

CHART INDUSTRIES INC
Form 8-K/A
September 22, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 4, 2003

Chart Industries, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other
jurisdiction of
incorporation)

1-11442
(Commission
File Number)

34-1712937
(I.R.S. Employer
Identification No.)

5885 Landerbrook Drive, Suite 205, Cleveland, Ohio
(Address of principal executive offices)

44124
(Zip Code)

Registrant's telephone number, including area code: (440) 753-1490

(Former Name or Former Address, if Changed Since Last Report)

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This Form 8-K/A amends the Form 8-K of Chart Industries, Inc. (the Company), dated September 4, 2003 and filed with the Securities and Exchange Commission on September 19, 2003 (the Form 8-K). The sole purpose of this amendment is to correct a clerical error in the document set forth as Exhibit 2.1 to the Form 8-K, which caused incorrect section numeration to appear in that exhibit, and to correct an error in the EDGAR submission of Exhibit 10.5 to the Form 8-K, which caused the omission of the document intended as Exhibit 10.5 to the Form 8-K and the duplicative filing of another exhibit as Exhibit 10.5.

The Form 8-K is amended as follows: Exhibit 2.1, attached hereto, replaces and supercedes Exhibit 2.1 to the Form 8-K; and Exhibit 10.5, attached hereto, replaces and supercedes Exhibit 10.5 to the Form 8-K.

All information in the Form 8-K and its exhibits, as amended, speaks as of the original filing date of the Form 8-K.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

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|------|---|
| 2.1 | Amended Joint Prepackaged Reorganization Plan of Chart Industries, Inc. and Certain Subsidiaries, dated September 3, 2003 |
| 10.5 | Investor Rights Agreement by and among Chart Industries, Inc. and the Stockholder parties thereto, dated September 15, 2003 |

EXHIBIT INDEX

<u>Exhibit</u>	<u>Description of Exhibit</u>
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