

Edgar Filing: R F INDUSTRIES LTD - Form NT 10-K

R F INDUSTRIES LTD
Form NT 10-K
January 30, 2008

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SEC FILE NUMBER
000-13301

FORM 12b-25

CUSIP NUMBER
Not applicable

NOTIFICATION OF LATE FILING

(Check One): Form 10-K Form 20-F Form 11-K Form 10-Q
 Form N-SAR Form N-CSR

For Period Ended: October 31, 2007

- Transition Report on Form 10-K
- Transition Report on Form 20-F
- Transition Report on Form 11-K
- Transition Report on Form 10-Q
- Transition Report on Form N-SAR

For the Transition Period Ended: _____

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Nothing in this form shall be construed to imply that the Commission has
verified any information contained herein.
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If the notification relates to a portion of the filing checked above, identify
the Item(s) to which the notification relates:_____

PART I - REGISTRANT INFORMATION

RF Industries Ltd.

Full Name of Registrant

Former Name if Applicable

7610 Miramar Road, Bldg. 6000

Address of Principal Executive Office (Street and Number)

San Diego, California 92126-4202

City, State and Zip Code

PART II -- RULES 12b-25(b) AND (c)

If the subject report could not be filed without unreasonable effort or expense
and the registrant seeks relief pursuant to Rule 12b-25(b), the following should
be completed. (Check box if appropriate)

(a) The reason described in reasonable detail in Part III of this form
could not be eliminated without unreasonable effort or expense;

(b) The subject annual report, semi-annual report, transition report on
Form 10-K, Form 20-F, 11-K, Form N-SAR, or N-CSR, or portion thereof, will
be filed on or before the fifteenth calendar day following the prescribed
due date; or the subject quarterly report or transition report on Form

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10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and

(c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

PART III -- NARRATIVE

State below in reasonable detail why Form 10-K, 20-F, 11-K, 10-Q, N-SAR, or the transition report or portion thereof, and restatement of the audited financial statements could not be filed within the prescribed time period.

RF Industries Ltd. (the "Company") is unable to file its Annual Report on Form 10-KSB for the fiscal Year ended October 31, 2007 by the scheduled filing deadline due, in large part, to the acquisition of RadioMobile, Inc. by the Company during the fourth fiscal quarter. The acquisition resulted in additional effort to consolidate the financial results of RadioMobile and in the Company having to determine and allocate the fair value of the acquired assets.

PART IV-- OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification

| | | |
|------------|-------------|--------------------|
| James Doss | 858 | 549-6340 |
| ----- | --- | ----- |
| (Name) | (Area Code) | (Telephone Number) |

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s). Yes No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof? Yes No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Net sales for the fiscal year ended October 31, 2007 decreased by approximately 2% from net sales for the fiscal year ended October 31, 2006, decreasing to \$14,853,000 from \$15,188,000. For the October 31, 2007 fiscal year, net income decreased to \$1,135,000 compared to net income of \$1,541,000 for the prior fiscal year.

RF Industries Ltd.

(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: January 29, 2008

By /s/ James Doss

James Doss, Chief Financial Officer

