

SOUTHERN CALIFORNIA GAS CO  
Form 8-K  
December 15, 2003

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# SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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## Form 8-K

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Current Report

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 10, 2003

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## Southern California Gas Company

(Exact name of registrant as specified in its charter)

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California  
(State or Other Jurisdiction)

1-1402  
(Commission File Number)

95-1240705  
(I.R.S. Employer Identification No.)

of Incorporation)

555 West Fifth Street, Los Angeles,  
California  
(Address of Principal Executive Offices)

90013  
(Zip Code)

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Registrant's telephone number, including area code: (213) 244-1200



**Item 5. Other Events.**

On December 15, 2003, Southern California Gas Company closed the sale of \$250,000,000 4.375% First Mortgage Bonds, Series II, Due 2011 (the Bonds ). The Bonds were issued pursuant to a Supplemental Indenture, dated as of December 15, 2003, which is attached hereto as Exhibit 4.1. Further information regarding the sale of the Bonds is contained in the underwriting agreement and pricing agreement, which are attached hereto as Exhibits 1.1 and 1.2, respectively.

**Item 7. Exhibits.**

(c) *Exhibits.*

**Exhibit**

**Number**

**Description of Exhibit**

1.1	Underwriting Agreement, dated December 10, 2003.
1.2	Pricing Agreement, dated December 10, 2003.
4.1	Supplemental Indenture, dated as of December 15, 2003.
4.2	Form of Bond. (Included in Exhibit 4.1 hereto.)

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 15, 2003

SOUTHERN CALIFORNIA GAS COMPANY

By:

/s/ EDWIN A. GUILLES

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Edwin A. Guiles  
Chairman and Chief Executive Officer

**EXHIBIT INDEX**

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