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EXEGENICS INC Form 8-K July 16, 2003

> SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) July 16, 2003

EXEGENICS INC.

(Exact name of registrant as specified in its charter)

Delaware 00-26078 (State or Other Jurisdiction (Commission File Number) (I.R.S. Employer of Incorporation)

75-2402409 Identification No.)

2110 Research Row Dallas, Texas 75235

(Address of principal executive offices including zip code)

(214) 358-2000

(Registrant's telephone number, including area code)

N.A.

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On July 16, 2003, eXegenics issued a press release announcing that eXegenics and AVI BioPharma, Inc. have entered into an Agreement and Plan of Merger. A copy of the press release is filed herewith as Exhibit 99.1 and incorporated herein by reference. A copy of the Agreement and Plan of Merger is filed herewith as Exhibit 2.1 and incorporated herein by reference.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) The following exhibits are furnished with this report:

Description Exhibit Number

2.1 Agreement and Plan of Merger, entered into as of July 16, 2003, among AVI BioPharma, Inc., Elk Acquisition, Inc. and eXegenics Inc.

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99.1 Press Release from eXegenics Inc., dated July 16, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXEGENICS INC.
(Registrant)

Dated: July 16, 2003 By: /s/ Ronald L. Goode

Ronald L. Goode

Chairman, President and Chief Executive Officer

INDEX TO EXHIBITS

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