

NEIMAN MARCUS GROUP INC
Form 424B3
October 18, 2006

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 21, 2006)

Filed Pursuant to Rule 424(b)(3)
Registration No. 333-136297

The Neiman Marcus Group, Inc.

7.125% Senior Debentures due 2028

Recent Developments

We have attached to this prospectus supplement the Current Report on Form 8-K of Neiman Marcus, Inc. dated October 17, 2006. The attached information updates and supplements The Neiman Marcus Group, Inc.'s Prospectus dated August 21, 2006.

You should carefully consider the risk factors beginning on page 15 of the Prospectus before investing.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the accuracy or adequacy of this prospectus. Any representation to the contrary is a criminal offense.

This prospectus will be used by Credit Suisse Securities (USA) LLC in connection with offers and sales in market-making transactions at certain negotiated prices related to prevailing market prices. Credit Suisse Securities (USA) LLC has advised us that it is currently making a market in the securities; however, it is not obligated to do so and may stop at any time. Credit Suisse Securities (USA) LLC may act as principal or agent in any such transaction. We will not receive the proceeds of the sale of the securities but will bear the expenses of registration. See "Plan of Distribution" in the Prospectus.

Credit Suisse

October 17, 2006

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report

October 17, 2006

Date of Earliest Event Reported

October 12, 2006

NEIMAN MARCUS, INC.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

333-133184-12

(Commission File
Number)

20-3509435

(IRS Employer
Identification Number)

1618 Main Street

Dallas, Texas

(Address of principal executive offices)

75201

(Zip Code)

Registrant's telephone number, including area code

(214) 741-6911

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240.13e-4(c))

ITEM 8.01. OTHER EVENTS

On October 12, 2006, The Neiman Marcus Group, Inc. (NMG), the registrant s wholly-owned subsidiary, entered into an amendment to its senior secured term loan credit facility agreement decreasing the interest rates applicable to borrowings under that facility. A copy of that amendment is attached hereto as Exhibit 99.1.

Borrowings under NMG s senior secured term loan credit facility bear interest at a rate per annum equal to, at NMG s option, either (a) a base rate determined by reference to the higher of (1) the prime rate of Credit Suisse and (2) the federal funds effective rate plus 1/2 of 1% or (b) a LIBOR rate, subject to certain adjustments, in each case plus an applicable margin.

Under the facility s amended terms, (a) the applicable margin with respect to base rate borrowings (which was previously 1.50%) on a given date will be 1.00% or 1.25%, depending upon NMG s Consolidated Leverage Ratio (as defined in the senior secured term loan credit facility agreement) on such date, and (b) the applicable margin with respect to LIBOR borrowings (which was previously 2.50%) on a given date will be 2.00% or 2.25%, also depending upon NMG s Consolidated Leverage Ratio on such date.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

- 99.1 Amendment No. 3 dated as of October 12, 2006 to the Credit Agreement dated as of October 6, 2005, as amended, among NMG, Neiman Marcus, Inc. (formerly known as Newton Acquisition, Inc.), each subsidiary of NMG from time to time party thereto, the lenders thereunder, and Credit Suisse, as administrative agent and collateral agent for the lenders.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

NEIMAN MARCUS, INC.

Date: October 17, 2006

By: /s/ James E. Skinner
James E. Skinner
Senior Vice President

AMENDMENT NO. 3 dated as of October 12, 2006 (this *Amendment*), to the Credit Agreement dated as of October 6, 2005 (the *Credit Agreement*), among THE NEIMAN MARCUS GROUP, INC., a Delaware corporation (the *Borrower*), NEIMAN MARCUS, INC. (formerly known as Newton Acquisition, Inc.), a Delaware corporation (*Holdings*), each subsidiary of the Borrower from time to time party thereto, the Lenders (as defined in Article I of the Credit Agreement), and CREDIT SUISSE, as administrative agent (in such capacity, the *Administrative Agent*) and as collateral agent for the Lenders.

- A. Pursuant to the Credit Agreement, the Lenders have made loans to the Borrower.
- B. The Borrower and the Lenders have agreed to amend the Credit Agreement as set forth herein.
- C. Capitalized terms used but not defined herein shall have the meanings assigned to them in the Credit Agreement.

Accordingly, in consideration of the mutual agreements herein contained and other good and valuable consideration, the sufficiency and receipt of which are hereby acknowledged, the parties hereto agree as follows:

SECTION 1. *Amendment.* The definition of **Applicable Rate** set forth in Section 1.01 of the Credit Agreement is hereby amended and restated in its entirety as follows:

Applicable Rate means, for any day, with respect to any ABR Loan or LIBOR Rate Loan, the applicable rate per annum set forth below under the caption **ABR Spread** or **LIBOR Rate Spread** , as the case may be, based upon the Consolidated Leverage Ratio as of the relevant date of determination:

| Consolidated Leverage Ratio | ABR Spread | LIBOR Rate Spread |
|---------------------------------------|------------|-------------------|
| <i>Category 1</i> | | |
| Greater than or equal to 4.50 to 1.00 | 1.25 | % 2.25 % |
| <i>Category 2</i> | | |
| Less than 4.50 to 1.00 | 1.00 | % 2.00 % |

Each change in the Applicable Rate resulting from a change in the Consolidated Leverage Ratio shall be effective with respect to all Loans outstanding on and after the date of delivery to the Agent of the financial statements and certificate required by Section 5.01(a) or (b) and Section 5.01(c), respectively, indicating such change until the date immediately preceding the next date of delivery of such financial statements and certificate indicating another such change. In addition, (a) at any time during which the Borrower has failed to deliver the financial statements and certificate required by Section 5.01(a) or (b) and Section 5.01(c), respectively, or (b) at any time after the occurrence and during the continuance of an Event of Default under clause (f) or (g) of Article VII, the Consolidated Leverage Ratio shall be deemed to be in Category 1 for purposes of determining the Applicable Rate.

SECTION 2. *Effectiveness.* This Amendment shall become effective as of the date set forth above on the date on which (a) the Administrative Agent shall have received counterparts of this Amendment that, when taken together, bear the signatures of the Borrower and each Lender (after giving effect to any prior or concurrent assignment, whether pursuant to the mandatory assignment provisions set forth in Section 9.02(e) of the Credit Agreement or otherwise) and (b) the Administrative Agent and its Affiliates shall have received all fees required to be paid by the Borrower in connection with the Amendment, and reimbursement from the Borrower of all expenses related thereto for which invoices have been presented (including the reasonable documented fees and expenses of legal counsel).

SECTION 3. *Counterparts.* This Amendment may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed an original, but all such counterparts together shall constitute but one and the same contract. Delivery of an executed counterpart of a signature page of this Amendment by facsimile transmission shall be as effective as delivery of a manually executed counterpart hereof.

SECTION 4. *Applicable Law.* THIS AMENDMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

SECTION 5. *Headings.* The headings of this Amendment are for purposes of reference only and shall not limit or otherwise affect the meaning hereof.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed by their duly authorized officers, all as of the date and year first above written.

THE NEIMAN MARCUS GROUP, INC.,

by */s/ Stacie Shirley*
Name: Stacie Shirley
Title: Vice President, Finance & Treasurer

CREDIT SUISSE, CAYMAN ISLANDS BRANCH, individually and as
Administrative Agent,

By */s/ Robert Hetu*
Name: Robert Hetu
Title: Managing Director

By */s/ Cassandra Droogan*
Name: Cassandra Droogan
Title: Vice President

SIGNATURE PAGE TO
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Name of Lender: Aberdeen Asset Management

by

/s/ J. Christopher Gagnier
Name: J. Christopher Gagnier
Title: SR Portfolio Manager

Name of Lender: GOF Loan Funding LLC

by

/s/
Name:
Title:

Name of Lender: Stichting Pensioenfond ABP

By: ABP Investments US, Inc., its agent

by

/s/ Paul
Spijkers
Name: Paul Spijkers
Title: President / CEO

by

/s/ Arnold Shapiro
Name: Arnold Shapiro
Title: Managing Director / CIO

Name of Lender:

ACA CLO 2005-1, Limited

by

/s/ Vincent Ingato
Name: Vincent Ingato
Title: Managing Director

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Name of Lender: ACA CLO 2006-1, Limited

by /s/ Vincent Ingato
Name: Vincent Ingato
Title: Managing Director

Name of Lender:

Galaxy CLO 2003-1, Ltd.
By: AIG Global Investment Corp., Inc.
Its Collateral Manager

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

Name of Lender:

Galaxy III CLO, Ltd.
By: AIG Global Investment Corp.
Its Collateral Manager

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

Name of Lender:

