

FIRST CHARTER CORP /NC/

Form DEFA14A

January 02, 2008

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 14A
(Rule 14A-101)
SCHEDULE 14A INFORMATION
PROXY STATEMENT PURSUANT TO SECTION 14(a) OF THE SECURITIES
EXCHANGE ACT OF 1934
(AMENDMENT NO.)**

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, For Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Under Rule 14a-12

FIRST CHARTER CORPORATION

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

PAYMENT OF FILING FEE (Check the appropriate box):

- No fee required
- Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

1) Title of each class of securities to which transaction applies:

2) Aggregate number of securities to which transaction applies:

3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):

4) Proposed maximum aggregate value of transaction:

5) Total Fee Paid:

- Fee paid previously with preliminary materials:
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Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

1) Amount Previously Paid:

2) Form, Schedule or Registration Statement No.:

3) Filing Party:

4) Date Filed:

The following notice, along with a third proxy card, is being mailed on January 2, 2008 to shareholders of First Charter Corporation who have not voted by telephone or Internet or returned the proxy card that was initially mailed, along with a joint proxy statement/prospectus, on or about December 3, 2007.

January 2, 2008

The Special Meeting of Shareholders is approximately 2 weeks away

Dear Shareholder,

The special meeting of shareholders of First Charter will be held in approximately 2 weeks, on January 18, 2008.

According to our records, **your vote has not yet been received.**

At the special meeting, shareholders are being asked to approve an agreement providing for the merger of First Charter with and into Fifth Third. If the merger is approved and completed, each outstanding share of First Charter common stock will be exchanged for either \$31.00 in cash or such number of shares of Fifth Third common stock that have a value of \$31.00.

The Board of Directors recommends that shareholders vote FOR approval of the merger agreement and FOR the approval of any proposal to adjourn or postpone the special meeting, if necessary to solicit additional proxies.

Every vote counts

Your vote is extremely important; the merger cannot be completed unless it is approved by **75% of the outstanding stock of First Charter entitled to vote as of the record date.**

Please take the time now to cast your vote. You can do so by following the instructions on the enclosed card to vote by telephone or Internet. You can also vote by signing, dating and returning the proxy card in the envelope provided. If you have any questions regarding voting, or if you need assistance in voting, please call our proxy solicitor, Morrow & Co. LLC, toll-free at (877) 807-8896.

Sincerely,

Robert E. James, Jr.

President and Chief Executive Officer
