

UNIVERSAL CORP /VA/  
Form 8-K  
February 07, 2014

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

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CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 7, 2014

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UNIVERSAL CORPORATION  
(Exact name of registrant as specified in its charter)

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|                                                            |                                       |                                                 |
|------------------------------------------------------------|---------------------------------------|-------------------------------------------------|
| Virginia<br>(State or other jurisdiction of incorporation) | 001-00652<br>(Commission file number) | 54-0414210<br>(IRS employer identification no.) |
|------------------------------------------------------------|---------------------------------------|-------------------------------------------------|

|                                                                                         |                     |
|-----------------------------------------------------------------------------------------|---------------------|
| 9201 Forest Hill Avenue, Richmond, Virginia<br>(Address of principal executive offices) | 23235<br>(Zip code) |
|-----------------------------------------------------------------------------------------|---------------------|

Registrant's telephone number, including area code  
(804) 359-9311

Not applicable  
(Former name or former address, if changed since last report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On February 7, 2014, Universal Corporation (the "Company") issued a press release announcing quarterly dividends for the Company's common stock and preferred stock. In addition, the Company announced an automatic adjustment to the conversion rate on its preferred stock in accordance with the terms of the preferred stock offering.

The press release is attached as Exhibit 99.1 and is incorporated by reference into this Item 8.01.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

| No.  | Description                                                          |
|------|----------------------------------------------------------------------|
| 99.1 | Press release dated February 7, 2014, announcing quarterly dividends |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNIVERSAL CORPORATION  
(Registrant)

Date: February 7, 2014

By: /s/ Preston D. Wigner  
Preston D. Wigner  
Vice President, General Counsel, and Secretary

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Exhibit Index

Exhibit

| Number | Document |
|--------|----------|
|--------|----------|

|      |                                                                       |
|------|-----------------------------------------------------------------------|
| 99.1 | Press release dated February 7, 2014, announcing quarterly dividends. |
|------|-----------------------------------------------------------------------|