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PALWEB CORP
Form 8-K
September 09, 2003

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED):

SEPTEMBER 8, 2003

PalWeb Corporation

(Exact name of registrant as specified in its charter)

| | | |
|---|-----------------------------|---|
| Oklahoma | 000-26331 | 75-1984048 |
| (State or other jurisdiction of incorporation or organization) | (Commission File Number) | (I.R.S. Employer Identification No.) |

| | |
|--|------------|
| 1607 West Commerce Street, Dallas, Texas | 75208 |
| (Address of principal executive offices) | (Zip Code) |

(214) 698-8330

(Registrant's telephone number, including area code)

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Not Applicable

(Former name or former address, if changed since last report)

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

99.1 Press Release dated September 8, 2003.

ITEM 9. REGULATION FD DISCLOSURE

On September 8, 2003, the Registrant announced an acquisition, recapitalization and changes to its board of directors. The press release regarding this announcement is furnished as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PALWEB CORPORATION

Date: September 9, 2003

By: /s/ Warren F. Kruger

Warren F. Kruger
President, Chief Financial Officer
and Principal Executive Officer