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DUKE ENERGY CORP
Form 35-CERT
August 30, 2002

FILE NO. 70-10013

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

QUARTERLY FILING CERTIFICATE

PURSUANT TO ORDER GRANTING EXEMPTIONS
UNDER SECTION 3(b) TO
FOREIGN PUBLIC UTILITY COMPANIES

Release No 35-27497; File No. 70-10013

DUKE ENERGY CORPORATION
526 S. Church Street
Charlotte, North Carolina 28202

(Name of the company filing this certificate and
address of its principal executive office)

David L. Hauser
Senior Vice President and
Treasurer
Duke Energy Corporation
526 S. Church Street
Charlotte, North Carolina 28202

(Name and address of agent for service)

Please also submit copies of all correspondence to:

Robert T. Lucas III
Duke Energy Corporation
422 South Church Street
Charlotte, North Carolina 28201-1244

Adam Wenner, Esq.
Vinson & Elkins L.L.P.
The Willard Office Building
1455 Pennsylvania Avenue, N.W.
Washington, D.C. 20004-1008

By order issued March 8, 2002, the Commission granted the application of Duke Energy Corporation ("Duke Energy") under section 3(b) of the Public Utility Holding Company Act of 1935, as amended. The Commission's order required Duke Energy to file, on a quarterly basis, a certificate containing certain information regarding the capitalization and senior debt ratings of Duke Energy. Pursuant to that requirement, Duke Energy hereby submits its certificate.

CERTIFICATE

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The undersigned officer of Duke Energy Corporation hereby certifies as follows:

1. The following table shows the Company's total capitalization as of June 30, 2002

| CAPITALIZATION (IN MILLIONS OF DOLLARS) | 6/30/02 |
|---|---------|
| Notes Payable and Commercial Paper | 2,673 |
| Long-Term Debt (including current portion) | 19,280 |
| Guaranteed Preferred Beneficial Interests in Subordinated Notes of DEC or Subsidiaries | 1,407 |
| Preferred and Preference Stock (including current portion) | 247 |
| Minority Interest | 2,996 |
| Total Common Stock Equity | 14,737 |
| | ----- |
| Total Capitalization | 41,340 |

2. As of June 30, 2002, the Company's senior unsecured debt ratings were A1 from Moody's Investors Service, Inc., A+ from Standard & Poor's Ratings Service, a division of McGraw-Hill, Inc. and A+ from Fitch Ratings.

IN WITNESS WHEREOF, the undersigned has hereunto set his hand this 30th day of August, 2002.

/s/ Myron L. Caldwell

Myron L. Caldwell
Vice President, Corporate Finance

Respectfully submitted,
DUKE ENERGY CORPORATION
By: /s/ Robert T. Lucas III

Robert T. Lucas III
Assistant Secretary

Dated: August 30, 2002