trusts who are not affiliated with the investment adviser may elect to defer receipt of all or a percentage of their annual fees in accordance with the terms of the Trustees Deferred Compensation Plan. For the six months ended May 31, 2013, no significant amounts have been deferred. Certain officers and Trustees of the Trusts are officers of EVM.

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Notes to Financial Statements (Unaudited) continued

5 Purchases and Sales of Investments

Purchases and sales of investments, other than short-term obligations, for the six months ended May 31, 2013 were as follows:

| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust | New York Trust | Ohio Trust | Pennsylvania Trust |
|-----------|------------------|---------------------|----------------|------------------|----------------|--------------|--------------------|
| Purchases | \$ 8,415,242 | \$ 950,167 | \$ 4,113,142 | \$ 7,934,857 | \$ 4,892,057 | \$ 3,213,679 | \$ 2,524,909 |
| Sales | \$ 9,490,237 | \$ 808,646 | \$ 2,798,987 | \$ 7,383,814 | \$ 6,016,264 | \$ 3,144,046 | \$ 2,619,857 |

6 Common Shares of Beneficial Interest

Common shares issued pursuant to the Trusts dividend reinvestment plan for the six months ended May 31, 2013 and the year ended November 30, 2012 were as follows:

| | California Trust | Massachusetts Trust | New Jersey Trust | New York Trust | Ohio Trust | Pennsylvania Trust |
|---|------------------|---------------------|------------------|----------------|------------|--------------------|
| Six Months Ended May 31, 2013 (Unaudited) | 3,484 | | 3,303 | 3,692 | 203 | 496 |
| Year Ended November 30, 2012 | 13,698 | 3,879 | 10,907 | 9,350 | 1,890 | 2,720 |

7 Federal Income Tax Basis of Investments

The cost and unrealized appreciation (depreciation) of investments of each Trust at May 31, 2013, as determined on a federal income tax basis, were as follows:

| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust | New York Trust | Ohio Trust | Pennsylvania Trust |
|------------------------------------|-----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Aggregate cost | \$ 135,562,960 | \$ 54,943,449 | \$ 45,366,468 | \$ 90,270,842 | \$ 99,737,694 | \$ 58,374,112 | \$ 54,083,041 |
| Gross unrealized appreciation | \$ 13,756,396 | \$ 5,686,212 | \$ 3,146,764 | \$ 8,653,857 | \$ 11,468,999 | \$ 6,149,139 | \$ 4,411,807 |
| Gross unrealized depreciation | (545,817) | (64,112) | (179,930) | (394,618) | (233,338) | (136,775) | (537,283) |
| Net unrealized appreciation | \$ 13,210,579 | \$ 5,622,100 | \$ 2,966,834 | \$ 8,259,239 | \$ 11,235,661 | \$ 6,012,364 | \$ 3,874,524 |

8 Overdraft Advances

Pursuant to the custodian agreement, SSBT may, in its discretion, advance funds to the Trusts to make properly authorized payments. When such payments result in an overdraft, the Trusts are obligated to repay SSBT at the current rate of interest charged by SSBT for secured loans (currently, the Federal Funds rate plus 2%). This obligation is payable on demand to SSBT. SSBT has a lien on a Trust's assets to the extent of any overdraft. At May 31, 2013, Ohio Trust had a payment due to SSBT pursuant to the foregoing arrangement of \$556,401. Based on the short-term nature of these payments and the variable interest rate, the carrying value of the overdraft advances approximated its fair value at May 31, 2013. If measured at fair value, overdraft advances would have been considered as Level 2 in the fair value hierarchy (see Note 10) at May 31, 2013. The Trusts' average overdraft advances during the six months ended May 31, 2013 were not significant.

9 Financial Instruments

The Trusts may trade in financial instruments with off-balance sheet risk in the normal course of their investing activities. These financial instruments may include financial futures contracts and may involve, to a varying degree, elements of risk in excess of the amounts recognized for financial statement purposes. The notional or contractual amounts of these instruments represent the investment a Trust has in particular classes of financial instruments and do not necessarily represent the amounts potentially subject to risk. The measurement of the risks associated with these instruments is meaningful only when all related and offsetting transactions are considered.

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May 31, 2013

Notes to Financial Statements (Unaudited) continued

A summary of obligations under these financial instruments at May 31, 2013 is as follows:

