Olivier de Vezin Edmund Martin

Form 3

February 21, 2012

## FORM 3

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

OMB Number:

3235-0104

Expires:

response...

January 31, 2005

0.5

Estimated average burden hours per

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol Person \* Statement Ceres, Inc. [CERE] À Olivier de Vezin Edmund (Month/Day/Year) 02/21/2012 Martin (First) (Last) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) C/O CERES, INC., 1535 (Check all applicable) RANCHO CONEJO **BOULEVARD** \_X\_ 10% Owner \_X\_ Director (Street) Officer Other 6. Individual or Joint/Group (give title below) (specify below) Filing(Check Applicable Line) \_X\_ Form filed by One Reporting Person **THOUSAND** Form filed by More than One OAKS. CAÂ 91320 Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 4. Nature of Indirect Beneficial 1. Title of Security 2. Amount of Securities Beneficially Owned Ownership Ownership (Instr. 4) (Instr. 4) (Instr. 5) Form: Direct (D) or Indirect (Instr. 5) Â Common Stock D 6,666 By Oxford Bioscience  $I^{(1)}$ Common Stock 221,111 Management Partners II Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not

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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

required to respond unless the form displays a

currently valid OMB control number.

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| 1. Title of Derivative Security 2. Date Exercisable and Expiration Date (Month/Day/Year) |                     |                    | 3. Title and Amount of<br>Securities Underlying<br>Derivative Security<br>(Instr. 4) |                                  | 4. Conversion or Exercise Price of | 5. Ownership Form of Derivative Security: | 6. Nature of Indirect<br>Beneficial Ownership<br>(Instr. 5)              |
|--|---------------------|--------------------|--|----------------------------------|------------------------------------|---|--|
|  | Date<br>Exercisable | Expiration<br>Date | Title  | Amount or<br>Number of<br>Shares | Derivative<br>Security             | Direct (D) or Indirect (I) (Instr. 5)     |  |
| Series A Convertible<br>Preferred Stock  | (2)                 | (2)                | Common<br>Stock  | 445,532<br>(2)                   | \$ 0                               | I (3)                                     | By Oxford<br>Bioscience<br>Partners II LP                                |
| Series A Convertible<br>Preferred Stock  | (2)                 | (2)                | Common<br>Stock  | 83,332 (2)                       | \$ 0                               | I (4)                                     | By Oxford<br>Bioscience<br>Partners Adjunct II<br>LP                     |
| Series A Convertible<br>Preferred Stock  | (2)                 | (2)                | Common<br>Stock  | 304,466<br>( <u>2)</u>           | \$ 0                               | I (5)                                     | By Oxford<br>Bioscience<br>Partners Bermuda<br>II Limited<br>Partnership |
| Series B Convertible<br>Preferred Stock  | (2)                 | (2)                | Common<br>Stock  | 171,486<br>(2)                   | \$ 0                               | I (3)                                     | By Oxford<br>Bioscience<br>Partners II LP                                |
| Series B Convertible<br>Preferred Stock  | (2)                 | (2)                | Common<br>Stock  | 33,333 (2)                       | \$ 0                               | I (4)                                     | By Oxford<br>Bioscience<br>Partners Adjunct II<br>LP                     |
| Series B Convertible<br>Preferred Stock  | (2)                 | (2)                | Common<br>Stock  | 128,514<br>(2)                   | \$ 0                               | I (5)                                     | By Oxford<br>Bioscience<br>Partners Bermuda<br>II Limited<br>Partnership |
| Series C Convertible<br>Preferred Stock  | (2)                 | (2)                | Common<br>Stock  | 97,093 (2)                       | \$ 0                               | I (3)                                     | By Oxford<br>Bioscience<br>Partners II LP                                |
| Series C Convertible<br>Preferred Stock  | (2)                 | (2)                | Common<br>Stock  | 56,847 (2)                       | \$0                                | I (6)                                     | By Oxford<br>Bioscience<br>Partners<br>GS-Adjunct II LP                  |
| Series C Convertible<br>Preferred Stock  | (2)                 | (2)                | Common<br>Stock  | 25,189 <u>(2)</u>                | \$ 0                               | I (4)                                     | By Oxford<br>Bioscience<br>Partners Adjunct II<br>LP                     |
| Series C Convertible<br>Preferred Stock  | (2)                 | (2)                | Common<br>Stock  | 72,762 (2)                       | \$ 0                               | I (5)                                     | By Oxford<br>Bioscience<br>Partners Bermuda                              |

