

FEDERAL AGRICULTURAL MORTGAGE CORP  
Form ABS-15G  
February 10, 2012

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM ABS-15G**

**ASSET-BACKED SECURITIZER  
REPORT PURSUANT TO SECTION 15G OF  
THE SECURITIES EXCHANGE ACT OF 1934**

Check the appropriate box to indicate the filing obligation to which this form is intended to satisfy:

Rule 15Ga-1 under the Exchange Act (17 CFR 240.15Ga-1) for the reporting period January 1, 2009 to  
December 31, 2011

**Date of Report (Date of earliest event reported): February 10, 2012**

**FEDERAL AGRICULTURAL MORTGAGE CORPORATION<sup>1</sup>**

(Exact Name of Securitizer as Specified in Charter)

**Federally chartered instrumentality**

001-14951

0000845877

**of the United States**

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(State or Other Jurisdiction  
of Incorporation)

(Commission File Number  
of Securitizer)

(Central Index Key Number of Securitizer)

**Stephen P. Mullery, Deputy General Counsel, (202) 872-7700**

(Name and telephone number, including area code,  
of the person to contact in connection with this filing)

Indicate by check mark whether the securitizer has no activity to report for the initial period pursuant to Rule 15Ga-1(c)(1) []

Indicate by check mark whether the securitizer has no activity to report for the quarterly period pursuant to Rule 15Ga-1(c)(2)(i) []

Indicate by check mark whether the securitizer has no activity to report for the annual period pursuant to Rule 15Ga-1(c)(2)(ii) []

<sup>1</sup> Federal Agricultural Mortgage Corporation, as securitizer, is filing this Form ABS-15G in respect of all agricultural mortgage-backed securities sponsored and guaranteed by it and outstanding during the reporting period, including agricultural mortgage-backed securities issued by its affiliated depositor, Farmer Mac Mortgage Securities Corporation, a Delaware corporation (Commission File Number 333-80805; Central Index Key Number 0001017527).

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE  
CORPORATION

By: /s/ Timothy L. Buzby  
Name: Timothy L. Buzby  
Title: Senior Vice President – Chief Financial Officer

Dated: February 10, 2012