

HERCULES TECHNOLOGY GROWTH CAPITAL INC
Form 8-K
February 17, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): February 17, 2015

Hercules Technology Growth Capital, Inc.
(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-------------------------------------|---|
| Maryland | 814-00702 | 74-3113410 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| | |
|---|-------------------|
| 400 Hamilton Ave., Suite 310 | 94301 |
| Palo Alto, CA | |
| (Address of Principal Executive Offices) | (Zip Code) |
| (650) 289-3060 | |
| (Registrant's telephone number, including area code) | |

Not applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

On February 17, 2015, Hercules Technology Growth Capital, Inc. (the “Company”) issued a press release announcing the Company’s intention to redeem \$20.0 million of the \$84.5 million in issued and outstanding aggregate principal amount of its 7.00% Senior Notes due 2019 (CUSIP No. 427096888) (the “Notes”), which were issued pursuant to the Indenture dated as of March 6, 2012, between the Company and U.S. Bank National Association, as trustee, as supplemented by the First Supplemental Indenture dated as of April 17, 2012 (the “Indenture”). The Company will provide notice for and complete all redemptions in compliance with the terms of the Indenture. A copy of the press release is attached as Exhibit 99.1 hereto.

The information disclosed under this Item 8.01, including Exhibit 99.1 hereto, is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 and shall not be deemed incorporated by reference into any filing made under the Securities Act of 1933, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Press release dated February 17, 2015.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Hercules Technology
Growth Capital, Inc.**

Date: February 17, 2015 By: /s/ Jessica Baron
Jessica Baron
Chief Financial Officer