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ΓEREX CORP
Form 8-K
December 10, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) December 10, 2003

(Exact Name of Registrant as Specified in Charter)

Delaware 1-10702 34-1531521

(State or Other Jurisdiction (Commission (IRS Employer of Incorporation) File Number) Identification No.)

500 Post Road East, Suite 320, Westport, Connecticut 06880

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (203) 222-7170

NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

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Item 5. Other Events.

Terex Corporation (the "Company") issued a press release dated December 10, 2003 announcing that it has terminated discussions with Caterpillar Inc. regarding the sale of the Company's mining truck business to Caterpillar and that the Company will not acquire Caterpillar's mining shovel intellectual property. Discussions ended due to an inability to come to financial terms satisfactory to all parties.

A copy of this press release is included as Exhibit 99.1 to this Form 8-K.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

- (c) Exhibits
- 99.1 Press release of Terex Corporation issued on December 10, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 10, 2003

TEREX CORPORATION

By: /s/ Eric I Cohen
Eric I Cohen
Senior Vice President