

PNC FUNDING CORP
Form FWP
June 04, 2009

Filed Pursuant to Rule 433
Registration Nos. 333-139912
333-139912-01
June 4, 2009

PNC FUNDING CORP

\$400,000,000 5.40% SENIOR NOTES DUE JUNE 10, 2014

Unconditionally Guaranteed by
The PNC Financial Services Group, Inc.

Summary of Terms for Issuance

Issuer:	PNC Funding Corp
Guarantor:	The PNC Financial Services Group, Inc.
Security:	5.40% Senior Notes due June 10, 2014.
Ranking:	Senior
Expected Security Ratings:*	A3 / A / A+ (Moody's / S&P / Fitch)
Principal Amount:	US\$ 400,000,000
Price to Investors:	99.840%
Minimum Denomination / Multiples:	\$2,000 / multiples of \$1,000 in excess thereof.
Trade Date:	June 4, 2009
Settlement Date:	June 9, 2009 (T+3)
Maturity:	June 10, 2014
Coupon:	5.40% per annum
Interest Payment Dates:	Semi-annually in arrears on June 10 and December 10 of each year, commencing on December 10, 2009 to and including the Maturity date.
Day Count:	30/360
Reference Benchmark:	2.25% UST due May 2014
Reference Benchmark Yield:	2.537%
Spread to Benchmark:	290 bps
Re-offer Yield:	5.437%
CUSIP/ISIN:	693476BE2 / US693476BE26
Joint Book-Running Managers:	Goldman, Sachs & Co. J.P. Morgan Securities Inc.

Edgar Filing: PNC FUNDING CORP - Form FWP

Co-Manager:

PNC Capital Markets LLC

Edgar Filing: PNC FUNDING CORP - Form FWP

*Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

PNC Funding Corp and The PNC Financial Services Group, Inc. have filed a registration statement (including a prospectus and preliminary prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read each of these documents and the other documents filed with the SEC and incorporated by reference in such documents for more complete information about PNC Funding Corp, The PNC Financial Services Group, Inc. and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, you may obtain a copy of these documents by calling Goldman, Sachs & Co. collect at 1-866-471-2526 or J.P. Morgan Securities Inc. collect at 1-212-834-4533.

Any disclaimers or other notices that may appear below are not applicable to this communication and should be disregarded. Such disclaimers were automatically generated as a result of this communication being sent via Bloomberg or another email system.