UNITIL CORP Form 5

February 10, 2005

FORM 5 UNITED STATES SECURITIES AND EVOLANCE COMMISSION OMB

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer subject to Section 16.

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

See Instruction
1(b). Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section

Reported Form 4 30(h) of the Investment Company Act of 1940

Transactions Reported

Form 4 or Form

5 obligations

may continue.

1. Name and Address of Reporting Person ** LONG GEORGE E JR			2. Issuer Name and Ticker or Trading Symbol UNITIL CORP [UTL]	5. Relationship of Reporting Person(s) to Issuer		
(Last)	(First)	(Middle)	3. Statement for Issuer's Fiscal Year Ended	(Check all applicable)		
6 LIBERTY 1	` '	, ,	(Month/Day/Year) 02/10/2005	Director 10% Owner X Officer (give title Other (specify below)		
	(Street)		4. If Amendment, Date Original Filed(Month/Day/Year)	6. Individual or Joint/Group Reporting (check applicable line)		

HAMPTON, NHÂ 03842

_X_Form Filed by One Reporting Person ___ Form Filed by More than One Reporting Person

(City)	(State)	(Zip) Tab	le I - Non-Der	rivative Sec	curitie	s Acquir	ed, Disposed of,	or Beneficiall	y Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securit (A) or Di (Instr. 3,	sposed	of (D)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Common Stock, no par value	05/14/2004	Â	<u>J(1)</u>	13.97	A	\$ 26.96	0	D	Â
Common Stock, no par value	08/13/2004	Â	<u>J(2)</u>	14.635	A	\$ 26.06	0	D	Â
Common Stock, no par value	11/15/2004	Â	J <u>(3)</u>	13.82	A	\$ 27.96	1,133.884	D	Â

3235-0362

January 31,

2005

1.0

Number:

Expires:

response...

Estimated average

burden hours per

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Common 74.065 A $\frac{\$}{26.93}$ 531.663 Held in Â $J^{(4)}$ 01/01/2004 Stock, no Trust (5) par value Persons who respond to the collection of information **SEC 2270** Reminder: Report on a separate line for each class of contained in this form are not required to respond unless securities beneficially owned directly or indirectly. (9-02)the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. 6. Date Exercisable and Number Expiration Date of (Month/Day/Year) Derivative Securities Acquired (A) or Disposed of (D)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		
					(Instr. 3, 4, and 5)				
					(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares
Common Stock Options	\$ 0	Â	Â	Â	Â	03/01/1999	01/01/2011	Common Stock	3,000

Reporting Owners

Reporting Owner Name / Address	Relationships						
Treporting of their remove remove and	Director	10% Owner	Officer	Other			
LONG GEORGE E JR 6 LIBERTY LANE WEST HAMPTON, NH 03842	Â	Â	Vice President	Â			

Signatures

/s/ George E.
Long, Jr.

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Acquisition pursuant to reinvestment of dividends.
- (2) Acquisition pursuant to reinvestment of dividends.

Reporting Owners 2

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- (3) Acquisition pursuant to reinvestment of dividends.
- (4) Shares were purchased between January 1 December 31, 2004 at an average price of \$26.93 under the terms and conditions of the Unitil Corporation Tax Deferred Savings and Investment Plan.
- (5) Shares are held in trust under the terms of the Unitil Corporation Tax Deferred Savings and Investment Plan.
- (6) Options were granted under the terms and conditions of the Company's 1998 Stock Option Plan and previously reported on Form 3.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.