

Edgar Filing: SHELBOURNE PROPERTIES II INC - Form 8-K

SHELBOURNE PROPERTIES II INC

Form 8-K

July 02, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Report Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) July 2, 2002

Shelbourne Properties II, Inc.

(Exact name of Registrant as specified in its charter)

Delaware ----- (State or other jurisdiction of incorporation)	0-15753 ----- (Commission File Number)	04-3502382 ----- (I.R.S. Employer Identification No.)
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c/o First Winthrop Corporation,
7 Bulfinch Place, Suite 500,
Boston, MA

(Address of principal executive offices)

02114

(Zip Code)

Registrant's telephone number, including area code (212) 319-3400

(Former name or former address, if changed since last report)

Item 5. Other Events

The press release attached hereto as Exhibit 99.1 is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

(c) Exhibits

2.1 Stock Purchase Agreement

10.1 Settlement Agreement

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99.1 Joint press release issued by Shelbourne Properties I, Inc., Shelbourne Properties II, Inc. and Shelbourne Properties III, Inc. on July 2, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SHELBOURNE PROPERTIES II, INC.

Date: July 2, 2002

By: /s/ Richard J. McCready

Name: Richard J. McCready
Title: Secretary

EXHIBIT INDEX

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