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|   |     |     |                 |                   |      |       | II Limited<br>Partnership  |
|---|-----|-----|-----------------|-------------------|------|-------|--|
| Series C-1 Convertible<br>Preferred Stock | (2) | (2) | Common<br>Stock | 66,276 (2)        | \$ 0 | I (3) | By Oxford<br>Bioscience<br>Partners II LP                                |
| Series C-1 Convertible<br>Preferred Stock | (2) | (2) | Common<br>Stock | 38,803 (2)        | \$ 0 | I (6) | By Oxford<br>Bioscience<br>Partners<br>GS-Adjunct II LP                  |
| Series C-1 Convertible<br>Preferred Stock | (2) | (2) | Common<br>Stock | 17,194 <u>(2)</u> | \$ 0 | I (4) | By Oxford<br>Bioscience<br>Partners Adjunct II<br>LP                     |
| Series C-1 Convertible<br>Preferred Stock | (2) | (2) | Common<br>Stock | 49,668 <u>(2)</u> | \$ 0 | I (5) | By Oxford<br>Bioscience<br>Partners Bermuda<br>II Limited<br>Partnership |
| Series D Convertible<br>Preferred Stock   | (2) | (2) | Common<br>Stock | 12,946 (2)        | \$ 0 | I (3) | By Oxford<br>Bioscience<br>Partners II LP                                |
| Series D Convertible<br>Preferred Stock   | (2) | (2) | Common<br>Stock | 7,579 (2)         | \$ 0 | I (6) | By Oxford<br>Bioscience<br>Partners<br>GS-Adjunct II LP                  |
| Series D Convertible<br>Preferred Stock   | (2) | (2) | Common<br>Stock | 3,358 (2)         | \$ 0 | I (4) | By Oxford<br>Bioscience<br>Partners Adjunct II<br>LP                     |
| Series D Convertible<br>Preferred Stock   | (2) | (2) | Common<br>Stock | 9,702 (2)         | \$ 0 | I (5) | By Oxford<br>Bioscience<br>Partners Bermuda<br>II Limited<br>Partnership |

# **Reporting Owners**

| Reporting Owner Name / Address        | Relationships |           |         |       |  |  |
|---------------------------------------|---------------|-----------|---------|-------|--|--|
| · · · · · · · · · · · · · · · · · · · | Director      | 10% Owner | Officer | Other |  |  |
| Olivier de Vezin Edmund Martin        |               |           |         |       |  |  |
| C/O CERES, INC.                       | â v           | ÂΧ        | â       | â     |  |  |
| 1535 RANCHO CONEJO BOULEVARD          | АЛ            | АЛ        | Α       | A     |  |  |
| THOUSAND OAKS. CA 91320               |               |           |         |       |  |  |

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#### **Signatures**

/s/ Wilfriede van Assche, Attorney-in-Fact for Edmund Martin Olivier de Vezin

02/08/2012

\*\*Signature of Reporting Person

Date

## **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The reporting person is one of the general partners of Oxford Bioscience Management Partners II. The reporting person disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein, if any.
- Each share of each series of preferred stock is convertible at any time on a 1-for-0.3333 basis into Common Stock, at the holder's election, and has no expiration date. Each share of each series of preferred stock will automatically convert upon the closing of the Issuer's initial public offering.
- The reporting person is one of the general partners of OBP Management II LP, which is the general partner of Oxford Bioscience Partners II LP. The reporting person disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein, if any.
- The reporting person is one of the general partners of OBP Management II LP, which is the general partner of Oxford Bioscience Partners (4) Adjunct II LP. The reporting person disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein, if any.
- The reporting person is one of the general partners of OBP Management Bermuda II LP, which is the general partner of Oxford

  (5) Bioscience Partners Bermuda II Limited Partnership. The reporting person disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein, if any.
- The reporting person is one of the general partners of OBP Management II LP, which is the general partner of Oxford Bioscience Partners (6) GS-Adjunct II LP. The reporting person disclaims beneficial ownership of such securities except to the extent of his pecuniary interest therein, if any.

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#### **Remarks:**

Exhibit List: Exhibit 24 - Power of Attorney

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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