Galaxy IV CLO, Ltd.
By: AIG Global Investment Corp.
Its Collateral Manager

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

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Name of Lender: Galaxy V CLO, Ltd.
By: AIG Global Investment Corp.
Its Collateral Manager

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

Name of Lender: Galaxy VI CLO, Ltd.
By: AIG Global Investment Corp.
Its Collateral Manager

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

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Name of Lender: Galaxy VII CLO, Ltd.
By: AIG Global Investment Corp.
Its Collateral Manager

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

Name of Lender: KZH Soleil-2 LLC

by /s/ Virginia Conway
Name: Virginia Conway
Title: Authorized Signatory

Name of Lender: Saturn Trust
By: AIG Global Investment Corp., Inc.
Its Investment Advisor

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

Name of Lender: SunAmerica Senior Floating Rate Fund,
By: AIG Global Investment Corp.
Investment Sub-Adviser

by /s/ Steven S. Oh
Name: Steven S. Oh
Title: Managing Director

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Name of Lender: The Airlie Group

by /s/ Steve Ezzy
Name: Steve Ezzy
Title: PM

Airlie CLO 2006-I
Airlie CLO 2006-II

Name of Lender: Landmark VI CDO, Limited
By: Aladdin Capital Management, LLC,
as Manager

by /s/ John T. D Angelo
Name: John T. D Angelo
Title: Authorized Signatory

Name of Lender: Alcentra Warehouse, Ltd.

by /s/ Amy Adler
Name: Amy Adler
Title: Associate

Name of Lender: Pacifica CDO II, Ltd.

by /s/ Amy Adler
Name: Amy Adler
Title: Associate

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Name of Lender: Pacifica CDO III, Ltd.

by /s/ Amy Adler
Name: Amy Adler
Title: Associate

Name of Lender: Pacifica CDO IV, Ltd.

by /s/ Amy Adler
Name: Amy Adler
Title: Associate

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Name of Lender: Pacifica CDO V, Ltd.

by /s/ Amy Adler

Name: Amy Adler
Title: Associate

Name of Lender: AllianceBernstein Global
Strategic Income Trust
By: AllianceBernstein L.P.,
as Investment Advisor

by /s/ Michael E. Sohr
Name: Michael E. Sohr
Title: Senior Vice President

Name of Lender: New Alliance Global, CDO
By: AllianceBernstein L.P.,
as Investment Advisor

by /s/ Michael E. Sohr
Name: Michael E. Sohr
Title: Senior Vice President

Name of Lender: Oregon State Treasury
By: AllianceBernstein L.P.,
as Investment Advisor

by /s/ Michael E. Sohr
Name: Michael E. Sohr
Title: Senior Vice President

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Name of Lender: AIMCO CLO, Series 2005-A

by /s/ Chris Goergen
Name: Chris Goergen
Title: Authorized Signatory

by /s/ Charles D. Mires
Name: Charles D. Mires
Title: Authorized Signatory

Name of Lender: AIMCO CLO, Series 2006-A

by /s/ Chris Goergen
Name: Chris Goergen
Title: Authorized Signatory

by /s/ Charles D. Mires
Name: Charles D. Mires
Title: Authorized Signatory

Name of Lender: Allstate Life Insurance Company

by /s/ Chris Goergen
Name: Chris Goergen
Title: Authorized Signatory

by /s/ Charles D. Mires
Name: Charles D. Mires
Title: Authorized Signatory

Name of Lender: AMMC CLO III, LIMITED
By: American Money Management Corp.,
as Collateral Manager

by /s/ Chester M. Eng
Name: Chester M. Eng
Title: Senior Vice President

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Name of Lender: AMMC CLO IV, LIMITED
By: American Money Management Corp.,
as Collateral Manager

by /s/ Chester M. Eng
Name: Chester M. Eng
Title: Senior Vice President

Name of Lender: AMMC CLO V, LIMITED
By: American Money Management Corp.,
as Collateral Manager

by /s/ Chester M. Eng
Name: Chester M. Eng
Title: Senior Vice President

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Name of Lender: AMMC CLO VI, LIMITED
By: American Money Management Corp.,
as Collateral Manager

by /s/ Chester M. Eng
Name: Chester M. Eng
Title: Senior Vice President

Name of Lender: AGALPHA CREDIT
Master Ltd.

by /s/ Fred Berger
Name: Fred Berger
Title: Authorized Signatory

Name of Lender: Azure Funding

by /s/ Greg Myers
Name: Greg Myers
Title: Assistant Vice President

by /s/ Andrew Valco
Name: Andrew Valco
Title: Trust Officer

Name of Lender: Millcreek CBNA Loan Funding LLC

by /s/ Fareen Jivraj
Name: Fareen Jivraj
Title: Attorney-In-Kind

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ARES ENHANCED LOAN INVESTMENT STRATEGY II, LTD.

By: Ares Enhanced Loan Management II, L.P.,
Investment Manager

By: Ares Enhanced Loan GP II, LLC
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

ARES ENHANCED LOAN INVESTMENT STRATEGY, LTD.

By: Ares Enhanced Loan Management II, L.P.,
Investment Manager

By: Ares Enhanced Loan GP, LLC
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

Ares IIR CLO Ltd.

By: Ares CLO Management IIR L.P.,
Investment Manager

By: Ares CLO GP IIR, LLC
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

Ares VII CLO Ltd.

By: Ares CLO Management IX, L.P.,
Investment Manager

By: Ares CLO GP IX, LLC
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

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Ares VII CLO Ltd.

By: Ares CLO Management VII, L.P.,
Investment Manager

By: Ares CLO GP VII, LLC,
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

Ares VIII CLO Ltd.

By: Ares CLO Management VIII, L.P.,
Investment Manager

By: Ares CLO GP VIII, LLC,
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

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Ares VIR CLO Ltd.

By: Ares CLO Management VIR, L.P.,
Investment Manager

By: Ares CLO GP VIII, LLC,
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

Ares VR CLO Ltd.

By: Ares CLO Management VR, L.P.,
Investment Manager

By: Ares CLO GP VR, LLC,
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

Ares X CLO Ltd.

By: Ares CLO Management X, L.P.,
Investment Manager

By: Ares CLO GP X, LLC
Its General Partner

by /s/ Seth Brufsky
Name: Seth Brufsky
Title: Vice President

Name of Lender: AVENUE CLO II, LIMITED

by /s/ Richard D Addario
Name: Richard D Addario
Title: Senior Portfolio Manager

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Name of Lender: AVENUE CLO III, LIMITED

by /s/ Richard D Addario
Name: Richard D Addario
Title: Senior Portfolio Manager

Name of Lender: Canadian Imperial Bank of Commerce

by /s/ John O Dowd
Name: John O Dowd
Title: Authorized Signatory

Name of Lender: Sankaty Advisors, LLC as Collateral
Manager for AVERY POINT CLO.
LTD., as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: Sankaty Advisors, LLC as Collateral
Manager for Castle Hill I
INGOTS, LTD., as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

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Name of Lender: Sankaty Advisors, LLC as Collateral
Manager for Castle Hill II
INGOTS, Ltd., as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: Sankaty Advisors, LLC as Collateral
Manager for Castle Hill III CLO,
Limited, as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

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Name of Lender: Chatham Light II CLO, Limited, by
Sankatay Advisors LLC, as Collateral
Manager

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: HARBOUR TOWN FUNDING LLC

by /s/ L. Murchison Taylor
Name: L. Murchinson Taylor
Title: Vice President

Name of Lender: Katonah III, Ltd. by Sankaty Advisors
LLC as Sub-Advisors

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: Katonah IV, Ltd. by Sankaty Advisors
LLC as Sub-Advisors

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

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Name of Lender: Sankaty Advisors LLC as Collateral
Manager for Loan Funding XI LLC,
As Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: Sankaty Advisors LLC as Collateral
Manager for Race Point CLO, Limited,
as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: Sankaty Advisors LLC as Collateral
Manager for Race Point II CLO, Limited,
as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

Name of Lender: Sankaty Advisors LLC as Collateral
Manager for Race Point III CLO,
Limited, as Term Lender

by /s/ Jeffrey Hawkins
Name: Jeffrey Hawkins
Title: Executive Vice President

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Name of Lender: BALLANTYNE FUNDING LLC

by /s/ L. Murchison Taylor
Name: L. Murchison Taylor
Title: Vice President

Name of Lender: Bank of America, N.A.

by /s/ Coleigh McKay
Name: Coleigh McKay
Title: Vice President

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Name of Lender: The Bank of New York

by /s/ Erin Morrissey
Name: Erin Morrissey
Title: Assistant Vice President

Name of Lender: US Bank Loan Fund (M) (Master Trust)

by /s/ Thomas Frangione
Name: Thomas Frangione
Title: AVP

Name of Lender: BEARSTEARNS INVESTMENT
PRODUCTS INC.

