

VALASSIS COMMUNICATIONS INC

Form S-8 POS

December 05, 2011

As filed with the Securities and Exchange Commission on December 5, 2011

Registration No. 333-104072

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

POST EFFECTIVE AMENDMENT NO. 3 TO
FORM S-8
REGISTRATION STATEMENT

UNDER
THE SECURITIES ACT OF 1933

VALASSIS COMMUNICATIONS, INC.

(Exact name of Registrant as specified in its charter)

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(State or Other Jurisdiction of

(I.R.S. Employer

Incorporation or Organization)

Identification Number.)

19975 Victor Parkway

Livonia, Michigan 48152

(734) 591-3000

(Address of Principal Executive Offices, including Zip Code and Telephone Number)

VALASSIS COMMUNICATIONS, INC. 2002 LONG-TERM INCENTIVE PLAN

(Full Title of the Plan)

Todd L. Wiseley, Esq.

Valassis Communications, Inc.

19975 Victor Parkway

Livonia, Michigan 48152

(734) 591-3000

(Name, Address, including Zip Code, and Telephone Number, including Area Code, of Agent for Service)

Copies to:

Amy S. Leder, Esq.

McDermott Will & Emery LLP

340 Madison Avenue

New York, New York 10173

(212) 547-5400

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check One):

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Large Accelerated Filer

Accelerated Filer

Non-Accelerated Filer (Do not check if a smaller reporting company)

Smaller Reporting Company

EXPLANATORY NOTE

Valassis Communications, Inc., a Delaware corporation (the Registrant), is filing this Post-Effective Amendment No. 3 to Form S-8 Registration Statement to deregister certain shares of the Registrant's common stock, par value \$.01 per share (the Common Stock), originally registered by the Registrant pursuant to its Registration Statement on Form S-8 (Commission File No. 333-104072 and referred to herein as the Registration Statement) filed with the United States Securities and Exchange Commission (the Commission) on March 27, 2003 to be offered and sold pursuant to the Valassis Communications, Inc. 2002 Long-Term Incentive Plan (the Prior Plan). A total of 3,500,000 shares of Common Stock were initially registered for issuance under the Prior Plan pursuant to the Registration Statement.

On April 24, 2008, the Registrant's shareholders approved the Valassis Communications, Inc. 2008 Omnibus Incentive Compensation Plan (the 2008 Plan), which replaced the Prior Plan as of the date of approval. Following the approval of the 2008 Plan, no future awards may be made under the Prior Plan. Pursuant to the 2008 Plan, any shares of Common Stock subject to an outstanding award under the Prior Plan that is canceled, expired, forfeited, settled in cash or otherwise terminated without a delivery of shares to the grantee are made available for awards under the 2008 Plan. Accordingly, an aggregate of 585,486 additional shares (the Additional Carried Forward Shares) have been included in the shares reserved for issuance under the 2008 Plan as a result of the cancellation, expiration, forfeiture, settlement in cash or other termination of previously made awards under the Prior Plan during the period between December 14, 2010 and December 4, 2011. The Additional Carried Forward Shares were registered under the Registration Statement and are hereby deregistered. The Registration Statement, as amended by Post-Effective Amendment No. 1 and Post-Effective Amendment No. 2 filed with the Commission on June 30, 2008 and December 14, 2010, respectively, otherwise remains in effect as to the shares of Common Stock remaining available for offer and sale pursuant thereto.

Contemporaneously with the filing of this Post-Effective Amendment No. 3 to Form S-8 Registration Statement, the Registrant is filing a Registration Statement on Form S-8 to register the Additional Carried Forward Shares for issuance pursuant to the 2008 Plan.

To the extent any additional shares of Common Stock that remain subject to outstanding awards under the Prior Plan otherwise would have been returned to the Prior Plan after December 4, 2011 on account of the cancellation, expiration, forfeiture, settlement in cash or other termination without a delivery of shares of such outstanding awards, those shares of Common Stock instead will be included in the reserve of shares of Common Stock for issuance under the 2008 Plan. Accordingly, the Registrant may periodically file additional post-effective amendment(s) to the Registration Statement and additional Registration Statement(s) on Form S-8 in order to carry forward such shares of Common Stock from the Prior Plan to the 2008 Plan for issuance thereunder.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 3 to Form S-8 Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Livonia, State of Michigan, on the 5th day of December, 2011.

VALASSIS COMMUNICATIONS, INC.

By: /s/ Alan F. Schultz
 Alan F. Schultz
 President and

Chief Executive Officer

Pursuant to the requirements of the Securities Act, this Post-Effective Amendment No. 3 to Form S-8 Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| SIGNATURE | TITLE | DATE |
|-----------------------------|---|------------------|
| /s/ Joseph B. Anderson, Jr. | Director | December 5, 2011 |
| Joseph B. Anderson, Jr. | | |
| * | Director | December 5, 2011 |
| Patrick F. Brennan | | |
| * | Director | December 5, 2011 |
| Kenneth V. Darish | | |
| /s/ Walter H. Ku | Director | December 5, 2011 |
| Walter H. Ku | | |
| /s/ Robert A. Mason | Director | December 5, 2011 |
| Robert A. Mason | | |
| /s/ Robert L. Recchia | Chief Financial Officer and Director | December 5, 2011 |
| Robert L. Recchia | (Principal Financial and Accounting Officer) | |
| /s/ Thomas J. Reddin | Director | December 5, 2011 |
| Thomas J. Reddin | | |
| /s/ Alan F. Schultz | President, Chief Executive Officer and Director | December 5, 2011 |
| Alan F. Schultz | (Principal Executive Officer) | |
| /s/ Wallace S. Snyder | Director | December 5, 2011 |

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Wallace S. Snyder

*

Director

December 5, 2011

Faith Whittlesey

*By: /s/ Alan F. Schultz
Alan F. Schultz
Attorney-in-fact