Futures Contracts

| Trust | Expiration Month/Year | Contracts | Position | Aggregate Cost | Value | Net Unrealized Appreciation |
|---------------|-----------------------|----------------------------|----------|-----------------|-----------------|-----------------------------|
| California | 9/13 | 53 | Short | \$ (6,910,606) | \$ (6,848,594) | \$ 62,012 |
| | | U.S. 10-Year Treasury Note | | | | |
| Massachusetts | 9/13 | 43 | Short | (6,047,469) | (6,021,344) | 26,125 |
| | | U.S. Long Treasury Bond | | | | |
| Michigan | 9/13 | 34 | Short | \$ (4,781,720) | \$ (4,761,063) | \$ 20,657 |
| | | U.S. Long Treasury Bond | | | | |
| New Jersey | 9/13 | 6 | Short | \$ (843,833) | \$ (840,188) | \$ 3,645 |
| | | U.S. Long Treasury Bond | | | | |
| New York | 9/13 | 135 | Short | \$ (18,986,238) | \$ (18,904,219) | \$ 82,019 |
| | | U.S. Long Treasury Bond | | | | |
| Ohio | 9/13 | 43 | Short | \$ (6,047,468) | \$ (6,021,344) | \$ 26,124 |
| | | U.S. Long Treasury Bond | | | | |
| Pennsylvania | 9/13 | 18 | Short | \$ (2,531,499) | \$ (2,520,563) | \$ 10,936 |
| | | U.S. Long Treasury Bond | | | | |
| | 9/13 | 50 | Short | \$ (7,031,940) | \$ (7,001,563) | \$ 30,377 |
| | 9/13 | U.S. Long Treasury Bond | Short | \$ (7,031,940) | \$ (7,001,563) | \$ 30,377 |

At May 31, 2013, the Trusts had sufficient cash and/or securities to cover commitments under these contracts.

Each Trust is subject to interest rate risk in the normal course of pursuing its investment objective. Because the Trusts hold fixed-rate bonds, the value of these bonds may decrease if interest rates rise. The Trusts purchase and sell U.S. Treasury futures contracts to hedge against changes in interest rates.

The fair values of open derivative instruments (not considered to be hedging instruments for accounting disclosure purposes) and whose primary underlying risk exposure is interest rate risk at May 31, 2013 were as follows:

| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust | New York Trust | Ohio Trust | Pennsylvania Trust |
|--------------------------|--------------------------|--------------------------|-------------------------|--------------------------|--------------------------|--------------------------|--------------------------|
| Asset Derivative: | | | | | | | |
| Futures Contracts | \$ 88,137 ⁽¹⁾ | \$ 20,657 ⁽¹⁾ | \$ 3,645 ⁽¹⁾ | \$ 82,019 ⁽¹⁾ | \$ 26,124 ⁽¹⁾ | \$ 10,936 ⁽¹⁾ | \$ 30,377 ⁽¹⁾ |
| Total | \$ 88,137 | \$ 20,657 | \$ 3,645 | \$ 82,019 | \$ 26,124 | \$ 10,936 | \$ 30,377 |

⁽¹⁾ Amount represents cumulative unrealized appreciation on futures contracts in the Futures Contracts table above. Only the current day's variation margin on open futures contracts is reported within the Statement of Assets and Liabilities as Receivable or Payable for variation margin, as applicable.

Eaton Vance

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May 31, 2013

Notes to Financial Statements (Unaudited) continued

The effect of derivative instruments (not considered to be hedging instruments for accounting disclosure purposes) on the Statement of Operations and whose primary underlying risk exposure is interest rate risk for the six months ended May 31, 2013 was as follows:

| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust | New York Trust | Ohio Trust | Pennsylvania Trust |
|--|---------------------------|---------------------------|--------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| Realized Gain (Loss) on Derivatives Recognized in Income | \$ 324,647 ⁽¹⁾ | \$ 233,584 ⁽¹⁾ | \$ 33,428 ⁽¹⁾ | \$ 943,773 ⁽¹⁾ | \$ 295,415 ⁽¹⁾ | \$ 123,662 ⁽¹⁾ | \$ 321,518 ⁽¹⁾ |
| Change in Unrealized Appreciation (Depreciation) on Derivatives Recognized in Income | \$ 131,550 ⁽²⁾ | \$ 23,110 ⁽²⁾ | \$ 4,079 ⁽²⁾ | \$ 155,917 ⁽²⁾ | \$ 29,226 ⁽²⁾ | \$ 12,235 ⁽²⁾ | \$ 55,859 ⁽²⁾ |

⁽¹⁾ Statement of Operations location: Net realized gain (loss) Financial futures contracts.

⁽²⁾ Statement of Operations location: Change in unrealized appreciation (depreciation) Financial futures contracts.

The average notional amount of futures contracts outstanding during the six months ended May 31, 2013, which is indicative of the volume of this derivative type, was approximately as follows:

| | California Trust | Massachusetts Trust | Michigan Trust | New Jersey Trust | New York Trust | Ohio Trust | Pennsylvania Trust |
|---------------------------------|------------------|---------------------|----------------|------------------|----------------|--------------|--------------------|
| Average Notional Amount: | | | | | | | |
| Futures Contracts | \$ 11,029,000 | \$ 3,400,000 | \$ 557,000 | \$ 14,357,000 | \$ 4,300,000 | \$ 1,800,000 | \$ 5,000,000 |
| 10 Fair Value Measurements | | | | | | | |

Under generally accepted accounting principles for fair value measurements, a three-tier hierarchy to prioritize the assumptions, referred to as inputs, is used in valuation techniques to measure fair value. The three-tier hierarchy of inputs is summarized in the three broad levels listed below.

