

Whitestone REIT  
Form DEF 14A  
April 23, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

SCHEDULE 14A

Proxy Statement Pursuant To Section 14(A) of the Securities  
Exchange Act of 1934

Filed by the Registrant  [X]

Filed by a Party other than the Registrant  [ ]

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to § 240.14a-12

Whitestone REIT  
(Name of Registrant as Specified In Its Charter)

N/A  
(Name of Person(s) Filing Proxy Statement, if other than the  
Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

- (1) Title of each class of securities to which transaction applies:
- (2) Aggregate number of securities to which transaction applies:
- (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (Set forth the amount on which the filing fee is calculated and state how it was determined):
- (4) Proposed maximum aggregate value of transaction:
- (5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount Previously Paid:
- (2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

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April 23, 2009

Dear Whitestone REIT Shareholder:

By now, you should have received the notice of our annual meeting of shareholders and proxy statement which was mailed a few weeks ago. For those who are able to attend, we look forward to seeing you at the meeting, to be held in Houston on May 7, 2009 at 10:00 a.m. at the Houston Engineering and Scientific Society Club, 5430 Westheimer Road.

The Board of Trustees recommends a vote "For" the following proposals:

1. Election of the following nominees to the Company's Board:

James C. Mastandrea and Jack L. Mahaffey

2. Ratification of Pannell Kerr Forster of Texas, P.C. as our independent registered public accountants.

It is important that your shares be represented at the annual meeting. If you are not able to attend the meeting in person, we urge you to authorize a proxy to vote your shares. This can be done in one of three ways:

- TELEPHONE: Call toll-free 1-800-776-9437 if calling from the United States, or 1-718-921-8500 from foreign countries.
- MAIL: Sign, date and promptly return your proxy card. For your convenience, we have also enclosed a proxy card with complete voting instructions and a return envelope so that you can vote your shares if you do not have the original card that was mailed to you with the proxy statement. If you have already voted the original proxy card, please disregard the enclosed card.
- INTERNET: Access [www.voteproxy.com](http://www.voteproxy.com) and follow the on-screen instructions.

Whitestone has hired Morrow, Inc., a proxy solicitation firm, to call and explain the proposal items and answer any questions you may have. As always, you can call our management team or trustees with your questions as well.

We thank you for your continued confidence and support.

Sincerely,

Anne Gregory  
Assistant Vice President, Marketing and Investor Relations

Enclosures: Proxy Card with Authorization Instructions  
Postage-Paid Envelope to Mail Proxy to American Stock Transfer  
How To Locate Your Account Number

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Whitestone REIT Company Number = 11457

How to locate your Account Number:

On your original Proxy Card:

OR

On a recent Dividend Check:

... OR - simply call American Stock Transfer's Shareholder Services: Toll-free (800) 937 - 5449