by /s/ John
McDermott
Name: John McDermott
Title: Vice President

Name of Lender: BLACK DIAMOND CLO 2005-1 LTD.
By: Black Diamond Capital Management, L.L.C. as its Collateral Manager

by /s/
Name:
Title:

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Name of Lender: BLACK DIAMOND CLO 2005-2 LTD.
By: Black Diamond Capital Management, L.L.C. as its Collateral
Manager

by /s/
Name:
Title:

Name of Lender: Grand Central Asset Trust, BDC Series

by /s/ Mikus N. Kins
Name: Mikus N. Kins
Title: Attorney-in-fact

Name of Lender: MAGNETITE INVESTORS III L.L.C.
By: BLACKROCK FINANCIAL MANAGEMENT, INC., its Collateral
Manager

By: /s/

Name of Lender: MAGNETITE IV CLO, LIMITED
By: BLACKROCK FINANCIAL MANAGEMENT, INC., its Collateral
Manager

By: /s/

Name of Lender: MAGNETITE V CLO, LIMITED
By: BLACKROCK FINANCIAL MANAGEMENT, INC., its Collateral
Manager

By: /s/

MASTER SENIOR FLOATING RATE TRUST

By: /s/

Name of Lender: Loan Portfolio
By: BLACKROCK FINANCIAL MANAGEMENT, INC., its Collateral
Manager

By: /s/

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Name of Lender: Merrill Lynch Global Investment Series:
Corporate Loan Income Portfolio
By: BLACKROCK FINANCIAL MANAGEMENT, INC.,
As investment advisor

By: /s/

Name of Lender: Merrill Lynch Global Investment Series:
Income Strategies Portfolio

By: BLACKROCK FINANCIAL MANAGEMENT, INC.,
As investment advisor

By: /s/

Name of Lender: Longhorn CDO III, LTD.
By: BLACKROCK FINANCIAL MANAGEMENT, INC., as
Collateral Manager

By: /s/

Name of Lender: MAGNETITE ASSET INVESTORS L.L.C.
By: BLACKROCK FINANCIAL MANAGEMENT, INC.,
its Collateral Manager

By: /s/

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Name of Lender: BlackRock Global Floating Rate Income Trust,

By: /s/

Name of Lender: BlackRock Limited Duration Income Trust,

By: /s/

Name of Lender: BlackRock Senior Income Series II

By: /s/

Name of Lender: BlackRock Senior Income Series III

By: /s/

Name of Lender: Floating Rate Income Strategies Fund, Inc.

By: /s/

Name of Lender: Floating Rate Income Strategies Fund II, Inc.

By: /s/

Name of Lender: Granite Finance Limited

By: /s/

Name of Lender: Essex Park CDO Ltd.,

By: Blackstone Debt Advisors L.P.
As Collateral Manager

by /s/ Dean T. Criares

Name: Dean T. Criares

Title: Senior Managing Director

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Name of Lender: Hanover Square CLO Ltd.,
By: Blackstone Debt Advisors L.P.
As Collateral Manager

by /s/ Dean T. Criares
Name: Dean T. Criares
Title: Senior Managing Director

Name of Lender: Lafayette Square CDO Ltd.
By: Blackstone Debt Advisors L.P.
As Collateral Manager

by /s/ Dean T. Criares
Name: Dean T. Criares
Title: Senior Managing Director

Name of Lender: Loan Funding VI LLC,
for itself or as agent for
Corporate Loan Funding VI LLC

by /s/ Dean T. Criares
Name: Dean T. Criares
Title: Senior Managing Director

Name of Lender: Monument Park CDO Ltd.
By: Blackstone Debt Advisors L.P.
As Collateral Manager

by /s/ Dean T. Criares
Name: Dean T. Criares
Title: Senior Managing Director

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Name of Lender: Prospect Park CDO Ltd.
By: Blackstone Debt Advisors L.P.
As Collateral Manager

by /s/ Dean T. Criares
Name: Dean T. Criares
Title: Senior Managing Director

Name of Lender: Union Square CDO Ltd.
By: Blackstone Debt Advisors L.P.
As Collateral Manager

by /s/ Dean T. Criares
Name: Dean T. Criares
Title: Senior Managing Director

Name of Lender: Blue Mountain CLO II Ltd

by /s/ Kimberly Reina
Name: Kimberly Reina
Title: Associate

Name of Lender: Blue Mountain CLO Ltd

by /s/ Kimberly Reina
Name: Kimberly Reina
Title: Associate

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Name of Lender: RED FOX FUNDING LLC

by /s/ L. MURCHISON TAYLOR
Name: L. MURCHISON TAYLOR
Title: VICE PRESIDENT

Name of Lender: Callidus Debt Partners CLO Fund II,
Ltd.

By: Its Collateral Manager,
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT
Name: PETER R. BENNITT
Title: PRINCIPAL

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Name of Lender: Callidus Debt Partners CLO Fund III,
Ltd.

By: Its Collateral Manager,
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT
Name: PETER R. BENNITT
Title: PRINCIPAL

Name of Lender: Callidus Debt Partners CLO Fund IV,
Ltd.

By: Its Collateral Manager,
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT
Name: PETER R. BENNITT
Title: PRINCIPAL

Name of Lender: Callidus Debt Partners CLO Fund V, Ltd.
By: Its Collateral Manager,
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT
Name: PETER R. BENNITT
Title: PRINCIPAL

Name of Lender: MAPS CLO Fund I, LLC
By: Its Collateral Manager,
Callidus Capital Management, LLC

by /s/ PETER R. BENNITT
Name: PETER R. BENNITT
Title: PRINCIPAL

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Name of Lender: Canyon Capital CDO 2002-1 Ltd.

by /s/ Patrick Dooley
Name: Patrick Dooley
Title: Authorized Signatory

By: Canyon Capital Advisors LLC,
a Delaware limited liability company,
its Collateral Manager

Name of Lender: Canyon Capital CLO 2004-1 Ltd.

by /s/ Dominique Mielle
Name: Dominique Mielle
Title: Authorized Signatory

By: Canyon Capital Advisors LLC,
a Delaware limited liability company,
its Collateral Manager

Name of Lender: Canyon Capital CLO 2006-1 Ltd.

by /s/ Dominique Mielle
Name: Dominique Mielle
Title: Authorized Signatory

By: Canyon Capital Advisors LLC,
a Delaware limited liability company,
its Collateral Manager

CS Advisors CLO I Ltd.

By: CapitalSource Advisors LLC, as Portfolio Manager
And attorney-in-fact

by /s/ DANIEL M. DUFFY
Name: DANIEL M. DUFFY
Title: Vice President

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Name of Lender: Carlyle High Yield Partners IV, Ltd.

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

Name of Lender: Carlyle High Yield Partners VI, Ltd.

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

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Name of Lender: Carlyle High Yield Partners VII, Ltd.

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

Name of Lender: Carlyle High Yield Partners VIII, Ltd.

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

Name of Lender: Carlyle High Yield Partners IX, Ltd.

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

Name of Lender: Carlyle Loan Investment, Ltd.

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

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Name of Lender: Carlyle Loan Opportunity Fund

by /s/ Linda Pace
Name: Linda Pace
Title: Managing Director

City Public Services of San Antonio Texas
Employees Pension Trust

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Thomas W. Saake
Name: Thomas W. Saake
Title: Managing Director

DEL MAR CLO I, Ltd.

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Kirk Maurer
Name: Kirk Maurer
Title: Co-Director of Research

Enterprise High-Yield Bond Fund

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Thomas W. Saake
Name: Thomas W. Saake
Title: Managing Director

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EQ/Caywood-Scholl High-Yield Bond Portfolio

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Thomas W. Saake
Name: Thomas W. Saake
Title: Managing Director

HCA Master Retirement Trust

By: Caywood-Scholl Capital Management, LLC

as Collateral Manager

by /s/ Thomas W. Saake
Name: Thomas W. Saake
Title: Managing Director

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New Mexico State Investment Council
By: Caywood-Scholl Capital Management, LLC
as Collateral Manager

by /s/ Thomas W. Saake
Name: Thomas W. Saake
Title: Managing Director

Name of Lender: OLYMPIC CLO I, LTD

by /s/ John M. Casparian
Name: John M. Casparian
Title: Chief Operating Officer,
(Manager)
Centre Pacific, LLC

Name of Lender: SIERRA CLO II, LTD

by /s/ John M. Casparian
Name: John M. Casparian
Title: Chief Operating Officer,
(Manager)
Centre Pacific, LLC

Name of Lender: WB Loan Funding 4, LLC

by /s/ Diana M. Himes
Name: Diana M. Himes
Title: Associate

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Name of Lender: WHITNEY CLO I, LTD

by /s/ John M. Casparian
Name: John M. Casparian
Title: Chief Operating Officer,
(Manager)
Centre Pacific, LLC

Name of Lender: Watch Tower CLO I PLC

By: Citadel Limited Group,
Collateral Manager
By: Citadel Investment Partnership, L.L.C.
its General Partner

by /s/ ERICA L. TARPEY
Name: ERICA L. TARPEY
Title: Authorized Signatory

Name of Lender: LMP Corporate Loan Fund, Inc.