Level 1 quoted prices in active markets for identical investments

Level 2 other significant observable inputs (including quoted prices for similar investments, interest rates, prepayment speeds, credit risk, etc.)

Level 3 significant unobservable inputs (including a fund's own assumptions in determining the fair value of investments)

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In cases where the inputs used to measure fair value fall in different levels of the fair value hierarchy, the level disclosed is determined based on the lowest level input that is significant to the fair value measurement in its entirety. The inputs or methodology used for valuing securities are not necessarily an indication of the risk associated with investing in those securities.

At May 31, 2013, the hierarchy of inputs used in valuing the Trusts' investments and open derivative instruments, which are carried at value, were as follows:

| California Trust Asset Description | Level 1 | Level 2 | Level 3 | Total |
|---|------------------|-----------------------|----------------|-----------------------|
| Tax-Exempt Investments | \$ | \$ 163,453,539 | \$ | \$ 163,453,539 |
| Total Investments | \$ | \$ 163,453,539 | \$ | \$ 163,453,539 |
| Futures Contracts | \$ 88,137 | \$ | \$ | \$ 88,137 |
| Total | \$ 88,137 | \$ 163,453,539 | \$ | \$ 163,541,676 |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Notes to Financial Statements (Unaudited) continued

| Massachusetts Trust | | | | |
|----------------------------|------------------|----------------------|----------------|----------------------|
| Asset Description | Level 1 | Level 2 | Level 3 | Total |
| Tax-Exempt Investments | \$ | \$ 65,450,549 | \$ | \$ 65,450,549 |
| Total Investments | \$ | \$ 65,450,549 | \$ | \$ 65,450,549 |
| Futures Contracts | \$ 20,657 | \$ | \$ | \$ 20,657 |
| Total | \$ 20,657 | \$ 65,450,549 | \$ | \$ 65,471,206 |

| Michigan Trust | | | | |
|--------------------------|-----------------|----------------------|----------------|----------------------|
| Asset Description | Level 1 | Level 2 | Level 3 | Total |
| Tax-Exempt Investments | \$ | \$ 48,333,302 | \$ | \$ 48,333,302 |
| Total Investments | \$ | \$ 48,333,302 | \$ | \$ 48,333,302 |
| Futures Contracts | \$ 3,645 | \$ | \$ | \$ 3,645 |
| Total | \$ 3,645 | \$ 48,333,302 | \$ | \$ 48,336,947 |

| New Jersey Trust | | | | |
|---------------------------------|------------------|-----------------------|----------------|-----------------------|
| Asset Description | Level 1 | Level 2 | Level 3 | Total |
| Tax-Exempt Municipal Securities | \$ | \$ 106,259,091 | \$ | \$ 106,259,091 |
| Taxable Municipal Securities | | 990,990 | | 990,990 |
| Total Investments | \$ | \$ 107,250,081 | \$ | \$ 107,250,081 |
| Futures Contracts | \$ 82,019 | \$ | \$ | \$ 82,019 |
| Total | \$ 82,019 | \$ 107,250,081 | \$ | \$ 107,332,100 |

| New York Trust | | | | |
|--------------------------|------------------|-----------------------|-------------------|-----------------------|
| Asset Description | Level 1 | Level 2 | Level 3* | Total |
| Tax-Exempt Investments | \$ | \$ 129,465,955 | \$ | \$ 129,465,955 |
| Miscellaneous | | | 822,400 | 822,400 |
| Total Investments | \$ | \$ 129,465,955 | \$ 822,400 | \$ 130,288,355 |
| Futures Contracts | \$ 26,124 | \$ | \$ | \$ 26,124 |
| Total | \$ 26,124 | \$ 129,465,955 | \$ 822,400 | \$ 130,314,479 |

| Ohio Trust | | | | |
|--------------------------|----------------|----------------------|----------------|----------------------|
| Asset Description | Level 1 | Level 2 | Level 3 | Total |
| Tax-Exempt Investments | \$ | \$ 64,386,476 | \$ | \$ 64,386,476 |
| Total Investments | \$ | \$ 64,386,476 | \$ | \$ 64,386,476 |

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| | | | | |
|-------------------|------------------|----------------------|-----------|----------------------|
| Futures Contracts | \$ 10,936 | \$ | \$ | \$ 10,936 |
| Total | \$ 10,936 | \$ 64,386,476 | \$ | \$ 64,397,412 |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Notes to Financial Statements (Unaudited) continued

| Pennsylvania Trust | | | | |
|---------------------------|------------------|----------------------|----------------|----------------------|
| Asset Description | Level 1 | Level 2 | Level 3 | Total |
| Tax-Exempt Investments | \$ | \$ 59,607,565 | \$ | \$ 59,607,565 |
| Total Investments | \$ | \$ 59,607,565 | \$ | \$ 59,607,565 |
| Futures Contracts | \$ 30,377 | \$ | \$ | \$ 30,377 |
| Total | \$ 30,377 | \$ 59,607,565 | \$ | \$ 59,637,942 |

* None of the unobservable inputs for Level 3 assets, individually or collectively, had a material impact on the Trust. California Trust, Massachusetts Trust, Michigan Trust, New Jersey Trust, Ohio Trust and Pennsylvania Trust held no investments or other financial instruments as of November 30, 2012 whose fair value was determined using Level 3 inputs.

