

Edgar Filing: LAUREATE EDUCATION, INC. - Form 8-K/A

LAUREATE EDUCATION, INC.
Form 8-K/A
April 22, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 21, 2005

LAUREATE EDUCATION, INC.
(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|--------------------------------------|
| Maryland | 0-22844 | 52-1492296 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

1001 Fleet Street, Baltimore, Maryland 21202
(Address of principal executive offices) (ZIP Code)

Registrant's telephone number, including area code: (410) 843-6100

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

The Company is filing this amendment to its Current Report on Form 8-K dated April 21, 2005 to provide the actual text of its press release in Exhibit 99.1 which was not provided in the original filing due to a vendor error.

Section 2 - Financial Information

Item 2.02 Results of Operations and Financial Condition

On April 21, 2005 the Company issued a press release announcing its financial results for the first quarter ended March 31, 2005. A copy of the release is furnished as Exhibit 99.01 to this Current Report on Form 8-K. The Registrant has posted this Current Report on Form 8-K on its internet website at

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www.laureate-inc.com.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

99.01 Press Release issued April 21, 2005.

The information in this Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Exchange Act of 1933, except as shall be expressly set forth by specific reference in such filing.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LAUREATE EDUCATION, INC.

/s/Sean R. Creamer

Name: Sean R. Creamer
Title: Senior Vice President and
Chief Financial Officer

Date: April 22, 2005

Exhibit Index

| Exhibit | Description |
|---------|--------------------------------------|
| ----- | ----- |
| 99.01 | Press Release issued April 21, 2005. |