

Edgar Filing: ARCH CAPITAL GROUP LTD - Form 8-K

ARCH CAPITAL GROUP LTD
Form 8-K
May 03, 2004

=====

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

May 3, 2004

Date of Report (Date of earliest event reported)

Arch Capital Group Ltd.
(Exact name of registrant as specified in its charter)

Bermuda (State or other jurisdiction of incorporation or organization)	0-26456 (Commission File Number)	N/A (I.R.S. Employer Identification No.)
--	-------------------------------------	--

Wessex House, 45 Reid Street, Hamilton HM 12, Bermuda
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code:
(441) 278-9250

N/A
(Former name or former address, if changed since last report)

=====

ITEM 5. Other Events.

Attached hereto as Exhibit 25.1 is a Form T-1 Statement of Eligibility and Qualification of Trustee to qualify JPMorgan Chase Bank, a New York banking corporation, as trustee with respect to certain issuances of debt securities under the Company's effective shelf registration statement (File No. 333-110190).

ITEM 7. Exhibits.

EXHIBIT NO.	DESCRIPTION
-----	-----

Edgar Filing: ARCH CAPITAL GROUP LTD - Form 8-K

25.1

Form T-1 Statement of Eligibility of Trustee

-2-

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned.

ARCH CAPITAL GROUP LTD.

Date: May 3, 2004

By: /s/ John D. Vollaro

Name: John D. Vollaro
Title: Executive Vice President,
Chief Financial Officer and
Treasurer

-3-

EXHIBIT INDEX

EXHIBIT NO. -----	DESCRIPTION -----
25.1	Form T-1 Statement of Eligibility of Trustee

-4-