Level 3 investments held by New York Trust at the beginning and/or end of the period in relation to net assets applicable to common shares were not significant and accordingly, a reconciliation of Level 3 assets for the six months ended May 31, 2013 is not presented.

At May 31, 2013, there were no investments transferred between Level 1 and Level 2 during the six months then ended.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Annual Meeting of Shareholders

Each Trust held its Annual Meeting of Shareholders on March 22, 2013. Scott E. Eston, Thomas E. Faust Jr. and Allen R. Freedman were elected Class II Trustees of each Trust for a three-year term expiring in 2016. Mr. Verni has been nominated for election by the holders of each Trust's APS. Due to a lack of quorum of APS, each Trust was unable to act on election of Mr. Verni. Accordingly, Mr. Verni will remain in office and continue to serve as Trustee of each Trust.

| Trust | Nominee for Class II Trustee Elected by APS Shareholders: Ralph F. Verni | Nominee for Class II Trustee Elected by All Shareholders: Scott E. Eston | Nominee for Class II Trustee Elected by All Shareholders: Thomas E. Faust Jr. | Nominee for Class II Trustee Elected by All Shareholders: Allen R. Freedman |
|---------------------|---|---|--|--|
| California Trust | | | | |
| For | 569 | 6,621,261 | 6,622,561 | 6,617,497 |
| Withheld | 79 | 160,277 | 158,977 | 164,041 |
| Massachusetts Trust | | | | |
| For | 147 | 2,413,204 | 2,414,374 | 2,415,004 |
| Withheld | 37 | 114,203 | 113,033 | 112,403 |
| Michigan Trust | | | | |
| For | 153 | 1,787,933 | 1,799,206 | 1,799,455 |
| Withheld | 25 | 136,703 | 125,430 | 125,181 |
| New Jersey Trust | | | | |
| For | 220 | 4,316,480 | 4,321,778 | 4,307,419 |
| Withheld | 6 | 80,687 | 75,389 | 89,748 |
| New York Trust | | | | |
| For | 360 | 4,974,147 | 4,987,898 | 4,974,147 |
| Withheld | 132 | 130,535 | 116,784 | 130,535 |
| Ohio Trust | | | | |
| For | 143 | 2,633,532 | 2,633,532 | 2,633,532 |
| Withheld | 4 | 55,174 | 55,174 | 55,174 |
| Pennsylvania Trust | | | | |
| For | 217 | 2,462,164 | 2,462,164 | 2,437,878 |
| Withheld | 5 | 29,960 | 29,960 | 54,246 |

Eaton Vance

Municipal Income Trusts

May 31, 2013

Board of Trustees Contract Approval

Overview of the Contract Review Process

The Investment Company Act of 1940, as amended (the "1940 Act"), provides, in substance, that each investment advisory agreement between a fund and its investment adviser will continue in effect from year to year only if its continuation is approved at least annually by the fund's board of trustees, including by a vote of a majority of the trustees who are not interested persons of the fund (Independent Trustees), cast in person at a meeting called for the purpose of considering such approval.

At a meeting of the Boards of Trustees (each a "Board") of the Eaton Vance group of mutual funds (the "Eaton Vance Funds") held on April 22, 2013, the Board, including a majority of the Independent Trustees, voted to approve continuation of existing advisory and sub-advisory agreements for the Eaton Vance Funds for an additional one-year period. In voting its approval, the Board relied upon the affirmative recommendation of the Contract Review Committee of the Board, which is a committee comprised exclusively of Independent Trustees. Prior to making its recommendation, the Contract Review Committee reviewed information furnished by each adviser to the Eaton Vance Funds (including information specifically requested by the Board) for a series of meetings of the Contract Review Committee held between February and April 2013, as well as information considered during prior meetings of the committee. Such information included, among other things, the following:

Information about Fees, Performance and Expenses

An independent report comparing the advisory and related fees paid by each fund with fees paid by comparable funds;

An independent report comparing each fund's total expense ratio and its components to comparable funds;

An independent report comparing the investment performance of each fund (including, where relevant, yield data, Sharpe ratios and information ratios) to the investment performance of comparable funds over various time periods;

Data regarding investment performance in comparison to benchmark indices and customized peer groups, in each case as approved by the Board with respect to the funds;

For each fund, comparative information concerning the fees charged and the services provided by each adviser in managing other accounts (including mutual funds, other collective investment funds and institutional accounts) using investment strategies and techniques similar to those used in managing such fund;

Profitability analyses for each adviser with respect to each fund;

Information about Portfolio Management and Trading

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Descriptions of the investment management services provided to each fund, including the investment strategies and processes employed, and any changes in portfolio management processes and personnel;

Information about the allocation of brokerage and the benefits received by each adviser as a result of brokerage allocation, including information concerning the acquisition of research through client commission arrangements and the fund's policies with respect to soft dollar arrangements;

