Allis Chalmers Energy Inc. Form 8-K July 25, 2008

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549 FORM 8-K

## CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 Date of Report (Date of earliest event reported): <u>July 25, 2008</u> ALLIS-CHALMERS ENERGY INC.

(Exact name of registrant as specified in its charter)

Delaware001-0219939-0126090(State or other jurisdiction of incorporation or organization)(Commission File Number)(I.R.S. Employer Identification No.)

5075 Westheimer Suite 890

Houston, Texas 77056

(Address of principal executive offices)

(Zip Code)

Registrant s telephone number, including area code: (713) 369-0550

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 8.01. Other Events.

On July 25, 2008, Allis-Chalmers Energy Inc. issued a press release announcing the intent to offer \$350 million of senior notes in a private placement. A copy of the press release announcing the intent to offer senior notes is filed as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated by reference herein.

# Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit
Number

Description

99.1

Press Release, dated July 25, 2008.

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### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

### ALLIS-CHALMERS ENERGY INC.

Date: July 25, 2008 By: /s/ Theodore F. Pound III

Name: Theodore F. Pound III

Title: General Counsel and Secretary

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## EXHIBIT INDEX

Exhibit

Number Description

99.1 Press Release, dated July 25, 2008.