

WisdomTree Investments, Inc.  
Form 10-Q/A  
September 30, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**Form 10-Q/A**

(Mark One)

**QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the quarterly period ended June 30, 2011

or

**TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the transition period from \_\_\_\_\_ to \_\_\_\_\_.

Commission File Number 001-10932

**WisdomTree Investments, Inc.**

(Exact name of registrant as specified in its charter)

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**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**13-3487784**  
(IRS Employer  
Identification No.)

**380 Madison Avenue, 21<sup>st</sup> Floor**  
**New York, New York**  
(Address of principal executive officers)

**10017**  
(Zip Code)

**212-801-2080**

(Registrant's Telephone Number, Including Area Code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934, as amended (the Exchange Act ) during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes  No

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of Regulation S-T (§232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files).  Yes  No

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer or a smaller reporting company. See definitions of large accelerated filer, accelerated filer and smaller reporting company in 12b-2 of the Exchange Act.

Large accelerated filer  Accelerated filer  
 Non-accelerated filer  Smaller reporting company

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Exchange Act). Yes  No

As of September 1, 2011 there were 115,730,107 shares of the registrant's Common Stock, \$.01 par value per share, outstanding (voting securities).

**WisdomTree Investments, Inc.**

**Explanatory Note**

The purpose of this Amendment No. 1 on Form 10-Q/A to the Quarterly Report on Form 10-Q for the quarter ended June 30, 2011 of WisdomTree Investments, Inc. filed with the Securities and Exchange Commission on September 7, 2011 (the Form 10-Q ) is solely to furnish the Interactive Data File as Exhibit 101 to the Form 10-Q in accordance with Rule 405 of regulation S-T.

No other changes have been made to the Form 10-Q. This Amendment No. 1 continues to speak as of the original filing date of the Form 10-Q, does not reflect events that may have occurred subsequent to the original filing date and does not modify or update in way disclosures made in the original Form 10-Q.

Pursuant to Rule 406T, the interactive data files in Exhibit 1010 hereto are deemed not filed or a part of a registration statement or prospectus for purposes of Section 11 or 12 of the Securities Act of 1933, as amended, are deemed not filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended ,and otherwise is not subject to liability under these sections and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, except as expressly set forth by specific reference in such filing.

**ITEM 6. EXHIBITS**

<b>Exhibit No.</b>	<b>Description</b>	<b>Reference Exhibit No.</b>
3.1	(1) Form of Amended and Restated Certificate of Incorporation.	3.1
3.2	(1) Amended and Restated Bylaws.	3.2
4.1	(1) Specimen Common Stock Certificate.	4.1
4.2	(1) Amended and Restated Stockholders Agreement among Registrant and certain investors dated December 21, 2006.	4.2
4.3	(1) Securities Purchase Agreement among Registrant and certain investors dated December 21, 2006.	4.3
4.4	(1) Securities Purchase Agreement among Registrant and certain investors dated October 15, 2009.	4.4
4.5	(1) Third Amended and Restated Registration Rights Agreement dated October 15, 2009.	4.5
10.1	(2) Amended and Restated Employment Agreement between WisdomTree Asset Management, Inc. and Bruce Lavine dated as of May 24, 2011.	10.31
10.2	(2) Amended and Restated Employment Agreement between WisdomTree Asset Management, Inc. and Peter M. Ziemba dated as of May 24, 2011.	10.32
10.3	(2) Amended and Restated Employment Agreement between WisdomTree Asset Management, Inc. and Amit Muni dated as of May 24, 2011.	10.33
10.34	(2) Form of Indemnification Agreement for Officers and Directors.	10.35
31.1	(3) Certification of Chief Executive Officer and Principal Executive Officer pursuant to Rules 13a-14 of the Exchange Act.	
31.2	(3) Certification of Chief Financial Officer and Principal Accounting Officer pursuant to Rules 13a-14 of the Exchange Act.	
32	(3) Section 1350 Certification.	
101.INS	(4) XBRL Instance Document	
101.SCH	(4) XBRL Taxonomy Extension Schema Document	
101.CAL	(4) XBRL Taxonomy Extension Calculation Linkbase Document	
101.DEF	(4) XBRL Taxonomy Extension Definition Linkbase Document	
101.LAB	(4) XBRL Taxonomy Extension Labels Linkbase Document	
101.PRE	(4) XBRL Taxonomy Extension Presentation Linkbase Document	

- (1) Incorporated by reference to the Registrant's Registration Statement on Form 10, filed with the SEC on March 31, 2011.
- (2) Incorporated by reference to Amendment No. 1 to the Registrant's Registration Statement on Form 10, filed with the SEC on May 26, 2011.
- (3) Previously filed or furnished as an exhibit to the Registrant's Quarterly Report on Form 10-Q for the quarter ended June 30, 2011 filed on September 7, 2011.
- (4) Filed herewith.

Indicates management contract or compensatory plan or arrangement

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized on this 30<sup>th</sup> day of September, 2011.

WISDOMTREE INVESTMENTS, INC.

By: */S/ Amit Muni*  
*Amit Muni*  
*Executive Vice President Finance and Chief Financial Officer*  
*(Authorized Officer and Principal Financial Officer)*