

DYNEGY INC /IL/
Form 8-K
February 03, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) February 3, 2004

DYNEGY INC.

(Exact name of registrant as specified in its charter)

| | | |
|--------------------------------|-------------------------|---------------------------------|
| Illinois (State or Other) | 1-15659 (Commission) | 74-2928353 (I.R.S. Employer) |
| Jurisdiction of Incorporation) | File Number) | Identification No.) |

1000 Louisiana, Suite 5800

Houston, Texas 77002

(Address of principal executive offices including Zip Code)

(713) 507-6400

(Registrant's telephone number, including area code)

N.A.

(Former name or former address, if changed since last report)

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (a) Financial Statements: Not applicable
- (b) Pro Forma Financial Information: Not applicable
- (c) Exhibits:

Exhibit

| <u>No.</u> | <u>Document</u> |
|------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | Dynegy Inc. slide presentation to investors and analysts at the Credit Suisse First Boston 2004 Energy Summit to be held in Vail, Colorado on February 2-6, 2004. |

Item 9. Regulation FD Disclosure.

Dynegy Inc. is participating in the Credit Suisse First Boston 2004 Energy Summit on February 2-6, 2004. Copies of the slides to be presented at this conference by Bruce A. Williamson, President and Chief Executive Officer of Dynegy Inc., on February 3, 2004 are attached hereto as Exhibit 99.1 and incorporated herein by this reference. Further, this slide presentation contains statements intended as forward-looking statements which are subject to the cautionary statement about forward-looking statements set forth therein.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DYNEGY INC.

(Registrant)

Date: February 3, 2004

By: /s/ J. KEVIN BLODGETT

Name: J. Kevin Blodgett
Title: Corporate Secretary

EXHIBIT INDEX

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