

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 June 27, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 46
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 06/25/01
 Issue Date: 06/28/01

The date of this Pricing Supplement is June 27, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----	Pr
91131UBX1	\$7,207,000.00	6.5%	06/15/16	
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of redemption (including the redemption price) -----	
07/15/01 monthly	Yes	Yes	100% 06/15/02 semi-annually thereafter	
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----	
\$7,106,102.00	\$100,898.00	\$3.50	ABN AMRO Financial Services, Inc.	