

SEITEL INC
Form 8-K
August 12, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 12, 2004

SEITEL, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

0-14488
(Commission File Number)

76-0025431
(I.R.S. Employer
Identification No.)

10811 S. Westview Circle
Building C, Ste. 100
Houston, Texas
(Address of principal executive offices)

77043
(Zip Code)

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Registrant's telephone number, including area code: (713) 881-8900

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Regulation FD Disclosure.

On August 12, 2004, Seitel, Inc. issued a press release filed herewith as Exhibit 99.1 hereto, the complete text of which is incorporated in this Item 5 by reference thereto.

Item 7. Financial Statements and Exhibits.

- (a) Financial statements.

Not applicable.

- (b) Pro forma financial information.

Not applicable.

- (c) Exhibits.

Exhibit No. 99.1 Press release of Seitel, Inc., dated August 12, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SEITEL, INC.

Date: August 12, 2004

By: /s/ Randall D. Stilley

Name: Randall D. Stilley
Title: Chief Executive Officer and
President

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press release of Seitel, Inc., dated August 12, 2004.