By: Citigroup Alternative Investments LLC

by /s/ Maura K. Connor
Name: Maura K. Connor
Title: Vice President

Name of Lender: Grand Central Asset Trust, EAP Series

by /s/ MIKUS N. KINS
Name: MIKUS N. KINS
Title: Attorney-in-fact

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Name of Lender: Grand Central Asset Trust, ECL Series

by /s/ MIKUS N. KINS
Name: MIKUS N. KINS
Title: Attorney-in-fact

Name of Lender: REGATTA FUNDING LTD.

By: Citigroup Alternative Investments LLC,
attorney-in-fact

by /s/ Maura K. Connor
Name: Maura K. Connor
Title: Vice President

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Name of Lender: J.P. Morgan Trust Company (Cayman)
Limited, as Trustee for TORAJI TRUST, as
By: Its Investment Manager, Citigroup
Alternative Investments, LLC

by /s/ Maura K. Connor
Name: MIKUS N. KINS
Title: Vice President

Name of Lender: CITIBANK, N.A.

by /s/ THOMAS A. NEVILLE
Name: THOMAS A. NEVILLE
Title: Attorney-In-Fact

Name of Lender: Shinnecock CLO 2006-1, LTD

by /s/ David Spring
Name: David Spring
Title: Director of Operations

Name of Lender: ColumbusNova CLO Ltd. 2006-1

by /s/ Susan Owen
Name: Susan Owen
Title: Director

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Name of Lender: Commercebank NA

by /s/ Brian Hanley
Name: Brian Hanley
Title: Vice President

by /s/ Francisco Rivero
Name: Francisco Rivero
Title: Senior Vice President

Name of Lender: Eagle Creek CLO, Ltd.

by /s/ Amy L. Gibson
Name: Amy L. Gibson
Title: Authorized Signor

Name of Lender: Fall Creek CLO, Ltd.

by /s/ Amy L. Gibson
Name: Amy L. Gibson
Title: Authorized Signor

Name of Lender: JUPITER LOAN FUNDING LLC

by /s/ L. MURCHISON TAYLOR
Name: L. MURCHISON TAYLOR
Title: Vice President

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Name of Lender: RIVIERA FUNDING LLC

by /s/ L. MURCHISON TAYLOR
Name: L. MURCHISON TAYLOR
Title: Vice President

Name of Lender: CREDIT SUISSE LOAN FUNDING LLC

by /s/ Barry Zamore
Name: Barry Zamore
Title: Managing Director

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Name of Lender: CREDIT SUISSE CAYMAN ISLANDS
BRANCH

by /s/ Robert Healy
Name: Robert Healy
Title: Director

by /s/ Douglas Dibella
Name: Douglas Dibella
Title: Assistant Vice President

Name of Lender: CREDIT SUISSE INTERNATIONAL

by /s/ Irina Borisova
Name: Irina Borisova
Title: Vice President

by /s/ Steve Martin
Name: Steve Martin
Title: Vice President

Name of Lender: KC CLO I LIMITED

by /s/ Steve Martin
Name: Steve Martin
Title: Vice President

by /s/ M.J. Harris
Name: M.J. Harris
Title:

Name of Lender: Atrium CDO

by /s/ Thomas Flannery
Name: Thomas Flannery
Title: AUTHORIZED SIGNATORY

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Name of Lender: Atrium II
by /s/ Thomas Flannery
Name: Thomas Flannery
Title: AUTHORIZED SIGNATORY

Name of Lender: Atrium III
by /s/ Thomas Flannery
Name: Thomas Flannery
Title: AUTHORIZED SIGNATORY

Name of Lender: Castle Garden Funding
by /s/ Thomas Flannery
Name: Thomas Flannery
Title: AUTHORIZED SIGNATORY

Name of Lender: CSAM (Au.) Syndicated Loan Fund
by /s/ Thomas Flannery
Name: Thomas Flannery
Title: AUTHORIZED SIGNATORY

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Name of Lender: CSAM Funding II
by /s/ Thomas Flannery
Name: Thomas Flannery
Title: AUTHORIZED SIGNATORY

Name of Lender: CSAM Funding III
by /s/ Thomas Flannery
Name: Thomas Flannery
Title: AUTHORIZED SIGNATORY

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Name of Lender: CSAM Funding IV

by /s/ Thomas Flannery
Name: Thomas Flannery
Title: AUTHORIZED
SIGNATORY

Name of Lender: Madison Park Funding I, Ltd.

by /s/ Thomas Flannery
Name: Thomas Flannery
Title: AUTHORIZED
SIGNATORY

Name of Lender: Madison Park Funding III, Ltd.

by /s/ Thomas Flannery
Name: Thomas Flannery
Title: AUTHORIZED
SIGNATORY

Name of Lender: Atrium V

by /s/ Thomas Flannery
Name: Thomas Flannery
Title: AUTHORIZED
SIGNATORY

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Name of Lender: CSAM Funding I

by /s/ Thomas Flannery
Name: Thomas Flannery
Title: AUTHORIZED
SIGNATORY

Name of Lender: Hewett s Island CLO II, Ltd.
By: Cypress Tree Investment Management Company, Inc.,
as Portfolio Manager

by /s/ Preston I. Carnes,
Jr.
Name: Preston I. Carnes, Jr.
Title: Managing Director

Name of Lender: Hewett s Island CLO III, Ltd.
By: Cypress Tree Investment Management Company, Inc.,
as Portfolio Manager

by /s/ Robert Weeden
Name: Robert Weeden
Title: Managing Director

Name of Lender: Hewett s Island CLO IV, Ltd.
By: Cypress Tree Investment Management Company, Inc.,
as Portfolio Manager

by /s/ Robert Weeden
Name: Robert Weeden
Title: Managing Director

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INVESTORS BANK & TRUST COMPANY AS SUB-
CUSTODIAN AGENT OF CYPRESSTREE
INTERNATIONAL LOAN HOLDING COMPANY
LIMITED

by /s/ Martha Hadelers
Name: Martha Hadelers
Title: Managing Director

by /s/ John A. Frabotta
Name: John A. Frabotta
Title: Managing Director

Name of Lender:

Duane Street CLO 1, Ltd.
By: DiMaio Ahmad Capital
LLC,
as Collateral Manager

by /s/ Paul Travers
Name: Paul Travers
Title: Managing Director

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Name of Lender: Duane Street CLO II, Ltd.
By: DiMaio Ahmad Capital LLC,
as Collateral Manager

by /s/ Paul Travers
Name: Paul Travers
Title: Managing Director

Name of Lender: Delaware Corporate Bond Fund, a series of
Delaware Group Income Funds

by /s/ Andrew Kronschnabel
Name: Andrew Kronschnabel
Title: Vice President

Name of Lender: Delaware Duration Bond Fund, a series of
Delaware Group

by /s/ Andrew Kronschnabel
Name: Andrew Kronschnabel
Title: Vice President

Name of Lender: The Lincoln National Life
Insurance Co.
Separate Account 12

by /s/ Andrew Kronschnabel
Name: Andrew Kronschnabel
Title: Vice President

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Denali Capital LLC, managing member of DC Funding
Partners LLC, portfolio manager for DENALI CAPITAL
CLO I, LTD., or an affiliate

by /s/ Nicole D.
Kouba
Name: Nicole D. Kouba
Title: Vice President

Denali Capital LLC, managing member of DC Funding
Partners LLC, portfolio manager for DENALI CAPITAL
CLO III, LTD., or an affiliate

by /s/ Nicole D.
Kouba
Name: Nicole D. Kouba
Title: Vice President

Denali Capital LLC, managing member of DC Funding
Partners LLC, portfolio manager for DENALI CAPITAL
CLO IV, LTD., or an affiliate

by /s/ Nicole D.
Kouba
Name: Nicole D. Kouba
Title: Vice President

Denali Capital LLC, managing member of DC Funding Partners LLC,
portfolio manager for DENALI CAPITAL CLO V, LTD., or an affiliate