Data relating to portfolio turnover rates of each fund;

The procedures and processes used to determine the fair value of fund assets and actions taken to monitor and test the effectiveness of such procedures and processes;

Information about each adviser's processes for monitoring best execution of portfolio transactions, and other policies and practices of each adviser with respect to trading;

Information about each Adviser

Reports detailing the financial results and condition of each adviser;

Descriptions of the qualifications, education and experience of the individual investment professionals whose responsibilities include portfolio management and investment research for the funds, and information relating to their compensation and responsibilities with respect to managing other mutual funds and investment accounts;

Copies of the Codes of Ethics of each adviser and its affiliates, together with information relating to compliance with and the administration of such codes;

Copies of or descriptions of each adviser's policies and procedures relating to proxy voting, the handling of corporate actions and class actions;

Information concerning the resources devoted to compliance efforts undertaken by each adviser and its affiliates on behalf of the funds (including descriptions of various compliance programs) and their record of compliance with investment policies and restrictions, including policies with respect to market-timing, late trading and selective portfolio disclosure, and with policies on personal securities transactions;

Descriptions of the business continuity and disaster recovery plans of each adviser and its affiliates;

A description of Eaton Vance Management's procedures for overseeing third party advisers and sub-advisers, including with respect to regulatory and compliance issues, investment management and other matters;

Other Relevant Information

Information concerning the nature, cost and character of the administrative and other non-investment management services provided by Eaton Vance Management and its affiliates;

Eaton Vance

Municipal Income Trusts

May 31, 2013

Board of Trustees Contract Approval continued

Information concerning management of the relationship with the custodian, subcustodians and fund accountants by each adviser or the funds administrator; and

The terms of each advisory agreement.

In addition to the information identified above, the Contract Review Committee considered information provided from time to time by each adviser throughout the year at meetings of the Board and its committees. Over the course of the twelve-month period ended April 30, 2013, with respect to one or more funds, the Board met eight times and the Contract Review Committee, the Audit Committee, the Governance Committee, the Portfolio Management Committee and the Compliance Reports and Regulatory Matters Committee, each of which is a Committee comprised solely of Independent Trustees, met eight, twenty-one, five, nine and thirteen times respectively. At such meetings, the Trustees participated in investment and performance reviews with the portfolio managers and other investment professionals of each adviser relating to each fund. The Board and its Committees considered the investment and trading strategies used in pursuing each fund's investment objective, including, where relevant, the use of derivative instruments, as well as processes for monitoring best execution of portfolio transactions and risk management techniques. The Board and its Committees also evaluated issues pertaining to industry and regulatory developments, compliance procedures, fund governance and other issues with respect to the funds, and received and participated in reports and presentations provided by Eaton Vance Management and other fund advisers with respect to such matters.

For funds that invest through one or more underlying portfolios, the Board considered similar information about the portfolio(s) when considering the approval of advisory agreements. In addition, in cases where the fund's investment adviser has engaged a sub-adviser, the Board considered similar information about the sub-adviser when considering the approval of any sub-advisory agreement.

The Contract Review Committee was assisted throughout the contract review process by Goodwin Procter LLP, legal counsel for the Independent Trustees. The members of the Contract Review Committee relied upon the advice of such counsel and their own business judgment in determining the material factors to be considered in evaluating each advisory and sub-advisory agreement and the weight to be given to each such factor. The conclusions reached with respect to each advisory and sub-advisory agreement were based on a comprehensive evaluation of all the information provided and not any single factor. Moreover, each member of the Contract Review Committee may have placed varying emphasis on particular factors in reaching conclusions with respect to each advisory and sub-advisory agreement.

Results of the Process

Based on its consideration of the foregoing, and such other information as it deemed relevant, including the factors and conclusions described below, the Contract Review Committee concluded that the continuation of the investment advisory agreements of the following funds:

Eaton Vance California Municipal Income Trust

Eaton Vance Massachusetts Municipal Income Trust

Eaton Vance Michigan Municipal Income Trust

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Eaton Vance New Jersey Municipal Income Trust

Eaton Vance New York Municipal Income Trust

Eaton Vance Ohio Municipal Income Trust

Eaton Vance Pennsylvania Municipal Income Trust

(the Funds), each with Eaton Vance Management (the Adviser), including their fee structures, is in the interests of shareholders and, therefore, the Contract Review Committee recommended to the Board approval of each agreement. The Board accepted the recommendation of the Contract Review Committee as well as the factors considered and conclusions reached by the Contract Review Committee with respect to each agreement. Accordingly, the Board, including a majority of the Independent Trustees, voted to approve continuation of the investment advisory agreement for each Fund.

Nature, Extent and Quality of Services

In considering whether to approve the investment advisory agreements of the Funds, the Board evaluated the nature, extent and quality of services provided to the Funds by the Adviser.

