UNITED STATES

FORM 8-K	
CURRENT REPORT	
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934	
Date of Report (Date of earliest event reported): July 7, 2004	
ALCOA INC. (Exact name of Registrant as specified in its charter)	
ennsylvania 1-3610 r Other Jurisdiction (Commission File Number) Incorporation)	25-0317820 (I.R.S. Employer Identification Number

P (State or

of

r)

201 Isabella Street, Pittsburgh, Pennsylvania (Address of Principal Executive Offices)

15212-5858 (Zip Code)

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Office of Investor Relations 212-836-2674

Office of the Secretary 412-553-4707

(Registrant s telephone number, including area code)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99 Alcoa Inc. Press Release dated July 7, 2004 (furnished pursuant to Item 12).

Item 12. Results of Operations and Financial Condition.

On July 7, 2004, Alcoa Inc. issued a press release announcing its financial results for the second quarter ended June 30, 2004. A copy of the press release is attached hereto as Exhibit 99 and incorporated herein by reference.

* * * * *

In accordance with General Instruction B.6 of Form 8-K, the information in this Current Report on Form 8-K, including Exhibit 99, shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liability of that section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALCOA INC.

By: /s/ Lawrence R. Purtell

Lawrence R. Purtell Executive Vice President and General Counsel

Dated: July 8, 2004

EXHIBIT INDEX

Exhibit No.	Description
99	Alcoa Inc. Press Release dated July 7, 2004.

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