

IVANHOE MINES LTD  
Form 6-K  
October 28, 2009

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, DC 20549**  
**FORM 6-K**  
**REPORT OF FOREIGN PRIVATE ISSUER**  
**PURSUANT TO RULE 13a-16 OR 15d-16 OF**  
**THE SECURITIES EXCHANGE ACT OF 1934**

**From: October 28, 2009**

**IVANHOE MINES LTD.**

(Translation of Registrant's Name into English)

**Suite 654 999 CANADA PLACE, VANCOUVER, BRITISH COLUMBIA V6C 3E1**

(Address of Principal Executive Offices)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F-  Form 40-F-

(Indicate by check mark whether the registrant by furnishing the information contained in this form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes:  No:

(If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-\_\_\_\_ ..)

Enclosed:

News Release

October 28, 2009

**Ivanhoe Mines receives US\$388 million from Rio Tinto  
to advance Oyu Tolgoi copper-gold mining complex in Mongolia**

LONDON, ENGLAND Ivanhoe Mines Executive Chairman Robert Friedland announced today that the company has received US\$388 million from Rio Tinto to complete Rio Tinto's Tranche 2 private placement financing announced on October 13, 2009.

Rio Tinto's equity ownership in Ivanhoe Mines now has increased to 19.7%. The additional funds will be used to help build and commission the open-pit mine and to advance development of the underground block-cave mine at Ivanhoe's Oyu Tolgoi copper-gold project in Mongolia.

The terms of the private placement were negotiated as part of the original Ivanhoe Mines-Rio Tinto strategic partnership established in October 2006 to develop the Oyu Tolgoi mining complex.

With the receipt of the US\$388 million from Rio Tinto, Ivanhoe's current consolidated cash balance has increased to approximately US\$610 million. On a pro forma basis, including a financing by a subsidiary that is expected to close in November, Ivanhoe's consolidated cash position is expected to increase to US\$1.1 billion.

Ivanhoe Mines' shares are listed on the Toronto, New York and NASDAQ stock exchanges under the symbol IVN.

Information contacts

Investors: Bill Trenaman 1-604-688-5755

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**FORWARD-LOOKING STATEMENTS:** This document includes forward-looking statements regarding Ivanhoe Mines' plans. Forward-looking statements include, but are not limited to, statements concerning the development of the Oyu Tolgoi Project. When used in this document, the words such as *expected*, *intend*, *plan*, *advance* and similar expressions are forward-looking statements. Although Ivanhoe Mines believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements. Important factors that could cause actual results to differ from these forward-looking statements are disclosed under the heading *Risk Factors* and elsewhere in the corporation's periodic filings with Canadian and US securities regulators.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

**IVANHOE MINES LTD.**

**Date:** October 28, 2009

By: */s/ Beverly A. Bartlett*

BEVERLY A. BARTLETT  
Vice President &  
Corporate Secretary