by /s/ Nicole D. Kouba
Name: Nicole D. Kouba
Title: Vice President

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Denali Capital LLC, managing member of DC Funding
Partners LLC, portfolio manager for DENALI CAPITAL
CLO VI, LTD., or an affiliate

by /s/ Nicole D. Kouba
Name: Nicole D. Kouba
Title: Vice President

Denali Capital LLC, managing member of DC Funding Partners LLC,
portfolio manager for DENALI CAPITAL CREDIT OPPORTUNITY
FUND FINANCING, LTD., or an affiliate

by /s/ Nicole D. Kouba
Name: Nicole D. Kouba
Title: Vice President

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Name of Lender: Aurum CLO 2002-1, Ltd.
By: Deutsche Asset Management, Inc., as sub-advisor

by /s/ Eric S. Meyer
Name: Eric S. Meyer
Title: Director

By /s/ Thomas Bouchard
Name: Thomas Bouchard
Title: Vice President

Name of Lender: Flagship CLO II
By: Deutsche Asset Management, Inc., as sub-advisor

by /s/ Eric S. Meyer
Name: Eric S. Meyer
Title: Director

By /s/ Thomas Bouchard
Name: Thomas Bouchard
Title: Vice President

Name of Lender: Flagship CLO III
By: Deutsche Asset Management, Inc., as sub-advisor

by /s/ Eric S. Meyer
Name: Eric S. Meyer
Title: Director

By /s/ Thomas Bouchard
Name: Thomas Bouchard
Title: Vice President

Name of Lender: Flagship CLO IV
By: Deutsche Asset Management, Inc., as sub-advisor

by /s/ Eric S. Meyer
Name: Eric S. Meyer
Title: Director

By /s/ Thomas Bouchard
Name: Thomas Bouchard
Title: Vice President

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Name of Lender: Flagship CLO V
By: Deutsche Asset Management, Inc.

by /s/ Eric S. Meyer
Name: Eric S. Meyer
Title: Director

By /s/ Thomas Bouchard
Name: Thomas Bouchard
Title: Vice President

Name of Lender: DEUTSCHE BANK AG, LONDON

by /s/ Amy Knowles
Name: Amy Knowles
Title:

Name of Lender: DEUTSCHE BANK AG, LONDON

by /s/ Amy Knowles
Name: Amy Knowles
Title:

by /s/ Nicola Butcher
Name: Nicole Butcher
Title:

Name of Lender: Dunes Funding LLC

by /s/ L. Murchison Taylor
Name: L. Murchison Taylor
Title: Vice President

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Name of Lender: Credit Genesis C.L.O. 2005-1
LTD

by /s/ Jeffrey S. Stern
Name: Jeffrey S. Stern
Title: Principal

Name of Lender: Eaton Vance Institutional Senior
Loan Fund

By: Eaton Vance Management, as
Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

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Name of Lender: Eaton Vance CDO VI LTD.

By: Eaton Vance Management, as
Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

Name of Lender: Eaton Vance CDO VII PLC

By: Eaton Vance Management, as
Interim Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

Name of Lender: Eaton Vance CDO VIII, Ltd.

By: Eaton Vance Management, as
Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

Name of Lender: Eaton Vance Credit
Opportunities Fund

By: Eaton Vance Management, as
Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

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Name of Lender: Eaton Vance Floating-Rate
Income Trust

By: Eaton Vance Management, as
Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

Name of Lender: Eaton Vance
Limited Duration Income Fund

By: Eaton Vance Management, as
Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

Name of Lender: Eaton Vance Senior
Floating-Rate Trust

By: Eaton Vance Management, as
Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

Name of Lender: Eaton Vance Senior Income Trust

By: Eaton Vance Management, as
Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

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Name of Lender: Eaton Vance Short Duration
Diversified Income Fund
By: Eaton Vance Management, as
Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

Name of Lender: Eaton Vance Variable
Leverage Fund Ltd.
By: Eaton Vance Management, as
Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

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Name of Lender: Eaton Vance VT Floating-Rate
Income Fund

By: Eaton Vance Management, as
Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

Name of Lender: Grayson & Co

By: Boston Management and Research as
Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

Name of Lender: Senior Debt Portfolio

By: Boston Management and Research
as Investment Advisor

by /s/ Michael B. Botthof
Name: Michael B. Botthof
Title: Vice President

Name of Lender: Avery Street CLO, LTD

by /s/ R. Ian O Keefe
Name: R. Ian O Keefe
Title: Authorized Signatory

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Name of Lender: Emerson Place CLO, LTD

by /s/ R. Ian O Keefe
Name: R. Ian O Keefe
Title: Authorized Signatory

Name of Lender: Fenway Capital

by /s/ Vidrik Frankfather
Name: Vidrik Frankfather
Title: Vice President

The Assets Management Committee of
the Coca-Cola Company Master
Retirement Trust
By: Fidelity Management Trust Company,
as Investment Manager under
power of attorney

by /s/ Geoffrey W. Johnson
Name: Geoffrey W. Johnson
Title: Vice President

BALLYROCK CLO II Limited
By: BALLYROCK Investment Advisors
LLC,
as Collateral Manager

by /s/ Lisa Rymut
Name: Lisa Rymut
Title: Assistant Treasurer

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BALLYROCK CLO III Limited
By: BALLYROCK Investment Advisors LLC,
as Collateral Manager

by /s/ Lisa Rymut
Name: Lisa Rymut
Title: Assistant Treasurer

BALLYROCK CLO 2006-1 Limited
By: BALLYROCK Investment Advisors LLC,
as Collateral Manager

by /s/ Lisa Rymut
Name: Lisa Rymut
Title: Assistant Treasurer

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Name of Lender: Fidelity Advisory Series II: Fidelity
Advisor Floating Rate High Income Fund

by /s/ John H. Costello
Name: John H. Costello
Title: Assistant Treasurer

Name of Lender: Fidelity Advisory Series II:
Fidelity Advisor Strategic Income Fund

by /s/ John H. Costello
Name: John H. Costello
Title: Assistant Treasurer

Name of Lender: Fidelity Central Investment Portfolios LLC:
Fidelity Floating Rate Central
Investment Portfolio

by /s/ John H. Costello
Name: John H. Costello
Title: Assistant Treasurer

Name of Lender: Fidelity School Street Trust:
Fidelity Strategic Income Fund

by /s/ John H. Costello
Name: John H. Costello
Title: Assistant Treasurer

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Name of Lender: Fidelity Summer Street Trust:
Fidelity Capital & Income Fund

by /s/ John H. Costello
Name: John H. Costello
Title: Assistant Treasurer

Illinois Municipal Retirement Fund
By: Fidelity Management Trust Company,
as Investment Manager under power of
attorney

by /s/ Geoffrey W. Johnson
Name: Geoffrey W. Johnson
Title: Vice President

Name of Lender: Variable Insurance Products Fund IV:
VIP Strategic Income Portfolio

by /s/ John H. Costello
Name: John H. Costello
Title: Assistant Treasurer

Name of Lender: Long Lane Master Trust IV

by /s/ L. Murchison Taylor
Name: L. Murchison Taylor
Title: Authorized Agent

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Foothill Income Trust II, L.P.
By: FIT II GB, LLC Its Gen Partner

by /s/ Richard Bohannon
Name: Richard Bohannon
Title: Managing Member

Name of Lender: Foothill CLO I, Ltd.
By: The Foothill Group, Inc.
as attorney-in-fact

by /s/ Richard Bohannon
Name: Richard Bohannon
Title: Managing Member

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Name of Lender: Nantucket CLO I Ltd.
By: Fortis Investment Management
USA, Inc.
as Attorney-In-Fact

by /s/ George Ashur
Name: George Ashur
Title: Head, US Credit Research

Name of Lender: Augusta Trading LLC

by /s/ L. Murchison Taylor
Name: L. Murchison Taylor
Title: Vice President

Name of Lender: Four Corners CLO III

by /s/ Melissa Sadler
Name: Melissa Sadler
Title: Assistant Vice President

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First Trust/Four Corners Senior Floating Rate Income Fund, as Lender
By: Four Corners Capital Management LLC,
as Sub-Adviser

by /s/ Dean F. Valentine
Name: Dean F. Valentine
Title: Vice President

First Trust/Four Corners Senior Floating Rate Income Fund II, as Lender
By: Four Corners Capital Management LLC,
as Sub-Adviser

by /s/ Dean F. Valentine
Name: Dean F. Valentine
Title: Vice President

Security Income Fund-Income Opportunity Series, as Lender
By: Four Corners Capital Management LLC,
as Sub-Adviser

by /s/ Dean F. Valentine
Name: Dean F. Valentine
Title: Vice President

Fortress Portfolio Trust, as Lender
By: Four Corners Capital Management LLC,
as Investment Manager

by /s/ Dean F. Valentine
Name: Dean F. Valentine
Title: Vice President

Four Corners CLO 2005-1, Ltd., as Lender
By: Four Corners Capital Management LLC,
as Collateral Manager

by /s/ Dean F. Valentine
Name: Dean F. Valentine
Title: Vice President

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Name of Lender: Four Corners CLO II, LTD.

