

Edgar Filing: BANK ONE CORP - Form 4

BANK ONE CORP  
 Form 4  
 April 28, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549  
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check this box if no longer subject to Section 16.  
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

Tyree B. Miller  
 1 Bank One Plaza  
 Mail Code IL1-0892  
 IL, Chicago 60670-0892

2. Issuer Name and Ticker or Trading Symbol

BANK ONE CORPORATION (ONE)

3. IRS or Social Security Number of Reporting Person (Voluntary)

4. Statement for Month/Day/Year

4/25/2003

5. If Amendment, Date of Original (Month/Day/Year)

6. Relationship of Reporting Person(s) to Issuer (Check all applicable)

( ) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other  
 (specify below)

Executive Vice President

7. Individual or Joint/Group Filing (Check Applicable Line)

(X) Form filed by One Reporting Person  
 ( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security	2. Trans- action Date	2A. Exec- ution Date	3. Trans- action Code	4. Securities Acquired (A) or Disposed of (D)			5. Amount of Securities Beneficially Owned Following Reported Trans(s)
				Amount	A/ D	Price	
Common Stock	4/25/ 2003		M	2990	A	33.43	
Common Stock	4/25/ 2003		F	2846	D	35.13	
Common Stock	4/25/ 2003		M	9700	A	26.44	
Common Stock	4/25/ 2003		F	8334	D	35.13	43786
Common Stock							7726
Common Stock							1500
Common Stock							900

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Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Derivative Security	2. Conversion or Exercise Price of Derivative Security	3. Transaction	3A. Deemed Execution	4. Transaction Code	5. Number of Derivative Securities Acquired (A) or Disposed of (D)	6. Date Exercisable and Expiration Date	7. Title and Amount of Underlying Securities	8. Put or Call
Employee Stock Option (right to buy)	\$26.44	4/25/2003		M	9700	D 02/15/2020	Common Stock	9700
Employee Stock Option (right to buy)	35.13	4/25/2003		A	7301	A 10/25/2003	Common Stock	7301
Employee Stock Option (right to buy)	\$33.43	4/25/2003		M	2990	D 05/03/2003	Common Stock	2990

Explanation of Responses:  
SIGNATURE OF REPORTING PERSON  
Tyree B. Miller  
TYREE B. MILLER  
Goldman, Attorney-In-Fact

By: Laurence