

PEARCE RANDY L
Form 4
October 29, 2007

FORM 4

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2005
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
PEARCE RANDY L

2. Issuer Name and Ticker or Trading Symbol
REGIS CORP [RGS]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)

7201 METRO BOULEVARD

3. Date of Earliest Transaction (Month/Day/Year)
10/25/2007

____ Director _____ 10% Owner
 Officer (give title below) _____ Other (specify below)
Sr. EVP and CFAO

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
 Form filed by One Reporting Person
____ Form filed by More than One Reporting Person

MINNEAPOLIS, MN 55439

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Ownership (Instr. 4)
			Code	V	Amount or Price		
Common Stock	10/25/2007		M		\$ 15,700 A 15.125	82,662	D
Common Stock	10/25/2007		S		\$ 32.17	82,362	D
Common Stock	10/25/2007		S		\$ 32.18	81,062	D
Common Stock	10/25/2007		S		\$ 32.19	80,762	D
Common Stock	10/25/2007		S		\$ 32.2	80,362	D

Edgar Filing: PEARCE RANDY L - Form 4

Common Stock	10/25/2007	S	1,100	D	\$ 32.21	79,262	D
Common Stock	10/25/2007	S	300	D	\$ 32.23	78,962	D
Common Stock	10/25/2007	S	900	D	\$ 32.24	78,062	D
Common Stock	10/25/2007	S	900	D	\$ 32.25	77,162	D
Common Stock	10/25/2007	S	1,400	D	\$ 32.29	75,762	D
Common Stock	10/25/2007	S	1,500	D	\$ 32.3	74,262	D
Common Stock	10/25/2007	S	100	D	\$ 32.35	74,162	D
Common Stock	10/25/2007	S	200	D	\$ 32.41	73,962	D
Common Stock	10/25/2007	S	1,600	D	\$ 32.47	72,362	D
Common Stock	10/25/2007	S	1,300	D	\$ 32.48	71,062	D
Common Stock	10/25/2007	S	1,000	D	\$ 32.49	70,062	D
Common Stock	10/25/2007	S	600	D	\$ 32.5	69,462	D
Common Stock	10/25/2007	S	600	D	\$ 32.51	68,862	D
Common Stock	10/25/2007	S	300	D	\$ 32.52	68,562	D
Common Stock	10/25/2007	S	100	D	\$ 32.53	68,462	D
Common Stock	10/25/2007	S	300	D	\$ 32.54	68,162	D
Common Stock	10/25/2007	S	600	D	\$ 32.55	67,562	D
Common Stock	10/25/2007	S	100	D	\$ 32.56	67,462	D
Common Stock	10/25/2007	S	400	D	\$ 32.57	67,062	D
Common Stock	10/25/2007	S	100	D	\$ 32.58	66,962	D
						5,704	I

Common
Stock

By profit
sharing
plan

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
				Code	V (A) (D)	Date Exercisable Expiration Date	Title Amount or Number of Shares
Employee Stock Option (Right to Buy)	\$ 15.125	10/25/2007		M	15,700	11/01/2005 11/01/2010	Common Stock 15,700

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
PEARCE RANDY L 7201 METRO BOULEVARD MINNEAPOLIS, MN 55439			Sr. EVP and CFAO	

Signatures

Eric A. Bakken, by power of attorney
10/29/2007

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Remarks:

Form 2 of 2

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.