by /s/ Molly Walter
Name: Molly Walter
Title: Attorney-In-Fact

Name of Lender: Knight CBNA Loan Funding-Knight
CFPI Loan Funding LLC
By: Knight CBNA Loan Funding LLC,
for itself or as Agent for Knight CFPI Loan
Funding LLC

by /s/ Molly Walter
Name: Molly Walter
Title: Attorney-In-Fact

Name of Lender: Franklin CLO II, Limited

by /s/ David Ardini
Name: David Ardini
Title: Vice President

Name of Lender: Franklin CLO IV, Limited

by /s/ David Ardini
Name: David Ardini
Title: Vice President

Name of Lender: Franklin CLO V, Limited

by /s/ David Ardini
Name: David Ardini
Title: Vice President

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AMENDMENT NO. 3 TO THE
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Name of Lender: Franklin Floating Rate Master Series

by /s/ Richard Hsu
Name: Richard Hsu
Title: Asst. Vice President

Name of Lender: Franklin Floating Rate
Daily Access Fund

by /s/ Richard Hsu
Name: Richard Hsu
Title: Asst. Vice President

Name of Lender: Franklin Templeton
LIM. Duration Income Trust

by /s/ Richard Hsu
Name: Richard Hsu
Title: Asst. Vice President

Name of Lender: Fraser Sullivan CLO I Ltd.

by /s/ Matthew Susland
Name: Matthew Susland
Title: Partner

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Name of Lender: General Electric Pension Trust
By: GE Asset Management Incorporation
as Investment Advisor

by /s/ Kathleen S. Brooks
Name: Kathleen S. Brooks
Title: VP Leveraged Finance

Name of Lender: Goldman Sachs Credit Partners Ltd.

by /s/ Pedro Ramirez
Name: Pedro Ramirez
Title: Authorized Signatory

Name of Lender: WB Loan Funding 6 (Onshore), LLC

by /s/ Diana M. Himes
Name: Diana M. Himes
Title: Associate

Name of Lender: WB Loan Funding 7 (Offshore), LLC

by /s/ Diana M. Himes
Name: Diana M. Himes
Title: Associate

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Name of Lender: Greenwich International, Ltd.

by /s/ Kevin Cavanaugh
Name: Kevin Cavanaugh
Title: Senior Vice President

Name of Lender: Greywolf CLO I, Ltd

by /s/ William Troy
Name: William Troy
Title: Authorized Signer

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Name of Lender: 280 Funding I

by /s/ George Fan
Name: George Fan
Title: Authorized Signatory

Name of Lender: GSO Domestic Capital Funding
By: GSO Capital Partners LP
as Collateral Manager

by /s/ George Fan
Name: George Fan
Title: Managing Director

Name of Lender: Gulf Stream-Compass CLO 2002-1 LTD.
By: Gulf Stream Asset Management LLC
as Collateral Manager

by /s/ Barry K. Love
Name: Barry K. Love
Title: Chief Credit Officer

Name of Lender: Gulf Stream-Compass CLO 2003-1 LTD.
By: Gulf Stream Asset Management LLC
as Collateral Manager

by /s/ Barry K. Love
Name: Barry K. Love
Title: Chief Credit Officer

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Name of Lender: Gulf Stream-Compass CLO 2005-1 LTD.

By: Gulf Stream Asset Management LLC
as Collateral Manager

by /s/ Barry K. Love
Name: Barry K. Love
Title: Chief Credit Officer

Name of Lender: Gulf Stream-Compass CLO 2005-1 LTD.
LTD.

By: Gulf Stream Asset Management LLC
as Collateral Manager

by /s/ Barry K. Love
Name: Barry K. Love
Title: Chief Credit Officer

Halcyon Loan Investors CLO I, LTD
By: Halcyon Asset Management LLC,
as Collateral Manager

by /s/ James W. Sykes
Name: James W. Sykes
Title: Managing Principal

Halcyon Structured Asset Management
Long Secured/Short Unsecured CLO I, Ltd.

By: Halcyon Structured Asset Management
L.P., as Collateral Manager

By: Halcyon Structured Asset Management
LLC, its sole general partner

by /s/ James W. Sykes
Name: James W. Sykes
Title: Managing Principal

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Halcyon Structured Asset Management
Long Secured/Short Unsecured CLO II, Ltd.

By: Halcyon Structured Asset Management
L.P. as Collateral Manager

By: Halcyon Structured Asset Management
LLC, its sole general partner

by /s/ James W. Sykes
Name: James W. Sykes
Title: Managing Principal

Halcyon Structured Asset Management
CLO I Ltd.
By: Halcyon Structured Asset Management L.P.
as Collateral Manager under the Collateral
Management Agreement dated September 23,
2005 between Halcyon Structured Asset
Management L.P. and Halcyon Structured
Asset Management CLO I Ltd.

By: Halcyon Structured Asset Management
LLC, its sole general partner

by /s/ James W. Sykes
Name: James W. Sykes
Title: Managing Principal

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Name of Lender: Atlas Loan Funding (Hartford), LLC
By: Atlas Capital Funding, Ltd.
By: Structured Asset Investors, LLC
its Investment Manager

by /s/ Diana M. Himes
Name: Diana M. Himes
Title: Associate

Name of Lender: Atlas Loan Funding (CENT I) LLC
By: Riversource Investments, LLC
Attorney in Fact

by /s/ Robert C. Stancil
Name: Robert C. Stancil
Title: Director of Operations

Name of Lender: Bushnell CBNA Loan Funding LLC
for Itself or as agent for Bushnell CFPI Loan Funding LLC

by /s/ Roy Nykal
Name: Roy Nykal
Title: Attorney-in-fact

Name of Lender: The Hartford Mutual Funds, Inc., on
behalf of the Hartford Floating Rate Fund

By: Hartford Investment Management
Company, its sub-advisor, as a lender

by /s/ Francesco Ossimo
Name: Francesco Ossimo
Title: Vice President

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Name of Lender: Stanwich Loan Funding LLC

by /s/ L. Murchison Taylor
Name: L. Murchison Taylor
Title: Vice President

Name of Lender: Stedman CBNA Loan Funding LLC, for
itself or as agent for Stedman CFPI Loan Funding LLC

by /s/ Roy Hykal
Name: Roy Hykal
Title: Attorney in Fact

Name of Lender: Trumbull THC2 Loan Funding LLC, for
itself or as agent for Trumbull THC2 CFPI Loan Funding
LLC

by /s/
Name:
Title:

Name of Lender: Emerald Orchard Limited

by /s/ Neam Ahmed
Name: Neam Ahmed
Title: Authorized Signatory

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Name of Lender: Employers Insurance Company of Wausau
By: Highland Capital Management, L.P.,
its Investment Advisor
By: Strand Advisors, Inc.
its General Partner

by /s/ Brian Lohrding
Brian Lohrding, Treasurer
Strand Advisors, Inc., General Partner
of Highland Capital Management, L.P.

Name of Lender: Gleneagles CLO, Ltd.
By: Highland Capital Management, L.P.
As Collateral Manager
By: Strand Advisors, Inc.,
Its General Partner

by /s/ Brian Lohrding
Brian Lohrding, Treasurer
Strand Advisors, Inc., General Partner
of Highland Capital Management, L.P.

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Name of Lender: Harrison CLO Ltd
By: Highland Capital Management, L.P.
As Collateral Manager
By: Strand Advisors, Inc.,
Its General Partner

by /s/ Brian Lohrding
Brian Lohrding, Treasurer
Strand Advisors, Inc., General Partner
of Highland Capital Management, L.P.

Name of Lender: Highland Credit Opportunities CDO Ltd.

by /s/ Stephen A. Gloria
Name: Stephen A. Gloria
Title: Officer

Name of Lender: Highland Credit Strategies Fund

by /s/ Joe Dougherty
Name: Joe Dougherty
Title: Portfolio Manager

Name of Lender: Highland Floating Rate LLC

by /s/ Joe Dougherty
Name: Joe Dougherty
Title: Senior Vice President

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Name of Lender: Highland Floating Rate Advantage Fund

by /s/ Joe Dougherty
Name: Joe Dougherty
Title: Senior Vice President

Name of Lender: Highland Loan Funding V Ltd.