The Board considered the Adviser's management capabilities and investment process with respect to the types of investments held by each Fund, including the education, experience and number of its investment professionals and other personnel who provide portfolio management, investment research, and similar services to the Funds. In particular, the Board considered, where relevant, the abilities and experience of such investment personnel in analyzing factors such as credit risk, tax efficiency, and special considerations relevant to investing in municipal bonds. The Board considered the Adviser's large municipal bond team, which includes portfolio managers and credit specialists who provide services to the Funds. The Board also took into account the resources dedicated to portfolio management and other services, including the compensation methods of the Adviser to recruit and retain investment personnel, and the time and attention devoted to each Fund by senior management.

The Board reviewed the compliance programs of the Adviser and relevant affiliates thereof. Among other matters, the Board considered compliance and reporting matters relating to personal trading by investment personnel, selective disclosure of portfolio holdings, late trading, frequent trading, portfolio

Eaton Vance

Municipal Income Trusts

May 31, 2013

Board of Trustees Contract Approval continued

valuation, business continuity and the allocation of investment opportunities. The Board also evaluated the responses of the Adviser and its affiliates to requests in recent years from regulatory authorities such as the Securities and Exchange Commission and the Financial Industry Regulatory Authority.

The Board considered shareholder and other administrative services provided or managed by Eaton Vance Management and its affiliates, including transfer agency and accounting services. The Board evaluated the benefits to shareholders of investing in a fund that is a part of a large family of funds.

After consideration of the foregoing factors, among others, the Board concluded that the nature, extent and quality of services provided by the Adviser, taken as a whole, are appropriate and consistent with the terms of the investment advisory agreements.

Fund Performance

The Board compared each Fund's investment performance to a relevant universe of similarly managed funds identified by an independent data provider and appropriate benchmark indices and, where relevant, a customized peer group of similarly managed funds approved by the Board, and assessed each Fund's performance on the basis of total return and current income return. The Board's review included comparative performance data for the one-, three-, five- and ten-year periods ended September 30, 2012 for each Fund. The Board considered the impact of extraordinary market conditions in recent years on each Fund's performance in light of, among other things, the Adviser's efforts to generate competitive levels of tax exempt current income over time through investments that, relative to its peer universe, focus on higher quality municipal bonds with longer maturities. The Board noted that the Adviser had taken action to restructure each Fund's portfolio as part of a long-term strategy for managing interest rate risk, consistent with each Fund's objective of providing current income. The Board concluded that each Fund's performance had been satisfactory on the basis of current income return, and that it was appropriate to continue to monitor the effectiveness of the actions taken by the Adviser to improve Fund performance on the basis of total return, which the Board noted had improved for periods ended as of December 31, 2012.

Management Fees and Expenses

The Board reviewed contractual investment advisory fee rates, including administrative fee rates, payable by each Fund (referred to as management fees). As part of its review, the Board considered the management fees and each Fund's total expense ratio for the year ended September 30, 2012, as compared to a group of similarly managed funds selected by an independent data provider. The Board considered the financial resources committed by the Adviser in structuring the Funds at the time of its initial public offering and the waiver of fees provided by the Adviser for the first five years of each Fund's life. The Board considered that, at the request of the Contract Review Committee, the Adviser had implemented a series of permanent reductions in management fees beginning in May 2010, which include a further fee reduction effective May 1, 2013. The Board also considered factors that had an impact on Fund expense ratios, as identified by management in response to inquiries from the Contract Review Committee, as well as actions taken by management in recent years to reduce expenses at the Eaton Vance fund complex level, including the negotiation of reduced fees for transfer agency and custody services.

After reviewing the foregoing information, and in light of the nature, extent and quality of the services provided by the Adviser, the Board concluded that the management fees charged for advisory and related services are reasonable.

Profitability

The Board reviewed the level of profits realized by the Adviser and relevant affiliates thereof in providing investment advisory and administrative services to each Fund and to all Eaton Vance Funds as a group. The Board considered the level of profits realized without regard to revenue sharing or other payments by the Adviser and its affiliates to third parties in respect of distribution services. The Board also considered other direct or indirect benefits received by the Adviser and its affiliates in connection with their relationships with the Funds, including the benefits of research services that may be available to the Adviser as a result of securities transactions effected for the Funds and other investment advisory clients.

The Board concluded that, in light of the foregoing factors and the nature, extent and quality of the services rendered, the profits realized by the Adviser and its affiliates are reasonable.

Economies of Scale

In reviewing management fees and profitability, the Board also considered the extent to which the Adviser and its affiliates, on the one hand, and each Fund, on the other hand, can expect to realize benefits from economies of scale as the assets of each Fund increase. The Board acknowledged the difficulty in accurately measuring the benefits resulting from the economies of scale with respect to the management of any specific fund or group of funds. The Board reviewed data summarizing the increases and decreases in the assets of each Fund and of all Eaton Vance Funds as a group over various time periods, and evaluated the extent to which the total expense ratio of each Fund and the profitability of the Adviser and its affiliates may have been affected by such increases or decreases. Based upon the foregoing, the Board concluded that each Fund currently shares in the benefits from economies of scale. The Board also considered the fact that the Funds are not continuously offered and that the Funds' assets are not expected to increase materially in the foreseeable future. The Board concluded that, in light of the level of the Adviser's profits with respect to each Fund, the implementation of breakpoints in the advisory fee schedules is not appropriate at this time.

