

CONVERIUM HOLDING AG

Form SC 14D9

March 19, 2007

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549**

**Schedule 14D-9
SOLICITATION/RECOMMENDATION STATEMENT UNDER
SECTION 14(d)(4) OF THE SECURITIES EXCHANGE ACT OF 1934**

CONVERIUM HOLDING AG

(Name of Subject Company)

CONVERIUM HOLDING AG

(Name of Person Filing Statement)

Registered Shares, Nominal Value CHF 5 Per Share

American Depositary Shares, each representing one half of one Registered Share

(Title of Class of Securities)

Registered Shares*

American Depositary Shares (CUSIP: 21248N107)

(CUSIP Number of Class of Securities)

Christian Felderer

Converium Holding AG

Dammstrasse 19

CH-6301 Zug

Switzerland

+41 44 639 9335

*(Name, Address and Telephone Number of Person Authorized to Receive Notice and
Communications on Behalf of the Person Filing Statement)*

With copies to:

Gregory B. Astrachan, Esq.

Willkie Farr & Gallagher LLP

1 Angel Court

London EC2R 7HJ

England

+44 207 696 5454

* There is no CUSIP Number assigned to the Registered Shares.

þ Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.







