

MEDAREX INC  
Form 8-K  
April 26, 2004

As filed with the Securities and Exchange Commission on April 26, 2004.

## SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

### FORM 8-K

#### CURRENT REPORT

#### Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

**April 26, 2004 (April 26, 2004)**

### MEDAREX, INC.

(Exact name of registrant as specified in its charter)

**New Jersey**

(State of other jurisdiction  
of incorporation)

**0-19312**

(Commission  
File Number)

**22-2822175**

(IRS Employer  
Identification No.)

**707 State Road, Princeton, N.J. 08540-1437**

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: **(609) 430-2880**

**Not Applicable**

(Former name or former address, if changed since last report)



**MEDAREX, INC.**

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Signature

**Item 5. Other Events**

On April 26, 2004, Medarex, Inc. (the Company ) announced that it intends to offer \$125,000,000 of Convertible Senior Notes due 2011 for sale in a private placement. A copy of the Company s press release dated April 26, 2004 relating to the proposed offering is attached hereto as Exhibit 99.1.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits. The following material is filed as an exhibit to this Current Report on Form 8-K:

**Exhibit  
Number**

99.1 Press Release issued April 26, 2004

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDAREX, INC.  
Registrant

Date: April 26, 2004

By: /s/ W. Bradford Middlekauff  
W. Bradford Middlekauff  
Senior Vice President, General Counsel  
and Secretary

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Press Release issued April 26, 2004