

SKYWORKS SOLUTIONS INC

Form S-8

November 06, 2009

As filed with the Securities and Exchange Commission on November 6, 2009

Registration No. 333-_____

**SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM S-8

**REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933**

Skyworks Solutions, Inc.

(Exact Name of Registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

04-2302115

(I.R.S. Employer Identification No.)

Skyworks Solutions, Inc.

20 Sylvan Road

Woburn, Massachusetts 01801

(Address of Principal Executive Offices) (Zip Code)

2005 Long-Term Incentive Plan

(Full title of the plans)

Mark V. B. Tremallo

Vice President, General Counsel and Secretary

Skyworks Solutions, Inc.

20 Sylvan Road

Woburn, Massachusetts 01801

(Name and Address of Agent for Service of Process)

(781) 376-3000

(Telephone Number, Including Area Code, of Agent For Service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☐ Accelerated filer ☐ Non-accelerated filer ☐ Smaller reporting company ☐
(Do not check if a smaller reporting company)

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered(1)	Proposed Maximum Offering Price Per Share(3)	Proposed Maximum Aggregate Offering Price(3)	Amount of Registration Fee
Common Stock, par value \$0.25 per share	22,500,000 (2)	\$10.24	\$230,400,000	\$12,856.32

- (1) In accordance with Rule 416 under the Securities Act of 1933, as amended, this registration statement shall be deemed to cover any additional securities that may from time to time be offered or issued to prevent dilution resulting from stock splits, stock dividends or similar transactions.
- (2) Consists of 22,500,000 shares of common stock issuable under the registrant's 2005 Long-Term Incentive Plan, as amended.
- (3) The price of 10.24 per share, which is the average of the high and low prices of the common stock as reported on the Nasdaq Global Select Market on November 3, 2009, is set forth solely for purposes of calculating the

filing fee
pursuant to
Rules 457(c)
and (h).

TABLE OF CONTENTS

STATEMENT OF INCORPORATION BY REFERENCE	
Item 5: Interests of Named Experts and Counsel	3
Item 8. Exhibits.	3
SIGNATURES	4
EXHIBIT INDEX	5
EXHIBIT 5.1	6
EXHIBIT 23.1	7

STATEMENT OF INCORPORATION BY REFERENCE

Except as otherwise set forth below, this registration statement on Form S-8 incorporates by reference the contents of the registration statements on Form S-8, File No. 333-131628 and File No. 333-134375 relating to the registrant's 2005 Long-Term Incentive Plan, as amended.

Item 5. Interests of Named Experts and Counsel.

Mark V.B. Tremallo, Vice President, General Counsel and Secretary of the registrant, has opined as to the legality of the securities being offered by this registration statement. Mr. Tremallo is an eligible participant under the 2005 Long-Term Incentive Plan and has received awards under such plan and may receive future awards under such plan.

Item 8. Exhibits.

The Exhibit Index immediately preceding the exhibits is incorporated herein by reference.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Woburn, in the Commonwealth of Massachusetts, on this 6th day of November, 2009.

SKYWORKS SOLUTIONS, INC.

By: /s/ David J. Aldrich
David J. Aldrich
President and Chief Executive Officer

POWER OF ATTORNEY AND SIGNATURES

We, the undersigned officers and directors of Skyworks Solutions, Inc., hereby severally constitute and appoint David J. Aldrich and Donald W. Palette, and each of them singly, our true and lawful attorneys with full power to them, and each of them singly, to sign for us in our names in the capacities indicated below, the registration statement on Form S-8 filed herewith and any and all subsequent amendments to said registration statement, and generally to do all things in our names and on our behalf in such capacities to enable Skyworks Solutions, Inc. to comply with the provisions of the Securities Act of 1933, as amended, and all requirements of the Securities and Exchange Commission hereby ratifying and confirming our signatures as they may be signed by our said attorneys, or any one of them, to said registration statement and any and all amendments thereto.

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated below:

SIGNATURE	TITLE	DATE
/s/ David J. Aldrich	President, Chief Executive Officer and Director (Principal Executive Officer)	November 6, 2009
David J. Aldrich		
/s/ Donald W. Palette	Vice President and Chief Financial Officer (Principal Accounting and Financial Officer)	November 6, 2009
Donald W. Palette		
/s/ David J. McLachlan	Chairman of the Board	November 6, 2009
David J. McLachlan		
/s/ Kevin L. Beebe	Director	November 6, 2009
Kevin L. Beebe		
/s/ Moiz M. Beguwala	Director	November 6, 2009
Moiz M. Beguwala		
/s/ Timothy R. Furey	Director	November 6, 2009
Timothy R. Furey		

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/s/ Balakrishnan S. Iyer	Director	November 6, 2009
Balakrishnan S. Iyer		
/s/ Thomas C. Leonard	Director	November 6, 2009
Thomas C. Leonard		
/s/ David P. McGlade	Director	November 6, 2009
David P. McGlade		
/s/ Robert A. Schriesheim	Director	November 6, 2009
Robert A. Schriesheim		

EXHIBIT INDEX

Exhibit No.	Description of Exhibit
4.1(1)	Amended and Restated Certificate of Incorporation of the Registrant
4.2(1)	Second Amended and Restated By-laws of the Registrant
5.1	Opinion of Mark V.B. Tremallo, Esq.
23.1	Consent of KPMG LLP
23.2	Consent of Mark V.B. Tremallo, Esq. (included in Exhibit 5.1)
24.1	Power of Attorney (included as part of the signature page of this Registration Statement)
99.1(2)	Skyworks Solutions, Inc. Amended and Restated 2005 Long-Term Incentive Plan
(1)	Incorporated by reference from the Registrant's Annual Report on Form 10-K for the fiscal year ended September 30, 2002 filed with the Securities and Exchange Commission on December 23, 2002.
(2)	Incorporated by reference from the Registrant's Definitive Proxy Statement filed with the Securities and Exchange Commission on March 30, 2009.