

MICROVISION INC  
Form 8-A12G  
May 31, 2006

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-A**

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**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES**  
**PURSUANT TO SECTION 12(b) OR (g) OF THE**  
**SECURITIES EXCHANGE ACT OF 1934**

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**Microvision, Inc.**

(Exact Name of Registrant as Specified in Its Charter)

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| <b>Delaware</b><br>(State or Other Jurisdiction of<br>Incorporation or Organization) | <b>91-1600822</b><br>(I.R.S. Employer<br>Identification Number) |
| <b>6222 185th Avenue NE, Redmond, WA</b><br>(Address of Principal Executive Offices) | <b>98052</b><br>(Zip Code)                                      |

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Securities to be registered pursuant to Section 12(b) of the Act:

| <b>Title of Each Class</b>        | <b>Name of Each Exchange on Which</b>        |
|-----------------------------------|--|
| <b>to be so Registered</b><br>N/A | <b>Each Class is to be Registered</b><br>N/A |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. "

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If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

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Securities Act registration statement file number to which the form relates: **333-128019**

Securities to be registered pursuant to Section 12(g) of the Act:

**Warrants, exercisable for Common Stock, \$.001 par value, of Microvision, Inc.**

(Title of class)

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**Item 1. Description of Registrant's Securities to be Registered.**

The securities to be registered hereby are the warrants of Microvision, Inc. (the "Company"). The description of the warrants, contained in the section entitled "Description of Warrants" in the Prospectus included in the Company's Registration Statement on Form S-3 (File No. 333-128019), filed with the Securities and Exchange Commission on September 1, 2005, as amended and supplemented (the "Registration Statement"), is hereby incorporated by reference herein.

**Item 2. Exhibits.**

| <b>Exhibit<br/>Number</b> | <b>Description</b>  |
|---------------------------|---|
| 4.1                       | Form of Warrant Agreement by and between Microvision, Inc. and American Stock Transfer & Trust Company. |

**SIGNATURE**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

MICROVISION, INC.

Date: May 30, 2006

By: /s/ Thomas M. Walker  
Thomas M. Walker  
Vice President, General Counsel and Secretary