Eaton Vance

Municipal Income Trusts

May 31, 2013

Officers and Trustees

Officers

Cynthia J. Clemson

President of CEV, EMI, EVY, EVO and EVP

Thomas M. Metzold

President of MMV and EVJ

Payson F. Swaffield

Vice President

Maureen A. Gemma

Vice President, Secretary and

Chief Legal Officer

James F. Kirchner

Treasurer

Paul M. O Neil

Chief Compliance Officer

Trustees

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Ralph F. Verni

Chairman

Scott E. Eston

Benjamin C. Esty

Thomas E. Faust Jr.*

Allen R. Freedman

William H. Park

Ronald A. Pearlman

Helen Frame Peters

Lynn A. Stout

Harriett Tee Taggart

* Interested Trustee

Number of Employees

Each Trust is organized as a Massachusetts business trust and is registered under the Investment Company Act of 1940, as amended, as a closed-end management investment company and has no employees.

Number of Shareholders

As of May 31, 2013, Trust records indicate that there are 26, 32, 13, 34, 27, 28 and 29 registered shareholders for California Municipal Income Trust, Massachusetts Municipal Income Trust, Michigan Municipal Income Trust, New Jersey Municipal Income Trust, New York Municipal Income Trust, Ohio Municipal Income Trust and Pennsylvania Municipal Income Trust, respectively, and approximately 2,237, 1,269, 1,223, 1,751, 2,228, 1,486 and 1,396 shareholders owning the Trust shares in street name, such as through brokers, banks, and financial intermediaries for California Municipal Income Trust, Massachusetts Municipal Income Trust, Michigan Municipal Income Trust, New Jersey Municipal Income Trust, New York Municipal Income Trust, Ohio Municipal Income Trust and Pennsylvania Municipal Income Trust, respectively.

If you are a street name shareholder and wish to receive Trust reports directly, which contain important information about a Trust, please write or call:

Eaton Vance Distributors, Inc.

Two International Place

Boston, MA 02110

1-800-262-1122

NYSE MKT symbols

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| | |
|--------------------------------------|-----|
| California Municipal Income Trust | CEV |
| Massachusetts Municipal Income Trust | MMV |
| Michigan Municipal Income Trust | EMI |
| New Jersey Municipal Income Trust | EVJ |
| New York Municipal Income Trust | EVY |
| Ohio Municipal Income Trust | EVO |
| Pennsylvania Municipal Income Trust | EVP |

Eaton Vance Funds

IMPORTANT NOTICES

Privacy. The Eaton Vance organization is committed to ensuring your financial privacy. Each of the financial institutions identified below has in effect the following policy (Privacy Policy) with respect to nonpublic personal information about its customers:

Only such information received from you, through application forms or otherwise, and information about your Eaton Vance fund transactions will be collected. This may include information such as name, address, social security number, tax status, account balances and transactions.

None of such information about you (or former customers) will be disclosed to anyone, except as permitted by law (which includes disclosure to employees necessary to service your account). In the normal course of servicing a customer's account, Eaton Vance may share information with unaffiliated third parties that perform various required services such as transfer agents, custodians and broker-dealers.

Policies and procedures (including physical, electronic and procedural safeguards) are in place that are designed to protect the confidentiality of such information.

We reserve the right to change our Privacy Policy at any time upon proper notification to you. Customers may want to review our Privacy Policy periodically for changes by accessing the link on our homepage: www.eatonvance.com.

Our pledge of privacy applies to the following entities within the Eaton Vance organization: the Eaton Vance Family of Funds, Eaton Vance Management, Eaton Vance Investment Counsel, Eaton Vance Distributors, Inc., Eaton Vance Trust Company, Eaton Vance Management's Real Estate Investment Group and Boston Management and Research. In addition, our Privacy Policy applies only to those Eaton Vance customers who are individuals and who have a direct relationship with us. If a customer's account (i.e., fund shares) is held in the name of a third-party financial advisor/broker-dealer, it is likely that only such advisor's privacy policies apply to the customer. This notice supersedes all previously issued privacy disclosures. For more information about Eaton Vance's Privacy Policy, please call 1-800-262-1122.

Delivery of Shareholder Documents. The Securities and Exchange Commission (SEC) permits funds to deliver only one copy of shareholder documents, including prospectuses, proxy statements and shareholder reports, to fund investors with multiple accounts at the same residential or post office box address. This practice is often called "householding" and it helps eliminate duplicate mailings to shareholders. *Eaton Vance, or your financial advisor, may household the mailing of your documents indefinitely unless you instruct Eaton Vance, or your financial advisor, otherwise.* If you would prefer that your Eaton Vance documents not be househanded, please contact Eaton Vance at 1-800-262-1122, or contact your financial advisor. Your instructions that householding not apply to delivery of your Eaton Vance documents will be effective within 30 days of receipt by Eaton Vance or your financial advisor.

