

Edgar Filing: Sino-Global Shipping America, Ltd. - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17CFR230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17CFR240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17CFR240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On February 21, 2017, Sino-Global Shipping America, Ltd. (the “Company”) closed on a registered direct sale of 1.5 million shares of its common stock (the “Shares”), no par value, at a purchase price of \$3.18 per Share, to three institutional investors pursuant to a previously announced Securities Purchase Agreement, for aggregate gross proceeds to the Company of \$4.77 million.

A copy of the press release announcing the closing of the financing is attached as Exhibit 99.1 hereto.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No. Description

99.1 Press release of Sino-Global Shipping America, Ltd.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 21, 2017

Sino-Global Shipping
America, Ltd.

By: /s/ Zhikang Huang
Name: Zhikang Huang
Title: Chief Operating Officer

EXHIBIT INDEX

Exhibit No. Description

99.1 Press release of Sino-Global Shipping America, Ltd.