By: Highland Capital Management, L.P.
As Collateral Manager

By: Strand Advisors, Inc.,
Its General Partner

by /s/ Brian Lohrding
Brian Lohrding, Treasurer
Strand Advisors, Inc., General Partner
of Highland Capital Management, L.P.

Name of Lender: Jasper CLO, Ltd.

By: Highland Capital Management, L.P.
As Collateral Manager

By: Strand Advisors, Inc.,
Its General Partner

by /s/ Brian Lohrding
Brian Lohrding, Treasurer
Strand Advisors, Inc., General Partner
of Highland Capital Management, L.P.

Name of Lender: Liberty CLO, Ltd.

By: Highland Capital Management, L.P.
As Collateral Manager

By: Strand Advisors, Inc.,
Its General Partner

by /s/ Brian Lohrding
Brian Lohrding, Treasurer
Strand Advisors, Inc., General Partner
of Highland Capital Management, L.P.

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Name of Lender: Liberty Mutual Fire Insurance Company
By: Highland Capital Management, L.P.
As Collateral Manager
By: Strand Advisors, Inc.,
Its General Partner

by /s/ Brian Lohrding
Brian Lohrding, Treasurer
Strand Advisors, Inc., General Partner
of Highland Capital Management, L.P.

Name of Lender: Liberty Mutual Insurance Company
By: Highland Capital Management, L.P.,
Its Investment Advisor
By: Strand Advisors, Inc.,
Its General Partner

by /s/ Brian Lohrding
Brian Lohrding, Treasurer
Strand Advisors, Inc, General
Partner of Highland Capital
Management, L.P.

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Name of Lender: Loan Funding IV LLC
By: Highland Capital Management, L.P.,
As Collateral Manager
By: Strand Advisor, Inc., Its General Partner

by /s/ Brian Lohrding
Name:
Title:

Brian Lohrding, Treasurer
Strand Advisors, Inc, General Partner of
Highland Capital Management, L.P.

Name of Lender: Loan Funding VII LLC
By: Highland Capital Management, L.P.,
As Collateral Manager
By: Strand Advisor, Inc., Its General Partner

by /s/ Brian Lohrding
Name:
Title:

Brian Lohrding, Treasurer
Strand Advisors, Inc, General Partner of
Highland Capital Management, L.P.

Name of Lender: Pioneer Floating Rate Trust

by /s/ Joe Dougherty
Name:
Title:

Joe Dougherty, Portfolio Manager

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Name of Lender: Red River CLO Ltd.
By: Highland Capital Management, L.P.,
As Collateral Manager
By: Strand Advisor, Inc., Its General Partner

by /s/ Brian Lohrding
Name:
Title:

Brian Lohrding, Treasurer
Strand Advisors, Inc, General Partner of
Highland Capital Management, L.P.

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Name of Lender: Rockwall CDO LTD.
By: Highland Capital Management, L.P.,
As Collateral Manager
By: Strand Advisor, Inc., Its General Partner

by /s/ Brian Lohrding
Name:
Title:

Brian Lohrding, Treasurer
Strand Advisors, Inc, General Partner of
Highland Capital Management, L.P.

Name of Lender: Southfork CLO, Ltd.
By: Highland Capital Management, L.P.,
As Collateral Manager
By: Strand Advisor, Inc., Its General Partner

by /s/ Brian Lohrding
Name:
Title:

Brian Lohrding, Treasurer
Strand Advisors, Inc, General Partner of
Highland Capital Management, L.P.

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ING PRIME RATE TRUST

By: ING Investment Management Co.,
as its investment manager

By: /s/ Brian Horton
Name: Brian Horton
Title: SVP

ING SENIOR INCOME FUND

By: ING Investment Management Co.,
as its investment manager

By: /s/ Brian Horton
Name: Brian Horton
Title: SVP

ING International (II) Senior Bank Loans USD

By: ING Investment Management Co.
as its investment manager

/s/ Brian Horton
Name: Brian Horton
Title: SVP

ING Investment Management CLO I, Ltd.

By: ING Investment Management Co.,
as its investment manager

By: /s/ Brian Horton
Name: Brian Horton
Title: SVP

ING International (II) Senior Bank Loans Euro

By: ING Investment Management Co.,
as its investment manager

/s/ Brian Horton
Name: Brian Horton
Title: SVP

ING Investment Management CLO II, LTD.

By: ING Alternative Asset Management LLC,
as its investment manager

By: /s/ Brian Horton
Name: Brian Horton
Title: SVP

ING LEVERAGED INCOME FUND I

By: ING Alternative Asset Management LLC,
as its investment manager

/s/ Brian Horton
Name: Brian Horton
Title: SVP

ING Investment Management CLO III, LTD.

By: ING Alternative Asset Management LLC,
as its investment manager

By: /s/ Brian Horton
Name: Brian Horton
Title: SVP

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Name of Lender: ING CAPITAL LLC

by /s/ Neil De La Cruz
Name: Neil De La Cruz
Title: Director

AIM FLOATING RATE FUND

By: INVESCO Senior Secured Management,
Inc., As Sub-Adviser

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

ALZETTE EUROPEAN CLO S.A.

By: INVESCO Senior Secured Management, Inc.,
As Collateral Manager

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

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Name of Lender: Atlas Loan Funding (Navigator), LLC
By: Atlas Capital Funding, Ltd.
By: Structured Asset Investors, LLC
Its Investment Manager

by /s/ Diana M. Himes
Name: Diana M. Himes
Title: Associate

AVALON CAPITAL LTD. 3

By: INVESCO Senior Secured Management, Inc.,
As Asset Manager

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

BELHURST CLO LTD.

By: INVESCO Senior Secured Management, Inc.,
As Collateral Manager

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

CHAMPLAIN CLO, LTD.

By: INVESCO Senior Secured Management, Inc.,
As Collateral Manager

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

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CHARTER VIEW PORTFOLIO

By: INVESCO Senior Secured Management, Inc.,
As Investment Advisor

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

DIVERSIFIED CREDIT PORTFOLIO LTD.

By: INVESCO Senior Secured Management, Inc.,
As Investment Advisor

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

KATONAH V, LTD.

By: INVESCO Senior Secured Management, Inc.,
As Investment Manager

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

LOAN FUNDING IX LLC, for itself or as agent for Corporate Loan
Funding IX LLC

By: INVESCO Senior Secured Management, Inc., as Portfolio Manager

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

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MOSELLE CLO S.A.

By: INVESCO Senior Secured Management, Inc.,
As Collateral Manager

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

NAUTIQUE FUNDING LTD.

By: INVESCO Senior Secured Management, Inc.,
As Collateral Manager

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

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PETRUSSE EUROPEAN CLO S.A.

By: INVESCO Senior Secured Management, Inc.,
As Collateral Manager

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

SARATOGA CLO I, LIMITED

By: INVESCO Senior Secured Management, Inc.,
As Asset Manager

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

WASATC CLO LTD.

By: INVESCO Senior Secured Management, Inc.,
As Portfolio Manager

by /s/ Thomas H.B. Ewald
Name: Thomas H.B. Ewald
Title: Authorized Signatory

Name of Lender: Janus Advisor Flexible Bond

by /s/ Caroline B. Larson
Name: Caroline B. Larson
Title:

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Name of Lender: Janus Advisor Flexible Bond

by /s/ Caroline B. Larson
Name: Caroline B. Larson
Title:

Name of Lender: JWF US Flexible Income

by /s/ Caroline B. Larson
Name: Caroline B. Larson
Title:

Name of Lender: JWF US Balanced Fund

by /s/ Caroline B. Larson
Name: Caroline B. Larson
Title:

Name of Lender: Janus Aspen Flexible Bond

by /s/ Caroline B. Larson
Name: Caroline B. Larson
Title:

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Name of Lender: Janus Advisor Balanced

by /s/ Caroline B. Larson
Name: Caroline B. Larson
Title:

Name of Lender: Janus Balanced Fund

by /s/ Caroline B. Larson
Name: Caroline B. Larson
Title:

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Name of Lender: Janus Flexible Income Fund

by /s/ Caroline B. Larson
Name: Caroline B. Larson
Title:

Name of Lender: DIAMOND LAKE CLO, LTD

by /s/ Wade Winter
Name: Wade Winter
Title:S.V.P.

Name of Lender: SUMMIT LAKE CLO, LTD.

by /s/ Wade Winter
Name: Wade Winter
Title:S.V.P.

Name of Lender: VICTORIA FALLS CLO, LTD

by /s/ Wade Winter
Name: Wade Winter
Title:S.V.P.