Portfolio Holdings. Each Eaton Vance Fund and its underlying Portfolio(s) (if applicable) will file a schedule of portfolio holdings on Form N-Q with the SEC for the first and third quarters of each fiscal year. The Form N-Q will be available on the Eaton Vance website at www.eatonvance.com, by calling Eaton Vance at 1-800-262-1122 or in the EDGAR database on the SEC's website at www.sec.gov. Form N-Q may also be reviewed and copied at the SEC's public reference room in Washington, D.C. (call 1-800-732-0330 for information on the operation of the public reference room).

Proxy Voting. From time to time, funds are required to vote proxies related to the securities held by the funds. The Eaton Vance Funds or their underlying Portfolios (if applicable) vote proxies according to a set of policies and procedures approved by the Funds' and Portfolios' Boards. You may obtain a description of these policies and procedures and information on how the Funds or Portfolios voted proxies relating to portfolio securities during the most recent 12-month period ended June 30, without charge, upon request, by calling 1-800-262-1122 and by accessing the SEC's website at www.sec.gov.

Additional Notice to Shareholders. A Fund also may purchase shares of its common stock in the open market when they trade at a discount to net asset value or at other times if the Fund determines such purchases are advisable. There can be no assurance that a Fund will take such action or that such purchases would reduce the discount. If applicable, a Fund may also redeem or purchase its outstanding auction preferred shares (APS) in order to maintain compliance with regulatory requirements, borrowing or rating agency requirements or for other purposes as it deems appropriate or necessary.

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Closed-End Fund Information. The Eaton Vance closed-end funds make certain fund performance data and portfolio characteristics available on the Eaton Vance website after the end of each month. Portfolio holdings for the most recent month-end are also posted to the website approximately 30 days following the end of the month. This information is available at www.eatonvance.com on the fund information pages under Individual Investors Closed-End Funds .

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Investment Adviser and Administrator

Eaton Vance Management

Two International Place

Boston, MA 02110

Custodian

State Street Bank and Trust Company

200 Clarendon Street

Boston, MA 02116

Transfer Agent

American Stock Transfer & Trust Company

59 Maiden Lane

Plaza Level

New York, NY 10038

Fund Offices

Two International Place

Boston, MA 02110

147-7/13

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Item 2. Code of Ethics

Not required in this filing.

Item 3. Audit Committee Financial Expert

The registrant's Board has designated William H. Park, an independent trustee, as its audit committee financial expert. Mr. Park is a certified public accountant who is a consultant and private investor. Previously, he served as the Chief Financial Officer of Aveon Group, L.P. (an investment management firm), as the Vice Chairman of Commercial Industrial Finance Corp. (specialty finance company), as President and Chief Executive Officer of Prizm Capital Management, LLC (investment management firm), as Executive Vice President and Chief Financial Officer of United Asset Management Corporation (an institutional investment management firm) and as a Senior Manager at Price Waterhouse (now PricewaterhouseCoopers) (an independent registered public accounting firm).

Item 4. Principal Accountant Fees and Services

Not required in this filing.

Item 5. Audit Committee of Listed Registrants

Not required in this filing.

Item 6. Schedule of Investments

Please see schedule of investments contained in the Report to Stockholders included under Item 1 of this Form N-CSR.

Item 7. Disclosure of Proxy Voting Policies and Procedures for Closed-End Management Investment Companies

Not required in this filing.

Item 8. Portfolio Managers of Closed-End Management Investment Companies

Not required in this filing.

Item 9. Purchases of Equity Securities by Closed-End Management Investment Company and Affiliated Purchasers

No such purchases this period.

Item 10. Submission of Matters to a Vote of Security Holders

No Material Changes.

Item 11. Controls and Procedures

(a) It is the conclusion of the registrant's principal executive officer and principal financial officer that the effectiveness of the registrant's current disclosure controls and procedures (such disclosure controls

and procedures having been evaluated within 90 days of the date of this filing) provide reasonable assurance that the information required to be disclosed by the registrant has been recorded, processed, summarized and reported within the time period specified in the Commission's rules and forms and that the information required to be disclosed by the registrant has been accumulated and communicated to the registrant's principal executive officer and principal financial officer in order to allow timely decisions regarding required disclosure.

(b) There have been no changes in the registrant's internal controls over financial reporting during the second fiscal quarter of the period covered by this report that has materially affected, or is reasonably likely to materially affect, the registrant's internal control over financial reporting.

Item 12. Exhibits

- (a)(1) Registrant's Code of Ethics Not applicable (please see Item 2).
- (a)(2)(i) Treasurer's Section 302 certification.
- (a)(2)(ii) President's Section 302 certification.
- (b) Combined Section 906 certification.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Eaton Vance Ohio Municipal Income Trust

By: /s/ Cynthia J. Clemson
Cynthia J. Clemson
President

Date: July 9, 2013

Pursuant to the requirements of the Securities Exchange Act of 1934 and the Investment Company Act of 1940, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By: /s/ James F. Kirchner
James F. Kirchner
Treasurer

Date: July 9, 2013

By: /s/ Cynthia J. Clemson
Cynthia J. Clemson
President

Date: July 9, 2013