

UAL CORP /DE/  
Form 8-K  
April 05, 2001

SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

**FORM 8-K**  
**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report: April 5, 2001  
(Date of earliest event reported)

UAL CORPORATION  
(Exact name of registrant as specified in  
its charter)

Delaware                      1-6033  
36-2675207  
(State or other jurisdiction      (Commission  
(I.R.S. Employer                      File Number)  
of incorporation)                      Identification No.)

1200 Algonquin Road, Elk Grove Township,  
Illinois                      60007  
(Address of principal executive  
offices)                      (Zip Code)

Registrant's telephone number, including area code      (847)  
700-4000

Not Applicable

(Former name or former address, if changed since last report)

**ITEM 9. REGULATION FD DISCLOSURE.**

United Air Lines, Inc. (the "Company") is furnishing herewith certain operating information during the first quarter 2001 and current expectations for future performance.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UAL CORPORATION

By: /s/

Francesca M. Maher

Name: Francesca

M. Maher

Title: Senior

Vice President,

General

Counsel and

Secretary

Dated: April 5, 2001