

METRO-GOLDWYN-MAYER INC  
Form 8-K  
March 16, 2004

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**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934**

**Date of report (Date of earliest event reported): March 15, 2004**

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**METRO-GOLDWYN-MAYER INC.**

(Exact name of registrant as specified in its charter)

**DELAWARE**  
(State or other jurisdiction  
of incorporation or organization)

**1-13481**  
(Commission File Number)

**95-4605850**  
(I.R.S. Employer  
Identification No.)

**10250 Constellation Boulevard, Los Angeles, CA 90067-6241**

(Address of Principal Executive Offices) (Zip Code)

**(310) 449-3000**

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(Registrant's telephone number, including area code)

None

(Former Name or Former Address, if Changed Since Last Report.)

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**Item 5. Other Events**

On March 15, 2004, Metro-Goldwyn-Mayer Inc. issued a Press Release, a copy of which is attached hereto as Exhibit 99.1 and incorporated herein by reference

**Item 7. Financial Statements and Exhibits**

(a) Not applicable

(b) Not applicable

(c) Exhibits

99.1 Text of Press Release, dated March 15, 2004, of the Registrant.

