

American Lithium Minerals, Inc.  
Form 8-K  
October 07, 2009

---

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **October 7, 2009**  
**AMERICAN LITHIUM MINERALS, INC.**  
(Exact name of registrant as specified in its charter)

<b>Nevada</b> (State or other jurisdiction of incorporation)	<b>333-132648</b> (Commission File Number)	<b>71-1049972</b> (IRS Employer Identification No.)
<b>1914 Cordove Road, Suite 116, Fort Laudredale, FL</b> (Address of principal executive offices)		<b>33316</b> (Zip Code)
Registrant's telephone number, including area code		<b>(954) 828.9143</b>
	<b>N/A</b> (Former name or former address, if changed since last report.)	

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 3.02 Unregistered Sales of Equity Securities**

On October 7, 2009, we issued 740,740 units in a private placement, raising gross proceeds of \$999,999, or \$1.35 per unit. Each unit consists of one common share in the capital of our company and one and one-half non-transferable common share purchase warrant. Each whole common share purchase warrant non-transferable shall entitle the

Edgar Filing: American Lithium Minerals, Inc. - Form 8-K

holder thereof to purchase one share of common stock in the capital of our company, for a period of twenty four months commencing from closing, at a purchase price of \$1.50 per warrant share.

We issued all of the securities to three (3) non-U.S. persons (as that term is defined in Regulation S of the Securities Act of 1933), in an offshore transaction relying on Regulation S of the Securities Act of 1933.

---

**Item 9.01 Financial Statements and Exhibits**

**10.1      Form of Subscription Agreement**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**AMERICAN LITHIUM MINERALS INC.**

*/s/ Matthew Markin*

Matthew Markin  
President

Date: October 7, 2009

---