

CHIPMOS TECHNOLOGIES BERMUDA LTD
Form 6-K
August 28, 2008

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934**

For the month of August, 2008

ChipMOS TECHNOLOGIES (Bermuda) LTD.

(Translation of Registrant's Name Into English)

No. 1, R&D Rd. 1, Hsinchu Science Park

Hsinchu, Taiwan

Republic of China

(Address of Principal Executive Offices)

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(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F Form 40-F

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes No

(If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- .)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ChipMOS TECHNOLOGIES (Bermuda) LTD.
(Registrant)

Date: Aug. 28, 2008

By /S/ S. J. Cheng
Name: S. J. Cheng
Title: Chairman & Chief Executive Officer

Contacts:

In Taiwan R.O.C.

Dr. S.K. Chen
ChipMOS TECHNOLOGIES (Bermuda) LTD.
+886-6-507-7712
s.k.chen@chipmos.com

In the U.S.

Joseph Villalta
The Ruth Group
+1-646-536-7003
jvillalta@theruthgroup.com

ChipMOS COMPLETES THE US\$130 MILLION INVESTMENT COMMITMENT TO ChipMOS SHANGHAI

Hsinchu, Taiwan, August 28, 2008 ChipMOS TECHNOLOGIES (Bermuda) LTD. (ChipMOS or the Company) (Nasdaq: IMOS) announced today that its consolidated subsidiary, MODERN MIND TECHNOLOGY LIMITED, has completed the US\$130 million investment commitment to ChipMOS TECHNOLOGIES (Shanghai) LTD. (ChipMOS Shanghai) with the injection of remaining US\$7.5 million registered capital in early August. ChipMOS Shanghai has received its new business license after government's approval of the capital verification report.

Initially, US\$250 million of registered capital for ChipMOS Shanghai was committed by the Company. The Company sought approval for reduction of registered capital to US\$130 million and such approval was granted by the Shanghai Foreign Investment Commission in July, 2008. The Company does not believe that the reduction will adversely affect planned operations of ChipMOS Shanghai. The reduction of the investment commitment and the completion of the investment mean that ChipMOS will not be required to make an additional US\$120 million investment prior to December 7, 2008.

About ChipMOS TECHNOLOGIES (Bermuda) LTD.:

ChipMOS (<http://www.chipmos.com/>) is a leading independent provider of semiconductor testing and assembly services to customers in Taiwan, Japan, and the U.S. With advanced facilities in Hsinchu and Southern Taiwan Science Parks in Taiwan and Shanghai, ChipMOS and its subsidiaries provide testing and assembly services to a broad range of customers, including leading fabless semiconductor companies, integrated device manufacturers and independent semiconductor foundries.

Forward-Looking Statements

Certain statements contained in this announcement may be viewed as forward-looking statements within the meaning of Section 27A of the U.S. Securities Act of 1933, as amended, and Section 21E of the U.S. Securities Exchange Act of 1934, as amended. Such forward-looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual performance, financial condition or results of operations of the Company to be materially different from any future performance, financial condition or results of operations implied by such forward-looking statements. Further information regarding these risks, uncertainties and other factors is included in the Company's most recent Annual Report on Form 20-F filed with the U.S. Securities and Exchange Commission (the SEC) and in the Company's other filings with the SEC.