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Name of Lender: JPMorgan Whitefriars Inc.

by /s/ Virginia Conway
Name: Virginia Conway
Title: Authorized Signatory

Name of Lender: JPMorgan Chase Bank, N.A.

by /s/ Samantha Hume
Name: Samantha Hume
Title:

Name of Lender: KATONAH VII CLO LTD.

by /s/ Daniel Gilligan
Name: Daniel Gilligan
Title: Authorized Officer
Katonah Debt Advisors, L.L.C.
As Manager

Name of Lender: KATONAH VIII CLO LTD.

by /s/ Daniel Gilligan
Name: Daniel Gilligan
Title: Authorized Officer
Katonah Debt Advisors, L.L.C.
As Manager

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Name of Lender: KBC FINANCIAL PRODUCTS
(CAYMAN ISLANDS) LTD.

by /s/ Jonathan Martin

Name: Jonathan Martin
Title: Senior Vice President

by /s/ Luke Edwards

Name: Luke Edwards
Title: Managing Director

Name of Lender: Kingsland I, Ltd.

by /s/ Vincent Siino

Name: Vincent Siino
Title: Authorized Officer

Kingsland Capital Management, LLC As Manager

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Name of Lender: Kingsland II, Ltd.

by /s/ Vincent Siino
Name: Vincent Siino
Title: Authorized Officer
Kingsland Capital Management, LLC
As Manager

Name of Lender: KKR Financial CLO 2005-1, Ltd.
KKR Financial CLO 2005-2, Ltd.
KKR Financial CLO 2006-1, Ltd.

by /s/ Stefanie Rosenberg
Name: Stefanie Rosenberg
Title: Authorized Signatory

Name of Lender: Light Point CLO 2004-1, Ltd.

by /s/ Colin Donlan
Name: Colin Donlan
Title: Director

Name of Lender: Light Point CLO III, Ltd.

by /s/ Colin Donlan
Name: Colin Donlan
Title: Director

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Name of Lender: Light Point CLO IV, Ltd.

by /s/ Colin Donlan
Name: Colin Donlan
Title: Director

Name of Lender: Light Point CLO V, Ltd.

by /s/ Colin Donlan
Name: Colin Donlan
Title: Director

Name of Lender: Premium Loan Trust I, Ltd.

by /s/ Colin Donlan
Name: Colin Donlan
Title: Director

Name of Lender: IXIS Loomis Sayles Senior Loan Fund

by Please See Following Page
Name:
Title:

IXIS LOOMIS SAYLES SENIOR LOAN FUND

By Loomis, Sayles and Company, L.P.

its manager

By Loomis, Sayles and Company, Inc.

its general partner

by /s/ Kevin J. Perry

Name: Kevin J. Perry

Title: Vice President

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Name of Lender: The Loomis Sayles Senior Loan Fund, LLC

by Please See Following Page
Name:
Title:

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THE LOOMIS SAYLES SENIOR LOAN FUND, LLC

By Loomis, Sayles and Company, L.P.

its manager

By Loomis, Sayles and Company, Inc.

its general partner

by /s/ Kevin J. Perry
Name: Kevin J. Perry
Title: Vice President

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Name of Lender: LATITUDE CLO I, LTD

by /s/ Chauncey Lufkin
Name: Chauncey Lufkin
Title: President

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Name of Lender

Alaska State Pension Investment Board

AVAYA INC MASTER PENSION TRUST

BRIGGS & STRATTON RETIREMENT PLAN

JPMorgan Chase 401(K) Savings Plan

MACKAY SHIELDS STATUTORY TRUST High Yield
Corporate Bond Series

Federal Insurance Company

EA/Mackay High Yield Cayman Unit Trust

Fondation Lucie Et Andre Chagnon

ILLINOIS MUNICIPAL RETIREMENT FUND

LEXINGTON-FAYETTE URBAN COUNTY GOVERNMENT
POLICEMEN S AND FIREFIGHTERS RETIREMENT FUND

THE 1199 HEALTH CARE EMPLOYEES PENSION FUND

Employees Retirement System of Rhode Island

HOUSTON POLICE OFFICERS PENSION SYSTEM

CITY OF MEMPHIS RETIREMENT SYSTEM

Board of Fire and Police Pension Commissioners of the City of Los Angeles

THE MAINSTAY FUNDS, ON BEHALF OF ITS HIGH YIELD
CORPORATE BOND FUND SERIES

MainStay Diversified Income Fund

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MAINSTAY VP SERIES FUND, INC. ON BEHALF OF ITS
HIGH YIELD CORPORATE BOND PORTFOLIO

Rohm and Haas Defined Benefit Master Trust

FIRE & POLICE PENSION FUND, SAN ANTONIO

Southern California United Food & Commercial Workers Unions
and Food Employers Joint Pension Trust Fund

Tennessee Valley Authority Master Decommissioning Trust

THE FINANCE COMMITTEE OF BOARD OF TRUSTEES OF
THE WRITERS GUILD INDUSTRY HEALTH FUND

By: MacKay Shields LLC,
as Investment Adviser and not individually

By: /s/ Matt Philo
 Matt Philo
 Sr. Managing Director

Name of Lender

MacKay Short Duration Alpha Fund

New York Life Insurance Company (Guaranteed Products)

By: MacKay Shields LLC,
as Investment Adviser and not individually

by /s/ Dan Roberts
Name: Dan Roberts
Title: Sr. Managing Director

Name of Lender: MARATHON CLO I, LTD

by /s/ Louis T. Hanover
Name: Louis T. Hanover
Title: Authorized Signatory

Name of Lender: MARATHON CLO II, LTD

by /s/ Louis T. Hanover
Name: Louis T. Hanover
Title: Authorized Signatory

Name of Lender:

Jersey Street CLO, Ltd

By

/s/ Philip Robbins
Name: Philip Robbins
Title: Vice President

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Name of Lender:

Marlboro Street CLO, Ltd

By

/s/ Philip Robbins

Name: Philip Robbins

Title: Vice President

Name of Lender:

MFS Floating Rate High Income Fund

By

/s/ Philip Robbins

Name: Philip Robbins

Title: Vice President

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Name of Lender:

MFS Floating Rate Income Fund

By

/s/ Philip Robbins

Name: Philip Robbins
Title: Vice President

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Name of Lender: Merrill Lynch Global Investment Series:
Corporate Loan Income Portfolio
By: BlackRock Financial Management, LLC,
As investment advisor

By: /s/

Name of Lender: Merrill Lynch Global Investment Series:
Income Strategies Portfolio
By: BlackRock Financial Management, LLC,
As investment advisor

By: /s/

Name of Lender: Longhorn CDO III, LTD.
By: BlackRock Financial Management, LLC,
As Collateral Manager

By: /s/

Name of Lender: MAGNETITE ASSET INVESTORS L.L.C.
By: BLACKROCK FINANCIAL MANAGEMENT, INC.,
its Collateral Manager

By: /s/

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Name of Lender: BlackRock Global Floating Rate Income Trust

By: /s/

Name of Lender: BlackRock Limited Duration Income Trust

By: /s/

Name of Lender: BlackRock Senior Income Series II

By: /s/

Name of Lender: BlackRock Senior Income Series III

By: /s/

Name of Lender: Floating Rate Income Strategies Fund, Inc.

By: /s/

Name of Lender: Floating Rate Income Strategies Fund II, Inc.

By: /s/

Name of Lender: Granite Finance Limited

By: /s/

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Name of Lender: METROPOLITAN WEST HIGH
YIELD BOND FUND

by /s/ Joseph Hattesohl
Name: Joseph Hattesohl
Title: Treasurer

Name of Lender: SEI GLOBAL MASTER FUND PLC -
THE SEI HIGH YIELD
FIXED INCOME FUND

by /s/ Joseph Hattesohl
Name: Joseph Hattesohl
Title: Treasurer

By: Metropolitan West Asset Management, LLC,
Joseph D. Hattesohl
CFO

Name of Lender: SEI INSTITUTIONAL
MANAGEMENT TRUST
HIGH YIELD BOND FUND

by /s/ Joseph Hattesohl
Name: Joseph Hattesohl
Title: Treasurer

By: Metropolitan West Asset Management, LLC, as agent
Joseph D. Hattesohl
CFO

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Name of Lender:

Venture CDO 2002,
Limited

By its Investment advisor,
MJX Asset Management LLC

by

/s/ Martin Davey

Name: Martin Davey

Title: Managing Director

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SIGNATURE PAGE TO
AMENDMENT NO. 2 TO THE
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Name of Lender: Venture II CDO 2002,
Limited

By its Investment advisor,
MJX Asset Management LLC

by /s/ Martin Davey
Name: Martin Davey
Title: Managing Director

Name of Lender: Venture III CDO Limited
By its Investment advisor,
MJX Asset Management LLC

by /s/ Martin Davey
Name: Martin Davey
Title: Managing Director