

DTE ENERGY CO  
Form 8-A12B  
June 19, 2002

Edgar Filing: DTE ENERGY CO - Form 8-A12B

**Table of Contents**

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12 (B) OR (G) OF THE  
SECURITIES EXCHANGE ACT OF 1934

DTE ENERGY COMPANY

(Exact name of registrant as specified in its charter)

Michigan

38-3217752

(State of Incorporation or Organization)

(I.R.S. Employer Identification No.)

2000 2nd Avenue  
Detroit, Michigan

48226-1279

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12 (b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box.

Securities Act registration statement file number to which this form relates:

333-74338

Securities to be Registered Pursuant to Section 12 (b) of the Act:

Title of Each Class  
to be so Registered

Name of Each Exchange on Which  
Each Class is to be Registered

EQUITY SECURITY UNITS  
(each unit consists of a purchase contract  
and a senior note due 2007)

NEW YORK STOCK EXCHANGE, INC.

Securities to be Registered Pursuant to Section 12(g) of the Act:

NONE

(Title of Class)

**TABLE OF CONTENTS**

INFORMATION REQUIRED IN REGISTRATION STATEMENT

SIGNATURES

EXHIBIT INDEX

EX-3 Form of Supplemental Indenture and Note

EX-5 Form of Purchase Contract and Equity Security

EX-7 Form of Pledge Agreement

---

**Table of Contents**

**INFORMATION REQUIRED IN REGISTRATION STATEMENT**

**ITEM 1. DESCRIPTION OF REGISTRANT'S SECURITIES TO BE REGISTERED.**

The description of the Equity Security Units (the "Units") of DTE Energy Company (the "Registrant"), the class of securities to be registered hereunder, is incorporated herein by reference to the description included under the captions "Description of the Equity Security Units" and "Description of the Senior Notes" in the Prospectus Supplement, dated June 19, 2002, to the Prospectus included as a part of the Registrant's Registration Statement on Form S-3 (File No. 333-74338), filed with the Securities and Exchange Commission (the "SEC") on November 30, 2001. For purposes of such description, any prospectus supplement filed pursuant to Rule 424 (b) under the Securities Act of 1933, as amended, that purports to describe the Units shall be deemed to be incorporated by reference.

**ITEM 2. EXHIBITS.**

The documents listed below are filed as exhibits to this Registration Statement:

1. Registration Statement on Form S-3 (Registration No. 333-74338), filed with the SEC on November 30, 2001, is incorporated herein by reference.
2. Amended and Restated Indenture between the Registrant and The Bank of New York, as Trustee (the "Trustee"), dated as of April 9, 2001 (incorporated herein by reference to Exhibit 4.1 to DTE Energy Company's registration statement on Form S-3 (File No. 333-58834)).
3. Form of Supplemental Indenture between the Registrant and the Trustee.
4. Form of Note (included in Exhibit 3).
5. Form of Purchase Contract Agreement between the Registrant and The Bank of New York, as Purchase Contract Agent.
6. Form of Equity Security Units Certificate (included in Exhibit 5).
7. Form of Pledge Agreement among the Registrant, The Bank of New York, as Collateral Agent, and The Bank of New York, as Purchase Contract Agent.

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934 as amended, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereto duly authorized.

Dated: June 19, 2002

DTE Energy Company

By: /s/ Susan E. Riske

---

Name: Susan E. Riske

Title: Assistant Corporate Secretary

**Table of Contents**

**EXHIBIT INDEX**

The documents listed below are filed as exhibits to this Registration Statement:

**EXHIBIT NO.**

1. Registration Statement on Form S-3 (Registration No. 333-74338), filed with the Securities and Exchange Commission ( SEC ) on November 30, 2001, is incorporated herein by reference.
2. Amended and Restated Indenture between the Registrant and The Bank of New York, as Trustee (the Trustee ), dated as of April 9, 2001 (incorporated herein by reference to Exhibit 4.1 to DTE Energy Company s registration statement on Form S-3 (File No. 333-58834)).
3. Form of Supplemental Indenture between the Registrant and the Trustee.
4. Form of Note (included in Exhibit 3).
5. Form of Purchase Contract Agreement between the Registrant and The Bank of New York, as Purchase Contract Agent.
6. Form of Equity Security Units Certificate (included in Exhibit 5).
7. Form of Pledge Agreement among the Registrant, The Bank of New York, as Collateral Agent, and The Bank of New York, as Purchase Contract Agent.